

CPRE North and East Yorkshire

England & Wales · Charity number 1174989

Details

Other names	THE NORTH YORKSHIRE BRANCH OF THE CAMPAIGN TO PROTECT RURAL ENGLAND, THE NORTH YORKSHIRE BRANCH OF THE CAMPAIGN TO PROTECT RURAL ENGLAND CIO, CPRE North and East Yorkshire, CPRENY
Status	Registered
Legal form	CIO
Registered	2017-10-04
Register	View on the Charity Commission register

Contact

Address	CPRE North and East Yorkshire PO Box 189 York YO7 9BL
Phone	07983088120
Email	info@cpreney.org.uk
Website	www.cpreney.org.uk

Activities

Objects: The objects of the charity are to promote and encourage for the benefit of the public the improvement and protection of the English countryside, in particular that of North and East Yorkshire as defined by CPRE from time to time, and its towns and villages and the better development of the rural environment.

Activities: We endeavour to influence the policies and conduct of local and national government and other bodies, so that development is in the best interests of the people who live in North and East Yorkshire. We also seek to preserve the landscapes and townscapes for best possible outcomes in light of changing circumstances.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Environment/conservation/heritage
- **Who:** The General Public/mankind

Geography

- East Riding Of Yorkshire
- Middlesbrough
- North Yorkshire
- Redcar And Cleveland
- Stockton-on-tees

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£30,787	£54,737	-	-
2023-12-31	£18,668	£55,372	-	-
2022-12-31	£45,773	£62,928	-	-
2021-12-31	£21,113	£64,941	-	-
2020-12-31	£100,133	£60,394	-	-

Trustees

Name	Role	Appointed
Janet Arger	Chair	2020-01-14
Clair Jones		2021-02-25
Katie Atkinson		2025-11-07
Richard Johnston		2026-03-31
Sally Learoyd		2023-06-08
Victoria Louise Russell		2025-11-07

CPRE North and East Yorkshire

England & Wales - Charity number 1174989

Accounts

Charity Number 1174989

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Report & Financial Statements

For the year ended 31 December 2024

Contents

	Page
Trustees' Report	1
Report of the Independent Examiner	9
Statement of Financial Activities	10
Balance Sheet	11
Notes to the Financial Statements	12-17

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

Objectives and activities

Our objectives

Our purpose, described in the Charity's constitution, is to promote and encourage for the benefit of the public the improvement, protection and preservation of the countryside of North and East Yorkshire and its towns and villages and the better development of the rural environment.

Our activities

To support this purpose, the Charity undertakes the following main activities:

- We **connect people and countryside**, by reviewing and responding to local and national plans and related legislation on behalf of members and non-members, local groups, and parish councils and making sure that land is dedicated to green space and nature and otherwise used appropriately and efficiently;
- We **empower communities**, by engaging with and informing members of the public and working with volunteers to help them promote, enhance, protect and enjoy the 6,900 square miles of North and East Yorkshire countryside and environment;
- We **promote rural life**, by raising awareness and campaigning for a sustainable rural economy, robust and healthy rural infrastructure and services, new and sustainable models of farming, and countryside management which reduces CO2 emissions to net zero and mitigates the impacts of the climate emergency;
- We **grow our capacity**, by communicating our aims, activities and achievements to increase our profile, attracting more members and supporters, managing our Charity well, and securing our long-term financial arrangements.

The Trustees acknowledge the current Charity Commission guidance on 'public benefit' and are assured that the Charity's objectives and activities are beneficial to the general public.

Achievements and performance

Connecting people and countryside

In 2024, we responded to 67 different planning consultations and enquiries and provided evidence at four different planning appeals. We also made three Interested Party representations to the Planning Inspectorate regarding Nationally Significant Infrastructure Projects for large scale solar farm projects.

We have influenced a significant number of planning decisions across our area of benefit including for sites where we argued the type of development proposed was unsustainable and unsuitable.

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

At the request of a community interest group (comprising various local residents), we provided a strong objection to North Yorkshire Council in relation to a proposal for a split-site solar farm in the Howardian Hills National Landscape and within the immediate setting of the North York Moors National Park. The proposed solar farm would ultimately cause significant and demonstrable harm to both of these nationally designated protected landscapes. Despite Planning Officer support for the scheme, the Planning Committee agreed with our objection to the scheme and refused the application. The applicant then applied for planning permission for a pared-back scheme in the same location. Despite the modifications to the proposed design, our main objections were still relevant, and the Planning Committee agreed with us a second time.

Also in 2024, we provided advice and assistance to different community groups, members of the public, Parish Councils, and our members in responding to a broad range of planning applications including inappropriately sited new residential developments, poorly designed agricultural and commercial buildings, developments which would detrimentally impact both the historic and natural environments, and proposals for new fossil fuel development.

In late 2024, we responded to a consultation relating to a proposed new hydraulic fracturing wellsite for the exploration and production of oil at land near Burniston (formerly in the Scarborough district of North Yorkshire) and requested opinions as to whether an Environmental Impact Assessment ('EIA') was required to be undertaken by the applicant to sit alongside a future planning application. Given the scale, nature and longevity of the proposed operations, and its specific locational constraints, we argued that the applicant should undertake the necessary high-level assessments required for a robust EIA. The Minerals Planning Authority concurred with our opinion.

We also responded to 12 different policy consultations, with the professional support of our Planning and Heritage Consultants including:

- North Yorkshire Council – Pannal Neighbourhood Plan;
- East Riding of Yorkshire Council – Design Supplementary Planning Document;
- Middlesbrough Council – a second Issues and Options Local Plan Consultation;
- North Yorkshire Council – Submission Draft Selby District Local Plan;
- East Riding of Yorkshire Council – Main Modifications Local Plan Consultation;
- North York Moors National Park Authority – Design Code Consultation;
- City of York Council – Gypsy and Traveller Local Plan Consultation; and
- Yorkshire Dales National Park Authority – Preferred Sites Local Plan.

We anticipate the need for further responses to policy consultations in 2025 as the Local Planning Authorities across our area of interest, including the newly established North Yorkshire Council, continue to work towards adopting and reviewing their Local Plans.

Anticipated future areas of policy work include:

- City of York – Post Examination Modifications and Adopted documents;
- East Riding of Yorkshire Council – Local Plan Review;
- Middlesbrough Council – Preferred Options Local Plan Consultation;
- North Yorkshire Council – Local Plan Issues and Options;

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

- North Yorkshire Council – New Settlement Development Plan Document examination (Maltkin);
- Howardian Hills National Landscape – Management Plan Review; and
- Yorkshire Dales National Park – Management Plan Document Review and Publication Local Plan.

Empowering communities

We collaborated throughout 2024 with various community stakeholders to campaign for appropriate development in the most appropriate locations. These stakeholders included various Parish Councils, Neighbourhood Plan steering groups, Thirsk Friends of the Earth, Save Our Craven Countryside, East Garton Parish VOICE, and the Hurgill Stables Objection Group.

Following a successful collaboration in 2023 with the Hurgill Stables Objection Group in responding to a highly inappropriate residential development on the outskirts of Richmond, North Yorkshire, we joined forces again in 2024 to respond to an appeal made by the applicant for the same proposal. We were delighted when the Planning Inspector dismissed the appeal based on the same arguments put forward by the community and ourselves.

Just a note to say we have now received the Planning Inspectors appeal decision, which dismisses the appeal on numerous grounds - fabulous news!! As you will see heritage, conservation, landscape and the Coast to Coast all played a major part in the decision to reject.

I feel your report was a major contributor to this success and I would like to offer my thanks for producing such a professional response in such a short amount of time, somewhat under pressure!

Well done CPRE! Marvellous, thanks again.

Ian Hibbert, Hurgill Stables Objection Group, by email 09/24

Thanks for forwarding a copy of the objection you submitted on behalf of CPRENEY which is much appreciated. We really feel that the Council will have no choice but to consider and act on the thorough and reasoned objection you submitted. Thank you for your attendance at the recent Parish Meeting – your advice and knowledge helped many of our community in responding to the proposals.

Barry Lee, Clerk to East Barton Parish Council, by email 12/24

Continuing our collaborative work with a coastal Parish Council in the East Riding of Yorkshire, we responded to 3 separate major planning applications for large scale energy infrastructure projects in a relatively small scale and particularly rural locale. We worked alongside the Parish Council to empower community groups (including VOICE) and individual members of the public to respond to the planning proposals which would directly impact their residential amenity and result in cumulative highway safety concerns, especially for vulnerable users in the vicinity amongst other matters. In March 2025, all 3 planning decisions have been 'paused in process' due to the election of the new Government and new policy statements for which the implications are still being considered.

We have been vociferous in our support, over many decades, for the designation of the Yorkshire Wolds as a National Landscape (formerly Area of Outstanding Natural Beauty) which would afford the area the highest possible landscape protection in planning policy. We have worked collaboratively with the three Local Authorities which would be impacted by the potential

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

designation. We submitted two formal responses to Natural England relating to various parts of the designation process in the formal consultations in 2024. We worked alongside the local authorities and various rural stakeholders as part of the East Riding Rural Partnership (of which we are a member) to promote the proposal and respond to the official consultations. We were disappointed with the first 'candidate area' and considered that the proposed area did not extend to some of the most valuable and naturally beautiful landscapes in the Yorkshire Wolds. We were delighted to see that some of our recommendations had been taken forward by Natural England when the second consultation was published towards the end of 2024, however, not all of our recommendations have been taken forward and this will be a key focus of our collaborative work in 2025.

Throughout the year we have been active in supporting NY Climate Coalition in the group's engagement with North Yorkshire Council and the new North Yorkshire Combined Authority to add our voice to those of its other local stakeholder groups to promote the consideration of climate change mitigation and adaptation in both policy and practice.

Promoting rural life

In 2024, we completed the first stage of a research project set up to investigate local authorities' commitments to mitigate and adapt to the climate emergency through their planning policies and the extent to which commitments are being fulfilled in practice through planning decisions. The project which was volunteer-resourced, included research on eight Local Plans including the Local Plans of five of the seven former District councils which make up the new North Yorkshire Council, plus Middlesbrough, Redcar and Cleveland and Stockton-on-Tees Councils - 49 planning application decisions in total.

Our aim is to use the research findings to showcase and leverage examples of good practice and where there are shortfalls, influence and lobby for improvements.

In general, we have seen mainly good consideration of flood avoidance and mitigation in applications for new developments. In contrast authority performance on energy efficiency and CO2 emissions reduction in new construction, both against the commitments stated in their current Local Plans, and against what is actually needed in policy terms to properly address the climate crisis, is significantly lacking. As a result, we are lobbying for authorities to urgently introduce policy that mandates all new housing (and non-residential development) is built to a 'net zero' standard through construction of highly energy efficient buildings where residual energy demands are met through renewable or ultra-low carbon sources. This would avoid unnecessary costs to homeowners of having to later retrofit their property, and contribute to speeding up emissions reduction.

We have an ongoing dialogue with North Yorkshire Council regarding our report and findings, including our ask that the new Local Plan include a 'net zero' construction policy. During 2025 we will make members, supporters and the general public aware of how they can make their voice heard on this and other rural planning issues, through public consultation on the new Local Plan which is due to commence in Spring 2025.

We have also shared information about the project with the wider CPRE organisation to help it gain from our experience and learning.

We were successful in growing our social media presence in 2024 raising awareness and campaigning for the sustainability of rural life. Our followers across Facebook

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

(<http://www.facebook.com/cpreney>), X (formerly Twitter) (http://x.com/cpre_ney), Instagram (http://www.instagram.com/cpre_ney), LinkedIn (<https://www.linkedin.com/company/cpre-north-and-east-yorkshire-the-countryside-charity/posts/?feedView=all>) and TikTok (https://www.tiktok.com/@cpre_ney) totalled 1,858 at the end of 2024 (an increase of almost 10% compared with the end of 2023).

Given declining income in recent years, we made the difficult decision not to run any of our three competitions, and to prioritise our planning and campaigning activities in 2024.

Growing our capacity

Our member numbers decreased by a further 7% in 2024. At the end of the year, we had 463 individual, family, and organisation members in total.

As noted in our previous report, we are concerned by the decrease in our membership and related income. In 2024, we engaged a fundraising consultancy to support development of a fundraising strategy with the intention of adding to the regular donations made by our members and diversifying the source and type of our donation income, and securing our activities into the longer term.

The current Trustees have a diverse range of expertise, including planning, conservation, farming and landscape, dark skies, as well as people, organisation and financial management, and charity governance. Given a net loss of Trustees in 2023 and 2024, we will pursue a skills-based recruitment process for new Trustees in 2025.

The Charity has no employees.

The Trustees would like to thank our volunteers who give their time, skills and experience to generously support the activities of the Charity.

Financial review

In 2024, expenditure on charitable activities totalled £54,737 (2023: £55,372) and income totalled £30,787 (2023: £18,668). At 31 December 2024, the Charity held funds totalling £165,665 (2023: £189,615), comprising unrestricted funds of £164,025 (2023: £108,393) and restricted funds of £1,640 (2023: £81,222).

The Charity also works closely with CPRE, the national charity, to ensure the appropriate use of a designated fund for North Yorkshire reported in the accounts of CPRE. The fund, totalling £275,348 at 31 December 2024 (2023: £283,598), comprises the balance of a legacy gift from the estate of Serena Moore, née Denholm-Young.

Reserves policy

The Trustees revised the Charity's reserves policy in May 2024. The revised policy is to hold 'zero-level' reserves. The revision was developed taking into consideration the small size of the Charity,

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

the simplicity of its structure and activities, the few and negligible risks to these activities, and the Charity not having any significant or long-term financial commitments.

Our reserves on 31 December 2024 totalled £164,025.

We received two generous legacies in 2005 and 2018 which increased the Charity's reserves and facilitated a significantly higher level of activity and greater influence and impact in recent years than would have been possible based on the regular donations from our members. The Charity's strategic and financial plan sets out how reserves will be utilised and brought into line with the charity's revised reserves policy over a 10-year period, at the end of which time the Charity intends to fund its activities from the regular donations from our members only.

Structure, governance and management

How our Charity is constituted

The North Yorkshire Branch of the Campaign to Protect Rural England (referred to as CPRE North and East Yorkshire or CPRE NEY within these financial statements) is a Charitable Incorporated Organisation (CIO). The CIO was registered at the Charity Commission on 4 October 2017 under a Trust Deed dated February 2017.

On 1 January 2018 the assets, liabilities and funds of The Campaign to Protect Rural England North Yorkshire Branch (an unincorporated registered Charity, reference 500333, which subsequently became inactive although remains registered) were transferred to this Charity. The two Charities have the same objects and beneficiaries, and two common Trustees.

How our Trustees are appointed

Our Board of Trustees must have at least three and no more than ten Trustees, including the Chairperson, up to two Vice-Chairpersons and the Treasurer.

Trustees may serve for a period of up to six years. The Chairperson may serve for a period of up to nine years. Trustees are elected and re-elected at general meetings of the Charity but may also be co-opted by the Board between general meetings.

Statement of Trustees' Responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the incoming resources and application of resources of the Charity for that period. In preparing these financial statements, the Trustees are required to:

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

- Select suitable accounting policies and then apply them consistently;
- Observe the methods and principles in the Charities SORP (FRS102);
- Make judgements and estimates that are reasonable and prudent;
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, applicable accounting regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Reference and Administrative Details

Name:	Campaign to Protect Rural England (County of North Yorkshire Branch)
Registered Charity Number:	1174989
Address:	PO Box 189, York, YO7 9BL
Website:	www.cpreney.org.uk

Trustees during the period 1 January 2023 - December 2023 and at the date of signing the report

Mrs Jan Arger, Chair	
Mrs Katie Atkinson, Vice-Chair	
Mr Ron Healey	Resigned 23 November 2024
Mr Morris Charlton	
Ms Clair Jones, Treasurer	
Ms Julie Chapman	
Ms Sally Learoyd	

Legal Counsel:	Robert Nieri Shoosmiths, The XYZ Building, 2 Hardman Boulevard, Spinningfields, Manchester, M3 3AZ
	Slater Heelis 1st Floor, Crossgate House, 47-55 Cross Street, Sale, M33 7FT

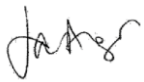
**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report**

Heritage Consultant: 1 Voyage Limited
6 Feversham Road, Helmsley, North Yorkshire, YO62 5HN

Planning Consultant: Katie Atkinson
KVA Planning, 18 Westgate, Old Town, Bridlington, East
Yorkshire, YO16 4QQ

Bankers: HSBC
33 Market Place, Bedale, DL8 1EF

The Trustees' Report was approved by the Board of Trustees on 21 March 2025.



Mrs Jan Arger
Chair

**Independent Examiner's Report to the Trustees of The North Yorkshire Branch of the Campaign to Protect Rural England
For the year ended 31 December 2024**

I report to the trustees on my examination of the accounts of The North Yorkshire Branch of the Campaign to Protect Rural England (the CIO) for the year ended 31 December 2024.

Respective responsibilities of trustees and examiner

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the CIO's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Basis of Independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes a consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Elaine Alsop ACA DChA FCIE
EA Independent Ltd
5 South Charlotte Street
Edinburgh
EH2 4AN

21 March 2025

The North Yorkshire Branch of the Campaign to Protect Rural England
Statement of Financial Activities
For the year ended 31 December 2024

	Notes	Unrestricted funds £	Restricted funds £	Total funds 2024 £	Unrestricted funds £	Restricted funds £	Total funds 2023 £
Income from:							
Donations	2	15,441	-	15,441	17,055	90	17,145
Charitable activities	3	-	10,295	10,295	1,523	-	1,523
Bank deposit interest	4	5,051	-	5,051	-	-	-
Total		20,492	10,295	30,787	18,578	90	18,668
Expenditure on:							
Charitable activities	5	46,082	8,655	54,737	51,930	3,442	55,372
Total		46,082	8,655	54,737	51,930	3,442	55,372
Net income/(expenditure)		(25,590)	1,640	(23,590)	(33,352)	(3,352)	(36,704)
Transfers between funds	11	81,222	(81,222)	-	-	-	-
Net movement in funds		55,632	(79,582)	(23,590)	(33,352)	(3,352)	(36,704)
Reconciliation of funds:							
Total funds brought forward	11	108,393	81,222	189,615	141,745	84,574	226,319
Total funds carried forward	11	164,025	1,640	165,665	108,393	81,222	189,615


All of the Charity's activities are continuing.

The notes on pages 12 to 17 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Balance Sheet
As at 31 December 2024

	<i>Notes</i>	Unrestricted funds £	Restricted funds £	Total funds 2024 £	Unrestricted funds £	Restricted funds £	Total funds 2023 £
Current assets							
Debtors	8	5,162	-	5,162	4,193	-	4,193
Short term bank deposits		150,000	-	150,000			
Cash at bank and in hand		10,760	1,775	162,535	105,654	81,222	186,876
Creditors	9	(1,897)	(135)	(2,032)	(398)	-	(398)
Provisions	10	-	-	-	(1,056)	-	(1,056)
Net current assets		163,793	1,640	165,433	108,393	81,222	189,615
Net assets		164,025	1,640	165,665	108,393	81,222	189,615
The funds of the charity:							
Unrestricted funds	11	164,025	-	164,025	108,393	-	108,393
Restricted funds	11	-	1,640	1,640	-	81,222	81,222
Total funds	11	164,025	1,640	165,665	108,393	81,222	189,615

Approved by the Board of Trustees on 21 March 2025 and signed on its behalf



Mrs Jan Arger
Chair

The notes on pages 12 to 17 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the Financial Statements
For the year ended 31 December 2024

1. Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention modified to include the revaluation of investments, in accordance with *Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2019)*, also known as the 'Charities SORP (FRS102)', and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The financial statements have been prepared on a going concern basis, as the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation for the foreseeable future. The Trustees have reviewed the level of liquid assets available and expect to continue to be able to meet the Charity's liabilities as they fall due in the coming year.

Fund accounting

Unrestricted funds: These are funds which can be used at the discretion of the Trustees in accordance with the objects of the Charity.

Restricted funds: These are funds that can only be used for purposes which have been specified by the donor within the objects of the Charity.

Income

Income is from donations, legacies, grants, and interest on investments and is recognised gross in the year in which it is receivable.

Expenditure

All expenditure is charged in the year in which it is incurred. Cost are allocated directly to the activity to which they relate.

Financial instruments

The Charity has only financial assets and financial liabilities which qualify as 'basic financial instruments'. Basic financial instruments are recognised initially at transaction value and subsequently at settlement value.

Taxation

The Charity is not required to pay tax on its income as this is used only to fund its charitable expenditure.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the Financial Statements
For the year ended 31 December 2024

2. Income from donations

	Unrestricted funds £	Restricted funds £	Total funds 2024 £	Unrestricted funds £	Restricted funds £	Total funds 2023 £
Regular donations from members	14,231	-	14,231	16,119	-	16,119
Other donations	1,210	-	1,210	936	90	1,026
	15,441	-	15,441	17,055	90	17,145

3. Income from charitable activities

	Unrestricted funds £	Restricted funds £	Total funds 2024 £	Unrestricted funds £	Restricted funds £	Total funds 2023 £
Grants	-	10,295	10,295	1,523	-	1,523

The Charity received two restricted grants during the year.

£1,775 was received from the Two Ridings Community Foundation to support a project to raise climate awareness through poetry in primary schools.

£8,250 was received from CPRE, the national charity, to support the development of a fundraising strategy for CPRENEY and a contribution to the costs of obtaining a legal opinion with national relevance on planning applications and climate change.

4. Income from bank deposit interest

	Unrestricted funds £	Restricted funds £	Total funds 2024 £	Unrestricted funds £	Restricted funds £	Total funds 2023 £
Bank deposit interest	5,051	-	5,051	-	-	-

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the Financial Statements
For the year ended 31 December 2024

5. Analysis of expenditure on charitable activities

	Unrestricted funds	Restricted funds	Total funds 2024	Unrestricted funds	Restricted funds	Total funds 2023
	£	£	£	£	£	£
<i>Connecting People & Countryside / Empowering Communities</i>						
- Planning Consultation Activities	30,686	600	31,286	39,274	612	39,886
- Other activities	13	135	148	629	-	629
<i>Sub-total</i>	<i>30,699</i>	<i>735</i>	<i>31,434</i>	<i>39,903</i>	<i>612</i>	<i>40,515</i>
<i>Promoting Rural Life</i>						
- Competitions	147	-	147	2,122	-	2,122
- Social media, website, newsletter	1,718	-	1,718	2,182	616	2,798
- Other activities	212	-	212	321	91	412
<i>Sub-total</i>	<i>2,077</i>	<i>-</i>	<i>2,077</i>	<i>4,625</i>	<i>707</i>	<i>5,332</i>
<i>Growing Our Capacity</i>						
- Governance	7,089	-	7,089	4,925	1,389	6,314
- Fundraising	1,690	7,920	9,610	-	-	-
- Administration	4,527	-	4,527	2,477	734	3,211
<i>Sub-total</i>	<i>13,306</i>	<i>7,920</i>	<i>21,226</i>	<i>7,402</i>	<i>2,123</i>	<i>9,525</i>
	46,082	8,655	54,737	51,930	3,442	55,372

Independent examination fees of £800 (2023: £nil) are included in governance expenditure.

6. Trustee expenses

Reimbursement of travel expenses totalling £706 was made to four Trustees during the year (2023: £317 to two Trustees). None of the Trustees received remuneration for their role as Trustee.

Trustee indemnity insurance was arranged at a cost of £373 (2023: £376).

7. Related party transactions

The Charity contracted and received planning consultancy services during the year with a total cost of £27,396 (2023: £37,116) from KVA Planning Consultancy, established by Mrs Katie Atkinson, a Trustee of the Charity. These services and the related payments are permitted by section 6.2 of the Charity's constitution. At the 31 December 2024, none of these payments were outstanding (2023: £nil).

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the Financial Statements
For the year ended 31 December 2024

8. Debtors

	2024	2023
	£	£
Prepayments & accrued income	5,162	4,193
	<u>5,162</u>	<u>4,193</u>

9. Creditors

	2024	2023
	£	£
Trade creditors	1,227	393
Accruals	805	5
	<u>2,032</u>	<u>398</u>

10. Provisions

	2024	2023
	£	£
Opening balance	1,056	-
Added	-	1,056
Utilised	(1,056)	-
Closing balance	<u>-</u>	<u>1,056</u>

Following project implementation challenges, a full provision was made in 2023 for the potential reimbursement of the restricted grant of £1,056 received from the #iwill Fund with the support of the Two Ridings Community Foundation.

The grant was reimbursed in full in 2024.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the Financial Statements
For the year ended 31 December 2024

11. Analysis of movements in total funds

Current year

	1 January 2024 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2024 £
Unrestricted Funds	108,393	20,492	(46,082)	-	81,222	164,025
<i>Paton Estate</i>	81,222	-	-	-	(81,222)	-
<i>Harrogate Area</i>	-	-	-	-	-	-
<i>Two Ridings</i>	-	1,775	(135)	-	-	1,640
<i>Hurgill Stables</i>	-	-	-	-	-	-
<i>CPRE</i>	-	8,520	(8,520)	-	-	-
Restricted Funds	81,222	10,295	(8,655)	-	-	1,640
Total Funds	189,615	30,787	(54,737)	-	-	165,665

Comparative for prior year

	1 January 2023 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2023 £
Unrestricted Funds	141,745	18,578	(51,930)	-	-	108,393
<i>Paton Estate</i>	84,052	-	(2,830)	-	-	81,222
<i>Harrogate Area</i>	522	-	(522)	-	-	-
<i>Two Ridings</i>	-	-	-	-	-	-
<i>Hurgill Stables</i>	-	90	(90)	-	-	-
Restricted Funds	84,574	90	(3,442)	-	-	81,222
Total Funds	226,319	18,668	(55,372)	-	-	189,615

Paton Estate: This restricted fund related to a legacy donation from the Isabel Paton Estate in 2006. In February 2024, the Charity (as the single trustee of the Isobel Paton Estate trust) approved a 'Section 275 resolution' based on the Charities Act, 2011 to change the purpose of the trust from 'for use in Wensleydale district' to 'for the improvement and protection of the countryside of North Yorkshire'. The Charity Commission considered the resolution and confirmed that it might take effect from 15 April 2024. The remaining balance of the restricted fund was transferred to the Charity's unrestricted funds.

Two Ridings: The Charity received a grant of £1,775 from the Two Ridings Community Foundation to support its collaboration with Bok Bok Books, an independent publishing

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the Financial Statements
For the year ended 31 December 2024

company, to deliver 'Poetry for Climate Action' sessions to raise climate awareness in primary schools in North Yorkshire.

CPRE: The Charity received a grant of £8,250 from CPRE, the national charity, to support its development of a fundraising strategy (£7,950) and a contribution to the costs incurred by a community group in Lincolnshire to obtain a legal opinion with national relevance, and hence for North and East Yorkshire, on planning applications and climate change (£600). The grant was awarded from the designated fund for North Yorkshire held by CPRE. The fund derives from a legacy gift from the estate of Serena Moore, née Denholm-Young intended for 'the future protection of the natural landscape of North Yorkshire'.

CPRE North and East Yorkshire

England & Wales - Charity number 1174989

Accounts

Charity Number 1174989

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Report & Financial Statements

For the year ended 31 December 2023

Contents

	Page
Trustees' Report	1- 6
Statement of Financial Activities	7
Balance Sheet	8
Notes to the financial statements	9 - 14

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

Objectives and activities

Our objectives

Our purpose, described in the Charity's constitution, is to promote and encourage for the benefit of the public the improvement, protection and preservation of the countryside of North and East Yorkshire and its towns and villages and the better development of the rural environment.

Our activities

To support this purpose, the Charity undertakes the following main activities:

- We **connect people and countryside**, by reviewing and responding to local and national plans and related legislation on behalf of members and non-members, local groups, and parish councils and making sure that land is dedicated to green space and nature and otherwise used appropriately and efficiently;
- We **empower communities**, by engaging with and informing the public and working with volunteers to help them promote, enhance, protect and enjoy the 6,900 square miles of North and East Yorkshire countryside and environment;
- We **promote rural life**, by raising awareness and campaigning for a sustainable rural economy, robust and healthy rural infrastructure and services, new and sustainable models of farming, and countryside management which reduces Co2 emissions to net zero and mitigates the impacts of the climate emergency;
- We **grow our capacity**, by communicating our aims, activities and achievements to increase our profile, attracting more supporters, managing our Charity well, and securing our long-term financial arrangements.

The Trustees acknowledge the current Charity Commission guidance on 'public benefit' and are assured that the Charity's objectives and activities are beneficial to the general public.

Achievements and performance

Connecting people and countryside

In 2023, we responded to 61 different planning consultations and enquiries, including following requests for help or advice from individual members of the public, community groups and parish councils, and provided evidence at 8 planning appeals. We also made 6 Interested Party representations to the Planning Inspectorate on Nationally Significant Infrastructure Projects, including for large scale solar farms.

We also responded to 15 different policy consultations, with the professional support of our Planning and Heritage Consultants including:

- City of York Council – Local Plan Main Modifications;
- City of York Council – Strensall with Towthorpe Neighbourhood Plan;
- East Riding of Yorkshire Council – Local Plan Examination Questions;

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

- Hambleton District Council – Dark Skies Supplementary Planning Document;
- Middlesbrough Council – Marton East Neighbourhood Plan;
- North York Moors National Park – Dark Skies Supplementary Planning Document;
- North Yorkshire Council - Pannal and Burn Bridge Neighbourhood Plan;
- Ryedale District Council – various stages of Local Plan;
- Scarborough Borough Council – Local Plan Housing Review;
- Yorkshire Dales National Park – Local Plan Housing Sites Consultation;

We anticipate the need for further responses to policy consultations in 2024 as the Local Planning Authorities across our area of interest, including the newly established North Yorkshire Council, continue to work towards adopting their Local Plans.

Anticipated areas of policy work include:

- City of York – Post Examination Modifications and Adopted documents;
- East Riding of Yorkshire Council – Post Examination Modifications;
- Middlesbrough Council – Preferred Options Local Plan;
- North Yorkshire Council – New Settlement Supplementary Planning Document for Harrogate area;
- North Yorkshire Council - Ryedale Local Plan Review, Publication Draft Local Plan;
- North Yorkshire Council – Selby District Local Plan Examination;
- North Yorkshire Council – Unitary Local Plan Issues and Options;
- Yorkshire Dales National Park – Management Plan Document Review and Publication Local Plan.

Empowering communities

We collaborated throughout 2023 with various community stakeholders to campaign for appropriate development in the most appropriate locations. These stakeholders included various parish councils, Neighbourhood Plan steering groups, Greenstuff Middlesbrough and Beyond, Thirsk Friends of the Earth, East Garton Parish VOICE, and the Hurgill Stables Objection Group.

We joined the NY Climate Coalition to add our voice to those of its other stakeholders to promote the consideration of climate change mitigation and adaptation and carbon reduction in all new development proposals in North Yorkshire as well as retrofit of solar PV panels on existing housing stock and commercial buildings. We also attended a meeting of residents in Middlesbrough to advise on the formation of a community group and initiation of a Neighbourhood Plan to help preserve and enhance their local area and how to assess and designate Local Green Spaces.

We collaborated with local interest groups and non-governmental organisations on a number of controversial issues, including:

- The proposed development of a new asphalt plant in East Riding; and
- The several large-scale developments proposed for the greenfield and former barracks land around Scotch Corner.

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

Promoting rural life

In 2023, we set up a research project, the first-of-a-kind for CPRE, to investigate local authorities' commitments to mitigate and adapt to the climate emergency through their planning policies. Our project, which is managed and implemented by volunteers, also investigates the extent to which commitments are being fulfilled in practice through planning decisions. The research work is ongoing, but we aim to use the findings in 2024 to showcase and leverage examples of good practice and influence and lobby for improvements.

We continued to run our three competitions in 2023: **Best Churchyard** to celebrate the rich history and unique charm of North and East Yorkshire's churchyards, **School Writing** to encourage creative expression by our younger supporters, and **Photography** to capture our appreciation for beauty of our landscapes and the talents of our supporters.

Our social media followers across Facebook (<http://www.facebook.com/cpreney>), Twitter (http://twitter.com/cpre_ney), Instagram (http://www.instagram.com/cpre_ney), and - from 2023 - TikTok (https://www.tiktok.com/@cpre_ney) numbered 1,652 at the end of 2023 (an increase of almost 14% compared with the end of 2022).

Growing our capacity

Our members decreased in number in 2023. The Trustees are looking forward to gaining fuller access to the new membership system, designed and implemented by the National Office of CPRE, and therefore better insight and analysis of our membership trends. Nevertheless, the Trustees are concerned by the decrease in membership and in 2024 will be considering ways to reverse this trend, grow support and membership, and identify other sources of funding income.

The current Trustees have a diverse range of expertise, including planning, conservation, farming and landscape, dark skies, as well as human resources and financial management and charity governance. Given the turnover in Trustees in 2023, a skills-based recruitment process is under consideration for 2024.

The Charity has no employees.

The Trustees would like to thank our volunteers who give their time, skills and experience to generously support the activities of the Charity.

Financial review

In 2023, expenditure on charitable activities totalled £55,372 (2022: £62,928) and income totalled £18,668 (2022: £45,773). At 31 December 2023, the Charity held funds totalling £189,615 (2022: £226,319), comprising unrestricted funds of £108,393 (2022: £141,745) and restricted funds of £81,222 (2022: £84,574).

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

The Charity also works closely with CPRE, the national charity, to ensure the appropriate use of a designated fund for North Yorkshire reported in the accounts of CPRE. The fund, totalling £283,598 at 31 December 2023, comprises the balance of a legacy gift from the estate of Serena Moore, née Denholm-Young.

The Charity has reported net expenditure in each of the last three financial years. Given that its income in the year ended 31 December 2023 was less than £25,000, the Trustees were not required to arrange for independent examination of the Charity's accounts. The Trustees nevertheless note the continuing need for robust strategic and financial planning for the Charity's activities and rigorous oversight of its policies and activities and will continue to ensure this takes place.

Reserves policy

Our reserves policy requires that unrestricted funds should be sufficient to cover planned and unforeseen variations in operational net expenditure on a rolling two-year basis. The Charity's unrestricted funds at the end of the year comply with its reserves policy.

Structure, governance and management

How our Charity is constituted

The North Yorkshire Branch of the Campaign to Protect Rural England (referred to as CPRE North and East Yorkshire or CPRE NEY within these financial statements) is a Charitable Incorporated Organisation (CIO). The CIO was registered at the Charity Commission on 4 October 2017 under a Trust Deed dated February 2017.

On 1 January 2018 the assets, liabilities and funds of The Campaign to Protect Rural England North Yorkshire Branch (an unincorporated registered Charity, reference 500333, which subsequently became inactive although remains registered) were transferred to this Charity. The two Charities have the same objects and beneficiaries, and two common Trustees.

How our Trustees are appointed

Our Board of Trustees must have at least three and no more than ten Trustees, including the Chairperson, up to two Vice-Chairpersons and the Treasurer.

Trustees may serve for a period of up to six years. The Chairperson may serve for a period of up to nine years. Trustees are elected and re-elected at general meetings of the Charity but may also be co-opted by the Board between general meetings.

Statement of Trustees' Responsibilities

The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The North Yorkshire Branch of the Campaign to Protect Rural England Trustees' Report

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the incoming resources and application of resources of the Charity for that period. In preparing these financial statements, the Trustees are required to:

- Select suitable accounting policies and then apply them consistently;
- Observe the methods and principles in the Charities SORP (FRS102);
- Make judgements and estimates that are reasonable and prudent;
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, applicable accounting regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Reference and Administrative Details

Name:	Campaign to Protect Rural England (County of North Yorkshire Branch)
Registered Charity Number:	1174989
Address:	PO Box 189, York, YO7 9BL
Website:	www.cpreney.org.uk

Trustees during the period 1 January 2023 - December 2023 and at the date of signing the report

Mrs Jan Arger, Chair	
Mrs Katie Atkinson, Vice-Chair	
Mr Ron Healey	
Mr Morris Charlton	
Ms Clair Jones, Treasurer	
Ms Julie Chapman	Appointed 15 February 2023
Ms Sally Learoyd	Appointed 8 June 2023
Mr Christian Mackintosh	Resigned 21 February 2023
Ms Erin Nicholson	Appointed 24 February 2023, resigned 12 September 2023
Mr Charles Rowett	Appointed 14 February 2023, resigned 8 November 2023

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report**

Legal Counsel:

Robert Nieri
Shoosmiths, The XYZ Building, 2 Hardman Boulevard,
Spinningfields, Manchester, M3 3AZ

Heritage Consultant:

1 Voyage Limited
6 Feversham Road, Helmsley, North Yorkshire, YO62 5HN

Planning Consultant:


Katie Atkinson
KVA Planning, 18 Westgate, Old Town, Bridlington, East
Yorkshire, YO16 4QQ

Bankers:

HSBC
33 Market Place, Bedale, DL8 1EF

CAF Bank Limited, 25 Kings Hill Avenue, Kings Hill,
West Malling, Kent, ME19 4JQ

The Trustees' Report was approved by the Board of Trustees on 3 May 2024.



Mrs Jan Arger
Chair

The North Yorkshire Branch of the Campaign to Protect Rural England
Statement of Financial Activities
For the year ended 31 December 2023

	<i>Notes</i>	Unrestricted funds	Restricted funds	Total funds	Unrestricted funds	Restricted funds	Total funds
		£	£	2023	£	£	2022
				£			£
Income from:							
Donations and legacies	2	17,055	90	17,145	18,248	-	18,248
Charitable activities	3	1,523	-	1,523	2,000	2,500	4,500
Investments	8	-	-	-	60	-	60
Other	4	-	-	-	22,965	-	22,965
Total		18,578	90	18,668	43,273	2,500	45,773
Expenditure on:							
Charitable activities	5	51,930	3,442	55,372	55,867	7,061	62,928
Total		51,930	3,442	55,372	55,867	7,061	62,928
Net gain/(loss) on investments	8	-	-	-	(131)	-	(131)
Net income/(expenditure)		(33,352)	(3,352)	(36,704)	(12,725)	(4,561)	(17,286)
Transfers between funds		-	-	-	-	-	-
Net movement in funds		(33,352)	(3,352)	(36,704)	(12,725)	(4,561)	(17,286)
Reconciliation of funds:							
Total funds brought forward	12	141,745	84,574	226,319	154,470	89,135	243,605
Total funds carried forward	12	108,393	81,222	189,615	141,745	84,574	226,319

All of the Charity's activities are continuing.

There are no recognised gains and losses other than those reported above.

The notes on pages 9 to 14 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Balance sheet
As at 31 December 2023

	<i>Notes</i>	Unrestricted funds £	Restricted funds £	Total funds 2023 £	Unrestricted funds £	Restricted funds £	Total funds 2022 £
Fixed assets							
Investments	8	-	-	-	-	-	-
Current assets							
Debtors	9	4,193	-	4,193	3,661	-	3,661
Cash at bank and in hand		105,654	81,222	186,876	138,910	84,574	223,484
Creditors	10	(398)	-	(398)	(826)	-	(826)
Provisions	11	(1,056)	-	(1,056)	-	-	-
Net current assets		108,393	81,222	189,615	141,745	84,574	226,319
Net assets		108,393	81,222	189,615	141,745	84,574	226,319
The funds of the charity:							
Unrestricted funds	12	108,393	-	108,393	141,745	-	141,745
Restricted funds	12	-	81,222	81,222	-	84,574	84,574
Total funds	12	108,393	81,222	189,615	141,745	84,574	226,319

Approved by the Board of Trustees on 3 May 2024 and signed on its behalf



Mrs Jan Arger
Chair

The notes on pages 9 to 14 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2023

1. Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention modified to include the revaluation of investments, in accordance with *Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2019)*, also known as the 'Charities SORP (FRS102)', and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The financial statements have been prepared on a going concern basis, as the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation for the foreseeable future. The Trustees have reviewed the level of liquid assets available and expect to continue to be able to meet the Charity's liabilities as they fall due in the coming year.

Fund accounting

Unrestricted funds: These are funds which can be used at the discretion of the Trustees in accordance with the objects of the Charity.

Restricted funds: These are funds that can only be used for purposes which have been specified by the donor within the objects of the Charity.

Income

Income is from donations, legacies, grants, and interest on investments and is recognised gross in the year in which it is receivable.

Expenditure

All expenditure is charged in the year in which it is incurred. Cost are allocated directly to the activity to which they relate.

Investments

Fixed asset investments are stated at market value. Investment income is included in the Statement of Financial Activities on a receivable basis. Realised and unrealised gains and losses on investment assets are shown net in the Statement of Financial Activities.

Financial instruments

The Charity has only financial assets and financial liabilities which qualify as 'basic financial instruments'. Basic financial instruments are recognised initially at transaction value and subsequently at settlement value.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2023

Taxation

The Charity is not required to pay tax on its income as this is used only to fund its charitable expenditure.

2. Income from donations and legacies

	Unrestricted funds £	Restricted funds £	Total funds 2023 £	Unrestricted funds £	Restricted funds £	Total funds 2022 £
Regular donations from members	16,119	-	16,119	16,900	-	16,900
Other donations	936	90	1,026	1,348	-	1,348
Legacies	-	-	-	-	-	-
	<u>17,055</u>	<u>90</u>	<u>17,145</u>	<u>18,248</u>	<u>-</u>	<u>18,248</u>

3. Income from charitable activities

	Unrestricted funds £	Restricted funds £	Total funds 2023 £	Unrestricted funds £	Restricted funds £	Total funds 2022 £
Grants	1,523	-	1,523	2,000	2,500	4,500

Two unrestricted grants of £500 and £1,023 were received from the CPRE Yorkshire and Humberside Regional Group.

A restricted grant of £1,056 was received from the #iwill Fund with the support of the Two Ridings Community Foundation. Given implementation challenges, it is likely that this grant will be reimbursed, and a full provision has been made in this respect. See also Note 11.

4. Other income

	Unrestricted funds £	Restricted funds £	Total funds 2023 £	Unrestricted funds £	Restricted funds £	Total funds 2022 £
Other income	-	-	-	22,965	-	22,965

In 2022, the Charity extended its 'area of interest' to include East Yorkshire and received £22,965 from CPRE, the national charity, representing the balance of funds held by the former CPRE East Yorkshire (and Hull) when it ceased its activities in 2021.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2023

5. Analysis of expenditure on charitable activities

	Unrestricted funds	Restricted funds	Total funds	Unrestricted funds	Restricted funds	Total funds
	£	£	2023 £	£	£	2022 £
<i>Connecting People & Countryside / Empowering Communities</i>						
- Planning Consultation Activities	39,274	612	39,886	33,670	-	33,670
- Other activities	629	-	629	-	-	-
<i>Sub-total</i>	<i>39,903</i>	<i>612</i>	<i>40,515</i>	<i>33,670</i>	<i>-</i>	<i>33,670</i>
<i>Promoting Rural Life</i>						
- Yorkshire Post Country Week Conference	-	-	-	3,702	2,500	6,202
- Competitions	2,122	-	2,122	2,531	-	2,531
- Social media, website, newsletter	2,182	616	2,798	1,914	540	2,454
- Other activities	321	91	412	482	136	618
<i>Sub-total</i>	<i>4,625</i>	<i>707</i>	<i>5,332</i>	<i>8,629</i>	<i>3,176</i>	<i>11,805</i>
<i>Growing Our Capacity</i>						
- Governance	4,925	1,389	6,314	6,634	1,871	8,505
- Administration	2,477	734	3,211	6,934	2,014	8,948
<i>Sub-total</i>	<i>7,402</i>	<i>2,123</i>	<i>9,525</i>	<i>13,568</i>	<i>3,885</i>	<i>17,453</i>
	51,930	3,442	55,372	55,867	7,061	62,928

Independent examination fees of £nil (2022: £800) are included in governance expenditure.

6. Trustee expenses

Reimbursement of travel expenses totalling £317 was made to two Trustees during the year (2022: £483 to two Trustees). None of the Trustees received remuneration for their role as Trustee.

Trustee indemnity insurance was arranged at a cost of £376 (2022: £252).

7. Related party transactions

The Charity contracted and received planning consultancy services during the year with a total cost of £37,116 (2022: £33,670) from KVA Planning Consultancy, established by Mrs Katie Atkinson, a Trustee of the Charity. These services and the related payments are permitted by section 6.2 of the Charity's constitution. At the 31 December 2023, none of these payments were outstanding (2022: £nil).

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2023

8. Investments

Current year

	1 January 2023	Additions	Disposals	Revaluation Gain/(Loss)	31 December 2023
	£	£	£	£	£
CAF UK Equity Fund	-	-	-	-	-

Comparative for prior year

	1 January 2022	Additions	Disposals	Revaluation Gain/(Loss)	31 December 2022
	£	£	£	£	£
CAF UK Equity Fund	3,378	-	3,247	(131)	-

As part of an ongoing review of its reserves and investment policies, the Charity disposed of its investment in the CAF UK Equity Fund in 2022.

9. Debtors

	2023	2022
	£	£
Prepayments & accrued income	4,193	3,661
	<u>4,193</u>	<u>3,661</u>

10. Creditors

	2023	2022
	£	£
Trade creditors	393	20
Accruals	5	806
	<u>398</u>	<u>826</u>

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2023

11. Provisions

	2023	2022
	£	£
Provision for grant to be reimbursed (see also Note 3)	1,056	-
	<u>1,056</u>	<u>-</u>

12. Analysis of movements in total funds

Current year

	1	Income	Expenditure	Gain/(Loss)	Transfers	31
	January			On		December
	2023			Investments		2023
	£	£	£	£	£	£
Unrestricted Funds	141,745	18,578	(51,930)	-	-	108,393
<i>Paton Estate</i>	<i>84,052</i>	<i>-</i>	<i>(2,830)</i>	<i>-</i>	<i>-</i>	<i>81,222</i>
<i>Harrogate Area</i>	<i>522</i>	<i>-</i>	<i>(522)</i>	<i>-</i>	<i>-</i>	<i>-</i>
<i>Two Ridings</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>
<i>Hurgill Stables</i>	<i>-</i>	<i>90</i>	<i>(90)</i>	<i>-</i>	<i>-</i>	<i>-</i>
Restricted Funds	<u>84,574</u>	<u>90</u>	<u>(3,442)</u>	<u>-</u>	<u>-</u>	<u>81,222</u>
Total Funds	<u>226,319</u>	<u>18,668</u>	<u>(55,372)</u>	<u>-</u>	<u>-</u>	<u>189,615</u>

Comparative for prior year

	1	Income	Expenditure	Gain/(Loss)	Transfers	31
	January			On		December
	2022			Investments		2022
	£	£	£	£	£	£
Unrestricted Funds	154,470	43,273	(55,867)	(131)	-	141,745
<i>Paton Estate</i>	<i>88,613</i>	<i>-</i>	<i>(4,561)</i>	<i>-</i>	<i>-</i>	<i>84,052</i>
<i>Harrogate Area</i>	<i>522</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>522</i>
<i>Regional Group</i>	<i>-</i>	<i>2,500</i>	<i>(2,500)</i>	<i>-</i>	<i>-</i>	<i>-</i>
Restricted Funds	<u>89,135</u>	<u>2,500</u>	<u>(7,061)</u>	<u>-</u>	<u>-</u>	<u>84,574</u>
Total Funds	<u>243,605</u>	<u>45,773</u>	<u>(62,928)</u>	<u>(131)</u>	<u>-</u>	<u>226,319</u>

Paton Estate: This restricted fund relates to a legacy donation from the Isabel Paton Estate in 2006. The fund is restricted for use for the Charity's activities in the Yorkshire Dales. As well as any directly attributable costs of activity, the Trustees allocate 2/9ths of the

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2023

administrative costs of the Charity to this restricted fund, being their estimate of the costs of the activity of the two branches in the Yorkshire Dales area.

Harrogate Area: This restricted fund relates to a donation made for the Charity's activities in the green belt of Harrogate Area.

Two Ridings Community Foundation: The Charity received a grant from the #iwill Fund through the Two Ridings Community Foundation to support its delivery, together with Bok Bok Books, of 'Poetry for Climate Action' sessions in primary schools in Hambleton District.

Hurgill Stables: The Charity worked alongside a residents group to solicit local support and crowdfund financial donations towards the cost of engaging legal counsel to advise on the judicial review of a planning application.

CPRE North and East Yorkshire

England & Wales - Charity number 1174989

Accounts

Charity Number 1174989

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Annual Report & Financial Statements

For the year ended 31 December 2022

Contents

	Page
Reference and Administrative Details	2
Trustees' Report	3 - 7
Statement of Trustees' Responsibilities	8
Report of the Independent Examiner	9
Statement of Financial Activities	10
Balance Sheet	11
Notes to the Financial Statements	12 - 18

**The North Yorkshire Branch of the Campaign to Protect Rural England
Reference and Administrative Details**

Name: Campaign to Protect Rural England (County of North Yorkshire Branch)

Registered Charity Number: 1174989

Address: PO Box 189, York, YO7 9BL

Website: www.cpreney.org.uk

Trustees during the period 1 January 2022 - December 2022 and at the date of signing the report

Mrs Jan Arger, Chair
Mrs Katie Atkinson, Vice-Chair
Mr Ron Healey
Mrs Rosy Eaton Resigned 12 November 2022
Ms Clair Jones, Treasurer
Mr Morris Charlton
Mr Christian Mackintosh
Mr George Firth Resigned 1 March 2022

Legal Counsel: Robert Nieri
Shoosmiths, The XYZ Building, 2 Hardman Boulevard,
Spinningfields, Manchester, M3 3AZ

Heritage Consultant: 1 Voyage Limited
6 Feversham Road, Helmsley, North Yorkshire, YO62 5HN

Planning Consultant: Katie Atkinson
KVA Planning, 18 Westgate, Old Town, Bridlington, East
Yorkshire, YO16 4QQ

Bankers: CAF Bank Limited, 25 Kings Hill Avenue, Kings Hill,
West Malling, Kent, ME19 4JQ

HSBC
Market Place, Bedale, DL8 1EF

Independent Examiner: Elaine Alsop ACA DChA FCIE
EA Independent Ltd, 1 Rosebery Place, Dunbar, EH42 1AQ

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2022**

Objectives and activities

Our objectives

Our purpose, described in the Charity's constitution, is to promote and encourage for the benefit of the public the improvement, protection and preservation of the countryside of North and East Yorkshire and its towns and villages and the better development of the rural environment.

Our activities

To support this purpose, the Charity undertakes the following main activities:

- We **connect people and countryside**, by reviewing and responding to local and national plans and related legislation on behalf of members, non-members, local groups and parish councils and making sure that land is dedicated to green space and nature and otherwise used appropriately and efficiently;
- We **promote rural life**, by raising awareness and campaigning for a sustainable rural economy, robust and healthy rural infrastructure and services, new and sustainable models of farming, and countryside management which mitigates the impacts of the climate emergency;
- We **empower communities**, by engaging with the public and working with volunteers to enjoy, promote, enhance and protect the 6,900 square miles of North and East Yorkshire countryside and environment;
- We **grow our capacity**, by communicating to increase our profile, managing our Charity well, attracting more supporters and securing our long-term financial arrangements.

The Trustees acknowledge the current Charity Commission guidance on 'public benefit' and are assured that the Charity's objectives and activities are beneficial to the general public.

Achievements and performance

Connecting people and countryside

In 2022, we responded to 65 different planning consultations and enquiries, including following requests for help or advice from individual members of the public, community groups and parish councils. We also provided both written and oral evidence at a number of appeals, including in a more formal role in official inquiry procedures.

Also in 2022, we responded to 16 policy consultations, with the professional support of our Planning and Heritage Consultants, including:

- Craven District Council – various Supplementary Planning Documents;
- East Riding of Yorkshire Council – Local Plan Review;
- Hambleton District Council – various Supplementary Planning Documents;

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2022**

- Harrogate Borough Council – Maltkiln New Settlement Masterplan;
- Middlesbrough Council – Local Plan Scoping Review, Coulby Newham Neighbourhood Plan and the Nunthorpe Neighbourhood Area Designation;
- Richmondshire District Council – Catterick Town Centre Masterplan;
- Ryedale District Council – Local Plan Sites;
- Scarborough Borough Council – Local Plan sites;
- Selby District Council – Local Plan Review including New Settlement Masterplan;
- North York Moors National Park – 5-year Management Plan;
- Yorkshire Dales National Park – Local Plan Preferred Options.

We anticipate the need for further responses to policy consultations in 2023 as Local Planning Authorities across our 'area of interest' continue to work towards adopting their Local Plans, including in North Yorkshire as it prepares to transition to the one unitary authority.

Anticipated policy workstreams include:

- City of York – Post Examination Modifications;
- East Riding - Publication Draft Local Plan;
- Hambleton District Council - Local Plan Adoption;
- Harrogate Borough Council – New Settlement Masterplan;
- Middlesbrough Council – Interests and Options Draft Local Plan;
- Ryedale District Council – Preferred Options Local Plan;
- Scarborough Borough Council – Preferred Options Draft Local Plan;
- Selby District Council - Publication Draft Local Plan and Examination in Public;
- Richmondshire District Council - Publication Draft Local Plan;
- Yorkshire Dales National Park – Publication Local Plan.

Promoting rural life

We were delighted to once again work alongside the Yorkshire Post on its second (but first in-person) Country Week Conference and Rural Awards in 2022. In addition to delivering a keynote speech at the conference and sponsoring the Best Farm Shop, we were able to engage with a wide local audience with diverse rural interests, including members of the public, farmers, landowners, business leaders, politicians and other charities. The associated newspaper editorials, advertising and social media promotions allowed us to reach even more of the Yorkshire Post readership and have led to subsequent requests for opinion pieces and other enquiries from the Yorkshire Post and other media outlets.

Empowering communities

We collaborated throughout 2022 with various community stakeholders to campaign for appropriate development in the most appropriate location. These stakeholders included parish councils, Neighbourhood Plan steering groups and local community groups which requested advice and support in their specific area, including Save Our Craven Countryside, Greenstuff Middlesbrough

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2022**

and Beyond, Fossil Free East Yorkshire, Flamborough Residents Association, and Thirsk Friends of the Earth.

Having extended our 'area of interest' to include the East Riding, we joined the East Riding Rural Partnership and added our voice to other key stakeholders and non-governmental organisations working together to promote rural life for local resident and business communities.

We collaborated with local interest groups and non-governmental organisations on a number of controversial issues, including:

- Fracking in response to changing political opinion across North and East Yorkshire;
- Dredging activities in the River Tees which appear to be linked to a serious pollution event and its detrimental impact on sea life, crustaceans, coastline ecosystems and – potentially - lives and livelihoods in the nearby communities.

We also collaborated with a publisher and author to initiate an education programme for primary school children about the impact of climate change in rural areas, and specifically the importance of water and how small changes in our everyday lives bring about positive change.

Growing our capacity

We continued to steadily increase and diversify our profile in 2022.

Our membership increased from 454 at the end of 2021 to 509 at the end of 2022. The increase is in large part due to members, including individuals, Parish Councils and Local Interest Groups, from the former CPRE East Yorkshire (and Hull) which ceased its activities in 2021 agreeing to join our Charity.

We organised three competitions across North and, for the first time, East Yorkshire in 2022. Ten churches entered our Best Churchyard competition and children from two schools shared what they love about the summertime countryside in our School Writing competition. We changed the format of our Photography competition so that winners are selected every month from across our social media platforms to compete for the annual prize.

Our social media followers across Facebook (<http://www.facebook.com/cpreney>), Twitter (<http://twitter.com/cpreney>) and Instagram (<http://www.instagram.com/cpreney>) numbered 1,444 at the end of 2022 (an increase of almost 10% compared with the end of 2021).

Our current Trustees now have a diverse range of expertise, including planning, conservation, farming and landscape, dark skies, as well as management and charity governance. Given the turnover in Trustees in 2022, a skills-based recruitment process was initiated at the end of 2022.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2022**

Financial review

In 2022, expenditure on charitable activities totalled £62,928 (2021: £64,941) and income totalled £45,773 (2021: £21,113). At 31 December 2022, the Charity held funds totalling £226,319 (2021: £243,605).

Our reserves policy requires that unrestricted funds should be sufficient to cover planned and unforeseen variations in operational net expenditure on a rolling two-year basis. The Charity's unrestricted funds at the end of the year of £141,744 (2021: £154,470) comply with its reserves policy. The Trustees note the need for continued robust analysis of the Charity's activities and projected income and expenditure.

The Charity's restricted funds at the end of the year of £84,574 (2021: £89,135) will be held for use in compliance with the restrictions established by the donors.

The Charity also works closely with CPRE, the national charity, to ensure the appropriate use of a designated fund reported in the accounts of CPRE for North Yorkshire. The fund, totalling £283,598 at 31 December 2022, comprises the balance of a legacy gift from the estate of Serena Moore, née Denholm-Young.

Structure, governance and management

How our Charity is constituted

The North Yorkshire Branch of the Campaign to Protect Rural England (referred to as CPRE North and East Yorkshire or CPRE NEY within these financial statements) is a Charitable Incorporated Organisation (CIO). The CIO was registered at the Charity Commission on 4 October 2017 under a Trust Deed dated February 2017.

On 1 January 2018 the assets, liabilities and funds of The Campaign to Protect Rural England North Yorkshire Branch (an unincorporated registered Charity, reference 500333, which subsequently became inactive although remains registered) were transferred to this Charity. The two Charities have the same objects and beneficiaries, and two common Trustees.

On 18 February 2022, the Charity extended its 'area of interest' to include East Yorkshire and welcomed a majority of members from the former CPRE East Yorkshire (and Hull) which ceased its activities in 2021.

How our Trustees are appointed

Our Board of Trustees must have at least three and no more than ten Trustees, including the Chairperson, up to two Vice-Chairpersons and the Treasurer.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2022**

Trustees may serve for a period of up to six years. The Chairperson may serve for a period of up to nine years. Trustees are elected and re-elected at general meetings of the Charity but may also be co-opted by the Board between general meetings.



Mrs Jan Arger
Chair

17/05/2023

Date

**The North Yorkshire Branch of the Campaign to Protect Rural England
Statement of Trustees' Responsibilities
For the year ended 31 December 2022**

The Trustees are responsible for preparing the Trustees' Report and the Financial Statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the incoming resources and application of resources of the Charity for that period. In preparing these Financial Statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the Financial Statements; and
- prepare the Financial Statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the Financial Statements comply with the Charities Act 2011, applicable accounting regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**Independent Examiner's Report to the Trustees of The North Yorkshire Branch of the Campaign to Protect Rural England
For the year ended 31 December 2022**

I report to the trustees on my examination of the accounts of The North Yorkshire Branch of the Campaign to Protect Rural England (the CIO) for the year ended 31 December 2022.

Respective responsibilities of trustees and examiner

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the CIO's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Basis of Independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes a consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Elaine Alsop ACA DChA FCIE
EA Independent Ltd,
1 Rosebery Place, Dunbar, EH42 1AQ
17 May 2023

The North Yorkshire Branch of the Campaign to Protect Rural England
Statement of Financial Activities
For the year ended 31 December 2022

	<i>Notes</i>	Unrestricted funds £	Restricted funds £	Total funds 2022 £	Total funds 2021 £
Income and endowments from:					
Donations and legacies	3	18,248	-	18,248	12,972
Charitable activities	4	2,000	2,500	4,500	7,500
Investments	5	60	-	60	65
Other	6	22,965	-	22,965	576
Total		43,273	2,500	45,773	21,113
Expenditure on:					
Charitable activities	7	55,867	7,061	62,928	64,941
Total		55,867	7,061	62,928	64,941
Net gain/(loss) on investments		(131)	-	(131)	389
Net income/(expenditure)		(12,725)	(4,561)	(17,286)	(43,439)
Transfers between funds		-	-	-	-
Net movement in funds		(12,725)	(4,561)	(17,286)	(43,439)
Reconciliation of funds:					
Total funds brought forward		154,470	89,135	243,605	287,044
Total funds carried forward	15	141,745	84,574	226,319	243,605

All of the Charity's activities are continuing.

There are no recognised gains and losses other than those reported above.

The notes on pages 12 to 18 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Balance sheet
As at 31 December 2022

	<i>Notes</i>	2022 £	2021 £
Fixed assets			
Investments	10	-	3,378
Current assets			
Debtors	11	3,661	590
Cash at bank and in hand		223,484	246,937
Creditors	12	(826)	(7,300)
Net current assets		226,319	240,227
Net assets		226,319	243,605
The funds of the charity:			
Unrestricted funds	13	141,745	154,470
Restricted funds	14	84,574	89,135
Total funds	15	226,319	243,605

Approved by the Board of Trustees on 18 April 2023 and signed on its behalf



Mrs Jan Arger
Chair

17/05/2023

Date

The notes on pages 12 to 18 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

1. Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention modified to include the revaluation of investments, in accordance with *Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2019)*, also known as the 'Charities SORP (FRS102)', and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The financial statements have been prepared on a going concern basis, as the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation for the foreseeable future. The Trustees are aware that the financial statements are being approved during the ongoing Coronavirus pandemic but have reviewed the level of liquid assets available and expect to continue to be able to meet the Charity's liabilities as they fall due in the coming year.

Fund accounting

Unrestricted funds: These are funds which can be used at the discretion of the Trustees in accordance with the objects of the Charity.

Restricted funds: These are funds that can only be used for purposes which have been specified by the donor within the objects of the Charity.

Income

Income is from donations, legacies, grants, and interest on investments and is recognised gross in the year in which it is receivable.

Expenditure

All expenditure is charged in the year in which it is incurred. Cost are allocated directly to the activity to which they relate.

Investments

Fixed asset investments are stated at market value. Investment income is included in the Statement of Financial Activities on a receivable basis. Realised and unrealised gains and losses on investment assets are shown net in the Statement of Financial Activities.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

Financial instruments

The Charity has only financial assets and financial liabilities which qualify as 'basic financial instruments'. Basic financial instruments are recognised initially at transaction value and subsequently at settlement value.

Taxation

The Charity is not required to pay tax on its income as this is used only to fund its charitable expenditure.

2. Comparative SOFA information

	Unrestricted funds £	Restricted funds £	Total funds 2021 £
Income and endowments from:			
Donations and legacies	12,972	-	12,972
Charitable activities	2,500	5,000	7,500
Investments	65	-	65
Other	576	-	576
Total	16,113	5,000	21,113
Expenditure on:			
Charitable activities	55,334	9,607	64,941
Total	55,334	9,607	64,941
Net gain/(loss) on investments	389	-	389
Net income/(expenditure)	(38,832)	(4,607)	(43,439)
Transfers between funds	-	-	-
Net movement in funds	(38,832)	(4,607)	(43,439)
Reconciliation of funds:			
Total funds brought forward	193,302	93,742	287,044
Total funds carried forward	154,470	89,135	243,605

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

3. Income from donations and legacies

	Unrestricted funds £	Restricted funds £	Total funds 2022 £	Total funds 2021 £
Regular donations	16,900	-	16,900	12,400
Other donations	1,348	-	1,348	572
Legacies	-	-	-	-
	<u>18,248</u>	<u>-</u>	<u>18,248</u>	<u>12,972</u>

4. Income from charitable activities

	Unrestricted funds £	Restricted funds £	Total funds 2022 £	Total funds 2021 £
Grants	2,000	2,500	4,500	7,500

Two grants were received from the CPRE Yorkshire and Humberside Regional Group. A grant of £2,500 was restricted for the Charity's sponsorship of the Yorkshire Post Rural Awards and the Yorkshire Post Country Week Conference in 2022. A second grant of £2,000 was unrestricted.

5. Income from investments

	Unrestricted funds £	Restricted funds £	Total funds 2022 £	Total funds 2021 £
Investment income	60	-	60	65

6. Other income

Having extended its 'area of interest' to include East Yorkshire, the Charity received £22,965 from CPRE, the national charity, representing the balance of funds (all unrestricted) held by the former CPRE East Yorkshire (and Hull) when it ceased its activities in 2021.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

7. Analysis of expenditure on charitable activities

		2022	2021
		£	£
<i>Connecting People & Countryside / Empowering Communities</i>	Planning Consultation Activities	33,670	35,375
<i>Promoting Rural Life</i>	Yorkshire Post Country Week Conference	6,202	6,673
	Competitions	2,531	2,163
	Social media, website, newsletter	2,454	-
	Other activities	618	-
	<i>Sub-total</i>	<i>11,805</i>	<i>8,836</i>
<i>Growing Our Capacity</i>	Governance	8,505	6,400
	Administration	8,948	14,330
	<i>Sub-total</i>	<i>17,453</i>	<i>20,730</i>
		62,928	64,941

Included in total expenditure is restricted expenditure of £7,016 (2021: £9,607).

Also included in total expenditure are independent examination fees of £800 (2021: £3,240).

8. Trustee expenses

None of the Trustees received a remuneration for their role as Trustees.

	Unrestricted funds	Restricted funds	Total 2022	Total 2021
	£	£	£	£
Travel expenses paid to 2 Trustees during the year (2021: 1 Trustee)	483	-	483	122

Trustee indemnity insurance was arranged at a cost of £252 (2021: £1,242).

9. Employee expenses

The Charity has no employees and no key management personnel.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

10. Investments

	1 January 2022 £	Additions £	Disposals £	Revaluation Gain/(Loss) £	31 December 2022 £
CAF UK Equity Fund	3,378	-	3,247	(131)	-

11. Debtors

	2021 £	2021 £
Prepayments & accrued income	3,661	590
	<u>3,661</u>	<u>590</u>

12. Creditors

	2022 £	2021 £
Trade creditors	20	5,894
Accruals	806	1,406
	<u>826</u>	<u>7,300</u>

13. Analysis of movements in unrestricted funds

Current year

	1 January 2022 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2022 £
Unrestricted fund	154,470	43,273	(55,867)	(131)	-	141,745

Comparative for prior year

	1 January 2021 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2021 £
Unrestricted fund	193,302	16,113	(55,334)	389	-	154,470

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

14. Analysis of movements in restricted funds

Current year

	1	Income	Expenditure	Gain/(Loss)	Transfers	31
	January			On		December
	2022			Investments		2022
	£	£	£	£	£	£
Paton Estate	88,613	-	(4,561)	-	-	84,052
Harrogate Area	522	-	-	-	-	522
Regional Group	-	2,500	(2,500)	-	-	-
	<u>89,135</u>	<u>2,500</u>	<u>(7,061)</u>	<u>-</u>	<u>-</u>	<u>84,574</u>

Comparative for prior year

	1	Income	Expenditure	Gain/(Loss)	Transfers	31
	January			On		December
	2021			Investments		2021
	£	£	£	£	£	£
Paton Estate	93,220	-	(4,607)	-	-	88,613
Harrogate Area	522	-	-	-	-	522
Regional Group	-	5,000	(5,000)	-	-	-
	<u>93,742</u>	<u>5,000</u>	<u>(9,607)</u>	<u>-</u>	<u>-</u>	<u>89,135</u>

Paton Estate: This restricted fund relates to a legacy donation from the Isabel Paton Estate in 2006. The fund is restricted for use for the Charity's activities in the Yorkshire Dales. As well as any directly attributable costs of activity, the Trustees allocate 2/9ths of the administrative costs of the Charity to this restricted fund, being their estimate of the costs of the activity of the two branches in the Yorkshire Dales area.

Harrogate Area: This restricted fund relates to a donation made for the Charity's activities in the green belt of Harrogate Area.

Regional Group: This restricted fund relates to a grant from the CPRE Yorkshire and Humberside Regional Group for the Charity's sponsorship of the Yorkshire Post Rural Awards and the Yorkshire Post Country Week Conference in 2022.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2022

15. Analysis of assets between funds

Current year

	Fixed Assets	Cash at Bank	Other net current assets	2022 Total
	£	£	£	£
Unrestricted funds	-	138,910	2,835	141,745
Restricted funds	-	84,574	-	84,574
	-	223,484	2,835	226,319

Comparative for prior year

	Fixed Assets	Cash at Bank	Other net current assets	2021 Total
	£	£	£	£
Unrestricted funds	3,378	157,802	(6,710)	154,470
Restricted funds	-	89,135	-	89,135
	3,378	246,937	(6,710)	243,605

16. Related party transactions

The Charity contracted and received planning consultancy services during the year with a total cost of £33,670 (2021: £35,075) from KVA Planning Consultancy, established by Mrs Katie Atkinson, a Trustee of the Charity. These services and the related payments are permitted by section 6.2 of the Charity's constitution. At the 31 December 2022, none of these payments were outstanding (2021: £4,185).

CPRE North and East Yorkshire

England & Wales - Charity number 1174989

Accounts

Signed copy

Charity Number 1174989

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Annual Report & Financial Statements

For the year ended 31 December 2021

Contents

	Page
Reference and Administrative Details	2
Trustees' Report	3 - 6
Statement of Trustees' Responsibilities	7
Accountants' Report	8
Statement of Financial Activities	9
Balance Sheet	10
Notes to the Financial Statements	11 - 17

**The North Yorkshire Branch of the Campaign to Protect Rural England
Reference and Administrative Details**

Name: Campaign to Protect Rural England (County of North Yorkshire Branch)

Registered Charity Number: 1174989

Address: PO Box 189, York, YO7 9BL

Website: cprenorthyorkshire.co.uk

Trustees during the period 1 January 2021 - December 2021 and at the date of signing the report

Mrs Jan Arger, Chair
Mrs Katie Atkinson, Vice-Chair
Mr Ron Healey
Mrs Rosy Eaton
Ms Clair Jones, Treasurer
Mr Morris Charlton
Mr Christian Mackintosh
Mr George Firth

Appointed 25 February 2021
Appointed 16 March 2021
Appointed 16 March 2021
Appointed 30 April 2021, resigned 1 March 2022

Legal Counsel: Robert Nieri
Shoosmiths, The XYZ Building, 2 Hardman Boulevard,
Spinningfields, Manchester, M3 3AZ

Heritage Consultant: 1 Voyage Limited
6 Feversham Road, Helmsley, North Yorkshire, YO62 5HN

Planning Consultant: Katie Atkinson
KVA Planning, 18 Westgate, Old Town, Bridlington, East
Yorkshire, YO16 4QQ

Bankers: CAF Bank Limited, 25 Kings Hill Avenue, Kings Hill,
West Malling, Kent, ME19 4JQ

HSBC
Market Place, Bedale, DL8 1EF

Accountants: Saffery Champness LLP, Mitre House, North Park Road,
Harrogate, HG1 5RX

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2021**

Objectives and activities

Our objectives

Our purpose, described in the Charity's constitution, is to promote and encourage for the benefit of the public the improvement, protection and preservation of the countryside of North Yorkshire and its towns and villages and the better development of the rural environment.

Our activities

To support this purpose, the Charity undertakes the following main activities:

- We **connect people and countryside**, by reviewing and responding – on behalf of members, non-members, local groups and parish councils - to local and national plans and related legislation and making sure that land is dedicated to green space and nature and otherwise used appropriately and efficiently;
- We **promote rural life, by communicating** and campaigning for a sustainable rural economy, robust and healthy rural infrastructure and services, new and sustainable models of farming, and countryside management which mitigates the impacts of the climate emergency;
- We **empower communities**, by engaging with the public and working with volunteers to raise awareness and campaign to enjoy, promote, enhance and protect the 3,500 square miles of North Yorkshire countryside and environment;
- We **grow our capacity**, by communicating to increase our profile, managing our Charity well, attracting more supporters and securing our long-term financial arrangements.

The Trustees acknowledge the current Charity Commission guidance on 'public benefit' and are assured that the Charity's objectives and activities are beneficial to the general public.

Achievements and performance

Connecting people and countryside

It has now been four years officially since we restructured the Charity and introduced our coordinated procedure for preparing and submitting planning responses.

In 2021, we responded to 74 different planning consultations and enquiries, including following requests for help or advice from individual members of the public, community groups and parish councils. We have also provided both written and oral evidence at a number of appeals, including in a more formal role in official inquiry procedures. Over the four years, we have now prepared in total 259 planning representations across North Yorkshire.

Also in 2021, we responded to 27 policy consultations, with the professional support of our Planning and Heritage Consultants, including:

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2021**

- Scarborough District Council - sites consultation;
- Ryedale District Council - Local Plan review;
- Craven District Council – various Supplementary Planning Documents;
- Hambleton District Council - Local Plan Main Modifications;
- Yorkshire Dales National Park - Local Plan Evidence Base;
- Richmondshire District Council – Local Plan Preferred Options;
- North York Moors National Park - Local Plan Main Modifications;
- Selby District Council - alternative sites review.

We anticipate the requirement for further policy representations in 2022 as Local Planning Authorities in the county work towards adopting their Local Plans prior to transition to becoming one unitary authority alongside the City of York Authority. Anticipated policy workstreams include:

- Hambleton District Council - Local Plan adoption;
- City of York - Local Plan Examination in Public (EIP) Phase 2 Development Management Policies;
- Selby District Council - Publication Draft Local Plan;
- Scarborough Borough Council - Review Publication Draft Local Plan;
- Richmondshire District Council - Publication Draft Local Plan;
- Yorkshire Dales National Park - Preferred Options Local Plan;
- Middlesbrough Council - Preferred Options Local Plan;
- East Riding - Local Plan Review.

Further, given the extension of the Charity's area of benefit (see below), projects within East Yorkshire may also be required.

Promoting rural life

We were delighted to work alongside the Yorkshire Post on its inaugural Country Week Conference and Rural Awards in 2021. In addition to delivering a keynote speech at the conference and sponsoring the Sustainability/Environment Award, we were able to engage with a wide local audience with diverse rural interests, including members of the public, farmers, landowners, business leaders and other charities. The associated newspaper editorials, advertising and social media promotions allowed us to reach even more of the Yorkshire Post readership and have led to subsequent requests for opinion pieces and other enquiries from the Yorkshire Post and other media outlets.

Empowering communities

We collaborated throughout 2021 with various community stakeholders, based on our planning work, to campaign for appropriate development in the most appropriate location. These stakeholders included parish councils and local community groups which requested advice and support in their specific area, including Save Our Craven Countryside, Greenspace Middlesbrough, Hampsthwaite Action Group and Thirsk Friends of the Earth.

We also worked with CPRE, the national charity, and three rural parishes to pilot a project to empower communities to consider the importance of their landscape and facilitate a transition to renewable energy. Workshops in the three parishes considered: important landscape features to preserve and protect; different types of scaled renewable schemes which might fit into the

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2021**

landscape; and where and what scale of scheme would the community support. We hope that the communities will now have the tools to take the transition to renewable energy forward, either in the planning process or via coordinated community-led renewable schemes.

Growing our capacity

We continued to steadily increase and diversify our profile in 2021.

We organised three successful competitions; nine churches entered our Best Churchyard competition, over 200 entries were received from both children and adults in our Photo competition and children from four schools shared what they love about North Yorkshire in the summer in our School Writing competition.

Visits to our website increased and our social media followers across Facebook (<http://www.facebook.com/cpreney>), Twitter (<http://twitter.com/cpreney>) and Instagram (<http://www.instagram.com/cpreney>) almost doubled in 12 months.

We also continued our move towards skills-based recruitment of Trustees in 2021. Our current Trustees now have a diverse range of expertise, including planning, conservation, farming and landscape, as well as management and charity governance.

Financial review

In 2021, expenditure on charitable activities totalled £64,941 (2020: £60,394) and income totalled £21,113 (2020: £100,133). At 31 December 2021, the Charity held funds totalling £243,605 (2020: £287,044).

Our reserves policy requires that unrestricted funds should be sufficient to cover planned and unforeseen variations in operational income and expenditure on a rolling two-year basis. The Charity's unrestricted funds at the end of the year of £154,470 (2020: £193,302) comply with its reserves policy. The Trustees have noted the need for continuing robust analysis of the Charity's activities and projected income and expenditure.

The Charity's restricted funds at the end of the year of £89,135 (2020: £93,742) will be held for use in compliance with the restrictions established by the donors.

Structure, governance and management

How our Charity is constituted

The North Yorkshire Branch of the Campaign to Protect Rural England (referred to as CPRE North Yorkshire or CPRE NY within these financial statements) is a Charitable Incorporated Organisation (CIO). The CIO was registered at the Charity Commission on 4 October 2017 under a Trust Deed dated February 2017.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2021**

On 1 January 2018 the assets, liabilities and funds of The Campaign to Protect Rural England North Yorkshire Branch (an unincorporated registered Charity, reference 500333, which subsequently became inactive although remains registered) were transferred to this Charity. The two Charities have the same objects and beneficiaries, and two common Trustees.


Towards the end of 2021, the members of CPRE East Yorkshire (and Hull) voted to cease activities and close the charity given a number of operational challenges. At the request of CPRE, the national charity, we sought legal advice about extending our 'area of interest' to include East Yorkshire and invited the members of the former CPRE East Yorkshire (and Hull) to join our Charity. Our Legal Counsel assured us that the proposed change is straightforward, and the members of our Charity approved the proposed change on 18 February 2022.

We are excited by the opportunity this expansion offers. It ensures that the landscape and coastal areas of East Yorkshire continue to be well represented. There are also many geographical similarities and cross-boundary interests between North and East Yorkshire. Expansion also serves to aid our sustainability as a Charity.

How our Trustees are appointed

Our Board of Trustees must have at least three and no more than ten Trustees, including the Chairperson, up to two Vice-Chairpersons and the Treasurer.

Trustees may serve for a period of up to six years. The Chairperson may serve for a period of up to nine years. Trustees are elected and re-elected at general meetings of the Charity but may also be co-opted by the Board between general meetings.



Mrs Jan Arger
Chair



Date

**The North Yorkshire Branch of the Campaign to Protect Rural England
Statement of Trustees' Responsibilities
For the year ended 31 December 2021**

The Trustees are responsible for preparing the Trustees' Report and the Financial Statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of the incoming resources and application of resources of the Charity for that period. In preparing these Financial Statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the Financial Statements; and
- prepare the Financial Statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the Financial Statements comply with the Charities Act 2011, applicable accounting regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Chartered Accountants' Report to the Trustees on the preparation of the unaudited statutory
accounts of The North Yorkshire Branch of the Campaign to Protect Rural England for the year
ended 31 December 2021**

In accordance with the engagement letter dated 24 March 2022, we have prepared for your approval the financial information of The North Yorkshire Branch of the Campaign to Protect Rural England for the year ended 31 December 2021 which comprises of the Statement of Financial Activities, Balance Sheet and notes to the accounts from the entity's accounting records and from information and explanations you have given us.

As a practising member of the Institute of Chartered Accountants in England and Wales (ICAEW), we are subject to its ethical and other professional requirements which are detailed at icaew.com/membershandbook.

This report is made solely to you, in accordance with the terms of our engagement letter dated 24 March 2022. Our work has been undertaken solely to prepare for your approval the financial information of The North Yorkshire Branch of the Campaign to Protect Rural England and state those matters that we have agreed to state to you in this report in accordance with ICAEW Technical release TECH08/16AAF. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than The North Yorkshire Branch of the Campaign to Protect Rural England for our work or for this report.

You have approved the financial information for the year and have acknowledged your responsibility for it, for the appropriateness of the financial reporting framework adopted and for providing all information and explanations necessary for its compilation.

We have not verified the accuracy or completeness of the accounting records or information and explanations you have given to us and we do not, therefore, express any opinion on the financial information.

Saffery Champness LLP

Saffery Champness LLP
Mitre House
North Park Road
Harrogate
HG1 5RX

7 April 2022

The North Yorkshire Branch of the Campaign to Protect Rural England
Statement of Financial Activities
For the year ended 31 December 2021

	<i>Notes</i>	Unrestricted funds £	Restricted funds £	Total funds 2021 £	Total funds 2020 £
Income and endowments from:					
Donations and legacies	3	12,972	-	12,972	100,074
Charitable activities	4	2,500	5,000	7,500	-
Investments	5	65	-	65	59
Other		576	-	576	-
Total		16,113	5,000	21,113	100,133
Expenditure on:					
Charitable activities	6	55,334	9,607	64,941	60,394
Total		55,334	9,607	64,941	60,394
Net gain/(loss) on investments		389	-	389	(200)
Net income/(expenditure)		(38,832)	(4,607)	(43,439)	39,539
Transfers between funds		-	-	-	-
Net movement in funds		(38,832)	(4,607)	(43,439)	39,539
Reconciliation of funds:					
Total funds brought forward		193,302	93,742	287,044	247,505
Total funds carried forward	14	154,470	89,135	243,605	287,044

All of the Charity's activities are continuing.

There are no recognised gains and losses other than those reported above.

The notes on pages 11 to 17 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

1. Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention modified to include the revaluation of investments, in accordance with *Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2019)*, also known as the 'Charities SORP (FRS102)', and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The financial statements have been prepared on a going concern basis, as the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation for the foreseeable future. The Trustees are aware that the financial statements are being approved during the ongoing Coronavirus pandemic but have reviewed the level of liquid assets available and expect to continue to be able to meet the Charity's liabilities as they fall due in the coming year.

Fund accounting

Unrestricted funds: These are funds which can be used at the discretion of the Trustees in accordance with the objects of the Charity.

Restricted funds: These are funds that can only be used for purposes which have been specified by the donor within the objects of the Charity.

Income

Income is from donations, legacies, grants, and interest on investments and is recognised gross in the year in which it is receivable.

Expenditure

All expenditure is charged in the year in which it is incurred.

Investments

Fixed asset investments are stated at market value. Investment income is included in the Statement of Financial Activities on a receivable basis. Realised and unrealised gains and losses on investment assets are shown net in the Statement of Financial Activities.

Financial instruments

The Charity has only financial assets and financial liabilities which qualify as 'basic financial instruments'. Basic financial instruments are recognised initially at transaction value and subsequently at settlement value.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

Taxation

The Charity is not required to pay tax on its income as this is used only to fund its charitable expenditure.

2. Comparative SOFA information

	Unrestricted funds £	Restricted funds £	Total funds 2020 £
Income and endowments from:			
Donations and legacies	100,074	-	100,074
Charitable activities	-	-	-
Investments	59	-	59
Other	-	-	-
Total	100,133	-	100,133
Expenditure on:			
Charitable activities	54,931	5,463	60,394
Total	54,931	5,463	60,394
Net gain/(loss) on investments	(200)	-	(200)
Net income/(expenditure)	45,002	(5,463)	39,539
Transfers between funds	-	-	-
Net movement in funds	45,002	(5,463)	39,539
Reconciliation of funds:			
Total funds brought forward	148,300	99,205	247,505
Total funds carried forward	193,302	93,742	287,044

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

3. Income from donations and legacies

	Unrestricted funds £	Restricted funds £	Total funds 2021 £	Total funds 2020 £
Regular donations	12,400	-	12,400	11,880
Other donations	572	-	572	-
Legacies	-	-	-	88,194
	<u>12,972</u>	<u>-</u>	<u>12,972</u>	<u>100,074</u>

4. Income from charitable activities

	Unrestricted funds £	Restricted funds £	Total funds 2021 £	Total funds 2020 £
Grants	2,500	5,000	7,500	-

Two grants were received from the CPRE Yorkshire and Humberside Regional Group. A grant of £5,000 was restricted for the Charity's sponsorship of the Yorkshire Post Rural Awards and the Yorkshire Post Country Week Conference in 2021. A second grant of £2,500 was unrestricted.

5. Income from investments

	Unrestricted funds £	Restricted funds £	Total funds 2021 £	Total funds 2020 £
Investment income	65	-	65	58
Bank interest	-	-	-	1
	<u>65</u>	<u>-</u>	<u>65</u>	<u>59</u>

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

6. Analysis of expenditure on charitable activities

	2021	2020
	£	£
Planning Consultation Activities	35,375	35,738
Promotion Activities - including work with Yorkshire Post	6,673	-
Competition Activities - including Prizes	2,163	686
Administrative Fees	10,245	9,743
Mileage	22	65
Internet/phone	431	290
Room Hire	1,132	419
Photocopying & Printing	292	60
Postage	1,326	1,343
Stationery	1,965	1,630
Subscriptions	170	-
Trustee Expenses	122	49
Accountancy	2,200	5,300
Insurance	1,242	1,239
Professional Fees - Legal, PR	1,040	3,628
Bank Charges	86	130
Other	457	74
	<u>64,941</u>	<u>60,394</u>

Included in total expenditure is restricted expenditure of £9,607 (2020: £5,463).

7. Trustee expenses

None of the Trustees received a remuneration for their role as Trustees.

	Unrestricted	Restricted	Total	Total
	funds	funds	2021	2020
	£	£	£	£
Travel expenses paid to 1 Trustee during the year (2020: 1 Trustee)	122	-	122	49

8. Employee expenses

The Charity has no employees and no key management personnel.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

9. Investments

	1 January 2021 £	Additions £	Disposals £	Revaluation Gain/(Loss) £	31 December 2021 £
CAF UK Equity Fund	2,989	-	-	389	3,378

10. Debtors

	2021 £	2020 £
Prepayments & accrued income	590	10
	<u>590</u>	<u>10</u>

11. Creditors

	2021 £	2020 £
Trade creditors	5,894	-
Accruals	1,406	4,000
	<u>7,300</u>	<u>4,000</u>

12. Analysis of movements in unrestricted funds

Current year

	1 January 2021 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2021 £
Unrestricted fund	193,302	16,113	(55,334)	389	-	154,470

Comparative for prior year

	1 January 2020 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2020 £
Unrestricted fund	148,300	100,133	(54,931)	(200)	-	193,302

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

13. Analysis of movements in restricted funds

Current year

	1 January 2021 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2021 £
Paton Estate	93,220	-	(4,607)	-	-	88,613
Harrogate Area	522	-	-	-	-	522
Regional Group	-	5,000	(5,000)	-	-	-
	<u>93,742</u>	<u>5,000</u>	<u>(9,607)</u>	<u>-</u>	<u>-</u>	<u>89,135</u>

Comparative for prior year

	1 January 2020 £	Income £	Expenditure £	Gain/(Loss) On Investments £	Transfers £	31 December 2020 £
Paton Estate	98,683	-	(5,463)	-	-	93,220
Harrogate Area	522	-	-	-	-	522
	<u>99,205</u>	<u>-</u>	<u>(5,463)</u>	<u>-</u>	<u>-</u>	<u>93,742</u>

Paton Estate: This restricted fund relates to a legacy donation from the Isabel Paton Estate in 2006. The fund is restricted for use for the Charity's activities in the Yorkshire Dales. As well as any directly attributable costs of activity, the Trustees allocate 2/9ths of the administrative costs of the Charity to this restricted fund, being their estimate of the costs of the activity of the two branches in the Yorkshire Dales area.

Harrogate Area: This restricted fund relates to a donation made for the Charity's activities in the green belt of Harrogate Area.

Regional Group: This restricted fund relates to a grant from the CPRE Yorkshire and Humberside Regional Group for the Charity's sponsorship of the Yorkshire Post Rural Awards and the Yorkshire Post Country Week Conference in 2021.

The North Yorkshire Branch of the Campaign to Protect Rural England
Notes to the financial statements
For the year ended 31 December 2021

14. Analysis of assets between funds

Current year

	Fixed Assets	Cash at Bank	Other net current assets	2021 Total
	£	£	£	£
Unrestricted funds	3,378	157,802	(6,710)	154,470
Restricted funds	-	89,135	-	89,135
	<u>3,378</u>	<u>246,937</u>	<u>(6,710)</u>	<u>243,605</u>

Comparative for prior year

	Fixed Assets	Cash at Bank	Other net current assets	2020 Total
	£	£	£	£
Unrestricted funds	2,989	194,303	(3,990)	193,302
Restricted funds	-	93,742	-	93,742
	<u>2,989</u>	<u>288,045</u>	<u>(3,990)</u>	<u>287,044</u>

15. Related party transactions

The Charity contracted and received planning consultancy services during the year with a total cost of £35,075 (2020: £35,738) from KVA Planning Consultancy, established by Mrs Katie Atkinson, a Trustee of the Charity. These services and the related payments are permitted by section 6.2 of the Charity's constitution.

16. Events occurring after the end of the reporting period

In early 2022, the Trustees of the Charity proposed and received approval from the Charity members to extend its 'area of interest' to include East Yorkshire and to invite the members of the former CPRE East Yorkshire (and Hull) to join the Charity. It is estimated that the Charity's membership, and related regular donation income, may increase by as much as 20%.

There were no other significant events occurring after the end of the reporting period.

CPRE North and East Yorkshire

England & Wales - Charity number 1174989

Accounts

Charity Number 1174989

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Annual Report & Financial Statements

For the year ended 31 December 2020

The North Yorkshire Branch of the Campaign to Protect Rural England

Contents

	Page
Reference and administrative details	3
Trustees' Report	4 – 9
Statement of Trustees' Responsibilities	10
Independent Examiner's Report	11
Statement of financial activities	12
Balance sheet	13
Notes to the financial statements	14 – 20

The North Yorkshire Branch of the Campaign to Protect Rural England

Reference and administrative details

Name: Campaign to Protect Rural England (County of North Yorkshire Branch)
Registered Charity Number: 1174989

Address: PO Box 189, YORK, YO7 9BL

web address: cprenorthyorkshire.co.uk

Trustees during the period 1 January 2020 - December 2020 and at the date of signing the report

Mr Stuart White Chair (Resigned 1 October 2020)
Mr Ron Healey
Mrs Katie Atkinson
Mrs Gail Simmons (Resigned 30 November 2020)
Mrs Francesca Evans (Resigned 18 November 2020)
Mrs Jan Arger Acting Chair (Appointed 14 January 2020)
Mrs Rosy Eaton (Appointed 19 November 2020)

Legal Counsel: Robert Nieri, Shoosmiths, The XYZ Building, 2 Hardman Boulevard,
Spinningfields, Manchester, M3 3AZ

Heritage consultant: 1 Voyage Limited, 6 Feversham Road, Helmsley, North Yorkshire, YO62 5HN

Planning Consultant: Katie Atkinson, KVA Planning, 8 Acres Close, Helmsley, YO62 5DS

Bank: CAF Bank Limited,
West Malling ME19 4JQ
HSBC Market Place Bedale DL8 1EF

Independent examiner: Sally Appleton FCA
Saffery Champness LLP
Mitre House, North Park Road, Harrogate, HG1 5RX

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Report

For the year ended 31 December 2020

Structure, governance and management

How our charity is constituted

The North Yorkshire Branch of the Campaign to Protect Rural England (referred to as CPRE North Yorkshire or CPRE NY within these financial statements) is a Charitable Incorporated Organisation (CIO). The CIO was registered at the Charity Commission on 4 October 2017 under a Trust Deed dated February 2017.

On 1 January 2018 the assets, liabilities and funds of The Campaign to Protect Rural England North Yorkshire Branch (an unincorporated registered Charity, reference 500333, which subsequently became inactive although remains registered) were transferred to this Charity. The two Charities have the same objects and beneficiaries, and a number of common Trustees.

Trustees

Trustees may serve for a period of 6 years and the Chair can serve for a period of up to 9 years.

CPRE North Yorkshire Trustees operate a Nominations Committee to approve candidates for the trustee board - the Trustee Board is moving towards skill-based recruitment of suitable Individuals. Trustees co-opted in 2020 were both known for their professional experience both within and out with the charity. Both Trustees were considered by the existing Trustees to have skills that would be beneficial to CPRE North Yorkshire and would fill roles that were considered 'gaps' at that time which would aid the remit of the charity.

Financial review

The Charity made an overall surplus in the year of £39,539 (2019: £51,176), which included spending £5,463 (2019: £4,640) of the restricted funds brought forward. At the year end there were £193,302 (2019: £148,300) of unrestricted funds and £93,742 (2019: £99,205) of restricted funds.

Our Reserves Policy

In March 2017 CPRE NY Trustees approved a Reserves Policy produced with National Office guidance.

The CPRE NY policy is that the level of cash and investments in unrestricted funds should be sufficient to cover planned and unforeseen variations in operational income and expenditure on a rolling two year basis. This is to be reviewed during every budget cycle with consideration of operational risks and external factors. The year end target for CPRE NY opening and closing unrestricted cash will be £15k for working capital and between £45k and £75k of cash and/or investments to cover the risks in CPRE NY's sources of income and expenditure over the following 24 months (a total of £60k to £90k). The £15k working capital cash balance reflects the amount required to ensure the peaks and troughs of cash flow requirements during the course of an annual operating cycle can be met. In order to respond to new opportunities and threats CPRE NY will hold a further £20k to £50k in its strategic investment fund which will be used to finance specific programmes of activity over future periods. In total, this creates a target unrestricted reserves range of £80k to £140k. If unrestricted reserves are below £80k the objective will be to reach this minimum level, as soon as is practicable, subject to competing interests. The level of unrestricted reserves at 31 December 2020 was £193,302.

Restricted Reserve Funds will be held to ensure that monies subject to a restricted legacy are used for the purpose specified by the testator.

Funds held as a custodian trustee on behalf of others

The charity owns no land or property.

The North Yorkshire Branch of the Campaign to Protect Rural England

Trustees' Report

For the year ended 31 December 2020

Insurance

In the opinion of the trustees, the charity has adequate insurance cover to help mitigate the financial impact of a range of risks and liabilities to the charity's assets.

Objectives and Activities Our charitable objects:

"To promote and encourage for the benefit of the public the improvement, protection and preservation of the countryside of North Yorkshire and its towns and villages and the better development of the rural environment".

The Trustees have referred to current guidance from the Charity Commission on public benefit in producing this report and when reviewing our aims and objectives and planning our future activities. In particular the Trustees consider how planned activities will contribute to the aims and objectives they have set.

Our Vision

To create one CPRE North Yorkshire managed professionally to enable this charity to protect, enhance and ultimately promote the North Yorkshire countryside, its rural towns and villages and ensure that we enable the right kind of development, in the right place, at the right time, for the right reasons and prevent ill-conceived and inappropriate development. We also wish to highlight the importance of tranquillity, food and farming and light pollution across this county.

Activities and services provided

We campaign actively on all issues relating to planning, the protection, promotion, enhancement and awareness of the countryside. We provide expert help where required and moral support to those who face the minefield known as planning. We have responded to an unprecedented rise in requests for help from both members and non-members and assisted local groups and parish councils.

We work to protect, enhance and promote the 3500 square miles of North Yorkshire.

Our achievements and performance in 2020

DONATIONS/LEGACIES

1 Serena Moore nee Denholm-Young Legacy

In 2016 we were notified of a large legacy left to National Office with the wish that it be used for or towards the future protection of the landscape of North Yorkshire. The sum total of that legacy was six hundred thousand pounds. The trustees remain grateful for the legacy and will do their best to use the funds to protect and enhance the North Yorkshire landscape. We have and will continue to honour the wish that funds not be used for administration purposes. In 2020, we received the final payment of £87,000 from the national CPRE body who hold the funds. This money has and will continue to be used for the protection of the countryside and has been carefully budgeted to last us for a number of years.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2020**

CAMPAIGNS

CPRE North Yorkshire is a campaigning organisation. The three principal ways we achieve our objects are:

1. Influencing government policies and legislation that affect the countryside.
2. Influencing planning decisions that affect the countryside at local and national levels.
3. Initiating and supporting activities that directly improve the countryside and rural communities.

Our values

We believe that a beautiful, tranquil, diverse and productive countryside is fundamental to people's quality of life, wherever they live.

We believe the countryside should be valued for its own sake.

We believe the planning system should protect and enhance the countryside in the public interest.

We strive to be competent, constructive and to act with integrity.

We use our resources where they are likely to have the most effect.

The continued existence and quality of so much of the English landscape is a testament to almost 90 years of successful campaigning.

CPRE led the early campaigns to create the town and country planning system, National Parks, Areas of Outstanding Natural Beauty (AONBs) and Green Belts.

Even so, the countryside continues to face a multitude of threats. CPRE North Yorkshire campaigns to protect and enhance our landscape heritage for the benefit of all.

Support local campaigning groups

We increased liaison and support of local campaigning groups across the county including within areas of the country where we have not reached before.

Media/PR/Competitions

2020 saw interest across the website, Instagram and Facebook increase dramatically. Facebook has increased by 30% in 2020, Instagram has seen double the number of followers in 2020.

The Photography competition was continued. Awards will be presented at the AGM in May 2021.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2020**

Links with other charities:

We work closely with the other charities where our aims are similar.

In addition, our planning work has dramatically increased, to levels never achieved in the past by CPRE in North Yorkshire.

Planning including Local Plans

It has officially been 3 years since CPRE North Yorkshire (CPRENY) restructured and the new planning regime introduced. In that time, CPRENY has prepared 187 planning representations across the county including to requests for help or advice from individual members of the public and Parish Councils and have provided both written and oral evidence at a number of appeals (without Rule 6 status). Specifically, in the last calendar year, CPRENY has responded to 71 different consultations and enquiries.

2020-21 proved another challenging year with the loss of 3 Trustees (Gail Simmons and Fran Evans – Trustees and Stuart White - Chair) and our President, due to relocation and retirements. We are pleased to have retained Fran Evans in her administration role which secures the proper management of the charity in line with our constitution. Following the departure of our Chair after the delayed Sept 2020 AGM, CPRENY has had a busy few months. On behalf of the Trustees, KVA Planning has prepared responses for several Policy consultations, Development Management applications and participated in various National Office 'OneCPRE' consultations.

The COVID-19 pandemic has undoubtedly impacted our ability to conduct site visits and meetings this year, however, whilst there has been a slight reduction in the number of applications made and policy consultations, towards the end of the year, once new protocols had been established and 'issues' solved, zoom-style meetings became the new norm, and consultations recommenced, including hybrid style appeal hearings and Examinations in Public (EiP).

Via both KVA Planning Consultancy and One Voyage (Heritage Consultant), CPRENY has responded jointly to 10 Policy Consultations since January 2020 including:

- Scarborough BC Issues and Options Local Plan Review;
- North York Moors Main Modifications to the Local Plan;
- 4x Redcar and Cleveland Supplementary Planning Documents;
- Selby DC Issues and Option Local Plan Review;
- Various Neighbourhood Plans across the county (inc. a Middlesbrough one we border); and
- CPRENY were also gave written evidence to the Hambleton Local Plan EiP.

It is anticipated that further policy representations on behalf of CPRENY will be required in the next year as Local Planning Authorities work through the latest COVID restrictions:

- Hambleton District Council Local Plan - Main Modifications;
- Phase 1 of the EiP for City of York Local Plan Main Modifications;
- Phase 2 of the EiP for City of York Local Plan – Development Management Policies;
- Selby DC Preferred Options/Publication Draft Local Plan;
- Scarborough BC Review - Preferred Options/Publication Draft Local Plan;
- Richmondshire Local Plan Review Preferred Options;
- Yorkshire Dales NP Issues and Options.

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2020**

This is just a glimpse of our achievements in 2020, full details are available on the web site under news at www.cprenorthyorkshire.co.uk

Strategic Management

The CPRE North Yorkshire Planning Register:

Including projects completed/in progress is now working effectively, it contains all planning comments made by the charity. Such a register instantly identifies trends. Any trends are then notified to the national CPRE enabling more effective influencing of government policies and legislation.

A Risk Assessment & Management policy which formed part of our forward plan in 2017 has been prepared and approved enabling the charity to manage risk in a professional manner. We conduct quarterly risk assessments. Additionally, the charity has a complaints policy and clear action guidelines.

Trustees continue to meet quarterly via zoom with weekly "operations conference emails" to ensure no application or issue slips through the net in between meetings.

Robert Nieri, is our legal council from Shoosmiths and continues to provide oversight and advice as required to the Trustees.

Forward Strategic Plan

Looking forward, we are still in a position to give our full attention to phase 2 of our five year plan 'Beyond Compliance – Towards Effective Campaigning'.

The Branch Trustees have created a forward plan to guide us through the next five years, a key aspect of which is the establishment of a budget which will underpin delivery.

The key aspects of the forward plan:

1. Increase membership to 1000 by 2030 by increasing awareness and donations
2. Increase effective campaigning across the 3500 square miles of North Yorkshire
3. Increase our media profile - through the press, show, competitions and internet.
4. Ensure the trustee board members are skill based as well as committed to the protection and enhancement of North Yorkshire's countryside.

and now include:

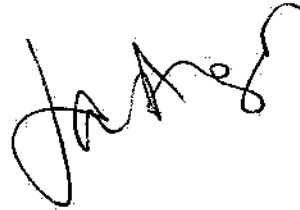
"Living your charity's values - it ain't just what you do, it's the way that you do it!"

**The North Yorkshire Branch of the Campaign to Protect Rural England
Trustees' Report
For the year ended 31 December 2020**

Overview

The measures to ensure good governance are in place and set in stone, the strategic plan is ongoing, our finances are in a strong position to enable continuance of our work in the long term. The commitment and dedication of the trustees has ensured that we live our values. As we move forwards as a well governed charity, we are able to campaign effectively. We shall continue to increase our bank of planning experts to ensure we can meet the ever-increasing demand from our members, our local groups and the general public.

Jan Arger
Acting Chair
28/9/2021



The North Yorkshire Branch of the Campaign to Protect Rural England

Statement of trustees' responsibilities

For the year ended 31 December 2020

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP (FRS102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, applicable accounting regulations and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The North Yorkshire Branch of the Campaign to Protect Rural England

Independent examiner's report to the trustees of Campaign to Protect Rural England (County of North Yorkshire Branch)

I report to the trustees on my examination of the accounts of the Campaign to Protect Rural England (County of North Yorkshire Branch) (the Trust) for the year ended 31 December 2020.

Respective Responsibilities of trustees and examiner

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Basis of Independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- the accounts do not accord with those records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


Sally Appleton, FCA

Date: 13 October 2021

Saffery Champness LLP
Mitre House
North Park Road
Harrogate
HG1 5RX

The North Yorkshire Branch of the Campaign to Protect Rural England

**Statement of financial activities
For the year ended 31 December 2020**

	<i>Notes</i>	Unrestricted funds	Restricted funds	Total funds 2020	Total funds 2019
		£	£	£	£
Income and endowments from:					
Donations and legacies	3	100,074	-	100,074	104,556
Investments	4	59	-	59	116
Total		100,133	-	100,133	104,672
Expenditure on:					
Charitable activities	5	54,931	5,463	60,394	53,734
Total		54,931	5,463	60,394	53,734
Net (loss)/gains on investments		(200)	-	(200)	238
Net income/(expenditure)		45,002	(5,463)	39,539	51,176
Transfers between funds		-	-	-	-
Net movement in funds		45,002	(5,463)	39,539	51,176
Reconciliation of funds:					
Total funds brought forward		148,300	99,205	247,505	196,329
Total funds carried forward	11	193,302	93,742	287,044	247,505

All amounts relate to continuing activities within the United Kingdom.

There are no recognised gains and losses other than those included in the statement of financial activities.

The notes on pages 13 to 18 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England

**Balance sheet
As at 31 December 2020**

	Note	2020	2019
		£	£
Fixed assets			
Investments	7	2,989	3,189
Current assets			
Cash at bank and in hand		288,045	248,228
Other debtors – investment income due		10	10
Creditors	8	(4,000)	(3,922)
Net current assets		<u>284,055</u>	<u>244,316</u>
Net assets		<u>287,044</u>	<u>247,505</u>
The funds of the charity:			
Restricted funds	9	93,742	99,205
Unrestricted income funds	10	193,302	148,300
Total funds	11	<u>287,044</u>	<u>247,505</u>

Approved by the board of trustees on 28/9/2021 and signed on its behalf by:



The notes on pages 14 to 19 form part of these financial statements.

The North Yorkshire Branch of the Campaign to Protect Rural England

Notes to the financial statements

For the year ended 31 December 2020

1 Accounting policies

Basis of preparation

The financial statements have been prepared under the historical cost convention modified to include the revaluation of investments, in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2015), (Charities SORP (FRS102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

The accounts have been prepared on a going concern basis, as the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operation for the foreseeable future. The Trustees are aware that the accounts are being approved during the Coronavirus pandemic but have reviewed the level of liquid assets available and expect to continue to be able to meet the charity's liabilities as they fall due in the coming year.

On 1 January 2018 the assets, liabilities and funds of The Campaign to Protect Rural England North Yorkshire Branch (an unincorporated registered Charity, reference 500333, which subsequently became inactive although remains registered) were transferred to this Charity. The two Charities have the same objects and beneficiaries, and a number of common Trustees. As such, in line with the requirement of the Charities SORP 2015 merger accounting was applied and comparative information was presented in the 2018 accounts, reflecting the activities of The Campaign to Protect Rural England North Yorkshire Branch.

Fund accounting

Unrestricted general funds – these are funds which can be used in accordance with the charitable objects at the discretion of the trustees.

Restricted funds – these are funds that can only be used for particular purposes with the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted activities. The main restricted funds relate to the Isabel Paton Estate, who left land to CPRE North Yorkshire in 2006. The land has now been sold and the proceeds are restricted to be used to fund activity in the Yorkshire Dales. As well as any directly attributable costs, the Trustees have allocated 2/9ths of the general running costs of the Charity to this restricted fund, being their estimate of the costs of the activity of the two branches in the Yorkshire Dales area.

Incoming resources

Incoming resources are from donations, grants, sponsorship receipts, gift aid, and bank interest and are credited gross in the year in which they are receivable.

Resources expended

All expenditure is charged in the year in which it is incurred.

Investments

Investments quoted on a recognised stock exchange are valued at mid-market value at the year end. Unrealised and realised gains and losses are shown net in the statement of financial activities.

The North Yorkshire Branch of the Campaign to Protect Rural England

Notes to the financial statements
For the year ended 31 December 2020

Taxation

The company is a registered charity and therefore is not liable for income tax or corporation tax on income derived from its charitable activities, as it falls within the various exemptions available to registered charities.

Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measure at their settlement value.

2 Comparative SOFA information

	Unrestricted General	Restricted Funds	2019 Total Funds
	£	£	£
Income and endowments from:			
Donations and legacies	104,556	-	104,556
Investments	116	-	116
Total	104,672	-	104,672
Expenditure on:			
Charitable activities	49,094	4,640	53,734
Total	49,094	4,640	53,734
Net gain on investments	238	-	238
Net income/(expenditure)	55,816	(4,640)	51,176
Transfers between funds	-	-	-
Net movement in funds	55,816	(4,640)	51,176
Reconciliation in funds:			
Total funds brought forward	92,484	103,845	196,329
Total funds carried forward	148,300	99,205	247,505

The North Yorkshire Branch of the Campaign to Protect Rural England

**Notes to the financial statements
For the year ended 31 December 2020**

3 Income from donations and legacies

	Unrestricted Funds	Restricted Funds	2020 Total	2019 Total
	£	£	£	£
Quarterly share	11,880	-	11,880	13,179
Other donations and legacies	88,194	-	88,194	91,377
	100,074	-	100,074	104,556

4 Investment and other income

	Unrestricted Funds	Restricted Funds	2020 Total	2019 Total
	£	£	£	£
Bank interest receivable	1	-	1	35
Investment income	58	-	58	81
	59	-	59	116

The North Yorkshire Branch of the Campaign to Protect Rural England

**Notes to the financial statements
For the year ended 31 December 2020**

5 Analysis of expenditure on charitable activities

	2020 Total	2019 Total
	£	£
Room hire	419	409
Photocopying & printing	60	897
Postage	1,343	537
Administrative expenses	9,743	4,517
Travelling	65	102
Stationery	1,630	13
Telecommunications	290	74
Independent examination	5,300	4,800
Insurance	1,239	1,150
Legal fees	3,628	5,514
Planning consultant fees	35,738	29,161
Competition prize money	686	300
Trustee costs	49	174
Bank charges	130	144
Grants paid	-	5,000
Other expenses	74	942
	60,394	53,734

Included in the above is restricted expenditure of £5,463 (2019: £4,640) (see the Fund Accounting policy).

The North Yorkshire Branch of the Campaign to Protect Rural England

Notes to the financial statements

For the year ended 31 December 2020

6 Analysis of staff costs, trustee remuneration and expenses, and the cost of key management personnel

The charity has no employees therefore there were no emoluments of more than £60,000 during the current or preceding year.

Trustee costs	Unrestricted Funds	Restricted Funds	2020 Total	2019 Total
	£	£	£	£
Expenses paid to 1 Trustees during the year for travel and subsistence (2019: 1 Trustees)	49	-	49	174

7 Investment assets

	Carrying value at 1 January 2020	Additions	Disposals	(Loss)/Gain on revaluation	Carrying value at 31 December 2020
	£	£	£	£	£
CAF UK equity fund	3,189	-	-	(200)	2,989

8 Creditors

	2020 Total	2019 Total
	£	£
Accruals	4,000	3,922

The North Yorkshire Branch of the Campaign to Protect Rural England

**Notes to the financial statements
For the year ended 31 December 2020**

9 Analysis of movements in restricted funds

Restricted fund	Funds at 1 January 2020	Incoming resources	Resources expended	Transfers	Funds at 31 December 2020
	£	£	£	£	£
Funds realised from Land and property – Paton Estate	87,574	-	(5,463)	-	82,111
Paton Estate	11,109	-	-	-	11,109
Harrogate area restricted	522	-	-	-	522
	99,205	-	(5,463)	-	93,742

Comparative restricted fund movements

Restricted fund	Funds at 1 January 2019	Incoming resources	Resources expended	Transfers	Funds at 31 December 2019
	£	£	£	£	£
Funds realised from Land and property – Paton Estate	91,714	-	(4,140)	-	87,574
Paton Estate	11,109	-	-	-	11,109
Harrogate area restricted	522	-	-	-	522
Craven District area restricted	500	-	(500)	-	-
	103,845	-	(4,640)	-	99,205

The land and property and Paton estate funds relate to a parcel of land and barn in Horsehouse and Crakehall, part of the Isabel Paton Estate, who left the land to CPRE North Yorkshire in 2006, the proceeds of which are restricted to be used to fund activity in the Yorkshire Dales.

The Harrogate area restricted fund relates to a donation in Harrogate for the Charity's work in the green belt.

The North Yorkshire Branch of the Campaign to Protect Rural England

Notes to the financial statements
For the year ended 31 December 2020

10 Analysis of movements in unrestricted funds

	Balance 1 January 2020	Incoming resources	Resources expended	(Loss)/Gain on Investments	Funds 31 December 2020
	£	£	£	£	£
Unrestricted funds	148,300	100,133	(54,931)	(200)	193,302

11 Analysis of group assets between funds

	Fixed Assets	Cash at bank	Other net current assets	Total
	£	£	£	£
Restricted funds	-	93,742	-	93,742
Unrestricted funds	2,989	194,303	(3,990)	193,302
	2,989	288,045	(3,990)	287,044

12 Related party transactions

During the year the Charity made payments of £35,738 (2019: £29,161) to K Atkinson (a Trustee of the Charity) for planning consultancy services. These payments were made under section 6.2 of the Charity's Constitution. K Atkinson received no remuneration for her role as Trustee.