



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/07/2023** Period start date To **30/06/2024**

Period end date

Charity name: **Woolmer Forest Lions Club**

Charity registration number: **1174890**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of citizenship/promoting the voluntary sector/community participation/ relief of poverty/ advancement of health/ promoting conservation
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising at local events/ providing manpower at local events/ aid to local people in need/ aid to national and international disaster/ local conservation/ recycling – spectacles, hearing aids, cans and batteries/ Message in a Bottle project
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees confirm regard for guidance issued

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Welfare committee recommendations followed by full member vote
Policy on social investment including program related investment	Para 1.38	Full membership vote
Contribution made by volunteers	Para 1.38	Attendance at monthly business meetings. Volunteer hours at events when available. Maintain recycling projects. Take on various committee and trustee roles.
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>A very active year with fundraising events including:</p> <p>Xmas themed collections Xmas Tombola Easter Appeal Car Park Marshalling Marie Curie Collection Community Lottery Scheme Local quiz</p> <p>Support at local events including :</p> <p>Blackmore Apple Tasting Day Hogmoor Enclosure The Shed, Bordon Bordon Free Fun Day Local village Fayres</p> <p>Welfare support including:</p> <p>Local Foodbanks Decorating Bicycle repair Brain Tumour Research Beds and mattresses Laptops Carpeting/carpet cleaning Food vouchers Fuel vouchers Message in a Bottle Drainage work for local village hall</p> <p>Support to local youngsters</p> <p>Wild Tribe Books Scouts /Guides support Santa grotto School trips</p> <p>Support for international appeals:</p> <p>Ukrainian refugees</p> <p>Local environment:</p> <p>Drinks can recycling Spectrek/ hearing aids/batteries</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Most objectives achieved
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities achieved objectives set
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In good standing
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	No reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Trust Lions Club International Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election at end of office term

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	
Registered charity number	1174890
Charity's principal address	49 Thorpe Gardens Alton Hants GU34 2BQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Lewis	President		
2	Joanne Wilson	Secretary		
	Richard Balchin	Vice President		
3	Alistair Gallon	Treasurer		
4	Victor Machin			
5	Anthony Vaus			
6	Nigel Gray			
7	Kelvin Perry		April 2024 – July 2024	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Joanne Wilson

Full name(s)

Joanne Wilson

Position (eg Secretary,
Chair, etc)

Secretary

Date

1/11/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woolmer Forest Lions	No (if any) 1174890
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For the period from	Period start date 7/1/2023	To	Period end date 6/30/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	12,356	-	-	12,356	10,061
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,356	-	-	12,356	10,061
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,356	-	-	12,356	10,061
A3 Payments					
Charitable Donations	11,909	-	-	11,909	-
Fund raising expenses	1,379	-	-	1,379	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,288	-	-	13,288	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	13,288	-	-	13,288	-
Net of receipts/(payments)	- 932	-	-	- 932	10,061
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	10,720	-	-	10,720	-
Cash funds this year end	9,788	-	-	9,788	10,061

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	9,788	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	