



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/07/2021** Period start date To **30/06/2022**  
Period end date

Charity name: **Woolmer Forest Lions Club**

Charity registration number: **1174890**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Advancement of citizenship/promoting the voluntary sector/community participation/ relief of poverty/ advancement of health/ promoting conservation</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Fundraising at local events/ providing manpower at local events/ aid to local people in need/ aid to national and international disaster/ local conservation/ recycling - spectacles, hearing aids, cans and batteries/ Message in a Bottle project</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees confirm regard for guidance issued</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>Welfare committee recommendations followed by full member vote</b>
Policy on social investment including program related investment	Para 1.38	<b>Full membership vote</b>
	Para 1.38	<b>Attendance at monthly business</b>

Contribution made by volunteers		<b>meetings. Volunteer hours at events when available. Maintain recycling projects. Take on various committee and trustee roles.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>A very active year with fundraising events including:</b></p> <p>Santa Sleigh  Xmas Tombola  Easter Appeal  Charity Golf Day  Car Boot sales  Book Sales  Marie Curie Collection  Ukraine Collection  Community Lottery Scheme</p> <p><b>Support at local events including :</b></p> <p>Apple Tasting Day  Hogmoor Enclosure  The Shed  Local Music Festival  Local Free Fun Day  Local village Fayres</p> <p><b>Welfare support including:</b></p> <p>Mobility Trust donation  Hants Fostering Network  Spotlight UK  Beds and mattresses  Laptops  Carpeting  House removal costs  Message in a Bottle</p> <p><b>Schools support:</b></p> <p>Wild Tribe Books  Peace Poster</p> <p><b>Support for international appeals:</b></p> <p>Flooding in Europe</p>

		<p>Ukrainian refugees Ukranian Hub</p> <p><b>Local environment:</b></p> <p>Litter pick Drinks can recycling Spectrek/ hearing aids/batteries</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>Most objectives achieved</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>Fundraising activities achieved objectives set</b>
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>In good standing</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	<b>No reserves</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	<b>None</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No uncertainties</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	<b>Trust Lions Club International Constitution</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Election at end of office term</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	
Registered charity number	1174890

Charity's principal address	49 Thorpe Gardens Alton Hants GU34 2BQ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Lewis	President		
2	Joanne Wilson	Secretary		
3	Alistair Gallon	Treasurer		
4	Victor Machin			
5	Anthony Vaus			
6	Nigel Gray			
7	Richard Balchin	Membership		
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Corporate trustees - names of the directors at the date the report was approved

Director name		



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	<b>None</b>
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

**Signature(s)**

John Lewis

**Full name(s)**

JohnLewis

**Position (eg  
Secretary, Chair, etc)**

President

**Date**

3<sup>rd</sup> November 2022



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Woolmer Forest Lions Club</b>	No (if any) <b>1174890</b>
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## Receipts and payments accounts

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For the period from	Period start date 01/07/2021	To	Period end date 30/06/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	18,890	-	-	18,890	7,858
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	18,890	-	-	18,890	7,858
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	18,890	-	-	18,890	7,858
<b>A3 Payments</b>					
Charitable donations	11,282	-	-	11,282	-
Fund raising expenses	2,179	-	-	2,179	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	13,461	-	-	13,461	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	13,461	-	-	13,461	-
<b>Net of receipts/(payments)</b>	5,429	-	-	5,429	7,858
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	5,466	-	-	5,466	-
<b>Cash funds this year end</b>	10,895	-	-	10,895	7,858

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	10,895	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	<b>Unrestricted funds to nearest £</b>	<b>Restricted funds to nearest £</b>	<b>Endowment funds to nearest £</b>
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	<b>Fund to which liability relates</b>	<b>Amount due (optional)</b>	<b>When due (optional)</b>
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	<b>Signature</b>	<b>Print Name</b>	<b>Date of approval</b>	
	John Lewis	President	13 Nov 2022	