

WOOLMER FOREST LIONS CLUB (CIO)

England & Wales · Charity number 1174890

Details

Status Registered

Legal form CIO

Registered 2017-09-29

Register [View on the Charity Commission register](#)

Contact

Address 49 Thorpe Gardens
Alton
GU34 2BQ

Phone 01420542642

Email aywilson@btopenworld.com

Website WoolmerForest@lions.org.uk

Activities

Objects: 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: fund raising for local people in need

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£12,858	£15,377	-	-
2024-06-30	£12,356	£13,288	-	-
2023-06-30	£10,061	£13,783	-	-
2022-06-30	£18,890	£13,461	-	-
2021-06-30	£7,858	£5,363	-	-

Trustees

Name	Role	Appointed
John Lewis	Chair	2020-06-01
ALISTAIR GALLON		2017-09-29
Anne Probert		2026-03-14
JOANNE WILSON		2017-09-29
Kelvin StJohn David Perry		2024-03-25
Mark John Chiverton		2026-03-14
Nigel Gray		2021-06-21
RICHARD BALCHIN		2017-09-29
TONY VAUS		2017-09-29
Victor Richard Machin		2022-07-01

WOOLMER FOREST LIONS CLUB (CIO)

England & Wales - Charity number 1174890

Accounts



Trustees' Annual Report for the period

From **01/07/2024** Period start date To **30/06/2025** Period end date

Charity name: **Woolmer Forest Lions Club**

Charity registration number: **1174890**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of citizenship/promoting the voluntary sector/ community participation/ relief of poverty/advancement of health/ promoting conservation
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising at local events/providing manpower at local events/aid to local people in need/aid to national and international disasters/local conservation and recycling– spectacles cans and batteries/ Message in a Bottle project.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees confirm regard for guidance issued.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Welfare committee recommendations followed by full member vote.
Policy on social investment including program related investment	Para 1.38	Full membership vote.
Contribution made by volunteers	Para 1.38	Attendance at monthly business meetings. Volunteer hours at events when available. Maintain recycling projects. Take on various committee and trustee roles.
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>A very active year with fundraising events including:</p> <p>Xmas themed Sleigh collections Xmas tombola and raffle Easter Egg Appeal Car Park Marshalling Marie Curie Collection Community Lottery Scheme Local Quiz Charity Cycle Ride</p> <p>Support at local events including:</p> <p>Blackmoor Apple Tasting Day Hogmoor Enclosure Family Days Military Event The Shed, Bordon Bordon Family Fun Day Local Village Fetes</p> <p>Welfare support including:</p> <p>Four local Foodbanks Support to local families including furniture, carpets , food and energy support. Donation to local school library project. 'Activi' activities table for local dementia patients. Support to local Friendship Club. Message in a Bottle</p> <p>Support to local youngsters with funding towards:</p> <p>School trip to Outdoor Centre. Junior Park Run. School Community Garden. Youth Music Event</p> <p>Support for international appeals :</p> <p>Ukraine refugees</p> <p>Local environment actions :</p> <p>Drinks can recycling Spectrek – recycling old spectacles Battery collection and recycling.</p>

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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Most objectives achieved
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities achieved objectives set except when weather conditions caused cancellation.
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In good standing
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	No reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Trust Lions Club International Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election at end of office term

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	N/A
Registered charity number	1174890
Charity's principal address	49 Thorpe Gardens Alton Hants GU34 2B

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Joanne Wilson

John Lewis

Joanne Wilson	John Lewis
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Position (eg Secretary,
Chair, etc)

Secretary

Secretary	
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Date

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woolmer Forest Lions Club	No (if any) 1174890
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CC16a

Receipts and payments accounts

For the period from	Period start date 7/1/2024	To	Period end date 6/30/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	12,858	-	-	12,858	12,356
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,858	-	-	12,858	12,356
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,858	-	-	12,858	12,356
A3 Payments					
Charitable Donations	13,585	-	-	13,585	-
Fund Raising Expense	1,792	-	-	1,792	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15,377	-	-	15,377	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,377	-	-	15,377	-
Net of receipts/(payments)	- 2,519	-	-	- 2,519	12,356
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,788	-	-	9,788	-
Cash funds this year end	7,269	-	-	7,269	12,356

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	7,269	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B5 Liabilities	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

WOOLMER FOREST LIONS CLUB (CIO)

England & Wales - Charity number 1174890

Accounts



Trustees' Annual Report for the period

From **01/07/2023** Period start date To **30/06/2024** Period end date

Charity name: **Woolmer Forest Lions Club**

Charity registration number: **1174890**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of citizenship/promoting the voluntary sector/community participation/ relief of poverty/ advancement of health/ promoting conservation
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising at local events/ providing manpower at local events/ aid to local people in need/ aid to national and international disaster/ local conservation/ recycling – spectacles, hearing aids, cans and batteries/ Message in a Bottle project
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees confirm regard for guidance issued

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Welfare committee recommendations followed by full member vote
Policy on social investment including program related investment	Para 1.38	Full membership vote
Contribution made by volunteers	Para 1.38	Attendance at monthly business meetings. Volunteer hours at events when available. Maintain recycling projects. Take on various committee and trustee roles.
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>A very active year with fundraising events including:</p> <ul style="list-style-type: none"> Xmas themed collections Xmas Tombola Easter Appeal Car Park Marshalling Marie Curie Collection Community Lottery Scheme Local quiz <p>Support at local events including :</p> <ul style="list-style-type: none"> Blackmore Apple Tasting Day Hogmoor Enclosure The Shed, Bordon Bordon Free Fun Day Local village Fayres <p>Welfare support including:</p> <ul style="list-style-type: none"> Local Foodbanks Decorating Bicycle repair Brain Tumour Research Beds and mattresses Laptops Carpeting/carpet cleaning Food vouchers Fuel vouchers Message in a Bottle Drainage work for local village hall <p>Support to local youngsters</p> <ul style="list-style-type: none"> Wild Tribe Books Scouts /Guides support Santa grotto School trips <p>Support for international appeals:</p> <ul style="list-style-type: none"> Ukrainian refugees <p>Local environment:</p> <ul style="list-style-type: none"> Drinks can recycling Spectrek/ hearing aids/batteries

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Most objectives achieved
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities achieved objectives set
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In good standing
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	No reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust Lions Club International Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election at end of office term

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	
Registered charity number	1174890
Charity's principal address	49 Thorpe Gardens Alton Hants GU34 2BQ

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Joanne Wilson

Full name(s)

Joanne Wilson

Position (eg Secretary,
Chair, etc)

Secretary

Date

1/11/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woolmer Forest Lions	No (if any) 1174890
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CC16a

For the period from	Period start date 7/1/2023	To	Period end date 6/30/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	12,356	-	-	12,356	10,061
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,356	-	-	12,356	10,061
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,356	-	-	12,356	10,061
A3 Payments					
Charitable Donations	11,909	-	-	11,909	-
Fund raising expenses	1,379	-	-	1,379	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,288	-	-	13,288	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	13,288	-	-	13,288	-
Net of receipts/(payments)	932	-	-	932	10,061
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	10,720	-	-	10,720	-
Cash funds this year end	9,788	-	-	9,788	10,061

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	9,788	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

WOOLMER FOREST LIONS CLUB (CIO)

England & Wales - Charity number 1174890

Accounts



Trustees' Annual Report for the period

From **01/07/2022** Period start date To **30/06/2023** Period end date

Charity name: **Woolmer Forest Lions Club**

Charity registration number: **1174890**

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	SORP reference	
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Achievements and Performance

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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Most objectives achieved
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities achieved objectives set
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In good standing
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	No reserves
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Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

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Additional information (optional)

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Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	
Registered charity number	1174890
Charity's principal address	49 Thorpe Gardens Alton Hants GU34 2BQ

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

Joanne Wilson

Joanne Wilson	
---------------	--

Position (eg Secretary,
Chair, etc)

Secretary

Secretary	
-----------	--

Date

15/10/2023

15/10/2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woolmer Forest Lions Club	No (if any) 1174890
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CC16a

Receipts and payments accounts

For the period from	Period start date 7/1/2022	To	Period end date 6/30/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	10,061	-	-	10,061	10,895
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	10,061	-	-	10,061	10,895
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,061	-	-	10,061	10,895
A3 Payments					
Charitable donations	11,311	-	-	11,311	-
Fund raising expenses	2,472	-	-	2,472	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,783	-	-	13,783	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	13,783	-	-	13,783	-
Net of receipts/(payments)	5,643	-	-	5,643	10,895
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,077	-	-	5,077	-
Cash funds this year end	10,720	-	-	10,720	10,895

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	10,720	-	-
	(agree balances with receipts and payments account(s))			

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

WOOLMER FOREST LIONS CLUB (CIO)

England & Wales - Charity number 1174890

Accounts



Trustees' Annual Report for the period

From **01/07/2021** Period start date To **30/06/2022**
Period end date

Charity name: **Woolmer Forest Lions Club**

Charity registration number: **1174890**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of citizenship/promoting the voluntary sector/community participation/ relief of poverty/ advancement of health/ promoting conservation
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising at local events/ providing manpower at local events/ aid to local people in need/ aid to national and international disaster/ local conservation/ recycling - spectacles, hearing aids, cans and batteries/ Message in a Bottle project
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees confirm regard for guidance issued

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Welfare committee recommendations followed by full member vote
Policy on social investment including program related investment	Para 1.38	Full membership vote
	Para 1.38	Attendance at monthly business

Contribution made by volunteers		meetings. Volunteer hours at events when available. Maintain recycling projects. Take on various committee and trustee roles.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>A very active year with fundraising events including:</p> <p>Santa Sleigh Xmas Tombola Easter Appeal Charity Golf Day Car Boot sales Book Sales Marie Curie Collection Ukraine Collection Community Lottery Scheme</p> <p>Support at local events including :</p> <p>Apple Tasting Day Hogmoor Enclosure The Shed Local Music Festival Local Free Fun Day Local village Fayres</p> <p>Welfare support including:</p> <p>Mobility Trust donation Hants Fostering Network Spotlight UK Beds and mattresses Laptops Carpeting House removal costs Message in a Bottle</p> <p>Schools support:</p> <p>Wild Tribe Books Peace Poster</p> <p>Support for international appeals:</p> <p>Flooding in Europe</p>

		<p>Ukrainian refugees Ukrainian Hub</p> <p>Local environment:</p> <p>Litter pick Drinks can recycling Spectrek/ hearing aids/batteries</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Most objectives achieved
Performance of fundraising activities against objectives set	Para 1.41	Fundraising activities achieved objectives set
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	In good standing
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	No reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust Lions Club International Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election at end of office term

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	
Registered charity number	1174890

Charity's principal address	49 Thorpe Gardens Alton Hants GU34 2BQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Lewis	President		
2	Joanne Wilson	Secretary		
3	Alistair Gallon	Treasurer		
4	Victor Machin			
5	Anthony Vaus			
6	Nigel Gray			
7	Richard Balchin	Membership		
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17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

John Lewis

Full name(s)

JohnLewis

**Position (eg
Secretary, Chair, etc)**

President

Date

3rd November 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woolmer Forest Lions Club	No (if any) 1174890
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2021	To	Period end date 30/06/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	18,890	-	-	18,890	7,858
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	18,890	-	-	18,890	7,858
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,890	-	-	18,890	7,858
A3 Payments					
Charitable donations	11,282	-	-	11,282	-
Fund raising expenses	2,179	-	-	2,179	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,461	-	-	13,461	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	13,461	-	-	13,461	-
Net of receipts/(payments)	5,429	-	-	5,429	7,858
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,466	-	-	5,466	-
Cash funds this year end	10,895	-	-	10,895	7,858

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	10,895	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
John Lewis	President	13 Nov 2022

WOOLMER FOREST LIONS CLUB (CIO)

England & Wales - Charity number 1174890

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woolmer Forest Lions Club	No (if any) 1174890
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2020	To	Period end date 30/06/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	7,858	-	-	7,858	4,562
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	7,858	-	-	7,858	4,562
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,858	-	-	7,858	4,562
A3 Payments					
Charitable donations	4,855	-	-	4,855	-
Fund raising expenses	508	-	-	508	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,363	-	-	5,363	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,363	-	-	5,363	-
Net of receipts/(payments)	2,495	-	-	2,495	4,562
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,971	-	-	2,971	-
Cash funds this year end	5,466	-	-	5,466	4,562

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	5,466	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date

0	1	0	7	2	0
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 Period end date

3	0	0	6	2	1
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Charity name

Charity No
(if any)

1	1	7	4	8	9	0
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Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of citizenship/ promoting the voluntary sector/ community participation/ relief of poverty/ advancement of health/ promoting conservation
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Fundraising at local events / providing manpower at local events / aid to local people in need / aid to national and international disaster / local conservation/ recycling including Spektrec / Message in a Bottle project, Re-cycling Cans and Batteries
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees confirm regard for guidance issued.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Welfare committee recommendations followed by full member vote.
Policy on social investment including program related investment	Para 1.38	Full membership vote
Contribution made by volunteers	Para 1.38	Attendance at monthly business meetings. Volunteer hours at events etc when available .
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Activities for 2020-2021 were severely curtailed due to the COVID-19 restrictions imposed by the Government.</p> <p>Meetings were held via Zoom, all indoor events cancelled</p> <p>However, the club was able to support a number of outdoor events such as:</p> <p>Hogmoor Inclosure Marshalling</p> <p>2 Local Foodbanks Donations</p> <p>Food Parcels at Christmas for needy individuals and families</p> <p>Assisted at the Forest Surgery with car parking and marshalling in respect of the CO-VID 19 vaccination programme</p> <p>Litter Pick – 60 black bags collected</p> <p>Online Easter Raffle</p> <p>A number of Welfare Cases, were supported including donations for mobility scooter, and Bordon School were supported with a donation to purchase laptops for disadvantaged children.</p> <p>Aid to international disasters including Flooding in Europe, and Japan. Supported the Lebanon Disaster Appeal and mini-footballs for blind and visually impaired children.</p> <p>Community Lottery Scheme</p> <p>Face Masks Making and Selling.</p> <p>Supported the Peace Poster project</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	Good standing
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	No reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust Lions Club International Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election at end of office term

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Woolmer Forest Lions Club
Other name the charity uses	
Registered charity number	1174890
Charity's principal address	32 Argyle Close, Whitehill, Bordon, GU35 9PU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Joanne Wilson	President		
2	Chris Webb	Secretary		
3	Alistair Gallon	Treasurer		
4	Derek Port			
5	Anthony Vaus			
6	Nigel Gray			
7	Richard Balchin	Membership		
8	John Lewis	Vice President		
9				
10				
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17				
18				
19				
20				

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature (S)	<i>crwebb</i>	
Full Name (S)	Christopher Webb	
Position	Secretary	
Date	1st November 2021	