

PETERSFIELD LIONS CLUB (CIO)

England & Wales · Charity number 1174868

Details

Other names LIONS CLUB OF PETERSFIELD

Status Registered

Legal form CIO

Registered 2017-09-27

Register [View on the Charity Commission register](#)

Contact

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Activities

Objects: 1.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:1.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:1.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;1.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;1.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;1.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;1.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;1.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;1.1.3 PROMOTING VOLUNTEERING;1.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;1.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;1.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR1.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: The Petersfield Lions Club supports children and young people, elderly people, people with disabilities, and the general public and mankind. The Club makes grants to individuals, organisations, provides finance to support other charities, provides services to other charitable organisations and the wider community [i,e the town of Petersfield and surrounding area financed by fundraising.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Services, Other Charitable Activities
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Economic/community Development/employment, Recreation, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Hampshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£21,128	£18,970	-	-
2024-06-30	£14,404	£18,881	-	-
2023-06-30	£24,977	£25,741	-	-
2022-06-30	£23,753	£18,500	-	-
2021-06-30	£17,898	£12,771	-	-

Trustees

Name	Role	Appointed
David Henry Putnam		2025-06-02
Leslie Lewis Jarman		2025-06-02
Lin Piatek		2023-07-03
MR C D MIDSON		2017-09-27
MR D C READ		2017-09-27
Mary Putnam		2024-07-01
Mike Piatek		2023-07-03
Sandra Mary Manktelow		2017-09-27
Steve Kett		2026-06-25

PETERSFIELD LIONS CLUB (CIO)

England & Wales - Charity number 1174868

Accounts

Petersfield Lions Club Trustee Report 01/07/24-30/06/25

Petersfield Lions club have supported individual people and other charitable organisations, primarily in the Petersfield area and Lions International Foundation

The funds are raised by holding events throughout the year and public donations. All decisions by the club regarding financial grants are voted by members and ratified by trustees.

Health

The club continued giving financial support to provide physiotherapy for a local child. Money is raised by holding a quiz.

Members continue to help marshalling for Covid and Flu vaccinations for the local NHS.

The club continues to finance and distribute Message in a bottle and wallet.

Naomi house received approximately £600 as a result of a swishing party

Queen Alexander hospital cancer received financial support following a stall at the Christmas market.

Sight

Used spectacles are collected locally and sorted and graded for distribution in third world countries.

Poverty

The club donate a monthly amount to the local food bank

Local people have had financial help with fuel bills.

Some local families have received meat vouchers from a local butcher at Christmas and some received school uniform vouchers. These were done in conjunction with with Home Start.

The club donate a monthly amount to amount to the Kings Arms, they provide valuable help for local children through their after school clubs.

Youth

The club supported a local

School taking part in the Lions International Peace Poster competition.

A new venture saw the club hold a Lion Hunt around the local heath and pond. This was free to enter for local school children and provided a fun summer holiday activity. The local cafe donated a free ice cream to participants.

The club took local children to Marvell park for a days outing

Charities cooperation

This year we worked with the local Rosemary Foundation on 2 fundraising events, an afternoon tea and an Indian buffet. Both very successful

The club again financially supported Christmas parcels for the elderly



Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/07/2024		30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, Legacies, Grants	-	3,226	-	3,226	4,617
Fund-raising events	-	11,383	-	11,383	7,255
Misc Movements	-	4,154	-	4,154	84
Dues	2,107	-	-	2,107	2,334
Member Contribs	233	-	-	233	37
Misc.	25	-	-	25	20
Interest	-	-	-	-	57
	-	-	-	-	-
Sub total (Gross income for AR)	2,365	18,763	-	21,128	14,404
(see table).	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,365	18,763	-	21,128	14,404
A3 Payments					
Fund-Raising Supplies / Costs	-	2,911	-	2,911	1,420
Community Support Events	-	2,108	-	2,108	13
Community Support Donations	-	12,097	-	12,097	15,240
Misc.	-	147	-	147	-
LCI dues	1,640	-	-	1,640	2,038
Club Admin Costs	-	-	-	-	-
Misc.	214	-	-	214	170
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,854	17,263	-	19,117	18,881
A4 Asset and investment					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,854	17,263	-	19,117	18,881
Net of receipts/(payments)	511	1,500	-	2,011	4,477
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,329	8,740	-	12,070	20,563
Cash funds this year end	3,840	10,240	-	14,081	16,086

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted to nearest £	Restricted to nearest £	Endowment to nearest £
B1 Cash funds				
	NatWest Current Account	3,840	10,240	-
		-	-	-
		-	-	-
	Total cash funds	3,840	10,240	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which	Amount due	When due
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on

Signature	Print Name	Date of approval

PETERSFIELD LIONS CLUB (CIO)

England & Wales - Charity number 1174868

Accounts

PETERSFIELD LIONS CLUB TRUSTEE REPORT

01/07/23-30/06/24 for CHARITY COMMISSION

Petersfield Lions Club have supported individual people and other charitable bodies, primarily in the Petersfield area and to the Lions International Foundation, primarily for disaster relief.

The funds donated are the result of holding events, tombola stalls and public donations. All decisions made by the Club regarding financing grants are voted on by members and ratified by trustees.

HEALTH

The Club organised a Prostate Cancer Awareness and Testing Day in April 2023. 340 men were tested, 23 of which were advised to refer themselves to their G.P. for further investigation. Members also marshalled at a local sponsored walk, raising funds for Prostate Cancer U.K.

The Club financed physiotherapy for a local child by donating over £2,000, some of which was raised by holding a quiz night.

Members assisted with marshalling at Covid 19 and Flu vaccinations, supporting the local Health Service.

The Club donated money, contributing toward the cost of a defibrillator.

The Club raised money and supported Brain Tumour Research.

The Club financed and distributed a Message in a Bottle and Wallet, detailing prescriptions taken and contact numbers to be used in an emergency

Over £600 was donated to Naomi House, a charity, carrying out end of life care and bereavement services. The money was raised by holding a swishing party.

Other organisations supported were Headway(brain injury), The Cancer Trust, Stroke Association, Fitzroy House (a charity supporting disabled people).

SIGHT.

Used spectacles are collected in the area and some members are involved in sorting and grading for distribution in third world countries.

POVERTY

Assistance has been given locally to the local Food Bank by shopping and donations.

Money has been made available for those people who need help with their energy bills.

Some local families have been supported by a meat voucher scheme, in conjunction with a local butcher at Christmas and Easter, totalling £1500.

Vouchers were also provided to provide school clothing. Both of these projects were carried out liaising with Home Start (a family charity).

YOUTH

Donations were made to a The Kings Arms, who support young people in the year groups 7-11 who need support. Special attention is given to young carers. The Club provided over £1,000 of funding

The Club supported Lions International Peace Poster competition. An arts project.

Other projects supported were.

Providing equipment for a local Free Shop who re-cycle food from supermarket, supporting the local radio, taking children to Marwell Zoo, Age Concern Christmas Party and Cancer Trust.

Any person wishing to receive some help, completed an application, which was reviewed by a committee, discussed by members and voted on.

In summary, the Club have continued, as in previous years complied with our Objects and Purposes and to serve the Community.

Michelle Spandley ACMA, CGMA

APPENDIX A

 CHARITY COMMISSION FOR ENGLAND AND WALES	Charity Name Petersfield Lions Club (CIO)		No (if any) 1170538		CC16a
	Receipts and payments accounts				
	For the period from	Period start date 01/07/2023	To	Period end date 30/06/2024	

Section A Receipts and payments					
	Unrestricted to the nearest	Restricted to the nearest £	Endowment to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, Legacies, Grants	-	4,617	-	4,617	10,601
Fund-raising events	-	7,255	-	7,255	11,038
Misc Movements	-	84	-	84	394
Dues	2,334	-	-	2,334	2,664
Member Contribs	37	-	-	37	213
Misc.	20	-	-	20	40
Interest	-	-	57	57	27
	-	-	-	-	-
Sub total (Gross income for AR)	2,391	11,956	57	14,404	24,977
A2 Asset and investment					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,391	11,956	57	14,404	24,977
A3 Payments					
Fund-Raising Supplies / Costs	-	1,420	-	1,420	891
Comm unity Support Events	-	13	-	13	6,781
Comm unity Support Donations	-	15,240	-	15,240	15,262
Misc.	-	-	-	-	330
LCI dues	2,038	-	-	2,038	2,217
Club Admin Costs	-	-	-	-	181
Misc.	170	-	-	170	79
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,208	16,673	-	18,881	25,741
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,208	16,673	-	18,881	25,741
Net of receipts/(payments)	183	4,717	57	4,477	764
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,146	13,457	3,959	20,563	21,327
Cash funds this year end	3,329	8,740	4,016	16,086	20,563

PETERSFIELD LIONS CLUB (CIO)

England & Wales - Charity number 1174868

Accounts

Charity Commission Report July 2022 to June 2023

Childhood cancer

The Lions Clubs of the British Isles have pledged to raise one million pounds for Lions/Brain Tumour Research Appeal and Petersfield Lions has embraced this appeal by:

- bought Christmas cards
- joining the 250 club
- a talk by a military historian raised £369.50
- the club supported a Lion from Bournemouth and Christchurch who climbed Butser Hill dressed as a mermaid. Over £1000 was raised
- the club hosted a Fashion Show at The Studio TPS and raised over £1500

Environment

Members recycled blister wraps.

Hunger

The club raised awareness on hunger by working alongside the Food Bank to promote World Food Day on 15th October, in the Market Square.

The club ring fenced £1200 to provide food for the PACT food bank

Breakfast Club assistance for Kings Arms so children can prepare themselves a breakfast and learn new skills as they do so – donated £500
£500 for meat vouchers (Butser Homestart families)

Vision

The club celebrated World Sight Day by having an information stall in the Market Square on 15th October

Members supported Chichester Lions spectacle sorting depot by providing volunteers to sort spectacles. The club has collecting points in various places in the town so the public can drop off unwanted spectacles. The club was given £1000 by Chichester Lions in appreciation of all the support our club has given them.

As well as supporting the Lions global causes the club assisted with Operation Hope, which organised a fun day for Ukrainian families in Petersfield. Members went along on the day to play games and interact with the families and provide them with ice-creams.

We raised funds at various events, with our toy tombola stall. Southdown's Show for two days in the incredibly hot weather; and Petersfield Festivities in August.

Christmas was particularly successful with twenty-one Lions and four helpers working for over eighty hours delivering envelopes, doing collections in the High Street and at Tesco, and taking part on our tombola stall for the Light Switch-On and Town Festivities.

The club ran a Prostate screening in April with over three hundred eligible males attending.

The club branched out when one of its members offered to organise a Bridge and Tea Event which raised £865.45. £500 of this was presented to the Stroke Support group in Petersfield whilst the balance went into our charity account.

We continued to support a young girl who suffered a stroke when she was a baby and paid for physiotherapy sessions, hydrotherapy sessions and the purchase of a tricycle.

Two swishing events were held which raised money for Naomi House and Jacksplace.

Money was donated to various good causes:

- FitzRoy - we paid for residents of Whitehill to go on a sailing afternoon in Chichester Harbour
- School uniform vouchers
- Providing welcome packs for refugees
- Shelving for Free Food shop
- Laptops for Ukrainian students
- £200 for Lions Youth Trust Fund to support youth initiatives at District and Multiple District Level
- £50 to MyCancerMyChoice charity
- £200 for Christmas parcels
- £500 to HomeStart Butser for their Christmas Big Gift appeal
- Money to purchase a freezer for the Free Food shop

We also supported Lions Club International Foundation, our organisations charitable branch, which provides grants throughout the world. £1566 was donated to the Ukrainian and Pakistan Appeals.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name		No (if any)	
Petersfield Lions Club (CIO)		1170536	
Receipts and payments accounts			
For the period from	Period start date	To	Period end date
	01/07/2022		30/06/2023

CC16a

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations, Legacies, Grants	-	10,601	-	10,601	10,159
Fund-raising events	-	11,038	-	11,038	8,273
Misc Movements	-	394	-	394	155
Dues	2,664	-	-	2,664	2,660
Member Contribs	213	-	-	213	2,331
Misc.	40	-	-	40	174
Interest	-	-	27	27	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,917	22,033	27	24,977	23,752
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,917	22,033	27	24,977	23,752
A3 Payments					
Fund-Raising Supplies / Costs	-	891	-	891	1,698
Community Support Events	-	6,781	-	6,781	350
Community Support Donations	-	15,262	-	15,262	11,539
Misc.	-	330	-	330	923
LCI dues	2,217	-	-	2,217	1,901
Club Admin Costs	181	-	-	181	227
Misc.	79	-	-	79	1,862
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,477	23,264	-	25,741	18,500
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,477	23,264	-	25,741	18,500
Net of receipts/(payments)	440	- 1,231	27	- 764	5,252
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,687	14,708	3,932	21,327	16,075
Cash funds this year end	3,127	13,477	3,959	20,563	21,327

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	NatWest Current Account	3,127	13,477	3,959
		-	-	-
		-	-	-
	Total cash funds	3,127	13,477	3,959
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

PETERSFIELD LIONS CLUB (CIO)

England & Wales - Charity number 1174868

Accounts

Lions Club of Petersfield

Report for Charity Commission 2021-22

Community Service:

The Club has financially supported the local fostering agency. It has made financial donations in support of refugees from Afghanistan and Ukraine. The Club collects used spectacles and distributes them for grading and reuse in the poorer countries of the world. Local schools have been supported with financial donations. The Club has supported young families with financial help to Homestart Butser. It has supported Christmas lunches organised by Petersfield Area Churches Together. Members of the Club have assisted in the Petersfield Charity Christmas Card Shop. Members have helped with a Save The Children clothing sale. The Club has purchased a mobility scooter for a local elderly lady. The Club has made donations to Spotlight UK, Fitzroy Support, Naomi House, Jacksplace and the King's Arms Youth Group.

Promoting Volunteering:

The Petersfield Lions Club has organised the marshalling at the local Covid Vaccination Centre. This includes the recruitment of volunteer marshalls from other organisations as well as the general public. The Club runs an annual "Peace Poster" competition at local schools to encourage young people to get involved with the community. The Club has continued to increase its membership, giving more local people opportunities to volunteer.

Relief of Poverty:

The Club runs an annual Winter Fuel Allowance campaign to help those in receipt of the allowance to donate it to more deserving cases. This is done in conjunction with the Citizens Advice Bureau. The Club has made donations to Homestart Butser specifically for the purchase of school uniforms. The club has held sales of used children's toys and clothing. The Club has given financial support to the Petersfield Food Bank

Advancement of Health:

The Club has held a Prostate Cancer Testing Day for local men. It has organised the marshalling at the Covid Vaccination Centre in Petersfield. It has provided financial support to a young girl in need of therapy as a result of suffering a stroke shortly after birth. The Club has made donations to Brain Tumour Research. It has provided an arbour at Petersfield Community Centre for the benefit of local stroke victims.

Protection of the Environment:

Members of the Petersfield Lions have regularly assisted with local litter collections within Petersfield.

258	Contra entry	Deposit refund for room hire returned later in month – moved to contra entry column to avoid inflating income and expenditure.
205	Input error	£33 amendment – deleted from file as an error. Final spreadsheet now fully reconciles without any errors showing.
307	Allocation error	£740 income moved from misc income to member contributions to align all Charter night entries under same heading.
Several	Interest	All interest entries updated for the Endowment fund

5 Additional Information

There were several queries and questions asked of the Treasurer during the audit to provide clarity and understanding of processes which included:

	Query	Response
a	Donation requests – how are they agreed and authorised?	These will be agreed at Lions meeting and recorded in the minutes. (Note for 2021-22 audit the minutes have not been reviewed by the auditor)
b	Payments to Lions organisations a UK based and American based, what is the difference?	There are two payments one to UK Lions which includes insurance cover and to the parent organisation in USA.
c	What is a Charter night?	A 50 th anniversary celebration evening. (Note the event costs were more than covered by contributions)
d	Invoice missing in respect of catering provided, is that available?	Payment made by deposit and cheque on the evening. Still following up on final invoice. (Note it is important to evidence payments with invoice and should be pursued to complete documentary evidence for all transactions).

6 Charities Commission Annual Return CC16a

The return pre-populates from the 'consolidated' sheet in the excel spreadsheet except for column J which needs to be overwritten with previous year information. At the time of the audit this column was showing 2019-20 information. This is now corrected and shows 2020-21 figures.

The return (see Appendix A) summarises all transactions correctly and reconciles to the consolidation and reconciliation sheets.

7 Recommendations

The following points are recommended:

- Ensure correct and consistent allocation of transaction entries and ensure zero-value items are recorded appropriately to avoid inflating income or expenditure.
- Ensure appropriate invoices are received in good time and kept for audit purposes.
- The Charities Commission Annual Return CC16a to be signed and submitted.

8 Conclusions

The accounts are detailed and well-kept. All bank transactions were recognised in the accounts. Minor issues were detected in relation to cost allocation but were identified and amended with the Treasurer's aid. They did not affect the bank account balance.

All funds are recognised and reconciled.

Michelle Spandley ACMA, CGMA

Appendix A

 CHARITY COMMISSION FOR ENGLAND AND WALES	Charity Name		No (if any)		CC16a
	Petersfield Lions Club (CIO)		1170536		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
		01/07/2021		30/06/2022	
Section A Receipts and payments					
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations, Legacies, Grants	-	10,159	-	10,159	9,797
Fund-raising events	-	8,273	-	8,273	4,396
Misc Movements	-	155	-	155	722
Dues	2,660	-	-	2,660	2,284
Member Contribs	2,331	-	-	2,331	529
Misc.	174	-	-	174	170
Interest	-	-	1	1	-
	-	-	-	-	-
Sub total (Gross income for AR)	5,165	18,587	1	23,753	17,898
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	5,165	18,587	1	23,753	17,898
A3 Payments					
Fund-Raising Supplies / Costs	-	1,698	-	1,698	591
Community Support Events	-	350	-	350	-
Community Support Donations	-	11,539	-	11,539	9,784
Misc.	-	923	-	923	118
LCI dues	1,901	-	-	1,901	1,676
Club Admin Costs	227	-	-	227	232
Misc.	1,862	-	-	1,862	370
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,990	14,510	-	18,500	12,771
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,990	14,510	-	18,500	12,771
Net of receipts/(payments)	1,175	4,077	1	5,253	5,127
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,513	10,631	3,931	16,075	10,947
Cash funds this year end	2,688	14,708	3,932	21,328	16,074

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	NatWest Current Account	2,688	14,708	3,932
		-	-	-
		-	-	-
	Total cash funds	2,688	14,708	3,932
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval

PETERSFIELD LIONS CLUB (CIO)

England & Wales - Charity number 1174868

Accounts

In 2020 Petersfield Lions held twice monthly Zoom meetings in order to ensure it was business as usual within limitations of the Covid rules and started planning fundraising events for when the lockdown eased.

During the year we raised £3,500 holding events within the guidelines when we could. Once lockdown eased, we held a book and jigsaw stall, jigsaws turned out to be really popular during the lockdowns! in September we captured the imagination of the town by doing a sponsored 'Performing Lions' where Members performed personal challenges for sponsorship. Over half term we did a children's Treasure Hunt, gaining the support of local shops who displayed odd items in shop windows for the children to search for. We held a Christmas envelope appeal with the help of 2 DofE Bronze award candidates. More book and jigsaw stalls saw us raising money through spring.

Over the last few years, we collected donations via the Winter Fuel Allowance scheme where those not needing their government grant donated to us so we could grant money specifically to help fuel homes of the poor. An additional new appeal was launched called 'Fuel for the Home, Fuel for the Body' to extend the grants to food and fuel knowing that lockdown would create this extra need. Working with the CAB, money from this fund has been given to several families and individuals needing it.

We launched Message in a Wallet scheme, an extension to the invaluable and widely used Message in a Bottle, a free service to aid emergency services find a patient's vital information such as medicines and NOK.

Through the year we paid out over £9,000: in grants, fuel bills, laptops and blankets to 2 local schools, 2 soup makers to the free food shop, children's clothes to a needy family, funded some of the Town Mayors Christmas Hampers, money to Kings Arms children's charity and several donations to the Food Bank. It was important for the Club to recognise others during the pandemic for the work they did and so gave Appreciation Awards to 3 members of the community.

Litter picking as individuals or in bubbles through the year was a regular occurrence although most of our volunteering has been marshalling. After successfully marshallling the flu clinics, 2 of our Lions coordinated other Lion volunteers and local

people to marshal the Pfizer and AstraZeneca vaccination clinics at the Festival Hall, where over 53,000 vaccines have been administered since December.

The pandemic has taught many the importance of kindness, compassion, conversation and community but for us Lions these have always been our core values and that's at the heart of what we do and will continue to do.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Petersfield Lions Club (CIO)	1170536

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/07/2020		30/06/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, Legacies, Grants	-	9,797	-	9,797	6,710
Fund-raising events	-	4,396	-	4,396	4,962
Misc Movements	-	722	-	722	128
Dues	2,284	-	-	2,284	1,842
Member Contribs	529	-	-	529	163
Misc.	170	-	-	170	581
Interest	-	-	0	0	8
	-	-	-	-	-
Sub total (Gross income for AR)	2,983	14,915	0	17,898	14,394
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,983	14,915	0	17,898	14,394
A3 Payments					
Fund-Raising Supplies / Costs	-	591	-	591	1,732
Community Support Events	-	-	-	-	248
Community Support Donations	-	9,784	-	9,784	9,561
Misc.	-	118	-	118	350
LCI dues	1,676	-	-	1,676	1,961
Club Admin Costs	232	-	-	232	314
Misc.	370	-	-	370	703
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,278	10,493	-	12,771	14,869
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,278	10,493	-	12,771	14,869
Net of receipts/(payments)	705	4,422	0	5,127	- 475
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	808	6,209	3,930	10,947	-
Cash funds this year end	1,513	10,631	3,931	16,075	- 475

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	NatWest Current Account / Reserve a/c.	1,513	10,631	3,931
		-	-	-
		-	-	-
	Total cash funds	1,513	10,631	3,931
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	T C COPPING	TREVOR COPPING	01.08.21	