



# Trustees' Annual Report for the period

Period start date  
From 01 10 2019 To 30 09 2020

## Section A Reference and administration details

Charity name Bramfield Charitable Trust

Other names charity is known by

Registered charity number (if any) 1174862

Charity's principal address

Bramfield Hall

Bramfield

Ipswich

Postcode

IP19 9HX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sir Simon Robey			
2	Lady Victoria Robey			
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document	Trust Deed
How the charity is constituted	Trust
Trustee selection methods	Appointed by the principal benefactors

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The objects of the charity (the Objects) are for the public benefit to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The charity uptakes grants and provides buildings, facilities and open space to other charitable organisations.

The charity is currently working with the Lennox Trust to provide respite breaks for children who have, and have had, cancer and their families. In the year to September 2020, these breaks were badly impacted by COVID, but we still managed to give breaks to several families, with touching and grateful feedback.

We took advantage of the breaks between families to install a bathroom for disabled use, important given the physical difficulties faced by some of the children. (This represented the principal expenditure of this charity).

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Despite the obvious difficulties caused by COVID, the charity continued to work with the Lennox Trust to improve the lives of children and families impacted by paediatric cancer.

The charity performs an important role in Suffolk and the wider East Anglian community.

The charity has upgraded its' facilities by installing a disabled bathroom for the sicker children, helped by the charity.



**Section E****Financial review**

Brief statement of the charity's policy on reserves

The charity is small, with limited income and expenditure. Donations from Sir Simon Robey, Trustee, ensure its solvency.

Details of any funds materially in deficit

**Further financial review details (Optional information)**

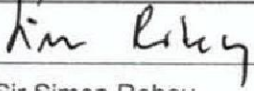

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sir Simon Robey	Lady Victoria Robey
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	13/8/21	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Receipts and payments accounts

CC16a

For the period  
from

01/10/2019

To

30/09/2020

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	53,604	-	-	53,604	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	53,604	-	-	53,604	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	53,604	-	-	53,604	-
<b>A3 Payments</b>					
Leasehold property repairs	7,829	-	-	7,829	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	7,829	-	-	7,829	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	7,829	-	-	7,829	-
<b>Net of receipts/(payments)</b>	45,775	-	-	45,775	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	45,775	-	-	45,775	-

## Section B Statement of assets and liabilities at the end of the period

		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	45,775	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>45,775</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

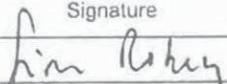
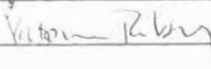
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Sir Simon Robey	13/08/21
	Lady Victoria Robey	13/08/21



### **Independent Examiner's Report to the Trustees of the Bramfield Charitable Trust**

I report to the trustees on my examination of the accounts of the Bramfield Charitable Trust ('the charity') for the year ended 30 September 2020 which comprise the summary of receipts and payments and the statement of assets and liabilities.

This report is made solely to the charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for my work, for this report, or for the opinions I have formed.

#### **Responsibilities and basis of report**

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the accounts. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no audit opinion on the accounts and my report is limited to those specific matters set out in the independent examiner's statement.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 16/08/21

James Tucker FCA  
Scrutton Bland LLP  
Chartered Accountants  
Fitzroy House  
Crown Street  
Ipswich  
Suffolk IP1 3LG





CHARITY COMMISSION  
FOR ENGLAND AND WALES

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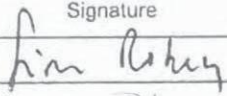
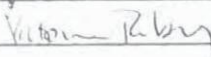
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		-	-	-
		-	-	-
		-	-	-
		-	-	-

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B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

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B5 Liabilities			-	
			-	
			-	
			-	
			-	

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Dated: 16/08/21

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