



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: 01/04/2024 To: 31/03/2025

Charity name: Ludlow Swimming club

Charity registration number: 1174861

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The promotion of community participation in healthy recreation for the benefit of the inhabitants of Ludlow and South Shropshire and their surrounds by providing facilities for the teaching and practice of swimming and other associated water sports activities.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The club operates training sessions at Ludlow Leisure Centre on 5 days of the week. The membership is divided into Foundations, Development and Performance Squads. Separate training sessions are provided for each squad. The club runs a Club Championship in October each year offering swimmers the opportunity to compete in a full range of strokes and events. The Club Champs is a Licensed event run under Swim England gala licensing conditions. The club selects squads to compete in the National Arena League and in West Midlands regional leagues. The club also supports swimmers in entering Open Meets organised by Swimming clubs across the region. The Trustees have sought to maintain the overall size/membership of the club. The development of swimmers has been monitored through coaches feedback and tracking performances at galas. The selection of swimmers for competitions has been fair and transparent. The club has been open in its recruitment policy and has actively promoted its activities to all young people in the area through local schools and youth groups.
Statement confirming whether the trustees have had regard to the guidance	Para 1.18	The Trustees are satisfied that the club has operated with due regard to the CONFIDENTIAL issued by the Charity

issued by the Charity Commission on public benefit		Commission on public benefit Charity Commission guidance on public benefit
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The club relies on volunteers to run the Club's training sessions, manage swimmer recruitment and membership administration, organise and officiate at the Club Champs and League galas and to organise social events to celebrate success and achievements. In addition to the club trustees who are volunteers, another 12 volunteers contributed to the club's activities and the Club invested in the volunteer workforce by offering accredited courses in swim teaching, coaching, team manager, time keeping and gala official (swim judge)
Other		

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	The club has relied on monthly membership fees to support its activity during the year. The key costs are pool hire and coach salary. Other costs include training of swim teachers and coaches. Monthly income has not covered the outgoings. This has been supported by fundraising. The club has
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		maintained and increased the current reserves of £1000 over the year. The club is actively recruiting new swimmers to address this issue and undertaken fundraising and successful grant applications.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The club seeks to maintain sufficient reserves to cover at least 3 months of pool hire costs as a contingency against a drop in members or other unforeseen loss of income or exceptional cost. This has not been possible for many years.
Amount of reserves held	Para 1.22	£1,063
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principle source of funds for the charity is the monthly subscriptions of its members.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Three main risks to the charity. 1. Lack of volunteer support 2. Continual rise of pool hire fees. 3. Membership fees not covering costs
Other		

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed , memorandum and articles of association etc	Para 1.25	CONSTITUTION ADOPTED 15 DEC 2015, updated January 2022

How is the charity constituted? for example limited company, unincorporated association, CIO	Para 1.25	Unincorporated Club
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elections to posts at annual AGM or as appointed by trustees at other time points

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Ludlow Swimming Club is affiliated to Swim England, as the sports governing body. Trustees are supported by Swim England, this includes access to training courses and conferences organised by West Midlands region of Swim England and by Shropshire ASA. Swim England provides a full time Club Development Officer to support Trustees at clubs.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The club holds swim mark accreditation, a quality assurance scheme operated by Swim England. Swim mark standards apply to all areas of significant risk, including management of the volunteer workforce, safeguarding of children and management of personal data.
Relationship with any related parties	Para 1.51	
Other		The club operates at Teme Leisure, Ludlow and all of the sessions are run under the operating procedures of Teme leisure as operators of that facility.

Reference and administrative details

Charity name	Ludlow Swimming Club
Other name the charity uses	
Registered charity number	1174861
Charity's principal address	47, Downton View, Ludlow SY8 1JE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mark Jones	Chair		
2	Mark Jones	Secretary		
3	Treasurer	Sarah Gurney		
4	Gala Secretary	Kylie Robson-Lee		
5	Jenna Caine	Committee Member		
6	Matt Morgan	Committee Member		
7	Sarah Grant	Committee Member		
8				
9				
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11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)

Mark Jones

Full name(s)

MARK JONES

Position (for example
Secretary, Chair, etc)

CHAIR

Date

9/11/2025



1174861

CC16a

Mar-25

A1 Receipts

A2 Asset and investment sales, (see table).

Total receipts	44,138	-	-	44,138	-
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A3 Payments

A4 Asset and investment purchases, (see table)

Total payments	44,010	-	-	44,010	-
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<i>Net of receipts/(payments)</i>	128	-	-	128	-
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A5 Transfers between funds	-	-	-	-	-
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A6 Cash funds last year end	3.381	-	-	3.381	-
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Cash funds this year end	3,509	-	-	3,509	-
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Categories

Details

Endowment funds

B1 Cash funds

(agree balances with receipts and payments account (s))

OK

Unrestricted funds

Restricted funds

Endowment funds

B2 Other monetary assets

[illegible]

Details

Fund to which asset belongs

Cost (optional)

Current value
(optional)

B3 Investment assets

		-	-
		-	-
		-	-
		-	-
		-	-


B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	MARK SOLES	7/11/25



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Ludlow Swimming Club

**On accounts for the year
ended**

31/03/2025

**Charity no
(if any)**

1174861

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 9/11/2025

Name:

Rosemary Williams

**Relevant professional
qualification(s) or body
(if any):**

Address:

The Brambles, Farlow

Kidderminster

DY14 0RQ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.