



Trustees' Annual Report for the period

1 APRIL 2024 to 31 MARCH 2025

Charity name: OXFORD ACADEMIC HEALTH PARTNERS

Charity registration number: 1174725

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance health by clinical and medical research, clinical care, education and training to provide solutions so that clinical research breakthroughs lead to direct clinical benefits.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	OAHP will support its purpose through providing grant funding, and hosting functions that fulfil its objectives and the provision of services.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees confirm that they have not varied the constitution of the Charity and therefore as assessed by the Charity commission at formation, comply with PB1 of the Guidance. We also confirm that in preparing this report we have operated OAHP with due regard to Guidance PB2 ensuring that all steps taken to achieve public benefit have been for a charitable purpose.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	No grants were made during this period.
Policy on social investment including program related investment	Para 1.38	OAHP is not intending to use Social Investment as a route to achieve its goals.
Contribution made by volunteers	Para 1.38	OAHP is not using volunteers to undertake charitable activities.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>£20,000 was granted to the Charity in March 2024 by the Board of the Oxford Academic Health Partners to support the development of the Nursing, Midwifery, Allied Health Professions and Psychology (s) NMAHPPs workforce with a focus on research capacity and capability and delivery of improvements in patient care. (This is a key objective for the Oxford Academic Health Partners an Academic Health Science Centre [AHSC])</p> <p>A working group was established to plan for the event planned for Wednesday 2 July 2025. Planning meetings involving Oxford University, Oxford University Hospitals, Oxford Health and Oxford Brookes University took place throughout the later months of 2024 and January, February and March 2025 and the 'bones' of the Conference and its content were agreed.</p> <p>The call for Abstracts was made in February 2025.</p> <p>The main work took place after the end of the financial period being reported on but it was clear from the outset that the Conference would be very popular.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Further information on the Conference can be seen here in advance of the full report to be made for the financial year 2025/2026.</p> <p>The focus on NMAHPPs is fully aligned with the purpose of the Charity and the goals of the Oxford Academic Health Science Centre, also known as the Oxford Academic Health Partners (OAHPP)</p>
Performance of fundraising activities against objectives set	Para 1.41	n/a
Investment performance against objectives	Para 1.41	n/a
Other		n/a

Financial Review

Review of the charity's	Para 1.21	The charity is in a strong financial position at
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financial position at the end of the period		the end of the financial year with contributions from individual partners being made towards the cost of the conference planned for 2 July 2025. The Conference will be delivered at no cost to individual participants and future events are being considered.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	n/a
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are made available to the Charity through donations from the individual partners of the Oxford Academic Health Partners, the Academic Health Science Centre.
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	n/a
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	Trustees are nominated by the corporate bodies that make up the Oxford Academic Health Partners (AHSC) and (from 1 September 2024) the AHSC itself totalling six in number. All Trustees are members of the Board of

trustees		the Oxford Academic Health Partners (the AHSC)
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Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Oxford Academic Health Partners
Other name the charity uses	n/a
Registered charity number	1174725
Charity's principal address	c/o Joint Research Office, OUH Cowley Oxford OX4 2PG Correspondence Megan Turmezei, 16 Ashlong Road, Oxford OX3 0NH

Names of the charity trustees who manage the charity (current on 1 January 2026)

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Prof Sir Jonathan Montgomery	Chairman of the Board	From 1 September 2024	Oxford Academic Health Partners (AHSC)
2	Prof Astrid Schloerscheidt	Pro Vice Chancellor, Oxford Brookes University	From 1 August 2024	Oxford Brookes University
3	Mr Simon Crowther	Interim Chief Executive Officer, Oxford University Hospitals NHS FT		Oxford University Hospitals
4	Grant Macdonald	Chief Executive Officer, Oxford Health NHS FT	From 1 January 2025	Oxford Health NHS FT
5	Prof Gavin Screaton	Head of Medical Sciences Division, University of Oxford		University of Oxford
6	Prof Gary Ford	Chief Executive Officer, Health Innovation Oxford and Thames Valley		Health Innovation Oxford and Thames Valley (HIN)

Corporate trustees – names of the directors at the date the report was approved

Director name		
Sir Jonathan Montgomery		
Prof Astrid Schloerscheidt		
Simon Crowther		
Grant Macdonald		
Prof Gavin Screaton		
Prof Gary Ford		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and	n/a

segregation of such assets from the charity's own assets	
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Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

n/a

Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a



Other optional information

n/a

Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	Sir Jonathan Montgomery	Megan Turmezei
Position (e.g. Secretary, Chair, etc)	Chair	Secretary
Date	26 January 2026	26 January 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name OXFORD ACADEMIC HEALTH PARTNERS	No (if any) 1174725
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Receipts and payments accounts

For the period from	Period start date 01-Apr-24	To	Period end date 31-Mar-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
					32,775
Partner contributions for conference costs	12,000	-	-	12,000	-
Payment made to keep bank account alive	5	-	-	5	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,005	-	-	12,005	32,775
A2 Asset and investment sales, (see table).					
n/a	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,005	-	-	12,005	32,775
A3 Payments					
Reimbursement of payment made to keep bank account current	5	-	-	5	-
Bank charges	60	-	-	60	-
Payment of invoice for Lanyards for NMAHPPs conference - Gifts2Impress	597	-	-	597	-
	-	-	-	-	-
Sub total	662	-	-	662	-
A4 Asset and investment purchases, (see table)					
n/a	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	662	-	-	662	-
Net of receipts/(payments)	11,343	-	-	11,343	32,775
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	32,775	-	-	32,775	-
Cash funds this year end	44,118	-	-	44,118	32,775

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds	Balance at year end	44,118	-	-
	Total cash funds	44,118	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other Monetary Assets	Details n/a	-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details n/a	-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details n/a	-	-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details n/a		-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		SIR JONATHAN MONTGOMERY	26-Jan-26	
		MEGAN TURMEZEI	26-Jan-26	
Signed by Sir Jonathan Montgomery Megan Turmezei	Trustee and Chair of the OAHP Board Advisor to the Charity and Secretary to the Board			