

# Trustees' annual report for the period



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Period start date       Period end date

Charity name

Charity No  
(if any)

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide therapy, fun and achievement through riding and interaction with horses to children and adults with disabilities
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Horse therapy and fundraising activities were unable to resume due to continued disruption to our partner Stables' post-Covid
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I can confirm that all trustees are aware of the Charity Commissions guidance on Public Benefit and we review our services regularly to deliver our aims.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Any grants issued are reviewed on an individual basis taking into account the following: Benefit to that individual/In line with the Charity's aims/Financial circumstances.
Policy on social investment including program related investment	Para 1.38	Any social investment must be made to the future welfare of our users or enhancement of our programmes and or facilities to benefit our clients.
Contribution made by volunteers	Para 1.38	Due to Covid's disruptive effects to our regular activities we have inevitably lost some of the few volunteers we have. (All of whom are unpaid.) We do finally expect activities to resume in June 2023.
Other		

## Achievements and Performance

	<b>SORP reference</b>	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Our charity provides opportunities for individuals with physical, mental, and emotional disabilities via therapeutic horse riding. Whether improving physical coordination, building confidence, or fostering emotional well-being, we empower our clients to reach new levels of independence.</p> <p>Beyond transforming individual lives, our work aims to break down barriers for people with disabilities and promote their inclusion in our local community.</p> <p>While RDA riding activities remained curtailed in the period, we regularly review our operating guidance to ensure our activities are always conducted with complete duty of care to our riders and volunteers.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	<b>SORP reference</b>	
Review of the charity's financial position at the end of the period	Para 1.21	The Charity's position remains healthy despite a lack of fundraising in period - activities are however on the brink of resuming in June 2023.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves held for regular direct expenditure. Insurance and RDA membership fees, renewal of specialist tack, training and DBS checks.
Amount of reserves held	Para 1.22	£3,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	As in 2021/22, no major concerns - our enabling partner (Wellgrove Riding Stables) have fully resumed their activity meaning that we can look forward to resumption of RDA activities. The loss of some regular RDA clients will need re-building, alongside a drive for more volunteers.

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
The charity's principal sources of funds (including any fundraising)	Para 1.47	Usually via general fundraising calendar events (eg. Easter) and individual sponsorship efforts, although none occurred in period.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	(See 1.23 Uncertainties above)
Other		

## Structure, Governance and Management

<b>Description of charity's trusts:</b>	<b>SORP reference</b>	
Type of governing document (trust deed, royal charter)	Para 1.25	Memorandum of Understanding
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected annually including the appointment of the Chairperson at our AGM.

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	All Trustees receive a Trustee Information Pack, Role of a Trustee and a report on our charitable purposes and accounts.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	Member group of the national Riding for the Disabled Association (RDA)
Other		

## Reference and Administrative details

Charity name	Wellgrove RDA
Other name the charity uses	N/A
Registered charity number	1174648
Charity's principal address	Wellgrove Farm Stables Kings Toll Road Pembury Kent TN2 4BE

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs L Douglas	Chair		
2	Mr J Gower	Treasurer		
3	Mrs C Finch	Secretary		
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## Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

Signature(s)



Full name(s)

Jeremy Gower

Position (eg Secretary,  
Chair, etc)

Treasurer

Date

13 November 2024



<b>Wellgrove RDA</b>					
<b>Receipts and Payments Accounts for year 1 June 2022 to 31 May 2023</b>					
<b>Accumulated Funds at Year Start (1 June)</b>	<b>2021/22</b>	<b>2022/23</b>			
HSBC Community Account	12237.60	-			
Cheque in hand	0.00	12251.60			
Cash in hand	10.00	10.00			
<i>Liabilities (Uncashed cheques)</i>	-	-			
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	12247.60	12261.60			
<b>Receipts</b>					
Donations Collected					
RDA Lesson Payments*					
Wellgrove LLP (50% DBS check cost for Staff)					
Easter Fundraiser					
Cake Sale Fundraiser					
Lotto Receipts	40.00				
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Total Receipts	40.00	0.00			
<b>Payments</b>					
RDA Membership Fees & Insurance**		985.00			
Wellgrove LLP Instructor fees / horse hire					
RDA Training Assessment for Wellgrove					
RDA SE Training for Volunteers					
DBS (CRB) Disclosure (for LLP Staff)					
DBS (CRB) Check RDA New Volunteers					
Hire of Venues for Meetings/Fundraisers	16.00				
Christmas cards for RDA Volunteers/Clients					
Bank Account Maintenance Fees	10.00				
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Total Payments	26.00	985.00			
<b>Net Receipts / Payments (Surplus) in Year</b>	14.00	-985.00			
<b>Current Assets at Year End (31 May)</b>					
HSBC Community Account	0.00	-			
Metro Bank Community Current Account	-	11266.60			
Cheque in Hand	12251.60	0.00			
Cash in Hand	10.00	10.00			
<i>Liabilities*</i>	0.00	0.00			
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	<b>12261.60</b>	<b>11276.60</b>			
<i>Notes</i>					
<i>**The RDA membership/insurance payments for 2019/20 and 2020/21 both paid in 2019/20. 2021/22 paid in 2020/21. 2021/22 paid in 2022/23 due to bank account change.</i>					
I confirm that the above receipts and Payments Account is in accordance with the financial records of the Wellgrove RDA charity and that the closing balances were as shown on the relevant dates.					
<b>Jeremy Gower, Treasurer, Wellgrove RDA</b>					
<b>24 November 2023</b>					