



Trustees' Annual Report for the period

From 06 April 2024 Start Date To 05 April 2025 Period end date

Charity name: Charles Rolls Heritage Trust

Charity registration number: 1174592

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the subject of Charles Rolls and the 1910 British International Aviation Meeting.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Activities include Illustrated talks to local organisations including Bournemouth Central Library. Heritage Sculpture Monitoring and occasional cleaning of the 2.5m heritage sculpture unveiled on Tuesday 12 July 2022 by the Mayor of Bournemouth in a public area by a café and a bus stop with good footfall from residents and visitors alike. The 3 sided sculpture celebrates Charles Rolls and the first International Aviation Meeting of 1910 and links events with aviation today using the theme of Rolls-Royce aero engines. Archive of information held on loan by the Heritage Zone at Bournemouth Central Library. Events Two events this year – one a stall with newly acquired display boards and roller banner at the local church summer fayre and the other at our annual commemoration which we host at the memorial plaque to Charles Rolls in the private grounds of St Peter's School. Publications Three newsletters were issued. The CRHT book 'Bournemouth The Aviation Pioneers and Rolls of Rolls-Royce' sells in small quantities via Amazon and at talks. A reprint of our 8 page booklet provides a lower cost sale. A free trifold provides a short summary of the Trust, Rolls and the Meeting
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All activities are designed to raise the public profile of Charles Rolls and the 1910 Meeting and the significance of both and to reinforce the lessons learnt which are still applicable in the present day. In planning our activities we have kept in mind CC guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	A grant, agreed at Trustee's meeting, is available to schools which hold a glider competition based on Rolls last flight. The grant subsidises cost of materials used to create the model gliders. Not taken up this year.
Policy on social investment including program related investment	Para 1.38	No plans for this
Contribution made by volunteers	Para 1.38	Trustees and committee volunteers give their time to run the Trust and activities as necessary, the delivery of illustrated talks being helpful in generating funds and educating the public in various community groups. Support is also welcome from St Peter's School, where the Rolls memorial plaque is situated, Bournemouth Community Action Network, the Bournemouth Central Library, the Hengistbury Head Visitor Centre..

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Eight talks were given by a Trustee in person to various community organisations which included one on Rolls, one on the meeting of Rolls and Royce (120 th anniversary) and 6 other talks prefaced by a slide explaining the Trust. The four planned newsletters were reduced to three because of time available to give to the Trust. The heritage sculpture has performed well in its site which gives excellent public access, adjacent to a bus stop, car park and cafe at Hengistbury Head on the eastern boundary of the 1910 airfield. The materials chosen for the structure have stood up well to the challenging weather conditions. An article about the heritage sculpture and its unveiling was published in 'The Journal' of the Rolls-Royce Heritage Trust. Some artefacts are held by Trustees and displayed when public events make this appropriate. A major artefact of a private photo album containing unique pictures of the 1910 aviation meeting was acquired in November 2023 but paid for in FY24/25

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	This financial year was about consolidation and monitoring the new sculpture. A new venture was decided on for FY 25/26 to provide Q&A sessions at the sculpture
-------------------------------------	-----------	--

Performance of fundraising activities against objectives set	Para 1.41	Fundraising objectives are not set as such but discussed at Trustee meetings. Apart from book sales and donations, the main fund generator of talks provided two thirds of the income. Trustee and associate donations were at a reduced level.
Investment performance against objectives	Para 1.41	The Trust does not hold any investments. The project account with reserved funds was switched to an interest bearing account in March 2025 as the need for annual expenditure was minimal and had been covered by the general account.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Trust holds two accounts, a General account for day to day receipts and payments holding £5,111.60 and a Project account holding restricted funds of £4,504. Income of £731 was generated from talks, donations (including Give As You Live and The Coastal Lottery), and book sales. Expenditure of £1,306 exceeded income by £575 from costs rolled over from FY23/24 including the photo album (£414) and insurance (£172).
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves are held.
Amount of reserves held	Para 1.22	Not applicable
Reasons for holding zero reserves	Para 1.22	The two bank accounts are monitored by the Trustees at meetings to ensure that the Trust remains solvent.
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Talks to community groups, Trustee donations, book sales and ad hoc donations.
Investment policy and objectives including any social investment policy adopted	Para 1.46	No further comment
A description of the principal risks facing the charity	Para 1.46	A replacement for the treasurer has not yet been recruited and the Chairman fills this role.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution adopted 8 May 2017
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees appointed by existing Trustees following interview

Reference and Administrative details

Charity name	Charles Rolls Heritage Trust
Other name the charity uses	CRHT
Registered charity number	1174592
Charity's principal address	23 Percy Road Bournemouth BH5 1JG

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Stephen Robson	Chairman Treasurer		Trustee Committee
Graham Lake	Deputy Chairman Secretary		Trustee Committee
Edward Coope			Trustee Committee
Stephen Young			Trustee Committee

Corporate trustees – names of the directors at the date the report was approved

Director name		
Stephen Robson		
Graham Lake		
Edward Coope		
Stephen Young		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Stephen Robson		
NB artefact items only		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

Not applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Stephen Mitchell Robson	Graham Lake
Position (eg Secretary, Chair, etc)	Chairman / Treasurer	Vice
Date	14 th January 2026	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Charles Rolls Heritage Trust	No (if any) 1174592
--	------------------------

Receipts and payments accounts

CC16a

For the period from	Period start date 06-Apr-24	To	Period end date 05-Apr-25
------------------------	--------------------------------	----	------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Talks	395	-	-	395	636
Donations	245	-	-	245	430
Other (Coastal Lottery, GAYL)	55	-	-	55	59
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	695	-	-	695	1,125
A2 Asset and investment sales					
Books	36	-	-	36	107
	-	-	-	-	-
Sub total	36	-	-	36	107
Total receipts	731	-	-	731	1,232
A3 Payments					
Books (8pagers)	74	-	-	74	-
Insurance (Incl previous years insurance)	356	-	-	356	-
Roller Banner	59	-	-	59	-
Memorial Plaque Clean	300	-	-	300	-
Photo Album	414	-	-	414	-
Donation re Roly Errington	98	-	-	98	-
Parking	4	-	-	4	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,306	-	-	1,306	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,306	-	-	1,306	-
Net of receipts/(payments)	- 575	-	-	- 575	1,232
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,687	4,504	-	10,191	8,958
Cash funds this year end	5,112	4,504	-	9,616	10,190
	5,111.60				

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Stephen Robson	14/01/2026
	Graham Lake	13/01/2026