

Berwick & District Friends of Dementia

Trustees Annual Report

2021 – 2022

Introduction

This is the annual report of the Trustees of Berwick & District Friends of Dementia, first registered as a charity on 11 September 2017 –charity number 1174583.

The report covers the period from 1 April 2021 to 31 March 2022.

The organisation's forwarding address is:

Office 5,
Berwick Voluntary Centre,
5 Tweed Street,
Berwick-upon-Tweed,
TD15 1NG

E mail: badfod@yahoo.com

Trustees

Wilfred Derek Forshaw
Margaret Johnson
Linda Yearly

Mission Statement

Berwick & District Friends of Dementia exists to support persons in Berwick-upon-Tweed and surrounding area who have a diagnosis of dementia, together with their family and carers.

Aims and objectives

Berwick & District Friends of Dementia aims to provide support and encouragement to persons suffering from mild to moderate dementia, and their families and carers, by means of social opportunities and a range of appropriate leisure activities.

Achievements and performance

The organisation's principal undertaking is Alz Cafe, which is held each Thursday from 1030 to 1230 at a hired premises in Berwick-upon-Tweed. Here refreshments are provided for members, and there is time and space for socializing and to undertake stimulating activities.

There are currently 38 members and 6 volunteers. We also welcome anyone interested in visiting us to observe how we operate.

Coronavirus

Following an easing of Coronavirus restrictions, Alz Café events (having ceased as from March 2020) resumed on 30 September 2021 and have continued to the present time,

Financial report and accounts

Berwick & District Friends of Dementia has benefited during the year from many generous donations made by organisations and individuals from Berwick and the surrounding area.

Donations have been received totalling £5875, and grants totalling £1624.

Main areas of expenditure were rent for premises - £553; transport costs - £1219; group activities - £710, and sundries/expenses - £572.

There was an excess of income over expenditure of £388, and our bank balance at 31 March 2021 was £36778.

Activities

Since re-opening, regular activities included singing, massage therapies and seated exercises, pottery, as well as a variety of indoor and tabletop games. outings to various shows and pantomimes, and celebrations of St Andrews Day and Burns Day.

Signed

Name Derek Forshaw

Chairman

Date 4 November 2022

	A	B	C	D	E
1	Berwick & District Friends of Dementia Income and Expenditure Account for the year to 31st March 2022		2020-2021		2021- 2022
2	Opening Balance		32299.53		32742.36
3	Income				
4	Membership	0.00		0.00	
5	Weekly Subs	0.00		401.50	
6	Donations	1671.31		5875.03	
7	Grants	530.98		1624.30	
8	Sundries	0.00		90.00	
9	Fundraising & Events	0.00		110.30	
10	Total Income		2202.29		8101.13
12	Expenditure				
13	Bank Charges	0.00		0.00	
14	Rent	887.60		553.38	
15	Insurance	195.20		195.20	
16	Stationery/Postages	138.09		33.94	
17	Advertising	0.00		0.00	
18	Catering	6.98		94.40	
19	Equipment	0.00		0.00	
20	Sundries	44.50		572.92	
21	Transport	0.00		178.00	
22	Group Activities	0.00		710.79	
23	Volunteer Costs	0.00		0.00	
24	Outings & Events	487.09		1874.33	
25	Total Expenditure		1759.46		4212.96
27	Excess of Income over Expenditure		442.83		3888.17
28					
29	BALANCE		32742.36		36630.53
30	Statement of Assets & Liabilities				
31					
32	Balance on Income and Expenditure Account		31st March 2021		31st March 2022
33	Bank Balance		33558.58		36778.13
34	Cash in Hand		0.00		0.00
35	Uncleared Cheques		816.22		147.60
36	TOTAL		32742.36		36630.53
37	SIGNED: <i>Linda Yeardly</i>				
38	TREASURER	Date <i>1st August 2022</i>			

Independent Examiner's Report to the Berwick & District Friends of Dementia ('the Society') on its accounts for the year ended 31st March 2022

Respective Responsibilities of the Society and the Independent Examiner

The Society is responsible for the preparation of the accounts.

It is my responsibility to examine the accounts and to state what particulars come to my attention.

Basis of Statement

My examination included a review of the accounting records kept by the Society and a comparison of the accounts presented with those records. It also included consideration of any unusual items or disclosures in those accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention which either

1. Gives me reason to believe that, in any material respect, the Society has failed
 - to keep proper accounting records, or
 - to prepare accounts which accord with the accounting records, or
2. Should, in my opinion, be brought to your attention in order to enable a proper understanding of the accounts to be reached.

Signed Brian Tait

Date 2 October 2022

Name:

BRIAN TAIT
CASA ANNA
STATION ROAD
DLING
TD11 3EJ.