



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Licoricia of Winchester Appeal

1174453

Receipts and payments accounts

CC16a

For the period
from

1st April 2024

To

31st March 2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and grants		3,000	-	3,000	73
Book sales	2,118	-	-	2,118	2,811
Interest	194	-	-	194	216
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,312	3,000	-	5,312	3,100
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,312	3,000	-	5,312	3,100
A3 Payments					
Independent examination of the accounts	-	-	-	-	720
Statue and Plinth	-	-	-	-	-
Book on Licoricia of Winchester	-	-	-	-	-
Administration expenses	-	-	-	-	71
Painting illustration for book	-	-	-	-	-
Ceremony to unveil the statue	-	-	-	-	-
Leaflet	-	-	-	-	291
Bank charges	62	-	-	62	60
Information board	-	-	-	-	2,831
Lessons for schools	-	3,333	-	3,333	1,867
Sub total	62	3,333	-	3,395	5,840
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	62	3,333	-	3,395	5,840
Net of receipts/(payments)	2,250	- 333	-	1,917	- 2,740
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,676	3,333	-	12,009	14,749
Cash funds this year end	10,926	3,000	-	13,926	12,009

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		10,926	3,000	13,926
		-	-	-
		-	-	-
	Total cash funds	10,926	3,000	13,926
	(agree balances with receipts and payments account(s))	OK	OK	Agreement Error

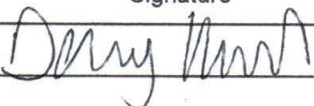
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DANIEL HABEL	10/10/2025



Trustees' Annual Report for the period

	Period start date		Period end date
From	1st April 2024	To	31 March 2025

Section A Reference and administration details

Charity name **The Licoricia of Winchester Appeal**

Other names charity is known by

Registered charity number (if any) **1174453**

Charity's principal address

Cintra House, 5 Christchurch Rd, Winchester

SO23 9SR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

Section C Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected by the other Trustees

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Statue and information board

The statue and information board outside ARC in central Winchester continue to be a great success. The link from the information board to further information on our website is being regularly accessed by visitors to the statue.

Book

Our book, *Licoricia of Winchester: Power and Prejudice in medieval England*, continues to sell well, both in the UK and abroad.

Lessons for schools

Hampshire County Council's Improvement and Advisory Service (HIAS) has completed our lessons for primary schools. The lessons provide a novel introduction to the middle ages, and teach important lessons for today about challenging prejudice. The lessons, which join our existing lessons for secondary schools, are available from HIAS and our website.

Leaflets

Our leaflets are popular and are distributed at all major Winchester tourist destinations. To date we have distributed in the region of 26,000.

Publicity

Our website remains popular. It has received over 23,000 visits since its inception and is regularly updated.

Licoricia continues to have a very positive effect and the trustees are committed to continue this into the future.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity's main aim is to maintain sufficient reserves to fulfil our aims now that the statue has been successfully erected. We wish for example to reprint the book regularly when stocks become low. Any further events and materials are expected to require further fundraising as necessary if they are significant. Trustees do not intend to allow the charity to run at a deficit.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information**


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Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Daniel Habel	
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Position (eg Secretary, Chair,
etc)

Trustee	
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Date

10/10/2025
