



## Trustees' Annual Report for the period

Period start date			Period end date				
From	1st	April	2023	To	31	March	2024

### Section A Reference and administration details

Charity name	The Licoricia of Winchester Appeal
Other names charity is known by	
Registered charity number (if any)	1174453
Charity's principal address	Cintra House, 5 Christchurch Rd, Winchester
	SO23 9SR

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

### Section C Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected by the other Trustees

### Section C Objectives and activities

#### Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.



Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

### *Information Board*

On Thursday 14 December, Cllr Stallard, Chairman of Hampshire County Council, and Marie Jeffery of Hampshire Library Service, joined our trustees for a ceremony to unveil the Information Board and mark the gift of the statue to Hampshire County Council. The Board, dedicated to Andy Stoller and Suzanne Bartlet, ex-Chairman of Hampshire County Council, was unveiled by Tony Stoller and Cllr Stallard. The charity had been working with Hampshire County Council and Hampshire Cultural Trust for some time to erect this information board by the statue, and this was finally achieved in September. The board briefly and simply covers Licoricia's history, Winchester's medieval Jewish history, and our messages, and will increase our impact on visitors. A QR code provides access to more information.

### *Book*

Licoricia of Winchester: Power and Prejudice in medieval England, continues to sell well, both in the UK and abroad.

### *Lessons*

Hampshire County Council's Inspectorate and Advisory Service has commenced work on our lessons for primary schools, which we hope to complete before the start of the academic year in 2024. The lessons will be simpler than the secondary school work that we have already produced and are designed to provide a novel introduction to the middle ages. They will also teach important lessons for today about challenging prejudice.

### *Leaflets*

Our leaflets are popular and are distributed at all major Winchester tourist destinations. To date we have distributed in the region of 20,000.

### *Publicity*

Rebecca Abrams spoke at the Winchester Books Festival in May 2023, to a large audience.

In the same month the Parkes Institute of the University of Southampton brought together at Winchester's ARC library key members of the Licoricia project, experts in medieval Anglo-Jewry, heritage studies and school educators to reflect on the key aims and successes of the Licoricia project, exploring the potential of such commemoration to consider the roots of prejudice and discrimination, using this to promote tolerance, diversity, and female empowerment.



The stimulating discussion was chaired by Miri Rubin (Professor of Medieval and Early Modern History at Queen Mary University of London) and involved five speakers:

- Toni Griffiths (Visiting Fellow at The Parkes Institute)
- Katherine Weikert (Senior Lecturer in Early Medieval History at the University of Winchester)
- William Carver (Secretary and Treasurer of the Licoricia of Winchester Appeal).
- Educational team at Hants County Council: Justine Ball (County Inspector for History and RE) & Sarah Herry (Teaching and Learning Advisor for Secondary History)

The event was very well attended and underlined the importance of Licoricia's story for today.

In November we were excited to learn that Pearson made Licoricia their history topic of the month. They already have a good case study on Licoricia. At the same time we reached agreement with Hampshire that our lessons could be distributed free in the UK, which is now being done.

We are heartened by the continued positive effect that Licoricia is having and are committed to further promoting this in the future.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity's main aim is to build up sufficient reserves to enable it to fund the erection of a statue in Jewry Street of Licoricia of Winchester, to provide educational material, and to hold lectures and events. The statue has now been erected and there is an intention to build up sufficient reserves to enable us to reprint the book when stocks become low, together with a small amount of funds for the Appeal's administrative expenses. Any further events and materials are expected to require further fundraising if they are significant. Trustees do not intend to allow the charity to run at a deficit.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information**

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**Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Daniel Habel*

Full name(s)

Daniel Habel

Position (eg Secretary, Chair,  
etc)

Trustee

Date

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Licoricia of Winchester Appeal

1174453

## Receipts and payments accounts

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For the period  
from

1st April 2023

To

31st March 2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and grants	73	-	-	73	1,613
Book sales	2,811	-	-	2,811	4,992
Interest	216	-	-	216	53
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>3,100</b>	<b>-</b>	<b>-</b>	<b>3,100</b>	<b>6,658</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>3,100</b>	<b>-</b>	<b>-</b>	<b>3,100</b>	<b>6,658</b>
<b>A3 Payments</b>					
Independent examination of the accounts	720	-	-	720	720
Statue and Plinth	-	-	-	-	19,827
Book on Licoricia of Winchester	-	-	-	-	13,054
Administration expenses	71	-	-	71	175
Painting illustration for book	-	-	-	-	-
Ceremony to unveil the statue	-	-	-	-	-
Leaflet	291	-	-	291	562
Bank charges	60	-	-	60	-
Information board	2,831	-	-	2,831	-
Lessons for schools	200	1,667	-	1,867	63
<b>Sub total</b>	<b>4,173</b>	<b>1,667</b>	<b>-</b>	<b>5,840</b>	<b>34,401</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>4,173</b>	<b>1,667</b>	<b>-</b>	<b>5,840</b>	<b>34,401</b>
<b>Net of receipts/(payments)</b>	<b>- 1,073</b>	<b>- 1,667</b>	<b>-</b>	<b>- 2,740</b>	<b>- 27,743</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>9,749</b>	<b>5,000</b>	<b>-</b>	<b>14,749</b>	<b>42,492</b>
<b>Cash funds this year end</b>	<b>8,676</b>	<b>3,333</b>	<b>-</b>	<b>12,009</b>	<b>14,749</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		8,676	3,333	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>8,676</b>	<b>3,333</b>	<b>-</b>

(agree balances with receipts and payments account(s))

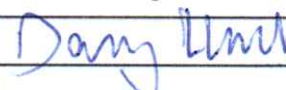
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DANNY HABEL	22/10/2024