

**THE LICORICIA OF WINCHESTER APPEAL
RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE YEAR ENDED 31ST MARCH 2023**

Charity Number 1174453

THE LICORICIA OF WINCHESTER APPEAL

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Trustees' Annual Report for the period

Period start date

Period end date

From

1st

April

2022

To

31st

March

2023

Section A

Reference and administration details

Charity name The Licoricia of Winchester Appeal

Other names charity is known by

Registered charity number (if any) 1174453

Charity's principal address Cintra House, 5 Christchurch Road, Winchester

Postcode

SO23 9SR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document

Constitution

How the charity is constituted

CIO

Trustee selection methods

Elected by the other Trustees

Additional governance issues (Optional information)

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Summary of the main achievements of the charity during the year

The Appeal has continued to build on the impetus of the unveiling of the statue and visit by HRH King Charles in the spring of 2022.

Statue. The statue has been very well received in Winchester and attracts many visitors. Asher is particularly popular with children. Its location by ARC enables it to be seen by many people walking to the city centre from the train station.

In early 2023, agreement was reached with Hampshire County Council to donate to them the statue and for them to undertake its future maintenance. Provisions in this agreement exist to ensure that the statue will be looked after responsibly in the future.

Book. Our fascinating book, ('Licoricia of Winchester: Power and Prejudice in Medieval England', ISBN 978-1-3999-1638-7) was published in June. It has been acclaimed by both experts and the general public. Robert Stacey, Professor Emeritus of the University of Washington, wrote that it is 'a beautifully written account of the life of the most important Jewish woman in thirteenth-century England. Easily accessible to general readers yet informative even to specialists, this book deserves a wide and receptive audience'. It has 144 pages, is well-illustrated with over 40 colour images, and retails at £14.99.

The book was reviewed in several publications including the Jewish Chronicle and by the Council of Christians and Jews and has engendered considerable interest. The book is selling well, 830 copies having been sold by 31/3/23, and it is stocked widely in Winchester, and by Amazon. Rebecca gave a talk about the book at Jewish Book Week and at the Winchester Book Festival in early 2023.

Lessons for children. Our five ground-breaking Key Stage 3 lessons created by Hampshire County Council were updated for the unveiling and royal visit. These are available in Hampshire and beyond to teach about Licoricia and her lessons for today. The lessons are available from HIAS (Hampshire's Inspectorate and Advisory Service) who can be contacted on 01962 874802 or via history.centre@hants.gov.uk.

Primary school lessons will be available later in 2023.

Information Board. Work took place on designing an Information Board to be installed by the statue. Hampshire Cultural Trust have been involved in the drafting of the wording. Quotes have been obtained for the board.

Leaflets. We have given away nearly 10,000 leaflets in the last twelve months.

Talks and podcasts. The Historical Association held a series of highly successful talks online about medieval Jews to UK history teachers, in association with the Jewish Historical Society of England. The Historical Association also included Licoricia in their One Big History Department blog. Winchester Cathedral also held a series of five talks on Licoricia soon after her unveiling. There have been numerous podcasts made, by Hampshire HistoryBites, Apple, History Extra, Footnoting History, the Campaign against Antisemitism, BBC History Extra, the Jewish Historical Society of England and Medieval Jewish Studies.

A new case study on medieval Jewry has been included in Edexcel's migration syllabus.

An Information panel has been put up in Winchester's City Museum which provides information on Licoricia. The trustees have continued to give talks to groups such as synagogues and local history societies.

Other publicity. The Jewish Museum London exhibited the maquette of Licoricia for six months at the end of 2022, and this was very successful. Here are some examples of comments from visitors:

"I find it very inspirational to see powerful women and their stories celebrated"

"How fabulous to see a recognisable window into the representation of women in the distant past – one can only wonder at the challenges she must have faced and how unfortunately women still face challenges in today's society"

"This presentation has been very useful for understanding the context of the place of women in society – very inspirational"

We are very heartened at the progress that Licoricia has made in 2022/3 and look forward to furthering this work in the forthcoming year.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity's main aim was to build up sufficient reserves to enable it to fund the erection of a statue in Jewry Street of the Licoricia of Winchester, to provide educational material, and to hold lectures and events. The statue has now been erected and there is no specific policy on holding reserves except to satisfy the objectives of providing educational events and material. The trustees do not intend to allow the charity to run at a deficit.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Danny Habel

Full name(s)

Danny Habel

Position (eg Secretary, Chair, etc)

Trustee

Date

24 / 11 / 23

Independent Examiner's Report to the Trustees of The Licoricia of Winchester Appeal

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31st March 2023 which are set out on pages 1 to 2.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act;
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Barr BSC FCA

Martin and Company
25 St Thomas Street
Winchester
Hampshire
SO23 9HJ

Date

24 October 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Licoricia of Winchester Appeal

1174453

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/04/2022

To

Period end date
31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations and grants	1,613	-	-	1,613	75,436
Gift aid	-	-	-	-	4,750
Book sales	4,992	-	-	4,992	-
Interest	53	-	-	53	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,658	-	-	6,658	80,186
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,658	-	-	6,658	80,186
A3 Payments					
Independent examination of the accounts	720	-	-	720	600
Statue & Plinth	19,827	-	-	19,827	72,624
Book on Licoricia of Winchester	13,054	-	-	13,054	13,773
Administration expenses	175	-	-	175	17
Painting illustration for book	-	-	-	-	1,102
Ceremony to unveil the statue	-	-	-	-	7,296
Leaffot	562	-	-	562	-
Bank charges	63	-	-	63	-
Sub total	34,401	-	-	34,401	95,412
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	34,401	-	-	34,401	95,412
Net of receipts/(payments)	- 27,743	-	-	- 27,743	- 15,226
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	37,492	5,000	-	42,492	57,718
Cash funds this year end	9,749	5,000	-	14,749	42,492

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	9,749	5,000	
	Total cash funds	9,749	5,000	
	(agree balances with receipts and payments account(s))			

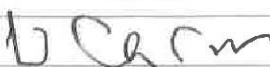
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets				

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets				

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use				

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	William Carver	24/10/20