

# The Licoricia of Winchester Appeal

England & Wales · Charity number 1174453

## Details

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**Other names** THE LICORICIA OF WINCHESTER STATUE APPEAL

**Status** Registered

**Legal form** CIO

**Registered** 2017-08-31

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 25 Bere Close  
Winchester  
SO22 5HY

**Phone** 07710331910

**Email** [mail@licoricia.org](mailto:mail@licoricia.org)

**Website** [www.licoricia.org](http://www.licoricia.org)

## Activities

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**Objects:** TO EDUCATE THE PUBLIC ABOUT WINCHESTERÆS MEDIEVAL JEWISH COMMUNITY, ITS ROLE IN SOCIETY AND ITS ROYAL CONNECTIONS, AND TO PROMOTE RELIGIOUS TOLERANCE AND UNDERSTANDING THROUGH: THE ERECTION IN JEWRY STREET OF A STATUE OF ONE OF WINCHESTERÆS MOST PROMINENT MEDIEVAL JEWS, LICORICIA OF WINCHESTER, THE JEWISH MOTHER AND BUSINESSWOMAN; AND THE PRODUCTION OF APPROPRIATE EDUCATIONAL MATERIALS TOGETHER WITH HOLDING OTHER SUPPORTING LECTURES AND EVENTS.

**Activities:** Having erected a statue of the most important Jewish woman in medieval England, Licoricia of Winchester, and her son Asher, at the Discovery Centre Library in central Winchester near where she lived, we are now undertaking associated educational work.

## Classification

- **How:** Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Other Charitable Activities
- **What:** Education/training, Arts/culture/heritage/science, Economic/community Development/employment, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** Children/young People, Elderly/old People, People Of A Particular Ethnic Or Racial Origin, The General Public/mankind

## Geography

- Hampshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£5,312	£3,395	-	-
2024-03-31	£3,100	£5,840	-	-
2023-03-31	£6,658	£34,401	-	-
2022-03-31	£80,186	£95,412	-	-
2021-03-31	£84,899	£45,469	-	-

## Trustees

Name	Role	Appointed
<b>MAGGIE CARVER</b>	Chair	2017-08-31
Anthony David Stoller		2018-01-26
DANNY HABEL		2017-08-31
PAUL LEWTHWAITE		2017-08-31
WILLIAM CARVER		2017-08-31

**The Licoricia of Winchester Appeal**

England & Wales - Charity number 1174453

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Licoricia of Winchester Appeal

1174453

## Receipts and payments accounts

CC16a

For the period  
from

1st April 2024

To

31st March 2025

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and grants		3,000	-	3,000	73
Book sales	2,118	-	-	2,118	2,811
Interest	194	-	-	194	216
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>2,312</b>	<b>3,000</b>	<b>-</b>	<b>5,312</b>	<b>3,100</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>2,312</b>	<b>3,000</b>	<b>-</b>	<b>5,312</b>	<b>3,100</b>
<b>A3 Payments</b>					
Independent examination of the accounts	-	-	-	-	720
Statue and Plinth	-	-	-	-	-
Book on Licoricia of Winchester	-	-	-	-	-
Administration expenses	-	-	-	-	71
Painting illustration for book	-	-	-	-	-
Ceremony to unveil the statue	-	-	-	-	-
Leaflet	-	-	-	-	291
Bank charges	62	-	-	62	60
Information board	-	-	-	-	2,831
Lessons for schools	-	3,333	-	3,333	1,867
<b>Sub total</b>	<b>62</b>	<b>3,333</b>	<b>-</b>	<b>3,395</b>	<b>5,840</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>62</b>	<b>3,333</b>	<b>-</b>	<b>3,395</b>	<b>5,840</b>
<b>Net of receipts/(payments)</b>	<b>2,250</b>	<b>- 333</b>	<b>-</b>	<b>1,917</b>	<b>- 2,740</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>8,676</b>	<b>3,333</b>	<b>-</b>	<b>12,009</b>	<b>14,749</b>
<b>Cash funds this year end</b>	<b>10,926</b>	<b>3,000</b>	<b>-</b>	<b>13,926</b>	<b>12,009</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		10,926	3,000	13,926
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>10,926</b>	<b>3,000</b>	<b>13,926</b>

(agree balances with receipts and payments account(s))

OK
OK
Agreement Error

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name DANIEL HABEL	Date of approval 10/10/2025
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# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	April	2024		31	March	2025

## Section A Reference and administration details

Charity name

The Licoricia of Winchester Appeal

Other names charity is known by

Registered charity number (if any)

1174453

Charity's principal address

Cintra House, 5 Christchurch Rd, Winchester

SO23 9SR

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

## Section C Structure, governance and management

### Description of the charity's trusts

Type of governing document

(eg. trust deed, constitution)

Constitution

How the charity is constituted

(eg. trust, association, company)

CIO

Trustee selection methods

(eg. appointed by, elected by)

Elected by the other Trustees

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

### **Statue and information board**

The statue and information board outside ARC in central Winchester continue to be a great success. The link from the information board to further information on our website is being regularly accessed by visitors to the statue.

### **Book**

Our book, *Licoricia of Winchester: Power and Prejudice in medieval England*, continues to sell well, both in the UK and abroad.

### **Lessons for schools**

Hampshire County Council's Improvement and Advisory Service (HIAS) has completed our lessons for primary schools. The lessons provide a novel introduction to the middle ages, and teach important lessons for today about challenging prejudice. The lessons, which join our existing lessons for secondary schools, are available from HIAS and our website.

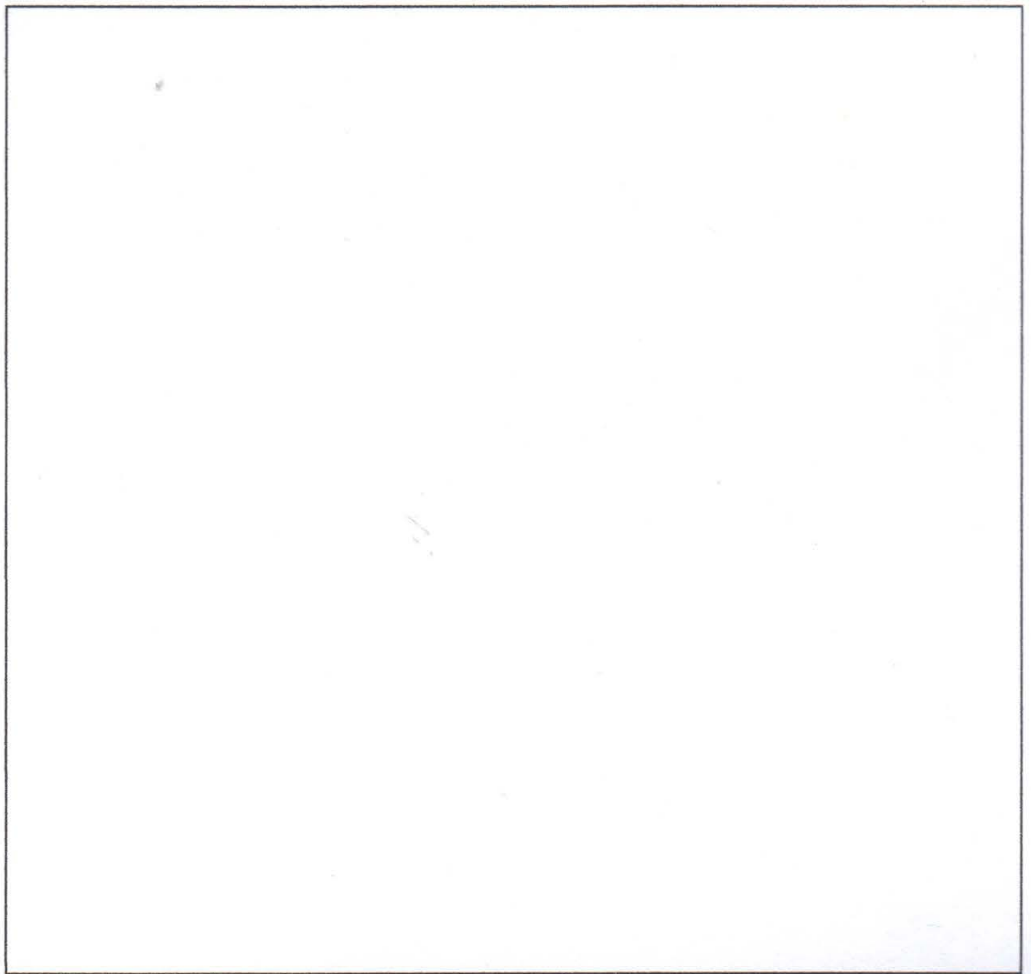
### **Leaflets**

Our leaflets are popular and are distributed at all major Winchester tourist destinations. To date we have distributed in the region of 26,000.

### **Publicity**

Our website remains popular. It has received over 23,000 visits since its inception and is regularly updated.

Licoricia continues to have a very positive effect and the trustees are committed to continue this into the future.



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity's main aim is to maintain sufficient reserves to fulfil our aims now that the statue has been successfully erected. We wish for example to reprint the book regularly when stocks become low. Any further events and materials are expected to require further fundraising as necessary if they are significant. Trustees do not intend to allow the charity to run at a deficit.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

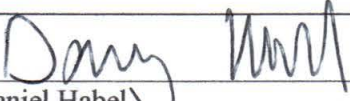
**Section F****Other optional information**

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**Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Daniel Habel	
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	
<b>Date</b>	10/10/2025	

**The Licoricia of Winchester Appeal**

England & Wales - Charity number 1174453

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# Accounts

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# Trustees' Annual Report for the period

Period start date: From 1st April 2023 To 31 March 2024

## Section A Reference and administration details

Charity name: **The Licoricia of Winchester Appeal**

Other names charity is known by:

Registered charity number (if any): **1174453**

Charity's principal address: Cintra House, 5 Christchurch Rd, Winchester  
  
  
**SO23 9SR**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

## Section C Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution): **Constitution**

How the charity is constituted (eg. trust, association, company): **CIO**

Trustee selection methods (eg. appointed by, elected by): **Elected by the other Trustees**

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

### *Information Board*

On Thursday 14 December, Cllr Stallard, Chairman of Hampshire County Council, and Marie Jeffery of Hampshire Library Service, joined our trustees for a ceremony to unveil the Information Board and mark the gift of the statue to Hampshire County Council. The Board, dedicated to Andy Stoller and Suzanne Bartlet, ex-Chairman of Hampshire County Council, was unveiled by Tony Stoller and Cllr Stallard. The charity had been working with Hampshire County Council and Hampshire Cultural Trust for some time to erect this information board by the statue, and this was finally achieved in September. The board briefly and simply covers Licoricia's history, Winchester's medieval Jewish history, and our messages, and will increase our impact on visitors. A QR code provides access to more information.

### *Book*

Licoricia of Winchester: Power and Prejudice in medieval England, continues to sell well, both in the UK and abroad.

### *Lessons*

Hampshire County Council's Inspectorate and Advisory Service has commenced work on our lessons for primary schools, which we hope to complete before the start of the academic year in 2024. The lessons will be simpler than the secondary school work that we have already produced and are designed to provide a novel introduction to the middle ages. They will also teach important lessons for today about challenging prejudice.

### *Leaflets*

Our leaflets are popular and are distributed at all major Winchester tourist destinations. To date we have distributed in the region of 20,000.

### *Publicity*

Rebecca Abrams spoke at the Winchester Books Festival in May 2023, to a large audience.

In the same month the Parkes Institute of the University of Southampton brought together at Winchester's ARC library key members of the Licoricia project, experts in medieval Anglo-Jewry, heritage studies and school educators to reflect on the key aims and successes of the Licoricia project, exploring the potential of such commemoration to consider the roots of prejudice and discrimination, using this to promote tolerance, diversity, and female empowerment.

The stimulating discussion was chaired by Miri Rubin (Professor of Medieval and Early Modern History at Queen Mary University of London) and involved five speakers:

- Toni Griffiths (Visiting Fellow at The Parkes Institute)
- Katherine Weikert (Senior Lecturer in Early Medieval History at the University of Winchester)
- William Carver (Secretary and Treasurer of the Licoricia of Winchester Appeal).
- Educational team at Hants County Council: Justine Ball (County Inspector for History and RE) & Sarah Herrity (Teaching and Learning Advisor for Secondary History)

The event was very well attended and underlined the importance of Licoricia's story for today.

In November we were excited to learn that Pearson made Licoricia their history topic of the month. They already have a good case study on Licoricia. At the same time we reached agreement with Hampshire that our lessons could be distributed free in the UK, which is now being done.

We are heartened by the continued positive effect that Licoricia is having and are committed to further promoting this in the future.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity's main aim is to build up sufficient reserves to enable it to fund the erection of a statue in Jewry Street of Licoricia of Winchester, to provide educational material, and to hold lectures and events. The statue has now been erected and there is an intention to build up sufficient reserves to enable us to reprint the book when stocks become low, together with a small amount of funds for the Appeal's administrative expenses. Any further events and materials are expected to require further fundraising if they are significant. Trustees do not intend to allow the charity to run at a deficit.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information**

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**Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Daniel Habel*

Full name(s)

Daniel Habel

Position (eg Secretary, Chair,  
etc)

Trustee

Date

*22 10 24*



## Receipts and payments accounts

CC16a

For the period from	1st April 2023	To	31st March 2024
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and grants	73	-	-	73	1,613
Book sales	2,811	-	-	2,811	4,992
Interest	216	-	-	216	53
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>3,100</b>	<b>-</b>	<b>-</b>	<b>3,100</b>	<b>6,658</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>3,100</b>	<b>-</b>	<b>-</b>	<b>3,100</b>	<b>6,658</b>
<b>A3 Payments</b>					
Independent examination of the accounts	720	-	-	720	720
Statue and Plinth	-	-	-	-	19,827
Book on Licoricia of Winchester	-	-	-	-	13,054
Administration expenses	71	-	-	71	175
Painting illustration for book	-	-	-	-	-
Ceremony to unveil the statue	-	-	-	-	-
Leaflet	291	-	-	291	562
Bank charges	60	-	-	60	-
Information board	2,831	-	-	2,831	-
Lessons for schools	200	1,667	-	1,867	63
<b>Sub total</b>	<b>4,173</b>	<b>1,667</b>	<b>-</b>	<b>5,840</b>	<b>34,401</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>4,173</b>	<b>1,667</b>	<b>-</b>	<b>5,840</b>	<b>34,401</b>
<b>Net of receipts/(payments)</b>	<b>- 1,073</b>	<b>- 1,667</b>	<b>-</b>	<b>- 2,740</b>	<b>- 27,743</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>9,749</b>	<b>5,000</b>	<b>-</b>	<b>14,749</b>	<b>42,492</b>
<b>Cash funds this year end</b>	<b>8,676</b>	<b>3,333</b>	<b>-</b>	<b>12,009</b>	<b>14,749</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		8,676	3,333	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>8,676</b>	<b>3,333</b>	<b>-</b>

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DANNY HABEL	22/10/2024

**The Licoricia of Winchester Appeal**

England & Wales - Charity number 1174453

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# Accounts

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**THE LICORICIA OF WINCHESTER APPEAL  
RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2023**

**Charity Number 1174453**

# THE LICORICIA OF WINCHESTER APPEAL

## CONTENTS

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# Trustees' Annual Report for the period

Period start date

Period end date

From

1st April 2022

To 31st

March 2023

## Section A

### Reference and administration details

Charity name The Licoricia of Winchester Appeal

Other names charity is known by

Registered charity number (if any) 1174453

Charity's principal address Cintra House, 5 Christchurch Road, Winchester

Postcode

SO23 9SR

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

## Section B

### Structure, governance and management

#### Description of the charity's trusts

Type of governing document

Constitution

How the charity is constituted

CIO

Trustee selection methods

Elected by the other Trustees

#### Additional governance issues (Optional information)

## Section C

### Objectives and activities

#### Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

### Summary of the main achievements of the charity during the year

The Appeal has continued to build on the impetus of the unveiling of the statue and visit by HRH King Charles in the spring of 2022.

**Statue.** The statue has been very well received in Winchester and attracts many visitors. Asher is particularly popular with children. Its location by ARC enables it to be seen by many people walking to the city centre from the train station.

In early 2023, agreement was reached with Hampshire County Council to donate to them the statue and for them to undertake its future maintenance. Provisions in this agreement exist to ensure that the statue will be looked after responsibly in the future.

**Book.** Our fascinating book, ('Licoricia of Winchester: Power and Prejudice in Medieval England', ISBN 978-1-3999-1638-7) was published in June. It has been acclaimed by both experts and the general public. Robert Stacey, Professor Emeritus of the University of Washington, wrote that it is 'a beautifully written account of the life of the most important Jewish woman in thirteenth-century England. Easily accessible to general readers yet informative even to specialists, this book deserves a wide and receptive audience'. It has 144 pages, is well-illustrated with over 40 colour images, and retails at £14.99.

The book was reviewed in several publications including the Jewish Chronicle and by the Council of Christians and Jews and has engendered considerable interest. The book is selling well, 830 copies having been sold by 31/3/23, and it is stocked widely in Winchester, and by Amazon. Rebecca gave a talk about the book at Jewish Book Week and at the Winchester Book Festival in early 2023.

**Lessons for children.** Our five ground-breaking Key Stage 3 lessons created by Hampshire County Council were updated for the unveiling and royal visit. These are available in Hampshire and beyond to teach about Licoricia and her lessons for today. The lessons are available from HIAS (Hampshire's Inspectorate and Advisory Service) who can be contacted on 01962 874802 or via [history.centre@hants.gov.uk](mailto:history.centre@hants.gov.uk).

Primary school lessons will be available later in 2023.

**Information Board.** Work took place on designing an Information Board to be installed by the statue. Hampshire Cultural Trust have been involved in the drafting of the wording. Quotes have been obtained for the board.

**Leaflets.** We have given away nearly 10,000 leaflets in the last twelve months.

**Talks and podcasts.** The Historical Association held a series of highly successful talks online about medieval Jews to UK history teachers, in association with the Jewish Historical Society of England. The Historical Association also included Licoricia in their One Big History Department blog. Winchester Cathedral also held a series of five talks on Licoricia soon after her unveiling. There have been numerous podcasts made, by Hampshire HistoryBites, Apple, History Extra, Footnoting History, the Campaign against Antisemitism, BBC History Extra, the Jewish Historical Society of England and Medieval Jewish Studies.

A new case study on medieval Jewry has been included in Edexcel's migration syllabus.

An Information panel has been put up in Winchester's City Museum which provides information on Licoricia. The trustees have continued to give talks to groups such as synagogues and local history societies.

**Other publicity.** The Jewish Museum London exhibited the maquette of Licoricia for six months at the end of 2022, and this was very successful. Here are some examples of comments from visitors:

*"I find it very inspirational to see powerful women and their stories celebrated"*

*"How fabulous to see a recognisable window into the representation of women in the distant past – one can only wonder at the challenges she must have faced and how unfortunately women still face challenges in today's society"*

*"This presentation has been very useful for understanding the context of the place of women in society – very inspirational"*

We are very heartened at the progress that Licoricia has made in 2022/3 and look forward to furthering this work in the forthcoming year.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity's main aim was to build up sufficient reserves to enable it to fund the erection of a statue in Jewry Street of the Licoricia of Winchester, to provide educational material, and to hold lectures and events. The statue has now been erected and there is no specific policy on holding reserves except to satisfy the objectives of providing educational events and material. The trustees do not intend to allow the charity to run at a deficit.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Danny Habel*

Full name(s)

Danny Habel

Position (eg Secretary, Chair, etc)

Trustee

Date

24 / 10 / 23

## Independent Examiner's Report to the Trustees of The Licoricia of Winchester Appeal

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31<sup>st</sup> March 2023 which are set out on pages 1 to 2.

### Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act;  
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Barr BSC FCA

Martin and Company  
25 St Thomas Street  
Winchester  
Hampshire  
SO23 9HJ

Date

24<sup>th</sup> October 2023



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Licoricia of Winchester Appeal

1174453

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01/04/2022

To

Period end date  
31/03/2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and grants	1,613	-	-	1,613	75,436
Gift aid	-	-	-	-	4,750
Book sales	4,992	-	-	4,992	-
Interest	53	-	-	53	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>6,658</b>	<b>-</b>	<b>-</b>	<b>6,658</b>	<b>80,186</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>6,658</b>	<b>-</b>	<b>-</b>	<b>6,658</b>	<b>80,186</b>
<b>A3 Payments</b>					
Independent examination of the accounts	720	-	-	720	600
Statue & Plinth	19,827	-	-	19,827	72,624
Book on Licoricia of Winchester	13,054	-	-	13,054	13,773
Administration expenses	175	-	-	175	17
Painting illustration for book	-	-	-	-	1,102
Ceremony to unveil the statue	-	-	-	-	7,296
Leaffot	562	-	-	562	-
Bank charges	63	-	-	63	-
<b>Sub total</b>	<b>34,401</b>	<b>-</b>	<b>-</b>	<b>34,401</b>	<b>95,412</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>34,401</b>	<b>-</b>	<b>-</b>	<b>34,401</b>	<b>95,412</b>
<b>Net of receipts/(payments)</b>	<b>- 27,743</b>	<b>-</b>	<b>-</b>	<b>- 27,743</b>	<b>- 15,226</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>37,492</b>	<b>5,000</b>	<b>-</b>	<b>42,492</b>	<b>57,718</b>
<b>Cash funds this year end</b>	<b>9,749</b>	<b>5,000</b>	<b>-</b>	<b>14,749</b>	<b>42,492</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	9,749	5,000	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>9,749</b>	<b>5,000</b>	<b>-</b>

(agree balances with receipts and payments account(s))

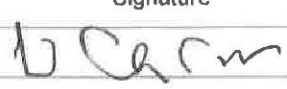
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	William Carver	24/10/20

**The Licoricia of Winchester Appeal**

England & Wales - Charity number 1174453

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# Accounts

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**THE LICORICIA OF WINCHESTER APPEAL  
RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2022**

**Charity Number 1174453**

# THE LICORICIA OF WINCHESTER APPEAL

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# Trustees' Annual Report for the period

Period start date			Period end date				
<b>From</b>	1st	April	2021	<b>To</b>	31st	March	2022

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	CIO
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Elected by the other Trustees

### Additional governance issues (Optional information)

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the financial year we completed our prime objective – the erection of the statue – on 10<sup>th</sup> February 2022. We were honoured beyond our wildest dreams when HM King Charles III (then, HRH Prince of Wales) agreed to unveil the statue. However, on the day, HM King Charles was indisposed, and the unveiling was excellently undertaken by Nigel Atkinson Esq., HM Lord-Lieutenant of Hampshire. We could not have been more delighted to host HM King Charles three weeks later when he visited the statue.

The unveiling was accompanied by a reception in the Great Hall of Winchester Castle, an exhibition for the public, and the distribution of an information leaflet.

Both events drew public crowds in the thousands. The statue has been exceptionally well received by all visitors and is now forming the fulcrum of our educational work.

Earlier in the year, Hampshire County Council completed Key Stage 3 lessons, and these are now available free to schools in Hampshire, and nationally for a small fee. They are proving increasingly popular.

Much progress was made during the year with our book, written by Rebecca Abrams and entitled “Licoricia of Winchester: Power and Prejudice in Medieval England”. This was published in the summer of 2022.

Fund-raising continued throughout the year and our ambitions were achieved thanks to many very generous donations.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

**Summary of the main achievements of the charity during the year**

The unveiling and royal visit were the highlights of the year, but much was accomplished towards our other goals also. Phase One of the project was to erect the statue with an information board close to it, hold a small exhibition to accompany the unveiling, create Key Stage 3 lessons for children, produce and distribute an information leaflet, and publish our book. With the publication of the book in the summer of 2022, all these have been achieved, with the exception of the information board, where good progress has subsequently been made towards its completion.

The statue

The unveiling of the statue was preceded by hard work by sculptor, Ian Rank-Broadley, in finishing the life-size statue, casting and patinating it. There was also much to do in submitting a request for planning permission, finalising the statue site, and designing and commissioning the plinth.

Much work went into preparations for the unveiling, and we are grateful for all the assistance we received from Hampshire County Council in organising it. We were extremely pleased that the unveiling was supported by a wide range of senior faith and other leaders, with the help of the Council of Christians and Jews. Chief Rabbi Ephraim Mirvis (Chief Rabbi of the United Hebrew Congregations of the Commonwealth) gave a magnificent and moving speech. Other leaders included Rabbi Charley Baginsky (CEO of Liberal Judaism), Rabbi Joseph Dweck (Senior Rabbi of the Spanish and Portuguese Community of the United Kingdom), Archbishop Nikitas Loulias (Archbishop of the Greek Orthodox diocese of Thyateira and Great Britain), Archbishop Kevin McDonald (*Archbishop Emeritus of the Roman Catholic Archdiocese of Southwark*), The Very Reverend Catherine Ogle (Dean of Winchester Cathedral), Reverend Dr Hugh Osgood (Moderator of the Free Churches Group), Bishop Debbie Sellin (Bishop of Southampton and acting Bishop of Winchester), Reverend Dr Richard Sudworth (Secretary for Inter Religious Affairs to the Archbishop of Canterbury and National Inter Religious Affairs Advisor for the Church of England), Marie van der Zyl (President of the Board of Deputies of British Jews), The Lord Mann (HM Government adviser on Antisemitism), many leading Rabbis from different denominations, and local Muslim representatives. Senior representatives from Hampshire County Council, Winchester Council, the Hampshire Cultural Trust, and local organisations were also present, as were donors to the Appeal. The unveiling was accompanied by a klezmer band and was well attended by over a thousand members of the public. Security was provided by mounted police. Over two hundred guests were entertained in Winchester's Great Hall as part of Her Late Majesty Queen Elizabeth II's Platinum Jubilee celebrations. Klezmer music was again played, and a guard of honour was provided by the Gurkhas. At the Great Hall, a speech was given on Licoricia's connections with Winchester by Councillor Keith Mans, Chairman of Hampshire County Council, and one of our

Patrons, Simon Sebag Montefiore, gave a rousing speech on Licoricia's significance.

Three weeks later we were hugely honoured to be visited by HM King Charles. The centre of Winchester was closed to traffic again and our Chair, Maggie Carver, gave a similar speech to the one she made at the unveiling, explaining why the statue has been erected.

Both these events were widely reported in local and national media, reaching an audience of well over a million people. Coverage included regional television, and an interview with Rebecca Abrams on BBC Radio 4's Woman's Hour.

#### Education

The year was also marked by great progress educationally. During the year, Hampshire Inspectorate and Advisory Service (HIAS) completed five Key Stage 3 lessons and a glossary on Licoricia and the medieval history of the Jews. These are now available from their History Curriculum Centre.

We have been encouraged by the extent other organisations are helping spread our messages. Following the unveiling, Licoricia was included in an information board in Winchester City Museum, and Winchester Cathedral kindly hosted a series of four very interesting lectures on our behalf in the spring. Our web presence is growing well.

We are working hard to maximise Licoricia's impact and now that the statue is in place, we are using it as the foundation of our educational activities.

#### Donors

We owe an immense debt to the many donors who contributed to the over £80,000 raised in the last year. These include major donors – Sam and Rosie Berwick, William and Maggie Carver, the Habel Family, Stuart and Bianca Roden, the Arts Council, and the Oak Foundation. A fascinating visit to Ian Rank-Broadley's studio and the statue at the foundry was made in January by major donors.

#### Thanks

Our Trustees and Patrons deserve particular thanks for all their hard work in what was a very busy year. We are very grateful also to Hampshire County Council for the considerable assistance that they provided in erecting the statue, and helping to fund both the royal visit and unveiling; Winchester Council for providing planning permission and for their support; and also to Hampshire Cultural Trust, who were integral to both occasions, and produced an excellent 'pop-up' exhibition to accompany the unveiling.

**Section E Financial review**

**Brief statement of the charity's policy on reserves** The charity's main aim was to build up sufficient reserves to enable it to fund the erection of a statue in Jewry Street of the Licoricia of Winchester, to provide educational material, and to hold lectures and events. The statue has now been erected and there is no specific policy on holding reserves except to satisfy the objectives of providing educational events and material.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

[Empty box for optional information]

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Danny Habel	
Full name(s)	Danny Habel	
Position (eg Secretary, Chair, etc)	Trustee	

Date 6/12/22

## **Independent Examiner's Report to the Trustees of The Licoricia of Winchester Appeal**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31<sup>st</sup> March 2022 which are set out on pages 1 to 2.

### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act;  
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Barr BSC FCA

Martin and Company  
25 St Thomas Street  
Winchester  
Hampshire  
SO23 9HJ

Date .....

8<sup>th</sup> December 2022



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Licoricia of Winchester Appeal

1174453

## Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2021	To	Period end date 31/03/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and grants	66,736	8,700	-	75,436	83,161
Gift aid	4,750	-	-	4,750	1,738
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>71,486</b>	<b>8,700</b>	<b>-</b>	<b>80,186</b>	<b>84,899</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>71,486</b>	<b>8,700</b>	<b>-</b>	<b>80,186</b>	<b>84,899</b>
<b>A3 Payments</b>					
Independent examination of the accounts	600	-	-	600	600
Statue & Plinth	72,624	-	-	72,624	31,070
Book on Licoricia of Winchester	5,073	8,700	-	13,773	3,500
Education lessons	-	-	-	-	7,400
Professional fees	-	-	-	-	2,400
Administration expenses	17	-	-	17	499
Painting illustration for book	1,102	-	-	1,102	-
Ceremony to unveil the statue	7,296	-	-	7,296	-
	-	-	-	-	-
<b>Sub total</b>	<b>86,712</b>	<b>8,700</b>	<b>-</b>	<b>95,412</b>	<b>45,469</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>86,712</b>	<b>8,700</b>	<b>-</b>	<b>95,412</b>	<b>45,469</b>
<b>Net of receipts/(payments)</b>	<b>- 15,226</b>	<b>-</b>	<b>-</b>	<b>- 15,226</b>	<b>39,430</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>52,718</b>	<b>5,000</b>	<b>-</b>	<b>57,718</b>	<b>18,288</b>
<b>Cash funds this year end</b>	<b>37,492</b>	<b>5,000</b>	<b>-</b>	<b>42,492</b>	<b>57,718</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	42,492	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>42,492</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

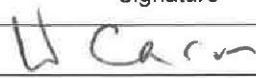
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	Book costs	Unrestricted	1,520	
	Leaflet costs	Unrestricted	602	
	Statue costs	Unrestricted	19,827	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	William Carver	6/12/22

**The Licoricia of Winchester Appeal**

England & Wales - Charity number 1174453

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# Accounts

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**THE LICORICIA OF WINCHESTER APPEAL  
RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2021**

**Charity Number 1174453**

# THE LICORICIA OF WINCHESTER APPEAL

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Independent Examiner's report	6
Receipts and Payments accounts	7-8



# Trustees' Annual Report for the period

Period start date		Period end date	
From	1st April 2020	To	31st March 2021

## Section A Reference and administration details

**Charity name** The Licoricia of Winchester Appeal

**Other names charity is known by**

**Registered charity number (if any)** 1174453

**Charity's principal address** Cintra House, 5 Christchurch Road, Winchester

**Postcode** SO23 9SR

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Carver	Chairman		
2	William Carver	Treasurer, Secretary		
3	Daniel Habel			
4	Paul Lewthwaite			
5	Anthony Stoller			
6	Laurence Wolff			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document	Constitution
How the charity is constituted	CIO
Trustee selection methods	Elected by the other Trustees

**Additional governance issues (Optional information)**

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To educate the public about Winchester's medieval Jewish community, its role in society and its royal connections, and to promote religious tolerance and understanding through: the erection in Jewry Street of a statue of one of Winchester's most prominent medieval Jews, Licoricia of Winchester, the Jewish mother and businesswoman; and the production of appropriate educational materials together with holding other supporting lectures and events.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the last year, the charity has worked hard to increase its visibility both locally and nationally, among the wider community and its opinion formers. This has had the result that many more people are aware of our work, and our support has greatly increased in numbers and organisational breadth. This has been reflected in our very encouraging fundraising achievements. It also reflects the considerable receptivity that exists for our messages, and hence the public benefit that our work creates.

Education is the heart of the charity's work for public benefit, and we have made good progress in writing our book and creating lessons, as well as laying the foundations for further progress.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

During the year we raised £85,000, up from £15,000 the previous year. This has enabled us to commission the life-sized statue from Ian Rank-Broadley, and to prepare with confidence for the unveiling.

Rebecca Abrams is advanced in writing the book and considerable progress has been made on identifying illustrations.

Hampshire County Council's Inspectorate and Advisory Service (HIAS) completed draft lessons for Key Stage 3 and aims to complete them by the start of academic year 2022/3.

We are working with Hampshire Cultural Trust to plan exhibitions and work with the Winchester City Museum.

**Section E****Financial review****Brief statement of the charity's policy on reserves**

The charity's main aim is to build up sufficient reserves to enable it to fund the erection of a statue in Jewry Street of the Licoricia of Winchester, to provide educational material, and to hold lectures and events. There is no specific policy on holding reserves except to satisfy the above objectives.

**Details of any funds materially in deficit****Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>Danny Habel</i>	
<b>Full name(s)</b>	Danny Habel	
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	
<b>Date</b>	20/07/2021	

## **Independent Examiner's Report to the Trustees of The Licoricia of Winchester Appeal**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31<sup>st</sup> March 2021 which are set out on pages 1 to 2.

### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

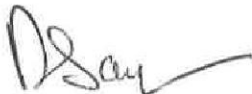
I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act;  
or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Barr BSC FCA

Martin and Company  
25 St Thomas Street  
Winchester  
Hampshire  
SO23 9HJ

Date ... 26<sup>th</sup> July 2021



CHARITY COMMISSION  
FOR ENGLAND AND WALES

For the period from 01/04/2020 To 31/03/2021

CC16a

## Receipts and payments accounts

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	78,161	5,000	-	83,161	13,889
Gift aid	1,738	-	-	1,738	646
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>79,899</b>	<b>5,000</b>	<b>-</b>	<b>84,899</b>	<b>14,535</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>79,899</b>	<b>5,000</b>	<b>-</b>	<b>84,899</b>	<b>14,535</b>
<b>A3 Payments</b>					
London launch expenses	-	-	-	-	1,312
Independent examination of the accounts	600	-	-	600	600
Statue & Plaque	31,070	-	-	31,070	-
Booklet on Licoricia of Winchester	3,500	-	-	3,500	-
Education lessons	7,400	-	-	7,400	-
Professional fees	2,400	-	-	2,400	-
Administration expenses	499	-	-	499	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>45,469</b>	<b>-</b>	<b>-</b>	<b>45,469</b>	<b>1,912</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>45,469</b>	<b>-</b>	<b>-</b>	<b>45,469</b>	<b>1,912</b>
<b>Net of receipts/(payments)</b>	<b>34,430</b>	<b>5,000</b>	<b>-</b>	<b>39,430</b>	<b>12,623</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>18,288</b>	<b>-</b>	<b>-</b>	<b>18,288</b>	<b>5,665</b>
<b>Cash funds this year end</b>	<b>52,718</b>	<b>5,000</b>	<b>-</b>	<b>57,718</b>	<b>18,288</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	67,718	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>67,718</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

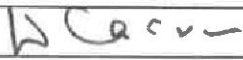
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	William Carver	26/7/21