



Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 01	Month 07	Year 2024	To	Day 30	Month 06	Year 2025

Section A

Reference and administration details

Charity name

Sunderland Lions Club CIO

Other names charity is known by

Registered charity number (if any)

1174385

Charity's principal address

South View

1 Seaburn Court

Sunderland

SR6 8EF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jacqueline Robson	President		Club Members
2	Michael Evans	Service Officer		Club Members
3	Peter Fielding	Fundraising Officer		Club Members
4	Philip Ewing	Treasurer		Club Members
5	Carolyn Ewing	Secretary		Club Members
6				
7				
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9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Jacqueline Robson	
Michael Evans	
Peter Fielding	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Philip Ewing		
Carolyn Ewing		

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO – Association model
Trustee selection methods (eg. appointed by, elected by)	Election by Club Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Member Club of Lions Clubs International

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales

1. promoting the principles of good citizenship;
2. encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
3. providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
4. encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high

- ethical standards in commerce, industry, professions, public works and private endeavours;
5. supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
 6. promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
 7. promoting volunteering;
 8. the relief of poverty and the relief of those in need, in particular by providing humanitarian aid and disaster relief
 9. the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
 10. promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

Sunderland Lions Club provides grants to deserving causes within the Sunderland and district area, the Lions District and Multiple District and the Lions Clubs International Foundation (LCIF).

The club carries out a process of due diligence on each of the possible beneficiaries. In the main donations should be for the benefit of people in the Sunderland and district area, although this does not preclude donations to Lions Club Multiple District sponsored appeals and internationally through the Lions Clubs International Foundation (relief of poverty, responding to disaster relief or helping people with disabilities) thereby extending the public benefit overseas.

After due diligence, the club members vote on each donation

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Grantmaking - Priorities for Support

The number of applications that can be supported is, of necessity, limited to the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees grant-making policy, no restrictions are imposed on the purpose for which a grant may be made; thus, applications for support towards capital projects, other projects or core costs are considered;
- as there are numerous Lions Clubs in the UK, applications from the local 105N district are generally given a priority. Trustees also consider international funding requests referred to them by the Lions International organisation;
- candidates for support and/or grants are all considered on their own merits, following investigation by the Trustees. However, given that most of the available funds are raised within the local community, those candidates that are local are given special consideration. Using the former as a guiding principle the following are examples of areas adopted for support:

Local charities - youth groups, community groups, groups working with the elderly, residential and nursing homes

Youth and children's organisations - sport related groups, scouting and guiding, youth club activities, young people undertaking overseas assignments

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees), and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Below is the total of charitable awards made by the Club in the Financial Year ended 30th June 2025:

Youth – Lions Youth Programme	£ 72
First Responders -St John's	£ 220
Louie's Trust	£ 100
Happy Days Trip to Panto	£ 510
Martin House Hospice	£ 300
Mobility Trust re Scooter	£ 500
Uganda Orphanage	£ 200
Xmas Wish – St Aidan's Guides	£ 100
Hudson Road School	£ 100
Keep Active	£ 100
General – Southwick Food Bank -	£ 250
Furniture for new residents	£ 200
Connor Brown – Bleed Kits	£ 1,020
Firefighters Charity	£ 250
LCIF - Spanish Floods	£ 200
Ukraine Stoves	£ 250

	£ 4,372

Other than awards made to Lions Clubs' programmes the remainder are made to support local charities, individuals and local branches of national organisations.

The Club has continued an increase in activities following the difficulties facing everyone in recent years affecting most charitable operations. Traditional forms of fund raising are being affected by the ever growing trend to use electronic means of payment. This means that looking at fresh ways to generate income is an essential part of managing the Club to survive and flourish.

Section E

Financial review

Brief statement of the charity's policy on reserves

Sufficient funds are held to enable the Charity to remain in good standing with Lions Clubs International and for it to undertake the main fundraising activities planned by the Charity before committing to any contractual arrangements. Members are all volunteers therefore no employment costs need to be considered.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The annual Boxing Day Dip in the North Sea organised in association with Red Sky Foundation (another charity) and supported by Sunderland City Council and many others, alongside Santa's Sleigh and bucket collections at local retail parks provides the bulk of the Charities' income.

This has enabled us to assist in many local projects (see D above) and some further afield in support of LCIF in line with our objectives.

We are also building up our funds to enable us in part to set up PSA testing events in 2025-26

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J Robson	
Full name(s)	Jacqueline Robson	Philip Ewing
Position (eg Secretary, Chair, etc)	President	Treasurer
Date	18/8/2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Sunderland Lions Club

No (if any)
1174385

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/07/2024

Period end date
30/06/2025

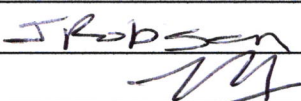
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,194	1,230	-	2,424	-
Fund Raising	8,469	466	-	8,935	-
Members	405	-	-	405	-
Gift Aid	1,357	-	-	1,357	-
Charter Lunch	-	411	-	411	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,425	2,107	-	13,532	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,425	2,107	-	13,532	-
A3 Payments					
Awards and Grants	4,372	-	-	4,372	-
Project Costs	329	115	-	444	-
Administration	156	-	-	156	-
Subscriptions	742	-	-	742	-
Miscellaneous	108	-	-	108	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,707	115	-	5,822	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,707	115	-	5,822	-
Net of receipts/(payments)	5,718	1,992	-	7,710	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,019	2,490	-	13,509	-
Cash funds this year end	16,737	4,482	-	21,219	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	8,719	-	-
	Bank Deposit Account	8,018	4,482	-
		-	-	-
	Total cash funds	16,737	4,482	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jacqueline Robson	18/8/2025
	Philip Ewing	18/8/2025