

SUNDERLAND LIONS CLUB

England & Wales · Charity number 1174385

Details

Status Registered

Legal form CIO

Company number [CE012036](#)

Registered 2017-08-25

Register [View on the Charity Commission register](#)

Contact

Address South View
1 Seaburn Court
Sunderland
SR6 8EF

Phone 01915292005

Email sunderlandlionsclub.secretary@gmail.com

Website e-clubhouse.org/sites/sunderland_uk

Activities

Objects: THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:3.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:3.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;3.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;3.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIANRELIGION SHALL NOT BE DEBATED BY MEMBERS;3.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;3.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATUREAND RESPONSIBLE INDIVIDUALS;3.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCEEDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THECONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;3.1.3 PROMOTING VOLUNTEERING;3.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;3.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;3.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR3.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: Promoting the principles of good citizenship; active interest in the civic, cultural, social and moral welfare of the local community; supporting youth to develop their skills, capacities and capabilities; promoting the Voluntary Sector for public benefit in the interests of social welfare for recreation; relief of poverty; relief internationally by providing humanitarian aid and disaster relief

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Malawi
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£13,532	£5,822	-	-
2024-06-30	£6,976	£3,477	-	-
2023-06-30	£6,698	£3,254	-	-
2022-06-30	£948	£1,836	-	-
2021-06-30	£1,292	£3,910	-	-

Trustees

Name	Role	Appointed
JACQUELINE ROBSON	Chair	2017-08-25
Carolyn Anne Ewing		2026-04-20
MICHAEL JOHN EVANS		2017-08-25
PETER JOHN FIELDING		2017-08-25
Philip Gordon Ewing		2024-07-08

SUNDERLAND LIONS CLUB

England & Wales - Charity number 1174385

Accounts



Trustees' Annual Report for the period

Period start date			Period end date				
From	Day	Month	Year	To	Day	Month	Year
	01	07	2024		30	06	2025

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

South View
1 Seaburn Court
Sunderland
SR6 8EF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jacqueline Robson	President		Club Members
2	Michael Evans	Service Officer		Club Members
3	Peter Fielding	Fundraising Officer		Club Members
4	Philip Ewing	Treasurer		Club Members
5	Carolyn Ewing	Secretary		Club Members
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17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Jacqueline Robson	
Michael Evans	
Peter Fielding	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Philip Ewing		
Carolyn Ewing		

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	CIO – Association model
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Election by Club Members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Member Club of Lions Clubs International

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales

1. promoting the principles of good citizenship;
2. encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
3. providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
4. encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high

ethical standards in commerce, industry, professions, public works and private endeavours;

5. supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
6. promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
7. promoting volunteering;
8. the relief of poverty and the relief of those in need, in particular by providing humanitarian aid and disaster relief
9. the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
10. promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or promoting community participation in healthy recreation.

Sunderland Lions Club provides grants to deserving causes within the Sunderland and district area, the Lions District and Multiple District and the Lions Clubs International Foundation (LCIF).

The club carries out a process of due diligence on each of the possible beneficiaries. In the main donations should be for the benefit of people in the Sunderland and district area, although this does not preclude donations to Lions Club Multiple District sponsored appeals and internationally through the Lions Clubs International Foundation (relief of poverty, responding to disaster relief or helping people with disabilities) thereby extending the public benefit overseas.

After due diligence, the club members vote on each donation

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Grantmaking - Priorities for Support

The number of applications that can be supported is, of necessity, limited to the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees grant-making policy, no restrictions are imposed on the purpose for which a grant may be made; thus, applications for support towards capital projects, other projects or core costs are considered;
- as there are numerous Lions Clubs in the UK, applications from the local 105N district are generally given a priority. Trustees also consider international funding requests referred to them by the Lions International organisation;
- candidates for support and/or grants are all considered on their own merits, following investigation by the Trustees. However, given that most of the available funds are raised within the local community, those candidates that are local are given special consideration. Using the former as a guiding principle the following are examples of areas adopted for support:

Local charities - youth groups, community groups, groups working with the elderly, residential and nursing homes

Youth and children's organisations - sport related groups, scouting and guiding, youth club activities, young people undertaking overseas assignments

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees), and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Below is the total of charitable awards made by the Club in the Financial Year ended 30th June 2025:

Youth – Lions Youth Programme	£	72
First Responders -St John's	£	220
Louie's Trust	£	100
Happy Days Trip to Panto	£	510
Martin House Hospice	£	300
Mobility Trust re Scooter	£	500
Uganda Orphanage	£	200
Xmas Wish – St Aidan's Guides	£	100
Hudson Road School	£	100
Keep Active	£	100
General – Southwick Food Bank -	£	250
Furniture for new residents	£	200
Connor Brown – Bleed Kits	£	1,020
Firefighters Charity	£	250
LCIF - Spanish Floods	£	200
Ukraine Stoves	£	250

		£ 4,372

Other than awards made to Lions Clubs' programmes the remainder are made to support local charities, individuals and local branches of national organisations.

The Club has continued an increase in activities following the difficulties facing everyone in recent years affecting most charitable operations. Traditional forms of fund raising are being affected by the ever growing trend to use electronic means of payment. This means that looking at fresh ways to generate income is an essential part of managing the Club to survive and flourish.

Section E

Financial review

Brief statement of the charity's policy on reserves

Sufficient funds are held to enable the Charity to remain in good standing with Lions Clubs International and for it to undertake the main fundraising activities planned by the Charity before committing to any contractual arrangements. Members are all volunteers therefore no employment costs need to be considered.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The annual Boxing Day Dip in the North Sea organised in association with Red Sky Foundation (another charity) and supported by Sunderland City Council and many others, alongside Santa's Sleigh and bucket collections at local retail parks provides the bulk of the Charities' income.

This has enabled us to assist in many local projects (see D above) and some further afield in support of LCIF in line with our objectives.

We are also building up our funds to enable us in part to set up PSA testing events in 2025-26

Section F

Other optional information

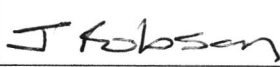

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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jacqueline Robson	Philip Ewing
Position (eg Secretary, Chair, etc)	President	Treasurer
Date	18/8/2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Sunderland Lions Club

No (if any)
1174385

CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2024	Period end date 30/06/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,194	1,230	-	2,424	-
Fund Raising	8,469	466	-	8,935	-
Members	405	-	-	405	-
Gift Aid	1,357	-	-	1,357	-
Charter Lunch	-	411	-	411	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,425	2,107	-	13,532	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,425	2,107	-	13,532	-
A3 Payments					
Awards and Grants	4,372	-	-	4,372	-
Project Costs	329	115	-	444	-
Administration	156	-	-	156	-
Subscriptions	742	-	-	742	-
Miscellaneous	108	-	-	108	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,707	115	-	5,822	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,707	115	-	5,822	-
Net of receipts/(payments)	5,718	1,992	-	7,710	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,019	2,490	-	13,509	-
Cash funds this year end	16,737	4,482	-	21,219	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	8,719	-	-
	Bank Deposit Account	8,018	4,482	-
		-	-	-
	Total cash funds	16,737	4,482	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

<p>Signature</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> </div>	<p>Print Name</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> Jacqueline Robson Philip Ewing </div>	<p>Date of approval</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> 18/8/2025 18/8/2025 </div>
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SUNDERLAND LIONS CLUB

England & Wales - Charity number 1174385

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	07	2023		30	06	2024

Section A

Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Evans	President		Club Members
2	Jacqueline Robson	Secretary		Club Members
3	James Nicol	Treasurer		Club Members
4	Peter Fielding	Fundraising Officer		Club Members
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Michael Evans	
Jacqueline Robson	

James Nicol	
Peter Fielding	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

CIO – Association model

Trustee selection methods
(eg. appointed by, elected by)

Elected by Club members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Lions Clubs International

Section C Objectives and activities

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Sunderland Lions Club provides grants to deserving causes within the Sunderland and district area, the Lions District and Multiple District and the Lions Clubs International Foundation.

The club carries out a process of due diligence on each of the possible beneficiaries, including assessing the worth of the beneficiary to the community. In the main donations should be for the benefit of people in the Sunderland and district area, although this does not preclude donations to Lions Club Multiple District sponsored appeals and internationally through the Lions Clubs International Foundation (relief of poverty, responding to disaster relief or helping people with disabilities) thereby extending the public benefit overseas.

After due diligence, the club members vote on each donation.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking - Priorities for Support

The number of applications that can be supported is, of necessity, limited to the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees grant-making policy, no restrictions are imposed on the purpose for which a grant may be made; thus, applications for support towards capital projects, other projects or core costs are considered;
- as there are numerous Lions Clubs in the UK, applications from the local 105NE district are generally given a priority. Trustees also consider international funding requests referred to them by the Lions International organisation;
- candidates for support and/or grants are all considered on their own merits, following investigation by the Trustees. However, given that most of the available funds are raised within the local community, those candidates that are local are given special consideration. Using the former as a guiding principle the following are examples of areas adopted for support:

Local charities - youth groups, community groups, groups working with the elderly, residential and nursing homes

Youth and children's organisations - sport related groups, scouting and

Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales

1. promoting the principles of good citizenship;
2. encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
3. providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
4. encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
5. supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
6. promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
7. promoting volunteering;
8. the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief
9. the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
10. promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
11. promoting community participation in healthy recreation.

guiding, youth club activities, young people undertaking overseas assignments

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees), and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Below is the total of charitable awards made by the Club in the Financial Year ended 30th June 2024

Christmas Wish Award		
	St Bedes Brownies	50.00
	Redby Childminders Group	100.00
	Family Support (2)	100.40
	Keep Active	100.00
	St Aidans Guides	<u>100.00</u>
Total for Christmas Wish		450.40
General		
	Firefighters Charity	<u>150.00</u>
Total for General		150.00
Young People		
	Dream Holidays	300.00
	Friends of Derwent Hill	600.00
	Lions Youth Programme	<u>66.00</u>
Total for Young People		966.00
Overall Total		<u>1566.40</u>

Other than awards made to Lions Clubs programmes the remainder are made to support local charities, individuals and local branches of national organisations.

The Club has begun a resurgence in activities following the difficulties, facing everyone, in recent years, affecting most charitable operations. Traditional forms of fund raising are being affected by the ever growing trend to use electronic means of payment. This means that looking at fresh ways to generate income is an essential part of managing the Club to survive and flourish.

Section E

Financial review

Brief statement of the charity's policy on reserves

Sufficient funds to enable the Charity to remain in good standing with Lions Clubs International for the current financial year. Sufficient funds to undertake the main fundraising activities planned by the Charity before committing to any contractual arrangements. Members are all volunteers and there are no employment costs to be considered.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The main source of funding has been an annual event – The Boxing Day Dip which is now the entrance fee for each participant. Due to Covid-19 restrictions in 2020 and 2021 this was cancelled with the subsequent effect on the Club's income. In December 2022 it was revived under a slightly different format and in partnership with another charity with invaluable support from Sunderland City Council and others.

See Section D

N/A

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>J Robson</i>	<i>P Fielding</i>
Full name(s)	Jacqueline Robson	Peter Fielding
Position (eg Secretary, Chair, etc)	Secretary until 30/06/2024 President from 01/07/2024	Fundraising and Membership Officer
Date	14/10/2024	



Receipts and payments accounts

For the period from	Period start date 01/07/2023	To	Period end date 30/06/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	1,750	-	1,750	200
Fund Raising	4,599	-	-	4,599	6,101
Members	627	-	-	627	397
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	5,226	1,750	-	6,976	6,698
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
	5,226	1,750	-	6,976	6,698
A3 Payments					
Awards & grants	1,116	450	-	1,566	948
Projects costs	12	810	-	822	1,696
Administration	283	-	-	283	134
Subscriptions	790	-	-	790	476
Members activities	-	-	-	-	-
Miscellaneous	16	-	-	16	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,217	1,260	-	3,477	3,254
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,217	1,260	-	3,477	3,254
Net of receipts/(payments)	3,009	490	-	3,499	3,444
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,010	2,000	-	10,010	6,566
Cash funds this year end	11,019	2,490	-	13,509	10,010

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Revenue cash	3,009	450	-
	Reserves	8,010	2,000	-
		-	-	-

Total cash funds

11,019

2,450

-

B2 Other monetary assets

Details	Unrestricted to nearest £	Restricted to nearest £	Endowment to nearest £
		-	-
		-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-


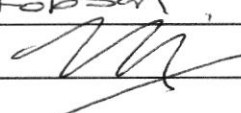
**B4 Assets retained for the
charity's own use**

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jacqueline Robson	14/10/2024
	Philip Ewing	14/10/2024

SUNDERLAND LIONS CLUB

England & Wales - Charity number 1174385

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	Day	Month	Year	To	Day	Month	Year
	01	07	2022		30	06	2023

Section A Reference and administration details

Charity name	Sunderland Lions Club CIO
Other names charity is known by	none
Registered charity number (if any)	1174385
Charity's principal address	15 Alice Street Sunderland Postcode SR2 7AL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Evans	Service Officer		Club Members
2	Jacqueline Robson	Secretary		Club Members
3	James Nicol	Treasurer		Club Members
4	Peter Fielding	Fundraising Officer		Club Members
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Michael Evans	
Jacqueline Robson	

James Nicol	
Peter Fielding	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO – Association model
Trustee selection methods (eg. appointed by, elected by)	Elected by Club members

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	Lions Clubs International

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales

1. promoting the principles of good citizenship;
2. encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
3. providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
4. encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
5. supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
6. promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
7. promoting volunteering;
8. the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief
9. the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
10. promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
11. promoting community participation in healthy recreation.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Sunderland Lions Club provides grants to deserving causes within the Sunderland and district area, the Lions District and Multiple District and the Lions Clubs International Foundation.

The club carries out a process of due diligence on each of the possible beneficiaries, including assessing the worth of the beneficiary to the community. In the main donations should be for the benefit of people in the Sunderland and district area, although this does not preclude donations to Lions Club Multiple District sponsored appeals and internationally through the Lions Clubs International Foundation (relief of poverty, responding to disaster relief or helping people with disabilities) thereby extending the public benefit overseas.

After due diligence, the club members vote on each donation.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking - Priorities for Support

The number of applications that can be supported is, of necessity, limited to the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees grant-making policy, no restrictions are imposed on the purpose for which a grant may be made; thus, applications for support towards capital projects, other projects or core costs are considered;
- as there are numerous Lions Clubs in the UK, applications from the local 105NE district are generally given a priority. Trustees also consider international funding requests referred to them by the Lions International organisation;
- candidates for support and/or grants are all considered on their own merits, following investigation by the Trustees. However, given that most of the available funds are raised within the local community, those candidates that are local are given special consideration. Using the former as a guiding principle the following are examples of areas adopted for support:

Local charities - youth groups, community groups, groups working with the elderly, residential and nursing homes

Youth and children's organisations - sport related groups, scouting and

guiding, youth club activities, young people undertaking overseas assignments

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees), and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

It has to be noted again that due to the Covid-19 pandemic nearly all activities and fundraising efforts for most of the financial year have been drastically curtailed.

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees) and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

It has to be noted again that due to the Covid-19 pandemic nearly all activities and fundraising efforts for most of the financial year have been drastically curtailed.

Section E Financial review

Brief statement of the charity's policy on reserves

Sufficient funds to enable the Charity to remain in good standing with Lions Clubs International for the current financial year. Sufficient funds to undertake the main fundraising activities planned by the Charity before committing to any contractual arrangements. Members are all volunteers and there are no employment costs to be considered.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The main source of funding has been an annual event – The Boxing Day Dip which is now the entrance fee for each participant. Due to Covid-19 restrictions in 2020 and 2021 this was cancelled with the subsequent effect on the Club's income. In December 2022 it was revived under a slightly different format and in partnership with another charity with invaluable support from Sunderland City Council and others.

See Section D


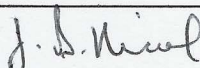
N/A

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Jacqueline Robson	James Nicol
Position (eg Secretary, Chair, etc)	Secretary	Treasurer
Date	10 th October 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Sunderland Lions Club CIO

No (if any)
1174385

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/07/2022		30/06/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	200	-	200	556
Fund Raising	6,101	-	-	6,101	30
Members	397	-	-	397	362
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	6,498	200	-	6,698	948
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	6,498	200	-	6,698	948
A3 Payments					
Awards & Grants	340	608	-	948	903
Projects Costs	-	1,696	-	1,696	327
Administration	134	-	-	134	128
Subscriptions	476	-	-	476	479
Members Activities	-	-	-	-	-
Miscellaneous	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	950	2,304	-	3,254	1,837
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	950	2,304	-	3,254	1,837
Net of receipts/(payments)	5,548	- 2,104	-	3,444	- 889
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	5,548	- 2,104	-	3,444	- 889

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Revenue Cash	3,444	2,000	-
	Reserves	4,566	-	-
		-	-	-
	Total cash funds	8,010	2,000	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

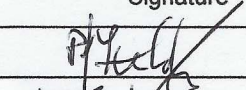
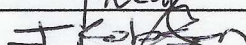
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Peter Fielding	09/10/2023
	Jacqueline Robson	09/10/2023

SUNDERLAND LIONS CLUB

England & Wales - Charity number 1174385

Accounts

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	07	2021		30	06	2022

Section A Reference and administration details

Charity name	Sunderland Lions Club
Other names charity is known by	none
Registered charity number (if any)	1174385
Charity's principal address	15 Alice Street
	Sunderland
	Postcode SR2 7AL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Evans	Service Officer		Club Members
2	Jacqueline Robson	Secretary		Club Members
3	James Nicol	Treasurer		Club Members
4	Peter Fielding	Fundraising Officer		Club Members
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Michael Evans	
Jacqueline Robson	
James Nicol	

Peter Fielding

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. Trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. by resolution of trustees)</small>	CIO – Association model
Trustee selection methods <small>(eg. by ballot or election)</small>	Elected by Club members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Lions Clubs International

The Objects of the Club are such purposes as are exclusively charitable in England & Wales

1. promoting the principles of good citizenship;
2. encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
3. providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
4. encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
5. supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
6. promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
7. promoting volunteering;
8. the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief
9. the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
10. promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
11. promoting community participation in healthy recreation.

Summary of the objects of the charity set out in its governing document

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Sunderland Lions Club provides grants to deserving causes within the Sunderland and district area, the Lions District and Multiple District and the Lions Clubs International Foundation.

The club carries out a process of due diligence on each of the possible beneficiaries, including assessing the worth of the beneficiary to the community. In the main donations should be for the benefit of people in the Sunderland and district area, although this does not preclude donations to Lions Club Multiple District sponsored appeals and internationally through the Lions Clubs International Foundation (relief of poverty, responding to disaster relief or helping people with disabilities) thereby extending the public benefit overseas.

After due diligence, the club members vote on each donation.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking - Priorities for Support

The number of applications that can be supported is, of necessity, limited to the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees grant-making policy, no restrictions are imposed on the purpose for which a grant may be made; thus, applications for support towards capital projects, other projects or core costs are considered;
- as there are numerous Lions Clubs in the UK, applications from the local 105NE district are generally given a priority. Trustees also consider international funding requests referred to them by the Lions International organisation;
- candidates for support and/or grants are all considered on their own merits, following investigation by the Trustees. However, given that most of the available funds are raised within the local community, those candidates that are local are given special consideration. Using the former as a guiding principle the following are examples of areas adopted for support:

Local charities - youth groups, community groups, groups working with the elderly, residential and nursing homes

Youth and children's organisations - sport related groups, scouting and guiding, youth club activities, young people undertaking overseas

assignments

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees), and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

It has to be noted again that due to the Covid-19 pandemic nearly all activities and fundraising efforts for most of the financial year have been drastically curtailed.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Below is the total of charitable awards made by the Club in the Financial Year ended 30th June 2021

Christmas Wish Award		
	Minster Christmas Tree Appeal	50.00
	St Aidan's Guides	<u>100.00</u>
Total Christmas Wish Award		150.00
General		
	Toys for GNCH	95.50
	Lions Youth Programme	62.00
	Lions Spectacles Sight Programme	184.50
	MiaB for distribution	150.00
	Swimming Sponsorship – R Harrison	150.00
	Disaster Emergency Fund - Ukraine	<u>100.00</u>
Total General		742.00
LCIF		
	Ukraine	159.50
	Ukraine	<u>236.00</u>
Total LCIF		395.00
Overall Total		<u><u>1,287.00</u></u>

Other than awards made to Lions Clubs International Foundation (LCIF) the remainder are made to support local charities, individuals and local branches of national organisations.

Restrictions due to Covid-19 have seriously impinged upon fundraising activities and possibilities to engage with members of the community, making the contribution of the Club to the community very disappointing.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Sufficient funds to enable the Charity to remain in good standing with Lions Clubs International for the current financial year. Sufficient funds to undertake the main fundraising activities planned by the Charity before committing to any contractual arrangements. Members are all volunteers and there are no employment costs to be considered.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The main source of funding has been an annual event – The Boxing Day Dip which is now the entrance fee for each participant. Due to Covid-19 restrictions in 2020 this was cancelled with the subsequent effect on the Club's income.

See Section D

N/A

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		<i>J. Robson</i>
Full name(s)	Jacqueline Robson	James Nicol
Position (eg Secretary, Chair, etc)	Secretary <i>J Robson</i>	Treasurer
Date	17 th April 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Sunderland Lions Club

No (if any)
1174385

CC16a

Receipts and payments accounts

For the period from **01/07/2021** To **30/06/2022**

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	£ 556	-	556	773
Fund Raising	-	£ 30	-	30	-
Members	362	-	-	362	518
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	362	586	-	948	1,292
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	362	586	-	948	1,292
A3 Payments					
Awards & Grants	903	-	-	903	2,132
Project Cost	-	327	-	327	1,020
Administration	-	128	-	128	60
Subscriptions	-	479	-	479	698
Members Activities	-	-	-	-	-
Miscellaneous	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	903	933	-	1,836	3,910
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	903	933	-	1,836	3,910
Net of receipts/(payments)	- 541	- 347	-	- 889	- 2,618
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 541	- 347	-	- 889	- 2,618

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Revenue cash	2,925	-	-
	Reserves	3,641	-	-
		-	-	-
	Total cash funds	6,566	-	-

I agree balances with receipts and payments account(s)

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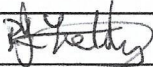
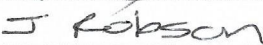
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Peter Fielding	17/04/2023
	Jacqueline Robson	17/04/2023

SUNDERLAND LIONS CLUB

England & Wales - Charity number 1174385

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 07	Year 2020		Day 30	Month 06	Year 2021

Section A Reference and administration details

Charity name

Sunderland Lions Club

Other names charity is known by

none

Registered charity number (if any)

1174385

Charity's principal address

15 Alice Street
Sunderland

Postcode SR2 7AL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Evans	Service Officer		Club Members
2	Jacqueline Robson	Secretary		Club Members
3	James Nicol	Treasurer		Club Members
4	Peter Fielding	Fundraising Officer		Club Members
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Michael Evans	
Jacqueline Robson	
James Nicol	

Peter Fielding

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	CIO – Association model
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Elected by Club members

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Lions Clubs International

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<p>The Objects of the Club are such purposes as are exclusively charitable in England & Wales</p> <ol style="list-style-type: none">1. promoting the principles of good citizenship;2. encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;3. providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;

4. encouraging service-minded people to serve their community without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;
5. supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;
6. promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;
7. promoting volunteering;
8. the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief
9. the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;
10. promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or
11. promoting community participation in healthy recreation.

Sunderland Lions Club provides grants to deserving causes within the Sunderland and district area, the Lions District and Multiple District and the Lions Clubs International Foundation.

The club carries out a process of due diligence on each of the possible beneficiaries, including assessing the worth of the beneficiary to the community. In the main donations should be for the benefit of people in the Sunderland and district area, although this does not preclude donations to Lions Club Multiple District sponsored appeals and internationally through the Lions Clubs International Foundation (relief of poverty, responding to disaster relief or helping people with disabilities) thereby extending the public benefit overseas.

After due diligence, the club members vote on each donation.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Grantmaking - Priorities for Support

The number of applications that can be supported is, of necessity, limited to the amount of funds available for distribution in any one year. The Trustees have determined that the priorities for funding will be:

- subject to other elements of the Trustees grant-making policy, no restrictions are imposed on the purpose for which a grant may be made; thus, applications for support towards capital projects, other projects or core costs are considered;
- as there are numerous Lions Clubs in the UK, applications from the local 105NE district are generally given a priority. Trustees also consider international funding requests referred to them by the Lions International organisation;
- candidates for support and/or grants are all considered on their own merits, following investigation by the Trustees. However, given that most of the available funds are raised within the local community, those candidates that are local are given special consideration. Using the former as a guiding principle the following are examples of areas adopted for support:

Local charities - youth groups, community groups, groups working with the elderly, residential and nursing homes

Youth and children's organisations - sport related groups, scouting and guiding, youth club activities, young people undertaking overseas assignments

Community facilities – aid for disadvantaged, elderly, homeless individuals and families, village hall projects, Sunderland in Bloom initiatives and other community projects.

The above priorities in this policy will be reviewed every year when a budget is compiled (or more often if deemed appropriate by the Trustees), and may be changed in accordance with the Trustees' view of the most effective application of available funds at any point in time.

It has to be noted that due to the Covid19 pandemic nearly all activities and fundraising efforts in the latter part of the financial year have been drastically curtailed.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Below is the total of charitable awards made by the Club in the Financial Year ended 30th June 2021

Christmas Wish Award		
	Christmas hampers	<u>950.00</u>
Total Christmas Wish Award		950.00
General		
	Sunderland Minster	200.00
	Malawi School & University fees	1,020.00
	Alzheimer's Society	200.00
	Centrepoint	100.00
	Contribution to Special Buggy	119.00
	Oasis Aquila Housing	100.00
	PTSD Resolution Ltd	300.00
	Patterdale MRT	100.00
Total General		<u>1,839.00</u>
LCIF		
	Lebanon disaster	250.00
	India Appeal	<u>100.00</u>
Total LCIF		350.00
Overall Total		<u><u>3,139.00</u></u>

Other than awards made to Lions Clubs International Foundation (LCIF) the remainder are made to support local charities, individuals and local branches of national organisations.

Section E

Financial review

Brief statement of the charity's policy on reserves

Sufficient funds to enable the Charity to remain in good standing with Lions Clubs International for the current financial year. Sufficient funds to undertake the main fundraising activities planned by the Charity before committing to any contractual arrangements. Members are all volunteers and there are no employment costs to be considered.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The main source of funding has been an annual event – The Boxing Day Dip which is now the entrance fee for each participant. Due to Covid-19 restrictions in 2020 this was cancelled with the subsequent effect on the Club's income.

See Section D

N/A

Section F

Other optional information

Empty box for other optional information.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>J Robson</i>	<i>J. S Nicol</i>
Full name(s)	Jacqueline Robson	James Nicol
Position (eg Secretary, Chair, etc)	Secretary	Treasurer

Date 28th April 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Sunderland Lions Club	No (if any) 1174385
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CC16a

Receipts and payments accounts

DRAFT

For the period from	Period start date 01/07/2020	To	Period end date 30/06/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	273	500	-	773	540
Fund Raising	-	-	-	-	8,460
Members	518	-	-	518	2,503
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	792	500	-	1,292	11,503
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	792	500	-	1,292	11,503
A3 Payments					
Awards & Grants	832	1,300	-	2,132	5,558
Project Cost	-	1,020	-	1,020	2,929
Administration	-	60	-	60	40
Subscriptions	-	698	-	698	998
Members Activities	-	-	-	-	1,586
Miscellaneous	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	832	3,078	-	3,910	11,111
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	832	3,078	-	3,910	11,111
Net of receipts/(payments)	- 41	- 2,578	-	- 2,618	392
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 41	- 2,578	-	- 2,618	392

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Revenue cash	3,201	- 3,895	-
	Reserves	8,149	-	-
		-	-	-
	Total cash funds	11,350	- 3,895	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Peter Fielding	28/04/2022
	Jacqueline Robson	28/04/2022