

Reference and administration details

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TEMPERANCE HOUSE

LANGDON LANE

RADWAY

WARWICKSHIRE

Postcode

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Trustee Name

office (if any)

Dates acted if not for whole year

Name of person (or body) entitled to appoint trustee (if any)	Name of person (or body) to be appointed	Name of person (or body) to be appointed	Name of person (or body) to be appointed

MICHELLE JOHNSON

CAROLE GUY

QDNK Gu7

LILIAN TOWNSEND

KATH MCDOWELL

SALLY MORRIS

17	10	21	—	PRESENT
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17 | 10 | 21 — PRESENT

Names of the trustees for the charity, if any (for example, any custodian trustees)	
Name	

Name

Dates acted if not for whole year

Section A

Reference and administration details (continued)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address
ACCOUNTANT	MICHAEL JOHNSON	TOMEXANCE HOUSE LANGDON LANE. RADWAY WARWICKSHIRE CV35 0UQ

Name of chief executive or names of senior staff members (optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg trust deed, constitution)

CONSTITUTION

How the charity is constituted
(eg trust, association, company)

COMPANY

Trustee selection methods
(eg appointed by, elected by)

APPOINTED BY 2 TRUSTEES.

Additional governance issues (optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

RISK ASSESSMENTS UPDATED
H&S POLICY UPDATED
PUBLIC LIABILITY INSURANCE
RENEWED.
EMPLOYERS LIABILITY INSURANCE
RENEWED.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

HEALTH ISSUES + HARMONY FOR HORSES + HORSES. RESCUE, REHABILITATION FOR EQUINES + EARLY BREEDING HELP CHILDREN + ADULTS WITH ANXIETY STRESS, AUTISM ADHD + MENTAL HEALTH ISSUES + DISORDERS.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

OUR TRUSTEES, STAFF + VOLUNTEERS ARE ALL DEDICATED TO PROVIDE A GOOD HOME FOR OUR HORSES + PONIES + ENSURE OUR CLIENTS HAVE A GOOD EXPERIENCE WHEN VISITING THE EQUINES. WE AIM TO HELP ALL AGES WITH QUALIFIED COACHES + MENTORS.

Additional details of objectives and activities (optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

STILL PARTIALLY AFFECTED BY COVID RESTRICTIONS + ADVICE BUT HAVE BEEN ABLE TO DO INDIVIDUAL SESSIONS + SESSIONS WITH MENTOR IN THE SAME BUBBLE. TRAINING OF STAFF, VOLUNTEERS + MENTORS HAS CONTINUED AS COVID ALLOWS.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

AS COVID RESTRICTIONS WERE EASED SLOWLY CLIENTS ARE RE-BOOKING SESSIONS BUT ONLY PRIVATE OR SEMI-PRIVATE. THE EXHIBIT AREA HAS BEEN PLACED ON CONSERVATION GRAZING ON WALK TO CONTINUE BREEDING PROGRAMME.

WE ARE PLEASED TO ANNOUNCE THE APPOINTMENT OF TWO NEW TRUSTEES - SALLY MORRIS + KATH MCDOWELL WHO HAVE BEEN VOLUNTEERS FOR A FEW YEARS. OUR GROOM HAS CONTINUED WITH HORSE HANDLING + MENTOR TRAINING.

AND WE ARE VERY HAPPY THAT TWO TRUSTEES HAVE GAINED 2 CERTIFICATES + A DIPLOMA AT HORSE HAVEN UIC AS EFL COACHES.

March 2012

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Additional details of objectives and activities (optional information)

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- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

UPWARDS + HARKONT FOR HUMAN EQUINES + EARL BREWED FOR CHILDREN + ADULTS WITH ANXIETY STRESS, AUTISM ADHD + MENTAL HEALTH ISSUES + DISORDERS.

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Section E

Financial review

Brief statement of the charity's policy on reserves

IF ANY FUNDS REMAIN AT THE END OF THE YEAR THE TRUSTEES WILL DISCUSS IT USE OF CARRY OVER TO NEXT YEAR'S ACTIVITIES + SESSIONS.

Details of any funds materially in deficit

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

WE HAVE AGAIN BEEN GRANTED LOTTERY FUNDING FOR OUR NEWEST PROJECTS POST COVID + ARE RECEIVING DONATIONS FROM OUR SHARE/LOAN SCHEME.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

C. J. Grey

Full name(s)

CHARLE ANITA GREY

Position (eg Secretary, Chair, etc)

CHAIR

Date

D D M M Y Y

30/05/2023

March 20

S. H. CENTRE

YEAR 5

INCOME

EXPENSES

JAN 22	C/FWD	3175 -	JAN 22	C/FWD	3564 -
<u>SHARES.</u>					
J. SUMMERSBEE	100 -		LOCK RENT.	1000 -	MAY 22
K. McDOWELL	150 -		INSURANCE	54 97	
S. MORRIS	150 -		GROOMS.	65 -	
C. GREEN	150 -				
S. MARTIN-ALLON	150 -				
S. BOLL	150 -				
(850 -)		4025 -			4684 82
<u>SHARES.</u>					
FEB 22			FEB 22	LOCK - RENT	1000 -
J. SUMMERSBEE	100 -		INSURANCE	54 97	JUN 22
K. McDOWELL	150 -		TRAINING		
S. MORRIS	150 -		H. WATCBANK	50 -	
S. MARTIN-ALLON	150 -				
C. GREEN	150 -				
S. BOLL	150 -				
(850 -)		4875 -			5789 85
<u>SHARES.</u>					
MAR 22			MAR 22	LOCK	1000 -
J. SUMMERSBEE	100 -		GROOM (HARRIS)	250 -	
K. McDOWELL	150 -		A. HARRIS (HAY)	250 -	JUN 22
S. MORRIS	150 -		INSURANCE	54 97	
S. MARTIN-ALLON	150 -				
C. GREEN	150 -				
S. BOLL	150 -				
(850 -)		5725 -			7344 82
<u>SHARES.</u>					
APR 22			APR	LOCK	1000 -
J. SUMMERSBEE	100 -		INSURANCE	54 97	
K. McDOWELL	150 -		A. HARRIS (HAY)	1000 -	
S. MORRIS	150 -				
S. MARTIN-ALLON	150 -				
C. GREEN	150 -				
(700 -)		6425 -			9399 79
C/FWD 6425 -			C/FWD 9399 79		

INCOME

	B/FWD	
JUL 22	17,975 -	
SHARES:		
JULIE	100 -	
KATH	150 -	
SALLY	150 -	
SARAH	150 -	
CHARLOTTE	150 -	
VIKI	100 -	
	(800 -)	18,775 -

EXPENSES

B/FWD	
14,579 70	
	AUG 22
RENT	
D. S-RYLAND	450 -
STEVE	260 -
TRAINING-(HELEN)	60 -
GROOM	100 -
INSURANCE	54-97
	15,504 67

SEP 22 SHARES:

KATH	150 -
SALLY	150 -
SARAH	150 -
CHARLOTTE	150 -
VIKI	100 -
	(700 -) 19,475 -

SEP 22	RENT STEVE	1250 -
	BROWN	
	HARRISON	
	INSURANCE	54-97
	GROOM	200 -
	HAY	500 -

17,509-64

28/9 A. BROWN HAY

1,900 -

19,409-64

INCOME

CENTRE

YEAR (5)

C/FWD

6,425 -

EXPENSES.

C/FWD

9,399-79

MAY 22

GRANT (Lottery)

9,250 -

MAY 22

SHARES

JULIE

100 -

SALLY

150 -

KATH

150 -

SARAH

150 -

CHARLOTTE

150 -

(700 -)

16,375 -

RENT (BRANDON)

850 -

INSURANCE

54-97

HELEN (TRAINING)

100 -

A. HAMOS (HRS)

500 -

10,904-76

JUNE 22

SHARES

JULIE

100 -

KATH

150 -

SALLY

150 -

SARAH

150 -

CHARLOTTE

150 -

(700 -)

17,075 -

JUNE 22 RENT

BRANDON

600 -

D. S-RYLAND

450 -

INSURANCE

54-97

GROOM

120 -

18,139-73

JULY 22

SHARES

JULIE

100 -

KATH

150 -

SALLY

150 -

SARAH

150 -

CHARLOTTE

150 -

SAMMIE

100 -

VICKI

100 -

(900 -)

17,975 -

JULY. RENT.

D. S-RYLAND

450 -

JULIE

250 -

STEVE

260 -

INSURANCE

54-97

HANNAH

200 -

TRAINING

100 -

HELEN WALKER

85 -

HORSE HAYERS

DIPLOMA FEES

1050 -

14,579-70

C/FWD

17,975 -

C/FWD

14,579-70