

Tiger Bay and the World

England & Wales · Charity number 1174349

Details

Other names	THE HERITAGE & CULTURAL EXCHANGE
Status	Registered
Legal form	CIO
Registered	2017-08-23
Register	View on the Charity Commission register

Contact

Address Butetown Community Centre
Loudoun Square
Cardiff
CF10 5JA

Phone 07966185537

Email info@tigerbay.org.uk

Website www.tigerbay.org.uk

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE HISTORY AND HERITAGE OF WALES, IN PARTICULAR IN THE SOCIAL, CULTURAL AND ECONOMIC HISTORY OF CARDIFF DOCKLANDS AND THE SURROUNDING AREA IN PARTICULAR BUT NOT EXCLUSIVELY BY PROVIDING AN EDUCATIONAL RESOURCE OF HISTORICAL MATERIAL ON THE HISTORY AND HERITAGE OF THE AREA AND CREATING OPPORTUNITIES FOR PEOPLE TO LEARN ABOUT THE HISTORY AND HERITAGE OF THE AREA.

Activities: 1.Exhibit historical information and local cultural photographs,films and oral history which depicts the industrial development and multi-ethnic population of Cardiff2.Work in partnership with other organisations across Cardiff and more widely Wales to encourage inclusion of immigrants and migrants. 3.Develop and deliver educational programmes for schools and adult groups.

Classification

- **How:** Provides Advocacy/advice/information
- **What:** Arts/culture/heritage/science, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** The General Public/mankind

Geography

- Throughout Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£18,133	£27,956	-	-
2024-03-31	£70,992	£54,837	-	-
2023-03-31	£33,625	£93,381	-	-
2022-03-31	£104,041	£17,438	-	-
2021-03-31	£29,984	£14,496	-	-

Trustees

Name	Role	Appointed
Gaynor Antoinette Legall	Chair	2017-08-23
Dr Linda Mitchell		2021-11-30
Jeremy Grant Rees		2021-11-30
Rebecca Eversley		2021-11-30
Susan Edwards		2021-11-30
Trevor Godbold		2017-08-23

Tiger Bay and the World

England & Wales - Charity number 1174349

Accounts



Trustees' Annual Report for the period

From April To 31 March 2025

Charity name: Tiger Bay and the World

Charity registration number: 1174349

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Wales, in particular in the social, cultural and economic history of Cardiff docklands and the surrounding area in particular but not exclusively by providing an educational resource of historical material on the history and heritage of the area and creating opportunities for people to learn about the history and heritage of the area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The main focus of our work has been the projects contained in the grant from NHLF namely Religion and Welfare in Butetown from the 1940's to 1960's and forgotten sporting icons.</p> <p>Volunteers, led by one of our trustees have gathered a large amount of information which we now have to develop into useable formats suitable for use in Schools. This work has brought us into closer contacts with local groups and clubs where we are always met with enthusiasm and interest.</p> <p>We have presented our work and the history of Tiger Bay to a range of organisations, local and national. Tiger Bay and the World [TBW] are part of a UK wide network focussing on Black history from a local perspective</p> <p>Together with Butetown Community Centre we hosted a delegation of people from Birmingham Alabama USA, where links</p>

		<p>between Alabama and Wales were rekindled. Amongst the many events the chair of trustees presented our work at the launch of Wales Black History 365 and at a Jaz in the Bay celebration the diseased singers from the old Tiger Bay.</p> <p>Schools' engagement continues and has expanded to include a Comprehensive school in Cardiff. TBW has developed a good working relationship with DARPL – Diversity and Anti Racism Professional Learning, who are helping us develop parts of collection into teaching materials.</p> <p>The targeting of underrepresented groups to include those with Protected Characteristics, for volunteers is continuing slowly but steadily. With the employment of a Community Engagement worker, this work has gathered momentum and numbers have increased</p> <p>We have run a number of volunteer days, where they were able to taed part in activities connected to our work. Volunteers were involved in an all day workshop where they interviewed and filmed elders from the community.</p> <p>In fulfilling its duties to meet the public benefit we have developed productive partnerships. Key amongst them are the partnerships with Glamorgan Archives and Cardiff Museum as well as local groups.</p> <p>We have also developed a good relationship with Cardiff University School of Journalism, where our volunteers were involved in developing an exhibition of photographs</p> <p>We are part of a Welsh History Forum shaping the development of showcasing Welsh History</p> <p>Community involvement and giving back is an integral part of HCE's work.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity	Para 1.18	The Heritage & Cultural Exchange has regard to the guidance issued by the Charity Commission on public benefit by:

Commission on public benefit		<ul style="list-style-type: none"> • Prioritising the protection and storage of archival materials to ensure future use. • Publicising the fact of their existence at local events and encouraging local participation • Valuing and working purposefully with volunteers
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We are not in a position to make grants
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>Volunteers play a critical role in the organisation without them we would not be able to achieve as much as we have.</p> <p>A dedicated group of volunteers have attended Glamorgan Archive where they have almost completed the tasks of cataloguing our collection.</p> <p>Other older volunteers help us identify individuals in old photographs and are always willing to be interviewed for exhibitions and TV programmes.</p> <p>Trustees and members of the steering committee give a lots of time and energy, keeping the organisation on track towards its programme of work and providing sound professional guidance.</p>

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>HCE continues to inform the public about the history of Tiger Bay and its legacy of community cohesion. It does this via its website and FaceBook pages and through speaking engagements across Wales including those organised by Llafur: the Welsh People's History Society and has worked with various media outlets on productions, providing images or/and commentary.</p> <p>Work with schools is continuing and expanding and a good relationship DARPL [Diversity and Professional learning has given guidance on how to prepare teaching material</p> <p>Further work to develop a touchscreen display for historic building in Cardiff Docks has resulted in a touchscreen display developed for the Harbour Authority.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We continue to submit funding applications whenever the scheme is applicable to TBW but to date we have been unsuccessful

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present, we are not in a position to hold reserves
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is at present not in a position to generate all its own funding requirements and is reliant of grant income. A fundraising strategy is being followed but applications have been unsuccessful.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The majority of funding to date has come from National Lottery Heritage Fund.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Lower than expected volunteer recruitment Conflicting time scales for work completion & Too many requests for HCE involvement Insufficient finance to deliver full programme of work. Insufficient specialist/technical/digital knowledge in place

Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election to post by exiting trustees and from recommendations.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Tiger Bay and the World follow the guidance provided by the WCVA in terms of the recruitment and support needs of trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	In addition to the Trustees, Tiger Bay and the World has a steering committee including individuals with expertise and knowledge in the areas relevant the performance of the organisation.
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	Tiger Bay and the World
Other name the charity uses	Previously The Heritage & Cultural Exchange
Registered charity number	1174349
Charity's principal address	Butetown Community Centre Loudoun Square Cardiff CF10 5JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gaynor Antoinette Legall	Chair		
2	Trevor Godbold	Treasurer		
3	Rebecca Eversley			
4	Susan Edwards			
5	Chantelle Houghton			
6	Barbara Street			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

--	--

Position (eg Secretary,
Chair, etc)

--	--

Date

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Receipts and payments accounts

For the period
from

Period start date
1 April 2024

To

Period end date
31 March 2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	6,746			6,746	160
Images/talks/schools	3,475			3,475	
NLW				-	995
Cash Sales				-	
HLF Grant				-	49,000
Other Grants	2,903			2,903	
Univ Wales	3,784			3,784	3,110
Interest	1,225			1,225	1,154
Rugby				-	14,573
Cdf Bay Heritage screens				-	2,000
Sub total (Gross income for AR)	18,133	-	-	18,133	70,992
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,133	-	-	18,133	70,992
A3 Payments					
NLW				-	795
Rent + Rates	5621	1874		7,495	6317
Stationery	101	34		135	341
Website	238	79		317	197
Broadband	266	104		370	270
Cloud Storage		518		518	
Software	240			240	98
Accounting		211		211	100
Misc	536			536	519
Bank Charges	53	18		71	142
Equipment				-	342
Repairs & Renewals				-	48
Rugby Codebreakers				-	37112
Consultants	2,700	11600		14,300	7394
Un Wales	1,892			1,892	
Insurance	166	55		221	189
Sub total	11,813	14,493	-	26,306	53,864
A4 Asset and investment purchases, (see table)					
COMPUTER printer	1,650		-	1,650	973
Audio	-		-	-	
Sub total	1,650	-	-	1,650	973
Total payments	13,463	14,493	-	27,956	8,367
Net of receipts/(payments)	4,670	- 14,493	-	- 9,823	62,625
A5 Transfers between funds					
A6 Cash funds last year end	11,042	46,827	-	57,869	101,470
Cash funds this year end	15,712	32,334	-	48,046	41,714

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Unity Trust Bank - current	8,029		
	Unity Trust Bank - savings	7,681	32,334	
	Paypal	2		
		15,712	32,334	-
	Total cash funds	OK	OK	OK

(agree balances with receipts and payments account(s))

B2 Other monetary assets	Details	Unrestricted to nearest £	Restricted to nearest £	Restricted to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Cost (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Cost (optional)
	2 x Laptops	Unrestricted		470
	Brother MFC-J6930W	Restricted		200
	5 x Computers	Restricted		893
	Brother DCP-J572DW	Restricted		80
	Audio	Restricted		290
	2 x MacBooks	Restricted		2,722
	PC & monitor	Unrestricted	-	488
	2 xpc	Restricted		1,308
	2 x monitor	Restricted		342
			-	-

B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	Amount due (optional)
	Univ Wales	unrestricted	1,892	-
	Reclaim Hosting	unrestricted	47	-
			-	-
			-	-
			-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
#VALUE!	Trevor Godbold
	Treasurer

Tiger Bay and the World

England & Wales - Charity number 1174349

Accounts



Trustees' Annual Report for the period

From 1 April 2023

To 31 March 2024

Charity name: The Heritage & Cultural Exchange

Charity registration number: 1174349

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Wales, in particular in the social, cultural and economic history of Cardiff docklands and the surrounding area in particular but not exclusively by providing an educational resource of historical material on the history and heritage of the area and creating opportunities for people to learn about the history and heritage of the area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Progress continues in the sorting and recording i.e. cataloguing of the collection. The online archive has proved successful with the public. Indexing to the Glamorgan Archive data base continues at a slow pace. Whilst almost all of the collection has been digitised we continue to receive new contributions from the public, which needs to be digitised

and as we catalogue we unearth material that also needs to be digitised.

Currently a focus on the oral history tapes, summarising and using, has shown the poor quality of sound on some of them. Methods to improve the sound and allow fuller public access are being sought.

In fulfilling its duties to meet the public benefit we have developed productive partnerships. With Glamorgan Archives, Cardiff University school of journalism, and Cardiff Museum. We have recently developed a working partnership with the Royal British Legion and DARPL [Diversity and Anti Racist Professional Learning} an initiative from the Welsh government.

We have conducted a series of visits to schools where we have presented information on the history of Tiger Bay and had productive discussions with the pupils and teachers.

HCE were invited to the 25th anniversary celebrations of devolution held at the Senedd.

We hosted a delegation from Birmingham, Alabama, USA.

Conducted a “walk & talk” learning experience with a group of educationalists from New Zealand.

Hosted a conference Black History from Local Perspectives where delegates came from across the UK.

Used our archival material to give historical background to a Jazz festival held at the Wales Millennium Centre.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Heritage & Cultural Exchange has regard to the guidance issued by the Charity Commission on public benefit by:</p> <ul style="list-style-type: none"> • Prioritising the protection and storage of archival materials to ensure future use. • Prioritising our work with schools and the development of teaching materials • Publicising the fact of their existence at local events and encouraging local participation

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We are not in a position to make grants
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers play a critical role in the organisation. Trustees and members of the steering committee give a lot of time and energy. Our volunteers have been involved in a range of activities, including with

		other organisations, sharing their knowledge of Tiger Bay.
Other		Volunteers also play a vital role in supporting the reputation of HCE and spreading, via word of mouth, activities and events.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Projects during the year included</p> <p>Producing and exhibition for the Pier Head Building – a prestigious building in Cardiff Bay.</p> <p>Producing and publishing 5 podcasts.</p> <p>Organising and hosting visitors from the USA and New Zealand.</p> <p>Giving presentations to a range of organisations including, Manchester University, the University of Bangor</p> <p>Hosted a conference Black History from Local Perspectives where delegates came from across the UK.</p> <p>Used our archival material to give historical context and background to a range of events including TV programmes and a Jazz festival held at the Millennium Centre,</p> <p>Produced digital touchscreen kiosk display for Norwegian Church and Cardiff Harbour Authority featuring the history of Tiger Bay and the Docks.</p> <p>Visited all the local primary schools to talk/present to children.</p> <p>Represented HCE at various functions.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>Fundraising has taken the form of applying for public sector grants. Fundraising continues to be problematic.</p> <p>We have been successful in being awarded some small grants but unsuccessful in other larger grant schemes.</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>N/A</p>
<p>Other</p>		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present, we are not in a position to hold reserves
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is at present not in a position to generate all its own funding requirements and is reliant of grant income. A fundraising strategy has been developed for the future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The majority of funding to date has come from National Lottery Heritage Fund. Support has also been received by way of donation from the Open University and project funding from Cardiff University, Senedd Commission.
Investment policy and objectives including any social investment policy adopted	Para 1.46	

<p>A description of the principal risks facing the charity</p>	<p>Para 1.46</p>	<p>A risk register is in place and monitored regularly. It lists 6 main risks:</p> <ul style="list-style-type: none"> • Work to complete organising and recording detailed information on collection not completed. • Lack of volunteers to undertake tasks needed. • Lack of digital skills and digital safety awareness amongst volunteers • Copyright issues • Loss or lack of focus <p>All are monitored and mitigating action instigated as needed</p>
<p>Other</p>		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election to post by exiting trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The Heritage & Cultural Exchange follow the guidance provided by the WCVA in terms of the recruitment and support needs of trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	In addition to the Trustees, The Heritage & Cultural Exchange has a steering committee including individuals with expertise and knowledge in the areas relevant to The Heritage & Cultural Exchange.

Relationship with any related parties	Para 1.51	
Other		none

Reference and Administrative details

Charity name	The Heritage & Cultural Exchange
Other name the charity uses	Tiger Bay and the World
Registered charity number	1174349
Charity's principal address	Butetown Community Centre Loudoun Square Cardiff CF10 5JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gaynor Antoinette Legall	Chair		
2	Trevor Godbold	Treasurer		
3	Chantelle Haughton			
4	Dr Linda Mitchell			
5	Rebecca Eversley			
6	Jeremy Grant Rees			
7	Susan Edwards			
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Corporate trustees - names of the directors at the date the report was approved

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Gaynor Legall	
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Full name(s)

Gaynor Legall	
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Position (eg Secretary, Chair, etc)

Chair	
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Date

12/3/2025



Receipts and payments accounts

For the period from	Period start date 01 April 2023	To	Period end date 31 March 2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	160			160	35
Image Use					2,951
NLW	995			995	-
Cash Sales					1,250
HLF Grant		49,000		49,000	-
Univ Wales	3,110			3,110	20,765
Interest	1,154			1,154	17
Rugby		14,573		14,573	7,107
Cdf Bay Heritage screens	2,000			2,000	1,500
Sub total (Gross income for AR)	7,419	63,573		70,992	33,625
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,419	63,573	-	70,992	33,625
A3 Payments					
NLW	795			795	
Rent + Rates	5684	633		6317	6,753
Stationery	269	72		341	141
Website	157	40		197	235
Broadband	252	18		270	230
Software	98			98	
Accounting		100		100	
Misc	519			519	403
Bank Charges	77	65		142	144
Equipment	318	24		342	75,815
Repairs & Renewala	48			48	
Rugby Codebreakers		37112		37112	-
Consultants		7394		7394	-
Un Wales					9,660
Insurance	189			189	-
Sub total	8,406	45,458		53,864	93,381
A4 Asset and investment purchases, (see table)					
COMPUTER	488	485	-	973	
printer	-		-		
Audio					
Sub total	488	485	-	973	
Total payments	8,894	45,943	-	54,837	93,381
Net of receipts/(payments)	- 1,475	17,630	-	16,155	59,756
A5 Transfers between funds			-		-
A6 Cash funds last year end	12,517	29,197	-	41,714	101,470
Cash funds this year end	11,042	46,827	-	57,869	41,714

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Unity Trust Bank - current	5,544		
	Unity Trust Bank - savings	5,498	46,827	
	Paypal	-		
		11,042	46,827	-
	Total cash funds	OK	OK	OK

(agree balances with receipts and payments account(s))

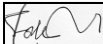
B2 Other monetary assets	Details	Unrestricted to nearest £	Restricted to nearest £	Restricted to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Cost (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Cost (optional)
	2 x Laptops	Unrestricted		470
	Brother MFC-J6930W	Restricted		200
	5 x Computers	Restricted		893
	Brother DCP-J572DW	Restricted		80
	Audio	Restricted		290
	2 x MacBooks	Restricted		2,722
	PC & monitor	Unrestricted	-	488
			-	-

B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	Amount due (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
	Trevor Godbold
	Treasurer



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
The Heritage & Cultural Exchange

On accounts for the year ended

31 March 2024

**Charity no
(if any)**

1174349

Set out on pages

1,2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: *M. A. Field*

Date: 20 /02/2025

Name: M. A. Field

Relevant professional qualification(s) or body

B.A. COM

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None

Tiger Bay and the World

England & Wales - Charity number 1174349

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From **1 April 2022** To **31 March 2023**

Charity name: **The Heritage & Cultural Exchange**

Charity registration number: **1174349**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Wales, in particular in the social, cultural and economic history of Cardiff docklands and the surrounding area in particular but not exclusively by providing an educational resource of historical material on the history and heritage of the area and creating opportunities for people to learn about the history and heritage of the area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>We have restarted sorting and recording the collection of photographs and other items relating to the locality so that it can be used as display material for exhibitions and we have continued to develop the online archive with public access. Digital versions of all the oral history recordings have now been completed.</p> <p>In fulfilling its duties to meet the public benefit we have developed productive partnerships. Key amongst them are the partnerships with Glamorgan Archives, Cardiff University and Cardiff Museum.</p> <p>HCE has been appointed as the lead charity for the Cardiff City Council initiative called the Rugby Code Breakers, which aims to install statues commemorating those men who moved from Wales because of discrimination to the north of England and became famous rugby league stars.</p> <p>Links with 3 local primary schools has been strengthened.</p> <p>Working with the Pierhead Building and</p>

		<p>other heritage buildings in the locality we have installed displays telling the story of the development of Cardiff Docks and the Tiger Bay community.</p> <p>Community involvement and giving back is an integral part of HCE's work.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Heritage & Cultural Exchange has regard to the guidance issued by the Charity Commission on public benefit by:</p> <ul style="list-style-type: none"> • Prioritising the protection and storage of archival materials to ensure future use. • Publicising the fact of their existence at local events and encouraging local participation

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We are not in a position to make grants
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers play a critical role in the organisation. Trustees and members of the steering committee give a lot of time and energy.
Other		Volunteers also play a vital role in supporting the reputation of HCE and spreading, via word of mouth, activities and events.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Projects during the year included assistance with the development of new displays at the Pierhead Building. Featured in promotional film, produced by the Senedd commission, about Cardiff Docks.</p> <p>Playing an important part in the committee to raise money to erect a statue commemorating sporting heroes from Butetown.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Working with Cardiff University we have instigated a programme of video recording of the stories of local residents.</p> <p>Working with local professionals, recommenced recording of life histories to enhance our archive. 12 filmed recordings completed.</p> <p>Attended various commemorative events for the Merchant Navy, ensuring considerations of BAME seamen</p> <p>Presentation made to the Federation for World Peace on the benefits of immigration and migration.</p> <p>Hosted the University of Alabama choir for one day strengthening links.</p> <p>Increased links and activities with local primary schools</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Fundraising has taken the form of applying for public sector grants. None of the application were successful.</p>
Investment performance	Para 1.41	N/A

against objectives		
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present, we are not in a position to hold reserves
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is at present not in a position to generate all its own funding requirements and is reliant of grant income. A fundraising strategy has been developed for the future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The majority of funding to date has come from National Lottery Heritage Fund. Support has also been received by way of donation from the Open University and project funding from Cardiff University, Senedd Commission. HCE acted as charity partner for the Rugby Codebreakers project and donations were received to finance the cost of the statue.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	A risk register is in place and monitored regularly. It lists 6 main risks: Work to complete organising and recording detailed information on collection not completed. Lack of volunteers to undertake tasks needed. Lack of digital skills and digital safety awareness amongst volunteers Copyright issues Loss or lack of focus Work lost due to lack of recording/documentation Failing partnerships. All are monitored and mitigating action instigated as needed

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election to post by exiting trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The Heritage & Cultural Exchange follow the guidance provided by the WCVA in terms of the recruitment and support needs of trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	In addition to the Trustees, The Heritage & Cultural Exchange has a steering committee including individuals with expertise and knowledge in the areas relevant to The Heritage & Cultural Exchange.
Relationship with any related parties	Para 1.51	
Other		none

Reference and Administrative details

Charity name	The Heritage & Cultural Exchange
Other name the charity uses	Tiger Bay and the World
Registered charity number	1174349

Charity's principal address	Butetown Community Centre Loudoun Square Cardiff CF10 5JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gaynor Antoinette Legall	Chair		
2	Trevor Godbold	Treasurer		
3	June Taitt			
4	Dr Linda Mitchell			
5	Rebecca Eversley			
6	Jeremy Grant Rees			
7	Susan Edwards			
8	Dr Matthew Griffiths		From 30/11/21 to 1/7/22	
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Gaynor Legall	
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Full name(s)	Gaynor Legall	
--------------	---------------	--

Position (eg Secretary, Chair, etc)	Chair	
-------------------------------------	-------	--

Date	
------	--



Receipts and payments accounts

For the period
from

Period start date
###

To

Period end date
31 March 2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	35		-	35	3,044
Image Use	2,951	-	-	2,951	1,556
WMC Display	-	-	-	-	-
Cash Sales	1,250		-	1,250	
HLF Grant	-		-	-	-
Univ Wales	20,765	-	-	20,765	5,010
Interest	-	17	-	17	201
Rugby		7,107		7,107	1
Cdf Bay Heritage screens	1,500			1,500	94,230
Sub total (Gross income for AR)	26,501	7,124	-	33,625	104,042
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	26,501	7,124	-	33,625	104,042
A3 Payments					
Postage	-	-	-	-	-
Website	235	0	-	235	142
Stationery/Software	141	-	-	141	100
Misc	403	-	-	403	276
Bank Charges	72	72	-	144	144
Equipment	665	75,150	-	75,815	35
Braodband	230	0	-	230	175
Training Room Hire		0		-	
Salary		0		-	
Rent + Rates	6,753	0	-	6,753	7,353
Un Wales	9,660			9,660	8,985
Insurance	-	-	-	-	227
Sub total	18,159	75,222	-	93,381	17,437
A4 Asset and investment purchases, (see table)					
Macbook & accessories			-		
printer	-		-		
Audio					
Sub total	-	-	-	-	-
Total payments	18,159	75,222	-	93,381	17,437
Net of receipts/(payments)	8,342	- 68,098	-	- 59,756	86,605
A5 Transfers between funds			-	-	-
A6 Cash funds last year end	4,175	97,295	-	101,470	14,865
Cash funds this year end	12,517	29,197	-	41,714	101,470

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Unity Trust Bank - current	12,517		-
	Unity Trust Bank - Rugby #		27,560	
	Unity Trust Bank - savings	-	1,637	-
	Paypal	-		
		12,517	29,197	-
	<i>Total cash funds</i>	OK	OK	OK

(agree balances with receipts and payments account(s))

B2 Other monetary assets	Details	Unrestricted to nearest £	Restricted to nearest £	Endowment to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	2 x Laptops	Unrestricted	470	-
	Brother MFC-J6930W	Restricted	200	-
	3 x Computers	Restricted	408	-
	Brother DCP-J572DW	Restricted	80	-
	Audio	Restricted	290	-
	2 x MacBooks	Restricted	2,722	-
			-	-
			-	-

B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

CASH BOOK

CURRENT ACC				
Date	Details	Payments	Receipts	Balance
1-Apr-22	Brought Forward			£4,173.40
1-Apr-22	S/O to: Butetown Community	£ 535.00		£3,638.40
1-Apr-22	Direct Debit (CARDIFF CO)	£ 36.04		£3,602.36
5-Apr-22	Stripe Payments UK Ltd		£ 89.28	£3,691.64
13-Apr-22	GWYN M		£ 200.00	£3,891.64
13-Apr-22	Stripe Payments UK Ltd		£ 250.00	£4,141.64
19-Apr-22	Transfer to 20429836	£ 89.28		£4,052.36
19-Apr-22	Transfer to 20429836	£ 250.00		£3,802.36
25-Apr-22	Direct Debit (EE LIMITED)	£ 19.18		£3,783.18
3-May-22	S/O to: Butetown Community	£ 535.00		£3,248.18
3-May-22	Direct Debit (CARDIFF CO)	£ 33.00		£3,215.18
5-May-22	Stripe Payments UK Ltd		£ 263.00	£3,478.18
16-May-23				
19-May-22	Direct Debit (PAYPAL PAYMENT)	£ 81.60		£3,396.58
20-May-22	Transfer to 20429836	£ 263.00		£3,133.58
23-May-22	Direct Debit (EE LIMITED)	£ 19.18		£3,114.40
31-May-23				
1-Jun-22	S/O to: Butetown Community	£ 535.00		£2,579.40
1-Jun-22	Direct Debit (CARDIFF CO)	£ 33.00		£2,546.40
7-Jun-23				
10-Jun-22	Direct Debit (PAYPAL PAYMENT)	£ 43.30		£2,503.10
15-Jun-22	Direct Debit (PAYPAL PAYMENT)	£ 15.00		£2,488.10
22-Jun-22				
23-Jun-22	Direct Debit (EE LIMITED)	£ 19.18		£2,468.92
24-Jun-22	Direct Debit (PAYPAL PAYMENT)	£ 385.98		£2,082.94
24-Jun-22	Direct Debit (PAYPAL PAYMENT)	£ 15.00		£2,067.94
27-Jun-22	MAKERS GINW		£ 500.00	£2,567.94
29-Jun-22				
30-Jun-22	Service Charge	£ 18.00		£2,549.94
1-Jul-22	S/O to: Butetown Community	£ 535.00		£2,014.94
1-Jul-22	Direct Debit (CARDIFF CO)	£ 33.00		£1,981.94
4-Jul-22	Direct Debit (PAYPAL PAYMENT)	£ 65.87		£1,916.07
5-Jul-22	Stripe Payments UK Ltd		£ 200.00	£2,116.07
18-Jul-22	B/P to: Zurich Insce	£ 230.63		£1,885.44
18-Jul-22	Transfer to 20429836	£ 200.00		£1,685.44
25-Jul-22	Direct Debit (PAYPAL PAYMENT)	£ 40.00		£1,645.44
25-Jul-22	Direct Debit (EE LIMITED)	£ 19.18		£1,626.26
28-Jul-22				
1-Aug-22	S/O to: Butetown Community	£ 535.00		£1,091.26
1-Aug-22	Direct Debit (CARDIFF CO)	£ 33.00		£1,058.26
3-Aug-22	B/P to: Trevor Godbold	£ 152.99		£905.27
3-Aug-22				
4-Aug-22				
5-Aug-22				
23-Aug-22	Direct Debit (EE LIMITED)	£ 19.18		£886.09
26-Aug-22	MAKERS GINW		£ 1,000.00	£1,886.09
30-Aug-22	UNIV OF MANCHESTER		£ 120.00	£2,006.09
30-Aug-22	WILDFLAM LTD SW		£ 300.00	£2,306.09

1-Sep-22	S/O to: Butetown Community	£	535.00		£1,771.09
1-Sep-22	Direct Debit (CARDIFF CO)	£	33.00		£1,738.09
23-Sep-22	Direct Debit (EE LIMITED)	£	19.18		£1,718.91
26-Sep-22	B/P to: Trevor Godbold	£	179.59		£1,539.32
26-Sep-22	B/P to: Trevor Godbold	£	36.98		£1,502.34
29-Sep-22	Direct Debit (PAYPAL PAYMENT)	£	60.92		£1,441.42
30-Sep-22	Service Charge	£	18.00		£1,423.42
3-Oct-22	S/O to: Butetown Community	£	535.00		£888.42
3-Oct-22	Direct Debit (CARDIFF CO)	£	33.00		£855.42
5-Oct-22	GIVE AS YOU LIVE LIMITED	£		70.00	£925.42
5-Oct-22	Direct Debit (PAYPAL PAYMENT)	£	32.00		£893.42
10-Oct-22	Transfer to 20429836	£	70.00		£823.42
10-Oct-22	B/P to: Kirk Vista	£	42.00		£781.42
11-Oct-22	SENEDD COMMISSION	£		1,250.00	£2,031.42
20-Oct-22	B/P to: GAVIN PORTER	£	300.00		£1,731.42
24-Oct-22	Direct Debit (EE LIMITED)	£	19.18		£1,712.24
1-Nov-22	S/O to: Butetown Community	£	535.00		£1,177.24
1-Nov-22	Direct Debit (CARDIFF CO)	£	33.00		£1,144.24
23-Nov-22	Direct Debit (EE LIMITED)	£	19.18		£1,125.06
1-Dec-22	S/O to: Butetown Community	£	535.00		£590.06
1-Dec-22	Direct Debit (CARDIFF CO)	£	33.00		£557.06
8-Dec-22	CARDIFF UNI PAYMEN	£		20,765.00	£21,322.06
9-Dec-22	B/P to: J T Birch	£	111.39		£21,210.67
9-Dec-22	B/P to: J T Birch	£	8,448.00		£12,762.67
23-Dec-22	Direct Debit (EE LIMITED)	£	19.18		£12,743.49
31-Dec-22	Service Charge	£	18.00		£12,725.49
3-Jan-23	S/O to: Butetown Community	£	535.00		£12,190.49
3-Jan-23	Direct Debit (CARDIFF CO)	£	33.00		£12,157.49
4-Jan-23	Direct Debit (PAYPAL PAYMENT)	£	69.99		£12,087.50
11-Jan-23	GIVE AS YOU LIVE LIMITED	£		177.60	£12,265.10
17-Jan-23	Transfer to 20429836	£	177.60		£12,087.50
20-Jan-23	Donations				£12,087.50
20-Jan-23	Donations Friend Hodgkins	£		20.00	£12,107.50
23-Jan-23	HMRC Gift Aid	£		57.50	£12,165.00
23-Jan-23	Direct Debit (EE LIMITED)	£	19.18		£12,145.82
24-Jan-23	Transfer	£	57.50		£12,088.32
31-Jan-23	Carddiff Comm Housing	£	199.99		£11,888.33
2/1/2023	S/O to: Butetown Community	£	535.00		£11,353.33
15-Feb-23	Direct Debit (PAYPAL PAYMENT)	£	95.88		£11,257.45
15-Feb-23	Direct Debit (PAYPAL PAYMENT)	£	95.99		£11,161.46
23-Feb-23	Direct Debit (EE LIMITED)	£	19.18		£11,142.28
1-Mar-23	S/O to: Butetown Community	£	535.00		£10,607.28
9-Mar-23	Sennedd Commission	£		1,180.00	£11,787.28
13-Mar-23	Social History Society	£		901.00	£12,688.28
16-Mar-20	Direct Debit (PAYPAL PAYMENT)	£	43.30		£12,644.98
23-Mar-23	Direct Debit (EE LIMITED)	£	19.18		£12,625.80
27-Mar-23	B/P to Butetown Community	£	54.00		£12,571.80
27-Mar-23	B/P to Butetown Community	£	288.00		£12,283.80
31-Mar-23	Donmar Warehouse Projects	£		250.00	£12,533.80
30-Mar-23	Service Charge	£	18.00		£12,515.80
30-Mar-23					

£ 19,250.98 £ 27,593.38 £12,515.80

£ - £ 16.77 £ 1,637.75

PAYPAL Details	Payments	Receipts	Balance	RUGBY CODEBRE Details
			£ 0.00	
			£ 0.00	
			£ 0.00	
			£ 0.00	
			£ 0.00	
			£ 0.00	
			£ 0.00	Transfer from 2038
			£ 0.00	Transfer from 2038
			£ 0.00	
			£ 0.00	
			£ 0.00	
iZettle bank Tfr	£ 81.60	£ 81.60	-£ 81.60	
			£ -	
			£ -	Transfer from 2038
			£ -	
donation	£ 0.26	£ 15.00	£ 14.74	
			£ 14.74	
			£ 14.74	
AGA Print bank tfr	£ 43.30	£ 43.30	-£ 28.56	
Amz Mkt Place bank tfr	£ 25.99	£ 15.00	£ 14.74	
cashback bonus		£ 0.26	-£ 11.25	
			£ 3.75	
			£ 4.01	
			£ 4.01	
Box ltd bank tfr	£ 389.99	£ 385.98	-£ 385.98	
Amz Mkt Place bank tfr	£ 10.99	£ 15.00	£ -	
			-£ 10.99	
			£ 4.01	
			£ 4.01	
Cash back bonus		£ 0.11	£ 4.12	
			£ 4.12	Service Charge
			£ 4.12	
			£ 4.12	
Ancestry.com bank tfr	£ 69.99	£ 65.87	-£ 65.87	
			£ -	
			£ -	
			£ -	Transfer from 2038
Tesco online bank tfr	£ 39.99	£ 40.00	-£ 39.99	
			£ 0.01	
			£ 0.01	
cash back bonus		£ 0.20	£ 0.21	
			£ 0.21	Companies House
			£ 0.21	
			£ 0.21	
			£ 0.21	
			£ 0.21	Cardiff Council
			£ 0.21	Cardiff Council
			£ 0.21	Cardiff Council
			£ 0.21	
			£ 0.21	
			£ 0.21	
			£ 0.21	

£ 75,222.00 £ 7,107.38 £27,560.94

Tiger Bay and the World

England & Wales - Charity number 1174349

Accounts



Trustees' Annual Report for the period

From **1 April 2021** To **31 March 2022**

Charity name: **The Heritage & Cultural Exchange**

Charity registration number: **1174349**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Wales, in particular in the social, cultural and economic history of Cardiff docklands and the surrounding area in particular but not exclusively by providing an educational resource of historical material on the history and heritage of the area and creating opportunities for people to learn about the history and heritage of the area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>We have restarted sorting and recording the collection of photographs and other items relating to the locality so that it can be used as display material for exhibitions and we have continued to develop the online archive with public access. Digital versions of all the oral history recordings have now been completed.</p> <p>In fulfilling its duties to meet the public benefit we have developed productive partnerships. Key amongst them are the partnerships with Glamorgan Archives and Cardiff Museum.</p> <p>We also have a close working relationship with the Open University, who have generously made a significant donation. An OpenLearn course is in development</p> <p>HCE has been appointed as the lead charity for the Cardiff City Council initiative called the Rugby Code Breakers, which aims to install statues commemorating those men who moved from Wales because of discrimination to the north of England and became famous rugby league stars.</p> <p>Community involvement and giving back is an integral part of HCE's work.</p>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Heritage & Cultural Exchange has regard to the guidance issued by the Charity Commission on public benefit by:</p> <ul style="list-style-type: none"> • Prioritising the protection and storage of archival materials to ensure future use. • Publicising the fact of their existence at local events and encouraging local participation
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers play a critical role in the organisation. Trustees and members of the steering committee give a lots of time and energy.
Other		

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	

Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>The Covid-18 restriction impacted on the extent to which we were able to work on the collection but we have now restarted</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	
<p>Other</p>		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present, we are not in a position to hold reserves
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	
Details of fund materiality in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is at present not in a position to generate all its own funding requirements and is reliant of grant income. A fundraising strategy has been developed for the future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The majority of funding to date has come from National Lottery Heritage Fund. Support has also been received by way of donation from the Open University.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election to post by exiting trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The Heritage & Cultural Exchange follow the guidance provided by the WCVA in terms of the recruitment and support needs of trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	In addition to the Trustees, The Heritage & Cultural Exchange has a steering committee including individuals with expertise and knowledge in the areas relevant to The Heritage & Cultural Exchange.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Heritage & Cultural Exchange
Other name the charity uses	Tiger Bay and the World
Registered charity number	1174349
Charity's principal address	Butetown Community Centre Loudoun Square Cardiff CF10 5JA

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Receipts and payments accounts

For the period from	Period start date 01 April 2021	To	Period end date 31 March 2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	3,044	-	-	3,044	4,090
Image Use	1,556	-	-	1,556	350
WMC Display	-	-	-	-	-
Cash Sales	-	-	-	-	-
HLF Grant	-	5,010	-	5,010	23,640
Misc	201	-	-	201	350
Interest	-	1	-	1	1
Rugby	-	94,230	-	94,230	1,554
Chartered Institute of Shipbrokers	-	-	-	-	-
Sub total (Gross income for AR)	4,801	99,241	-	104,041	29,984
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	
Total receipts	4,801	99,241	-	104,041	29,984
A3 Payments					
Postage	-	-	-	-	-
Website	136	6	-	142	148
Stationery/Software	100	-	-	100	47
Misc	276	-	-	276	27
Bank Charges	72	72	-	144	108
Equipment	-	35	-	35	842
Braodband	70	105	-	175	34
Training Room Hire	-	0	-	-	-
Salary	-	0	-	-	5,400
Rent + Rates	3942	3411	-	7,353	7,653
Exhibition	-	8985	-	8,985	-
Insurance	227	-	-	227	237
Sub total	4,823	12,615	-	17,438	14,496
A4 Asset and investment purchases, (see table)					
Macbook & accessories			-		2,722
printer	-	-	-	-	
Audio					
Sub total	-	-	-	-	2,722
Total payments	4,823	12,615	-	17,438	17,218
Net of receipts/(payments)	22	86,626	-	86,604	12,766
A5 Transfers between funds	657	657	-	-	-
A6 Cash funds last year end	4,853	10,012	-	14,865	2,099
Cash funds this year end	4,174	97,295	-	101,469	14,865

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Unity Trust Bank - current	4,173		-
	Unity Trust Bank - Rugby #		95,675	
	Unity Trust Bank - savings	-	1,620	-
	Paypal	1		
		4,174	97,295	-
Total cash funds		OK	OK	OK

(agree balances with receipts and payments account(s))


B2 Other monetary assets	Details	Unrestricted to nearest £	Restricted to nearest £	Endowment to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	2 x Laptops	Unrestricted	470	-
	Brother MFC-J6930W	Restricted	200	-
	3 x Computers	Restricted	408	-
	Brother DCP-J572DW	Restricted	80	-
	Audio	Restricted	290	-
	2 x MacBooks	Restricted	2,722	-
			-	-
			-	-

B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Trevor Godbold	31/12/2022



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Heritage & Cultural Exchange

**On accounts for the year
ended**

31 March 2022

**Charity no
(if any)**

1174349

Set out on pages

1 and 2 of the receipts and payments accounts for the year ended 31 March 2022

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/02/2022

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

15 February 2023

Name:

Mohammed A. Field

**Relevant professional
qualification(s) or body
(if any):**

B. A. Com

Address:

4 Dulwich Gardens, Cardiff, CF5 1SE

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Tiger Bay and the World

England & Wales - Charity number 1174349

Accounts



Trustees' Annual Report for the period

From 1 April 2020

To 31 March 2021

Charity name: The Heritage & Cultural Exchange

Charity registration number: 1174349

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Wales, in particular in the social, cultural and economic history of Cardiff docklands and the surrounding area in particular but not exclusively by providing an educational resource of historical material on the history and heritage of the area and creating opportunities for people to learn about the history and heritage of the area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Until June 2020, a Community Collections Officer continued to provide professional guidance and support to our volunteers who have been engaged in sorting and recording the collection of photographs, oral history recordings and other items relating to the locality so that it can be used as display material for exhibitions and for developing an online archive with public access.</p> <p>In fulfilling its duties to meet the public benefit we have developed productive partnerships. Key amongst them are the partnerships with Glamorgan Archives and Cardiff Museum.</p> <p>We also have a close working relationship with the Open University, who have generously made a significant donation.</p> <p>HCE has been appointed as the lead charity for the Cardiff City Council initiative called the Rugby Code</p>

		<p>Breakers, which aims to install statues commemorating those men who moved from Wales because of discrimination to the north of England and became famous rugby league stars.</p> <p>Trustees have given talks and presentations to a number of local schools and are regularly invited to speak at events and conferences – many online.</p> <p>Community involvement and giving back is an integral part of HCE’s work.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Heritage & Cultural Exchange has regard to the guidance issued by the Charity Commission on public benefit by:</p> <ul style="list-style-type: none"> • Prioritising the protection and storage of archival materials to ensure future use. • Publicising the fact of their existence at local events and encouraging local participation

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We are not in a position to make grants
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers play a critical role in the organisation. Trustees and members of the steering committee give a lots of time and energy.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Covid-18 restriction have impacted on the extent to which we have been able to work on the collection. However with the support of funding from Heritage Emergency Fund, equipment was purchased to enable volunteers to do some limited work at home.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory. Another tranche of grant was received from National Lottery Heritage Fund
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present, we are not in a position to hold reserves
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity is at present not in a position to generate all its own funding requirements and is reliant of grant income. A fundraisinf strategy has been developed for the future.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The majority of funding to date has come from National Lottery Heritage Fund. Support has also been received by way of donation from the Open University.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Foundation Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election to post by exiting trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The Heritage & Cultural Exchange follow the guidance provided by the WCVA in terms of the recruitment and support needs of trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Heritage & Cultural Exchange has a steering committee made up of individuals with expertise and knowledge in the areas relevant to The Heritage & Cultural Exchange. A Community Collections Officer was employed from 1/5/19 to 30/6/20
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Heritage & Cultural Exchange
Other name the charity uses	
Registered charity number	1174349

Charity's principal address	Butetown Community Centre Loudoun Square Cardiff CF10 5JA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gaynor Antoinette Legall	Chair		
2	Trevor Godbold	Treasurer		
3	Martin O'Neill			
4	Michael Johnson			
5	Roiyah Solange Saltus			
6	John Davey			
7	June Taitt			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

--	--

Position (eg
Secretary, Chair, etc)

--	--

Date

--



Receipts and payments accounts

For the period
from

Period start date
###

To

Period end date
31 March 2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations	4,090	-	-	4,090
Image Use	350	-	-	350
WMC Display	-	-	-	-
Cash Sales	-	-	-	-
HLF Grant	-	23,640	-	23,640
Misc	350	-	-	350
Interest	-	1	-	1
Rugby	-	1,554	-	1,554
Chartered Institute of Shipbrokers	-	-	-	-
Sub total (Gross income for AR)	4,790	25,194	-	29,984
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	4,790	25,194	-	29,984
A3 Payments				
Postage	-	-	-	-
Website	-	148	-	148
Stationery/Software	47	-	-	47
Misc	27	-	-	27
Bank Charges	72	36	-	108
Equipment	-	842	-	842
Braodband	-	34	-	34
Training Room Hire	-	-	-	-
Salary	-	5,400	-	5,400
Rent + Rates	-	7,653	-	7,653
Insurance	237	-	-	237
Sub total	383	14,113	-	14,496
A4 Asset and investment purchases, (see table)				
Computer	-	-	-	-
Macbook & accessories	-	2,722	-	2,722
printer	-	-	-	-
Audio	-	-	-	-
Sub total	-	2,722	-	2,722
Total payments	383	16,835	-	17,218
Net of receipts/(payments)	4,407	8,360	-	12,766
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	447	1,652	-	2,099
Cash funds this year end	4,854	10,012	-	14,865

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Unity Trust Bank - current	4,854	6,874
	Unity Trust Bank - Rugby		1,518
	Unity Trust Bank - savings	-	1,620
	Total cash funds	4,854	10,012
	(agree balances with receipts and payments account(s))	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £
		-	-
		-	-
		-	-
		-	-
		-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)
			-
			-
			-
			-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)
	2 x Laptops	Unrestricted	470
	Brother MFC-J6930W	Restricted	200
	3 x Computers	Restricted	408
	Brother DCP-J572DW	Restricted	80
	Audio	Restricted	290
	2 x MacBooks	Restricted	2,722
		-	
		-	
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name

CC16a



Last year

to the nearest £

-
646
-
19
-
135
49
-
1,620
2,469

2,469

125
201
190
72
90
-
722
13,500
7,126
235
22,261

141
-
80
290
511

22,771

20,302

22,401

2,099



Endowment funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-

When due (optional)

Date of approval



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Heritage & Cultural Exchange

**On accounts for the year
ended**

31 March 2021

**Charity no
(if any)**

No.1174349

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2021.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

25/01/2022

Name:

Shaun Birrell

**Relevant professional
qualification(s) or body
(if any):**

Address:

64 St. Stephens Mansions, Mount Stuart Square, Cardiff, CF10 5LQ

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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