



Trustees' Annual Report for the period

From

Period start date

01 April 2024

To

Period end date

31 March 2025

Section A Reference and administration details

Charity name Southbourne Men's Shed

Other names charity is known by None

Registered charity number (if any) 1174277

Charity's principal address The Old School (Age Concern)

40 New Road

Southbourne, Emsworth

PO10 8JX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Underwood	Chairman		Membership
2	Doug Meany	Secretary		
3	Alan Wheeler	Treasurer		
4				
5				
6				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
none	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
none		

Name of chief executive or names of senior staff members (Optional information)

none

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Trustees selected and/or re-elected by Members at the AGM

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	n/a
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote social inclusion for the public benefit by preventing men aged 18 or over, within Southbourne Parish and the surrounding area, from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society through the provision of facilities in which they can meet to undertake creative, physical or recreational activities, learn or pass on skills and knowledge, and support each other socially.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Southbourne Men's Shed (SMS) meet mainly on Tuesdays and Thursdays providing refreshments and a place for social interaction plus use of the Metal work room and Woodwork room, with an average attendance of between 10 and 20 on each of the main meeting days.

We support local community initiatives through the following activities including regard to the guidance issued on Public Benefit.

:

- **Design and construction of:**
- Bird tables.
- Bird box packs for assembly by community groups such as schools.

- Mud kitchens for local schools.
- Picnic table / benches for community groups
- Other small construction / maintenance projects for the benefit of the local community
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- **Organise external events/trips for members to such places as:**
- A) Chichester Observatory .
- B) Southampton Hall of Aviation.
- C) Fish and Chip lunches on Hayling Island seafront.
- D) ShedFest on the Isle of Wight, meeting Shedders from all over the region.
- E) Milestones Museum, Basingstoke - enjoying a 'nostalgic' day.
- F) Visiting other local Sheds.
- H) Join other local Southbourne Village groups for the annual 'Litter Pick'.
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These activities have encouraged the membership to work together and develop their self-confidence, social and physical skills.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grant making;
- policy programme related investment;
- contribution made by volunteers.

n/a

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

1. **Membership** Our current membership is slightly lower than last year at 28 members with about 16-18 at most Tuesday meetings and 10-12 at the Thursday meeting.
2. **Publicity** We have had regular adverts and a number of articles in the Village Magazine. Our website brings a number of enquiries and contacts.
3. **Fundraising** We sold our Ride On train this year as our members could no longer support running. We also received a donation of a quantity of products from Ronseal and are anticipating more. We have attended selling opportunities at Southbourne Village Hall, the jumble trail and a good Christmas sale table at Southbourne Farm Shop and we have just had a successful day at the 2025 Village Hall Spring Sale. We sold some excess tools to members and members also purchased some of our products.

Section E

Financial review

Brief statement of the charity's policy on reserves

With Security of Tenure doubts, and the possibility of seeking alternative premises, the Trustees decided to increase the ringfenced contingency fund to £9000 within the accounts. These are not Restricted funds in the true sense of financial accounting, but just a logical separation of funds.

Details of any funds materially in deficit

n/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Members' subscriptions, donations, sale of goods made and grants provide the majority of shed income. Sale of refurbished items and surplus tools also contributes to our funds.

Section F Other optional information

n/a

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Alan Wheeler

Full name(s) Alan Geoffrey Wheeler

Position (eg Secretary, Chair, etc) Treasurer

Date 30 December 2025



Receipts and payments accounts

For the period from

Period start date

To

F

1st April 2024

31st March 2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Member Annual Subscriptions	969			969	639
Member Weekly Donations	1,656			1,656	1,714
Other Donations	1,417	-	-	1,417	2,394
Disposal of Surplus Tools	1,269	-	-	1,269	5
Donations for Products	911	-	-	911	246
Fetes and Shows	564	-	-	564	622
Grants	-	-	-	-	-
Refunds re Misc Expenses	35	-	-	35	253
Unallocated receipts via Sumup	338			338	-
Unallocated subs	134			134	-
HMRC Tax Claim	-	-	-	-	-
Rebate of Core Costs (6M)	-			-	
Sub total (Gross income for AR)	7,294	-	-	7,294	5,873
A2 Asset and investment sales, (see table).					
	-	-	-	-	
Sub total	-	-	-	-	-
Total receipts	7,294	-	-	7,294	5,873
A3 Payments					
Coffee & Biscuits	130	-	-	130	169
Calor Gas	152			152	114
Misc Materials	748			748	533
Misc Expenses	736			736	566
Donations Out	-			-	100
Fetes and Shows	20	-	-	20	-
Tools & Equipment	500	-	-	500	261
Contribution to Core Costs	2,320	-	-	2,320	2,197
Event Transport/Refunds	-	-	-	-	-
Insurances	395	-	-	395	518
UK Mens Shed Assoc	30	-	-	30	-
Wi-Fi / Internet	192	-	-	192	177
Train Costs	500	- #	-	500	-
Xmas Meal	488			488	
	-	-	-	-	-
Sub total	6,211	-	-	6,211	4,635
A4 Asset and investment purchases, (see table)					
Age Concern Shop Float	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,211	-	-	6,211	4,635
Net of receipts/(payments)	1,083	-	-	1,083	1,238
A5 Transfers between funds			-	-	
A6 Cash funds last year end	9,801		-	9,801	8,564
Cash funds this year end	10,884	-	-	10,884	9,802

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	
B1 Cash funds	Current Cash Balance	1,884	-	-	
	Savings Account	9,000		-	
		-	-	-	
	Total cash funds	10,884	-	-	
	receipts and payments account(s))	OK	OK	OK	
B2 Other monetary assets	Details		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
B3 Investment assets	Details		Fund to which asset belongs	Cost (optional)	Current value (optional)
				-	-
				-	-
				-	-
				-	-
B4 Assets retained for the	Details		Fund to which asset belongs	Cost (optional)	Current value (optional)
				-	-
				-	-
				-	-
				-	-
				-	-
				-	-
				-	-
				-	-
B5 Liabilities	Details		Fund to which liability relates	Amount due (optional)	When due (optional)
				-	
				-	
				-	
				-	
Signed by one or two trustees on behalf of all the trustees		Signature		Print Name	Date of approval
		Alan Wheeler		Alan Wheeler	30/12/2025