



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	04	2021		31	03	2022

Section A Reference and administration details

Charity name Somerset Levels Riding for the Disabled

Other names charity is known by

Registered charity number (if any) 1174169

Charity's principal address Hollowmarsh Stables

Bennetts Lane

Binegar. Somerset

Postcode BA3 4UG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Roger Adams	Chairman		SLRDA
2	Gillian Lane	Vice Chairman		SLRDA
3	Julia Gibson	Secretary		SLRDA
4	Caroline Strurgess	Treasurer		SLRDA
5	Linda Adams	Trustee		SLRDA
6	Angela Horne	Trustee		SLRDA
7	Ann Turner	Trustee		SLRDA
8	Patricia Kilby	Trustee		SLRDA
9	Kathleen Harding	Trustee		
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity provides Horse and Carriage Rides and Equine Training for people with varying disabilities

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The objective of the Charity is to provide a Carriage Driving Experience and Horse Care and Stable Management to participants with varying degrees of disability and to include them in Group Activities

Additional details of objectives and activities (Optional information)

Volunteers contribute their time to enable the Charity to survive and also hold fund raising events and activities

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

We carried out Carriage Driving Sessions on 2 days per week providing Carriage rides and schooling for participants. We encouraged training to varying degrees from basic horse management to assisting to drive the carriage

Brief statement of the charity's policy on reserves

We have to hold a certain amount of money in our bank account to make sure there are sufficient funds to finance care of our pony eg feed, vets fees, farrier and to provide stabling. Especially during the winter when we have no income but still have these ongoing costs

Details of any funds materially in deficit

£0

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	R.M Adams	
Full name(s)	Roger Michael Adams	
Position (eg Secretary, Chair, etc)	Chairman	
Date		

Somerset Levels RDA
Year ended 31 March
2022
Income and expenditure
account

		2022		2021
INCOME				
Donations	343.00		1,309.00	
Fundraising	2,047.70		500.00	
Sessions and coffee	2,280.00		0.00	
Lottery	0.00		0.00	
Sale of merchandise	40.00		0.00	
Membership	0.00		0.00	
Other	374.77		0.00	
Bank interest	3.54		12.39	
	5,089.01		1,821.39	
Horses and equipment sold	1,200.00	6,289.01	0.00	1,821.39
EXPENDITURE				
Fundraising expenses	58.50		6.51	
Cost of goods for resale	0.00		0.00	
Insurance	1,789.70		1,430.87	
RDA membership	0.00		220.00	
Bedding	0.00		41.25	
Food	266.55		143.14	
Farrier	602.00		528.00	
Livery costs	3,000.00		3,000.00	
Harness and rugs	0.00		0.00	
Horse sundries	32.55		84.79	
Yard equipment and repairs	132.40		11.42	
Veterinary costs	0.00		295.28	
Lorry, trailer and carriage costs	7.49		0.00	
Publicity costs	0.00		0.00	
Training costs	105.00		0.00	
Helpers expenses	182.78		20.00	
Administration costs	111.32		43.93	
Other costs	530.31		9.50	
	6,818.60		5,834.69	
Horses and equipment purchased	0.00	-	0.00	-5,834.69
		6,818.60		-4,013.30
		-529.59		
In Hand:		10,677.5		
Bank current account		8		11,131.62
		28,479.2		
Savings account		7		28,475.73
Petty cash		527.51		606.60
		<u>39,684.3</u>		
		6		40,213.95
		40,213.9		
Balance b/fwd		5		44,227.25
Income less expenditure for year		-529.59		-4,013.30
Balance c/fwd		39,684.3		40,213.95

Explanatory notes:

INCOME

Donations: from Joyce Ford's funeral (a friend of Agnes Smalley), from the BK tabletop sale, Inner Wheel, and clothing

Fundraising: tractor run, Xmas raffle (some of this had to be used for a tip for wait staff), Ditchheat & Brent Knoll tabletop sales

Sale of Merchandise: remaining books

Other: Chard reimbursement for insurance for Millie's carriage, Xmas meal payments, eggs/coffee

Horses & equipment sold: carriages sold (wagonette, BB, Jackson)

EXPENDITURE

Fundraising expenses: hall hire for Ditchheat tabletop sale (invoice not received for BK sale)

Yard equipment and repairs: mostly for the new ramp

Training costs: first aid courses

Helper's expenses: mileage for substitute coach and first aid training

Administrative costs: phone, webhosting etc

Other costs: Xmas meal (inc. tip), mileage for assessor, DBS checks, bank charges, biscuits, milk etc