



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1/4/21** Period start date To **31/03/22**
Period end date

Charity name: Spinal Unit Recreational Fund

Charity registration number: 1174099

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To assist in the rehabilitation of people suffering a spinal cord issue or injury into society.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To help people who have suffered a spinal cord injury to rehabilitate and rejoin society- often with a reduced level of independence or with mobility issues. To do this we organise monthly events on and off the spinal unit, with members of the spinal injuries community
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have full regard to the requirements of the Charity Commission for operating, running and carrying out our activities for our beneficiaries.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We remain thankful to receive support from a small group of volunteers who help us to operate safely and correctly at all times
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have helped many people in their acceptance and dealing with / coming to terms of their spinal cord issues. Without the support and events that we arrange those people would find rehabilitation into society far harder.</p> <p>We seek feedback after all our activities and events to ensure we are effective in what and how we operate.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We remain financially stable and continue to benefit from people donating to ourselves as an organisation.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We hold sufficient financial monies in our account so that we can fund our events throughout the current and next year.
Amount of reserves held	Para 1.22	61528.06
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from benefactors , their families and friends who wish us to continue the services they have received for other people
Investment policy and objectives including any social investment policy adopted	Para 1.46	We do not invest any of our funds
A description of the principal risks facing the charity	Para 1.46	None
Other		

Structure, Governance and Management

Description of charity's trusts:		none
Type of governing document (trust deed , royal charter)	Para 1.25	Charity incorporated Organisation, foundation
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charity incorporated Organisation, foundation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Election by committee members

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Spinal Unit Recreational Fund
Other name the charity uses	SURF
Registered charity number	1174099
Charity's principal address	Pinderfields Hospital Yorkshire Region Spinal Unit, Floor A. Aberford Road Wakefield WF14DG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Lau	Sec		Peter Lau
2	Wayne Cunningham	Chair		Wayne Cunningham
3	Rebecca Hopkinson	Treasurer		Rebecca Hopkinson
4	Leslie Davidson Page			Leslie Davidson Page
5	Emily Smith			Emily Smith
6	Martin Endersby			Martin Endersby
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	none
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Peter Lau

Full name(s)

Peter Lau

**Position (eg Secretary,
Chair, etc)**

Secretary

Date

7/11/23