



Trustees' Annual Report for the period

	Period start date				Period end date		
From	28	07	2023	To	27	07	2024

Section A Reference and administration details

Charity name THE MAXI MARTIN FOUNDATION

Other names charity is known by

Registered charity number (if any) 1174023

Charity's principal address 8 MOSPEY CRESCENT

EPSOM

SURREY

Postcode

KT17 4LZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	PAUL MARTIN			
2	TRACEY MARTIN			
3	JESSICA MARTIN			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CONSTITUTION DATED 28 JULY 2017

How the charity is constituted
(eg. trust, association, company)

AS A CHARITABLE INCORPORATED ORGANISATION

Trustee selection methods
(eg. appointed by, elected by)

APART FROM THE FIRST CHARITY TRUSTEES EVERY TRUSTEE MUST BE APPOINTED BY A RESOLUTION PASSED AT A PROPERLY CONVENED MEETING OF THE CHARITY TRUSTEES

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO PROMOTE THE CARE SAFETY AND UPBRINGING OF THE CHILDREN AND YOUNG PEOPLE OF THE LONDON BOROUGH OF MERTON BY

- Supporting and assisting those in need, their families and carers
- Promoting their health
- Advancing their education

THE CHARITY WAS UNABLE TO PARTICIPATE IN ANY FUNDRAISING EVENTS DURING THE YEAR. AS A RESULT, NO GRANTS WERE MADE.

IT IS DECLARED THAT THE TRUSTEES OF THE FOUNDATION HAVE HAD REGARD TO THE GUIDANCE ISSUED BY THE CHARITY COMMISSION ON PUBLIC BENEFIT

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

THE CHARITY WAS UNABLE TO PARTICIPATE IN ITS USUAL LOCAL FUNDRAISING EVENTS AND AS A RESULT OF THIS HAS NO PARTICULAR ACHIEVEMENTS TO REPORT.

Section E**Financial review**

Brief statement of the charity's policy on reserves

THE CHARITY HAS NO POLICY ON RESERVES

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.



Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
PAUL MARTIN	TRACEY MARTIN
TRUSTEE	TRUSTEE

05.10.24



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE MAXI MARTIN FOUNDATION

1174023

Receipts and payments accounts

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For the period from	Period start date 07.04.23	To	Period end date 06.04.24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Mitcham Carnival	366	-	-	366	-
Morden Family Funday	291	-	-	291	-
Morden Family Funday Committee	100	-	-	100	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	757	-	-	757	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	757	-	-	757	-
A3 Payments					
Public Liability Insurance	101	-	-	101	-
Fundraising Expenses (Mitcham Carnival)	201	-	-	201	-
Fundraising Expenses (Morden Family Funday)	133	-	-	133	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	435	-	-	435	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	435	-	-	435	-
Net of receipts/(payments)	322	-	-	322	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,657	-	-	4,657	-
Cash funds this year end	4,979	-	-	4,979	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
		4,979	-	-
		-	-	-
		-	-	-
	Total cash funds	4,979	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

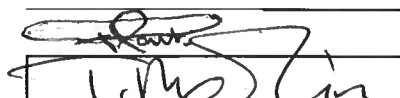
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets				
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets				
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use				
	Display tables			-
	Gazebo			-
	Promotional Banners			-
	T-Shirts			-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities				
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	PAUL MARTIN	04.05.24
	TRACEY MARTIN	04.05.24