



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2023	To	30	09	2024

Section A Reference and administration details

Charity name

KINGLEY VALE RIDING FOR THE DISABLED INC.
CARRIAGE DRIVING

Other names charity is known by

Registered charity number (if any)

1173992

Charity's principal address

15 Farm Close

Bognor Regis

West Sussex

Postcode

PO22 6JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mairi Ames	Chair		
2	Deborah Wills	Secretary		
3	Julia Bridger	Treasurer		
4	Angela Crane			
5	Anna Mallam			
6	Paula Penfold			
7	Jane Clementson			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	C.I.O.
Trustee selection methods (eg. appointed by, elected by)	One third stand down at AGM, re-election of Trustees for the year by simple majority vote by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide horse riding therapy to special needs children with trained coaches and volunteer helpers supported by school staff. Aims are to encourage self motivation, increase confidence and promote independence and self-esteem.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Pupils of St Anthony’s School, Chichester are offered horse riding as A part of the school’s education programme.

Support staff and trained volunteers identified each child’s special needs and worked together towards individual goals using a mix of mounted games and physical exercises on horseback.

Stable management and hands on experiences were included with simple theory and vocabulary sessions.

Children were encouraged to work towards improving self confidence and social interaction skills along with experiencing the physical benefits i.e. balance and co-ordination.

Trustees have had regard to the guidance issued by the CC on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The group provided facilities, helpers, coaches and horses for up to 10 riders weekly during term time.

Children also experienced horse related activities and theory sessions.

Riders worked towards recognised RDA certificates of achievements and gained rosettes for completion of half term sessions.

Sufficient funds were received via donations and group fund raising to pay for use of horses and to provide equipment and clothing for riders as needed.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are held at all times to cover the next 2 years' estimated running costs.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

M Ames

Full name(s)

Mairi Rose Ames

Position (eg Secretary, Chair, etc)

Chair

Date

27.01.2025

KINGLEY VALE BRANCH RDA ACCOUNTS

PERIOD 28th SEP 2023 - 30th SEP 2024

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
28.09.23	OPENING BALANCE			£6825.37
04.10.23	DONATION M.J. CAMP CHARITABLE FOUNDATION		2000.00	£8825.37
16.10.23	DONATION MR. LUNT		50.00	£8875.37
20.10.23	PAID REINS	66.00		£8809.37
25.10.23	HIRE OF PONIES FROM ANNA JUP	4000.00		£4809.37
26.10.23	DONATION MASONIC CHAR. FOND.		500.00	£5309.37
13.11.23	TO MAIRI REJ ROSETTES & STORAGE BOXES	4348		£5265.89
13.11.23	DONATION FUNERAL BILL SARRAT		638.00	£5903.89
08.12.23	DONATION £65 S. SMITH £15 M. HILES		80.00	£6033.89
15.11.23	DONATION MR. LUNT		50.00	
15.12.23	DONATION MR. LUNT		50.00	£6083.89
20.12.23	Xmas Pressies to Anna & staff	35.00		£6048.89
21.12.23	PAT JOHN HIRE OF SCHOOL	39.00		£6009.89
12.01.24	MAIRI ROSETTES & PENS	67.00		£5942.89
15.01.24	DONATION MR. LUNT		50.00	£5992.89
15.02.24	DONATION MR. LUNT		50.00	£6042.89
19.02.24	TO DBS FOR ADVANCE CR	50.00		£5992.89
05.03.24	DONATION FROM SCHOOL		500.00	£6492.89
15.03.24	DONATION MR. LUNT		50.00	£6542.89
		4300.48	4418.00	
			CONTINUED OVER LEAF	

ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
15.03.24	CARRY FORWARD	4300.48	4018.00	£6542.89
19.03.24	OPEN A BUSSINESS PREM. A/C	£5000.00		£1542.89
02.04.24	REPAY TREASURER RE CASH FOR LUNCH 4/0	66.00		£1476.89
02.04.24	TO MAHRI RE COST OF STAIRS & NUETS	116.74		£1360.15
08.04.24	FRANCES FORSYTH SWEAT SHIRTS	650.00		£710.15
08.04.24	PAT JOHN HIRE OF SCHOOL	30.00		£680.15
15.04.24	DONATION MR. LUNT		50.00	£730.15
30.04.24	GIFT AID		551.04	£1281.19
08.05.24	DONATION FROM SCHOOL		500.00	£1781.19
15.05.24	DONATION MR. LUNT		50.00	£1831.19
24.05.24	MAHRI HIGH SPEED COSTS	50.00		£1781.19
03.06.24	INT. FROM RESERVE ACC.		15.62	£1796.81
04.06.24	BANK CHARGES	8.50		£1788.31
17.06.24	DONATION MR. LUNT		50.00	£1838.31
27.06.24	RDA MEMBERSHIP FEE	200.00		£1638.31
03.07.24	CREAM TEAS BY CARD READER		153.22	£1791.53
05.07.24	BANK CHARGES	8.50		£1783.03
10.07.24	CASH FROM CREAM TEAS		161.00	£1944.03
15.07.24	DONATION MR. LUNT		50.00	£1994.03
05.08.24	BANK CHARGES	9.70		£1984.33
15.08.24	DONATION MR. LUNT		50.00	£2034.33
19.08.24	PAT JOHN HIRE OF SCHOOL	30.00		£2004.33
19.08.24	OWED TO MAHRI RE CUPBOARDS	249.94		£1754.39
02.09.24	INT. FROM RESERVE ACC.		18.70	£1773.09
05.09.24	BANK CHARGES	8.50		£1764.59
10.09.24	MR LUNT DONATION		50.00	£1814.59
17.09.24	OWED TO FRANCES RE PRINTING	274.80		£1539.79
30.09.24	DONATION PATRICIA MARGARET		25.00	£1564.79
		11055.16	5742.58	

1.000

6825
5742
12567
11003
1564

In 5742
out 11003
- 5742
5261

ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
30.09.24	CARRY FORWARD			£1564.79
<p>PERIOD <u>29th SEP 2023</u></p> <p><u>To 30th SEP 2024</u></p>				

* ~~EXPENDITURE OVER INCOME~~
~~INCOME OVER EXPENDITURE~~ £5260.58

BALANCE AT LAST ARM
ON 28th SEP 2023 £6825.37

CURRENT BALANCE	£ 1564.79
INSTANT SAVER BALANCE	£ 5000.00