



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day01	M10onth	Ye2022ar		D30ay	M09onth	Y2023ear

## Section A Reference and administration details

Charity name

KINGLEY VALE RIDING FOR THE DISABLED  
INC.CARRIAGE DRIVING

Other names charity is known by

Registered charity number (if any)

1173992

Charity's principal address

15 Farm Close

Bognor Regis

West Sussex

Postcode

PO22 6JQ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mairi Ames	Chair		
2	Deborah Wills	Secretary		
3	Julia Bridger	Treasurer		
4	Angela Crane			
5	Anna Mallam			
6	Paula Penfold			
7	Jane Clementson			
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	One third stand down at AGM, re-election of Trustees for the year by simple majority vote by members

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

To provide horse riding therapy to special needs children with trained coaches and volunteer helpers supported school staff. Aims are to encourage self-motivation, increase confidence and promote independence and self esteem.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

PUPILS OF ST ANTHONY'S SCHOOL, CHICHESTER ARE OFFERED HORSE RIDING AS PART OF THE SCHOOL'S EDUCATION PROGRAMME.

SUPPORT STAFF AND TRAINED VOLUNTEERS IDENTIFIED EACH CHILD'S SPECIAL NEEDS AND WORKED TOGETHER TOWARDS INDIVIDUAL GOALS USING A MIX OF MOUNTED GAMES AND PHYSICAL EXERCISES ON HORSEBACK.

STABLE MANAGEMENT AND HANDS ON EXPERIENCES WERE INCLUDED WITH SIMPLE THEORY AND VOCABULARY SESSIONS.

CHILDREN WERE ENCOURAGED TO WORK TOWARDS IMPROVING SELF CONFIDENCE AND SOCIAL INTERACTION SKILLS ALONG WITH EXPERIENCING THE PHYSICAL BENEFITS I.E BALANCE AND CO-ORDINATION.

TRUSTEES HAVE HAD REGARD TO THE GUIDANCE ISSUED BY THE CC ON PUBLIC BENEFIT.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The group provided facilities, helpers, coaches and horses for up to 10 riders weekly during term time.

Children also experienced horse related activities and theory sessions.

Riders worked towards recognised RDA certificates of achievements and gained rosettes for completion of half term sessions.

Sufficient funds were received via donations and group fund raising to pay for use of horses and to provide equipment and clothing for riders as needed.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Reserves are held at all times to cover the next 2 years' estimated running costs.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

M Ames

**Full name(s)**

Mairi Rose Ames

**Position (eg Secretary, Chair, etc)**

Chair

**Date**

12 June 2024

# KINGLEY VALE BRANCH RDA ACCOUNTS

PERIOD 1<sup>ST</sup> OCTOBER 2022 - 28<sup>TH</sup> SEP 2023

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
01.10.22	OPENING BALANCE			£2131.50
05.10.22	TRANSFER FROM SAVINGS ACCOUNT		3000.00	£5131.50
07.10.22	CASH FOR FOOD AT R.M. PLUS VARIOUS		97.00	£5228.50
13.10.22	DONATION FOR USE OF BINGES	£3000.00		£2228.50
17.10.22	DONATION MR. LUNST		50.00	£2278.50
19.10.22	COST OF JODFUEER BOOTS	14.59		£2263.91
01.11.22	D.B.S. (DISCLOSURE SERVICES)	6.30		£2257.61
15.11.22	DONATION MR. LUNST		50.00	£2307.61
18.11.22	DONATION FROM MASONIC FUND.		255.00	£2562.61
15.12.22	OWED TO JULIE RE XMAS. PGS. TO AMMA	17.50		£2545.11
15.12.22	DONATION MR. LUNST		50.00	£2595.11
22.12.22	AT JOHN TURE OF SCHOOL	30.00		£2565.11
13.01.23	DONATION FROM W.I. WESTBOURNE		400.00	£2965.11
16.01.23	DONATION MR. LUNST		50.00	£3015.11
24.01.23	ROGATE RIDING CLUB RAFFLE FUNDS		437.00	£3452.11
07.02.23	DONATION MASONIC LODGE		50.00	£3952.11
15.02.23	DONATION MR. LUNST		50.00	£4002.11
15.02.23	DONATION FUNTINGTON W.I.		100.00	£4102.11
17.02.23	TO SUE AMESBURY FOR EQUIPMENT	49.97		£4052.14
20.02.23	BALANCE OF SAVINGS ACCOUNT		737.31	£4789.45
20.02.23	INT. ON ABOVE		.75	£4790.20
24.2.23	D.B.S. (DISCLOSURE SERVICES)	6.30		£4783.90
28.2.23	OWED TO JULIE RE STAMPS ETC	7.85		£4776.05
CONTINUED				
OVER LEAF				

# ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
28-02-23	OPENING BALANCE			£4776.05
5-03-23	DONATION MR. LUNT		50.00	£4826.05
20-03-23	DONATION BOUANE QUILTERS		500.00	£5326.05
04-04-23	DBS DISCLOSURE SERVICES	6.30		£5319.75
17-04-23	DONATION MR. LUNT		50.00	£5369.75
NOW NEW ACCOUNT CONTINUING				
	2079131			
	10328537			
21-04-23	OPENING BALANCE			£5369.75
10-05-23	CASH OWED TO JULIE PAT FOR HIRE REMAINING	30.00		£5339.75
15-05-23	DONATION MR. LUNT		50.00	£5389.75
22-05-23	DONATION FROM FUNERAL		370.00	£5759.75
28-05-23	DONATION FROM ST. ANTHONY'S		500.00	£6259.75
15-06-23	DONATION MR. LUNT		50.00	£6309.75
28-06-23	DONATION RE LAUST SALES		28.00	£6337.75
17-07-23	DONATION MR. LUNT		50.00	£6387.75
27-07-23	TURE OF SCHOOL TO PAT	33.00		£6354.75
15-08-23	DONATION MR. LUNT		50.00	£6404.75
17-08-23	DEBBIE PURCHASE OF RILET	26.00		£6378.75
24-08-23	PART OF CREMATION		104.11	£6482.86
12-09-23	RILETS	207.49		£6275.37
15-09-23	MR LUNT DONATION		50.00	£6325.37
18-09-23	POST OFFICE / PART OF CREMATION		200.00	£6525.37
22-09-23	RDA HEAD OFFICE MEMBERSHIP	200.00		£6325.37
26-09-23	DONATION FROM ST. ANTHONY'S		500.00	£6825.37
	508.79		26552.11	

# ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
28.09.23	WARRY FORWARDED			£6825.37
	PERIOD 1 <sup>st</sup> OCTOBER TO 28 <sup>th</sup> SEPTEMBER 2022			

INCOME OVER EXPENDITURE £ 4693.87

BALANCE AT LAST ARM

ON 30.09.22 £2131.50

CURRENT BALANCE £6825.37

INSTANT SAVER BALANCE £ CLOSED