

KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

England & Wales · Charity number 1173992

Details

Other names	KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION
Status	Registered
Legal form	CIO
Registered	2017-07-27
Register	View on the Charity Commission register

Contact

Address 15 Farm Close
Bognor Regis
West Sussex
PO22 6JQ

Phone 01243 585200

Email mairiames@btinternet.com

Activities

Objects: TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("THE ASSOCIATION") BY PROVIDING DISABLE PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL BEING IN THE WEST SUSSEX AREA

Activities: The Group works with children with a range of disabilities and promotes general good health and well being through interaction with the ponies, and by learning to ride them. They achieve success in riding the ponies with adult specialist training and support, which in turn builds confidence in the individual. Children improve their core balance and large motor skills.

Classification

- **How:** Provides Services
- **What:** Other Charitable Purposes
- **Who:** Children/young People, People With Disabilities

Geography

- West Sussex

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£59,937	£6,342	-	-
2024-09-30	£5,742	£6,003	-	-
2023-09-30	£4,591	£3,635	-	-
2022-09-30	£1,721	£2,457	-	-
2021-09-30	£1,368	£1,321	-	-

Trustees

Name	Role	Appointed
Mairi Rose Ames	Chair	2020-12-05
ANGELA JEANETTE CRANE		2017-07-27
Deborah Wills		2022-09-30
Frances Susan Forsyth		2024-10-17
Jane Clementson		2022-03-09
PAULA PENFOLD		2018-10-11

Accounts

REGISTERED CHARITY - 1173992

**KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING
CARRIAGE DRIVING**

**TRUSTEES' REPORT AND ACCOUNTS
FOR THE YEAR ENDED 30 SEPTEMBER 2025**

KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

REPORT OF THE TRUSTEES YEAR ENDED 30 SEPTEMBER 2025

The trustees present their report and financial accounts of the charitable incorporated organisation for the year ended 30 September 2025.

REFERENCE AND ADMINISTRATION DETAILS

Registered charity number	1173992	
Principal address	15 Farm Close, Bognor Regis, West Sussex, PO22 6JQ	
Trustees	Mairi Rose Ames Deborah Wills Jane Clementson Paula Penfold Julia Bridger Angela Crane Frances Forsyth	Chair Group Secretary
Treasurer	Julia Bridger	
Independent Examiner	Amy Kensett FCCA MMO Limited, Wellesley House, 204 London Road, Waterlooville, Hampshire, PO7 7AN	
Bank	Barclays Bank plc	

OBJECTIVES AND ACTIVITIES

Purposes of the charity

The charity's objects are to provide horse riding therapy to special needs children with trained coaches and volunteer helpers supported by school staff. Its aims are to encourage self motivation, increase confidence and promote independence and self-esteem.

Activities of the charity

The pupils of St Anthony's School, Chichester are offered horse riding as a part of the school's education programme. Support staff and trained volunteers identify each child's special needs and work together towards individual goals using a mix of mounted games and physical exercises on horseback. Stable management and hands on experiences were included with simple theory and vocabulary sessions. Children were encouraged to work towards improving self confidence and social interaction skills along with experiencing the physical benefits i.e. balance and co-ordination. Trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

REPORT OF THE TRUSTEES YEAR ENDED 30 SEPTEMBER 2025

ACHIEVEMENTS AND PERFORMANCE

Main achievements of the charity

During the year, the group provided facilities, coaches and horses for up to 10 riders weekly during term time. The group now operates from Goodwood, having moved at the beginning of the year .

Children also experienced horse related activities and theory sessions. Riders worked towards recognised RDA certificates of achievements and gained rosettes for completion of half term sessions.

Sufficient funds were received via donations and group fund raising to pay for use of horses and to provide equipment and clothing for riders as needed.

The charity was also extremely grateful to receive a legacy from a friend of the group, of which the majority was received in this year. The trustees are currently in discussion as to how best to utilise this money in furtherance of the charity's objects.

FINANCIAL REVIEW

Review of financial position

The charity has prepared its accounts on a receipts and payments basis.

During the year, the charity received unrestricted income of £59,937 (2024: £5,743). The level of income increased this year due to receipt of £55,000, being the majority of a legacy made to the charity. The charity spent £6,342 (2024: £6,003) in respect of its activities and governance of the charity.

Given the level of income this year, the charity has engaged a firm of accountants to conduct an Independent Examination of the accounts.

Reserves policy

Reserves are held at all times to cover the next two years of estimated running costs of the charity.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is a charitable incorporated organisation which is governed by its constitution. It has been registered with the Charity Commission since 27 July 2017. It is the successor charity to an unincorporated organisation of the same name.

**KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING
CARRIAGE DRIVING**

**REPORT OF THE TRUSTEES
YEAR ENDED 30 SEPTEMBER 2025**

Recruitment and appointment of trustees

In line with the requirements of the charity's constitution, one third of its trustees stand down at each AGM, with re-election of trustees for the year by a simple majority vote by members.

New trustees are selected and appointed by the existing Trustee Board.

This report was approved by the Board of Trustees on 26/9/2025 and signed on its behalf by:



Mairi Rose Ames
Chair of Trustees

**KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING
CARRIAGE DRIVING**

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES
YEAR ENDED 30 SEPTEMBER 2025**

I report to the charity trustees on my examination of the accounts of Kingley Vale Group Riding for the Disabled Association Incorporating Carriage Driving ("the charity") for the year ended 30 September 2025.

Responsibilities and Basis of Report

As the trustees of the charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act, in carrying out my examination, I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Amy Kensett FMAAT FCCA
MMO Limited
Wellesley House
204 London Road
Waterlooville
Hampshire
PO7 7AN

Date: 20.11.2025

**KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING
CARRIAGE DRIVING**

**RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 30 SEPTEMBER 2025**

	UNRESTRICTED FUNDS £	TOTAL 2025 £	TOTAL 2024 £
RECEIPTS			
Voluntary Income			
Donations	2,686	2,686	3,979
Gift aid	234	234	551
Legacies	55,000	55,000	-
Investment Income			
Interest received	187	187	34
Income from Charitable Activities			
School payments	1,350	1,350	1,000
Sundry income	480	480	179
Total receipts	<u><u>59,937</u></u>	<u><u>59,937</u></u>	<u><u>5,743</u></u>
PAYMENTS			
Charitable Activities			
Hire of ponies	4,000	4,000	4,000
School hire	170	170	99
RDA membership	210	210	200
DBS checks	85	85	50
Training costs	670	670	-
General charitable expenditure	683	683	1,553
Governance costs			
Bank charges	106	106	35
Trustee meeting expenses and mileage	418	418	66
Independent examination	-	-	-
Total payments	<u><u>6,342</u></u>	<u><u>6,342</u></u>	<u><u>6,003</u></u>
Net receipts/(payments)	53,595	53,595	(260)
Cash brought forward	6,565	6,565	6,825
Cash carried forward	<u><u>60,160</u></u>	<u><u>60,160</u></u>	<u><u>6,565</u></u>

**KINGLEY VALE GROUP RIDING FOR THE DISABLED ASSOCIATION INCORPORATING
CARRIAGE DRIVING**

**STATEMENT OF ASSETS AND LIABILITIES
YEAR ENDED 30 SEPTEMBER 2025**

	UNRESTRICTED FUNDS £	TOTAL 2025 £	TOTAL 2024 £
CASH ASSETS			
Barclays Bank	60,160	60,160	6,565
ASSETS			
Monies due to charity	-	-	-
LIABILITIES			
Accounts due	-	-	-
NET ASSETS	<u>60,160</u>	<u>60,160</u>	<u>6,565</u>

The accounts were approved by the Board of Trustees on 26/9/2025 and signed on its behalf by:



Mairi Rose Ames
Chair of Trustees



Julia Bridger
Trustee and Treasurer

Accounts



Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2023	To	30	09	2024

Section A Reference and administration details

Charity name KINGLEY VALE RIDING FOR THE DISABLED INC.
CARRIAGE DRIVING

Other names charity is known by

Registered charity number (if any) 1173992

Charity's principal address 15 Farm Close
Bognor Regis
West Sussex
Postcode PO22 6JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mairi Ames	Chair		
2	Deborah Wills	Secretary		
3	Julia Bridger	Treasurer		
4	Angela Crane			
5	Anna Mallam			
6	Paula Penfold			
7	Jane Clementson			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	C.I.O.
Trustee selection methods (eg. appointed by, elected by)	One third stand down at AGM, re-election of Trustees for the year by simple majority vote by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide horse riding therapy to special needs children with trained coaches and volunteer helpers supported by school staff. Aims are to encourage self motivation, increase confidence and promote independence and self-esteem.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Pupils of St Anthony's School, Chichester are offered horse riding as

A part of the school's education programme.

Support staff and trained volunteers identified each child's special needs and worked together towards individual goals using a mix of mounted games and physical exercises on horseback.

Stable management and hands on experiences were included with simple theory and vocabulary sessions.

Children were encouraged to work towards improving self confidence and social interaction skills along with experiencing the physical benefits i.e. balance and co-ordination.

Trustees have had regard to the guidance issued by the CC on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The group provided facilities, helpers, coaches and horses for up to 10 riders weekly during term time.

Children also experienced horse related activities and theory sessions.

Riders worked towards recognised RDA certificates of achievements and gained rosettes for completion of half term sessions.

Sufficient funds were received via donations and group fund raising to pay for use of horses and to provide equipment and clothing for riders as needed.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are held at all times to cover the next 2 years' estimated running costs.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F


Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mairi Rose Ames	
Position (eg Secretary, Chair, etc)	Chair	
Date	27.01.2025	

KINGLEY VALE BRANCH RDA ACCOUNTS

PERIOD 28th SEP 2023 - 30th SEP 2024

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
28.09.23	OPENING BALANCE			£6825.37
04.10.23	DONATION M.J. CAMP CHARITABLE FOUNDATION		2000.00	£8825.37
16.10.23	DONATION MR. LUNT		50.00	£8875.37
20.10.23	PAID REINS	66.00		£8809.37
25.10.23	HIRE OF PONIES FROM ANNA JUP	4000.00		£4809.37
26.10.23	DONATION MASONIC CHAR. FOND.		500.00	£5309.37
13.11.23	TO MAIRI REJ ROSETTES & STORAGE BOXES	4348		£5265.89
13.11.23	DONATION FUNERAL SILLARRAT		638.00	£5903.89
08.12.23	DONATION £65 S. SMITH £15 M. HILES		80.00	£6033.89
15.11.23	DONATION MR. LUNT		50.00	
15.12.23	DONATION MR. LUNT		50.00	£6083.89
20.12.23	Xmas Pressies to Anna & staff	35.00		£6048.89
21.12.23	FAT JOHN HIRE OF SCHOOL	39.00		£6009.89
12.01.24	MAIRI ROSETTES & PENS	67.00		£5942.89
15.01.24	DONATION MR. LUNT		50.00	£5992.89
15.02.24	DONATION MR. LUNT		50.00	£6042.89
19.02.24	TO DBS FOR ADVANCE CR	50.00		£5992.89
05.03.24	DONATION FROM SCHOOL		500.00	£6492.89
15.03.24	DONATION MR. LUNT		50.00	£6542.89
		4300.48	4918.00	
			<u>CONTINUED</u>	
			<u>OVER LEAF</u>	

ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
15.03.24	CARRY FORWARD	4300.48	4018.00	£6542.85
19.03.24	OPEN A BUSSINESS PREM. A/C	£5000.00		£1542.89
02.04.24	REPAT TREASURER RE CASH FOR LUNCH 4/0	66.00		£1476.89
02.04.24	TO MAIRI RE COST OF STAIRS & NUETS	116.74		£1360.15
08.04.24	FRANCES FORSYTH SWEATSHIRTS	650.00		£70.15
08.04.24	PAT JOHN HIRE OF SCHOOL	30.00		£680.15
15.04.24	DONATION MR. LUNT		50.00	£730.15
30.04.24	GIFT AID		551.04	£1281.19
08.05.24	DONATION FROM SCHOOL		500.00	£1781.19
15.05.24	DONATION MR. LUNT		50.00	£1831.19
24.05.24	MAIRI TRAVEL COSTS	50.00		£1781.19
03.06.24	INT. FROM RESERVE ACC.		15.62	£1796.81
04.06.24	BANK CHARGES	8.50		£1788.31
17.06.24	DONATION MR LUNT		50.00	£1838.31
27.06.24	RJA MEMBERSHIP FEE	200.00		£1638.31
03.07.24	CREAM TEAS BY CARD READER		153.22	£1791.53
05.07.24	BANK CHARGES	8.50		£1783.03
10.07.24	CASH FROM CREAM TEAS		161.00	£1944.03
15.07.24	DONATION MR. LUNT		50.00	£1994.03
05.08.24	BANK CHARGES	9.70		£1984.33
15.08.24	DONATION MR. LUNT		50.00	£2034.33
19.08.24	PAT JOHN HIRE OF SCHOOL	30.00		£2004.33
19.08.24	OWED TO MAIRI RE CUPBOARDS	249.94		£1754.39
02.09.24	INT. FROM RESERVE ACC.		18.70	£1773.09
05.09.24	BANK CHARGES	8.50		£1764.59
10.09.24	MR LUNT DONATION		50.00	£1814.59
17.09.24	OWED TO FRANCES RE PRINTING	274.80		£1539.79
30.09.24	DONATION PATRICIA MARGARET		25.00	£1564.79
		11055.16	5742.58	

1.000

6825
5742
12567
11003
1564

In 5742
out 11003
= 5261

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day01	M10onth	Ye2022ar		D30ay	M09onth	Y2023ear

Section A Reference and administration details

Charity name KINGLEY VALE RIDING FOR THE DISABLED
INC.CARRIAGE DRIVING

Other names charity is known by

Registered charity number (if any) 1173992

Charity's principal address 15 Farm Close
Bognor Regis
West Sussex
Postcode PO22 6JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mairi Ames	Chair		
2	Deborah Wills	Secretary		
3	Julia Bridger	Treasurer		
4	Angela Crane			
5	Anna Mallam			
6	Paula Penfold			
7	Jane Clementson			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	One third stand down at AGM, re-election of Trustees for the year by simple majority vote by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide horse riding therapy to special needs children with trained coaches and volunteer helpers supported school staff. Aims are to encourage self-motivation, increase confidence and promote independence and self esteem.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

PUPILS OF ST ANTHONY'S SCHOOL, CHICHESTER ARE OFFERED HORSE RIDING AS PART OF THE SCHOOL'S EDUCATION PROGRAMME.

SUPPORT STAFF AND TRAINED VOLUNTEERS IDENTIFIED EACH CHILD'S SPECIAL NEEDS AND WORKED TOGETHER TOWARDS INDIVIDUAL GOALS USING A MIX OF MOUNTED GAMES AND PHYSICAL EXERCISES ON HORSEBACK.

STABLE MANAGEMENT AND HANDS ON EXPERIENCES WERE INCLUDED WITH SIMPLE THEORY AND VOCABULARY SESSIONS.

CHILDREN WERE ENCOURAGED TO WORK TOWARDS IMPROVING SELF CONFIDENCE AND SOCIAL INTERACTION SKILLS ALONG WITH EXPERIENCING THE PHYSICAL BENEFITS I.E BALANCE AND CO-ORDINATION.

TRUSTEES HAVE HAD REGARD TO THE GUIDANCE ISSUED BY THE CC ON PUBLIC BENEFIT.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The group provided facilities, helpers, coaches and horses for up to 10 riders weekly during term time.

Children also experienced horse related activities and theory sessions.

Riders worked towards recognised RDA certificates of achievements and gained rosettes for completion of half term sessions.

Sufficient funds were received via donations and group fund raising to pay for use of horses and to provide equipment and clothing for riders as needed.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are held at all times to cover the next 2 years' estimated running costs.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

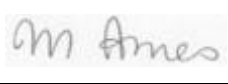
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mairi Rose Ames	
Position (eg Secretary, Chair, etc)	Chair	
Date	12 June 2024	

KINGLEY VALE BRANCH RDA ACCOUNTS

PERIOD 1ST OCTOBER 2022 - 28TH SEP 2023

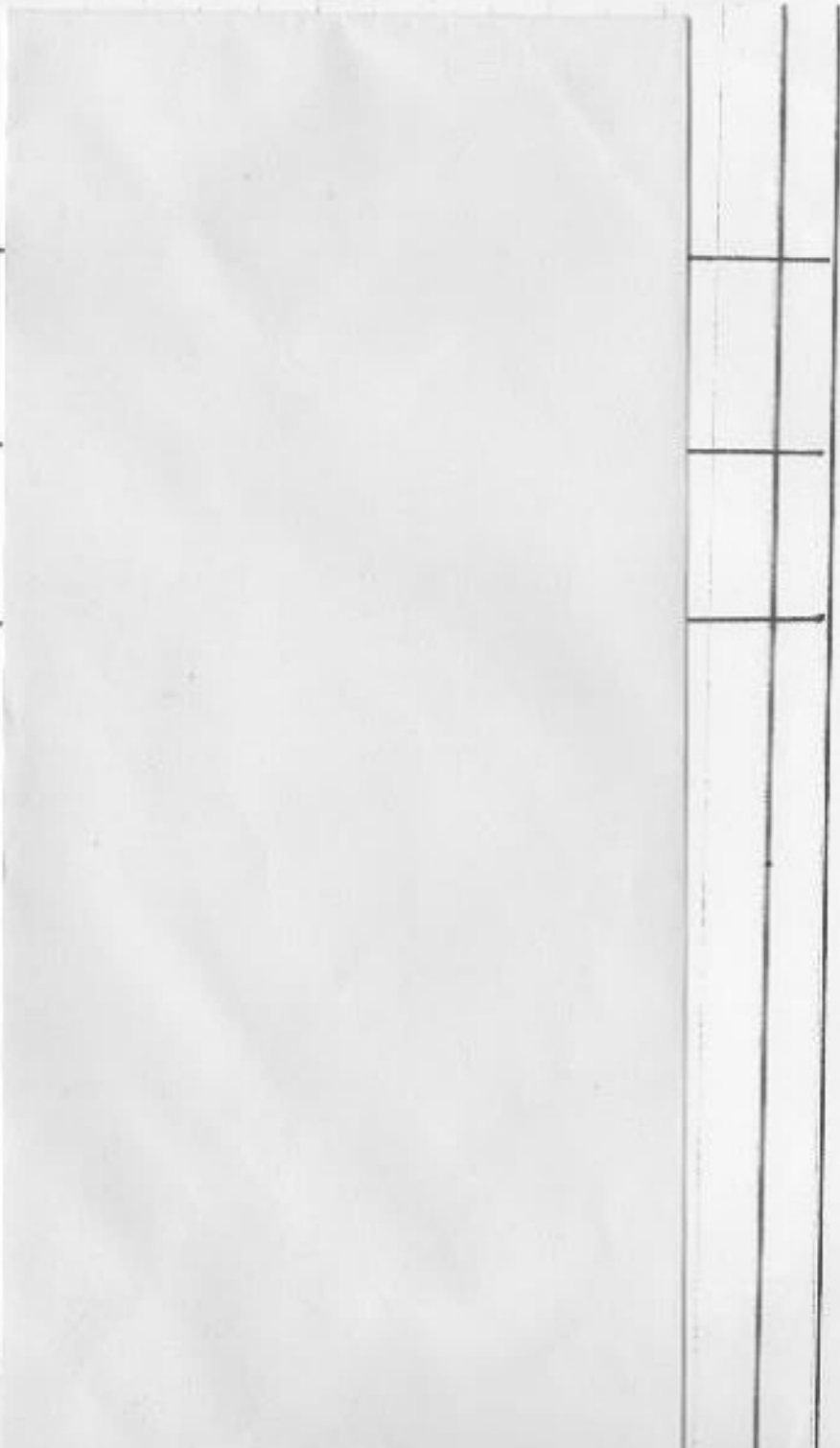
DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
01.10.22	OPENING BALANCE			£2131.50
05.10.22	TRANSFER FROM SAVINGS ACCOUNT		3000.00	£5131.50
07.10.22	CASH FOR FOOD AT R.M. PLUS VARIOUS		97.00	£5034.50
13.10.22	DONATION FOR USE OF BINGES	£3000.00		£2034.50
17.10.22	DONATION MR. LUNST		50.00	£2084.50
19.10.22	COST OF JOE PHEAR BOOTS	14.59		£2069.91
01.11.22	D.B.S. (DISCLOSURE SERVICES)	6.30		£2063.61
15.11.22	DONATION MR. LUNST		50.00	£2113.61
18.11.22	DONATION FROM MASONIC FUND.		255.00	£2368.61
15.12.22	OWED TO JULIE RE XMAS. PAYS. TO ANNA	17.50		£2351.11
15.12.22	DONATION MR. LUNST		50.00	£2401.11
22.12.22	AT JOHN HIRE OF SCHOOL	30.00		£2371.11
13.01.23	DONATION FROM W.I. WESTBOURNE		400.00	£2771.11
16.01.23	DONATION MR. LUNST		50.00	£2821.11
24.01.23	ROGATE RIDING CLUB RAFFLE FUNDS		437.00	£3258.11
07.02.23	DONATION MASONIC LODGE		50.00	£3308.11
15.02.23	DONATION MR. LUNST		50.00	£3358.11
15.02.23	DONATION FUNTIONTON W.I.		100.00	£3458.11
17.02.23	TO SUE AMESBURY FOR EQUIPMENT	49.97		£3408.14
20.02.23	BALANCE OF SAVINGS ACCOUNT		737.31	£4145.45
20.02.23	INT. ON ABOVE		.75	£4146.20
24.2.23	D.B.S. (DISCLOSURE SERVICES)	6.30		£4139.90
28.2.23	OWED TO JULIE RE STAMPS ETC	7.85		£4132.05
CONTINUED				
OVER LEAF				

ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
28-02-23	OPENING BALANCE			£4776.05
5-03-23	DONATION MR. LUNST		50.00	£4826.05
20-03-23	DONATION BOUANE QUILTERS		500.00	£5326.05
04-04-23	DBS DISCLOSURE SERVICES	6.30		£5319.75
17-04-23	DONATION MR. LUNST		50.00	£5369.75
NOW NEW ACCOUNT CONTINUING				
20 79131				
103 28 537				
21-04-23	OPENING BALANCE			£5369.75
10-05-23	CASH OWED TO JULIE PAT FOR HIRE <small>REMAINING</small>	30.00		£5339.75
15-05-23	DONATION MR. LUNST		50.00	£5389.75
22-05-23	DONATION FROM FUNERAL		370.00	£5759.75
28-05-23	DONATION FROM ST. ANTHONY'S		500.00	£6259.75
15-06-23	DONATION MR. LUNST		50.00	£6309.75
28-06-23	DONATION RE LAST SALES		28.00	£6337.75
17-07-23	DONATION MR. LUNST		50.00	£6387.75
27-07-23	TURE OF SCHOOL TO PAT	33.00		£6354.75
15-08-23	DONATION MR. LUNST		50.00	£6404.75
17-08-23	DEBBIE PURCHASE OF RILET	26.00		£6378.75
24-08-23	PART OF CREM TEAS			
12-09-23	RILETS	207.49		
15-09-23	MR LUNST DONATION		104.11	£6482.86
18-09-23	POST OFFICE / PART OF CREM TEAS		50.00	£6275.37
22-09-23	RDA HEAD OFFICE MEMBERSHIP	200.00		£6325.37
26-09-23	DONATION FROM ST. ANTHONY'S		500.00	£6825.37
		508.79	2552.11	

ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
28.09.23	UTILITY FORWARDED			£6825.37
	PERIOD 1 st OCTOBER TO 28 th SEPTEMBER 2022			



INCOME OVER EXPENDITURE £ 4693.87

BALANCE AT LAST ARM

ON 30.09.22 £ 2131.50

CURRENT BALANCE £ 6825.37

INSTANT SAVER BALANCE £ CLOSED

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 10	Year 2021		Day 30	Month 9	Year 2022

Section A Reference and administration details

Charity name KINGLEY VALE RIDING FOR THE DISABLED INC.
CARRIAGE DRIVING

Other names charity is known by

Registered charity number (if any) 1173992

Charity's principal address 15 Farm Close
Bognor Regis
West Sussex
Postcode PO22 6JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mairi Ames	Chair		
2	Amanda Savage	Secretary	1.10.21 – 20.7.22	
3	Julia Bridger	Treasurer		
4	Angela Crane			
5	Anna Mallam			
6	Fiona Lunch			
7	Paula Penfold			
8	Jane Clementson		9.3.2022 – 30.9.2022	
9	Deborah Wills	Secretary	30.9.22	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	One third stand down at AGM, re-election of Trustees for the year by simple majority vote by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide horse riding therapy to special needs children with trained coaches and volunteer helpers supported by School staff. Aims are to encourage self motivation, confidence and independence.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Pupils of St Anthony's School, Chichester are offered horse riding as part of the school's education programme.

Support staff and trained volunteers identified each child's special needs and worked together towards individual goals using a mix of mounted games and physical exercises on horseback. Stable management and hands on experiences were included along with simple theory and vocabulary sessions.

Children were encouraged to work towards improving self confidence and social interaction skills along with experiencing the physical benefits re balance and co-ordination.

Trustees have had regard to the guidance issued by the CC on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The group provided 327 rides and related horse activities for a half day during term time throughout the year.

Riders worked towards recognised certificates of achievement and gained rosettes for completion of half term sessions.

Sufficient funds were received via donations and group fund raising to pay for use of horses and to provide equipment and clothing for riding as needed.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves are held to cover the next 2 years' estimated running costs.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

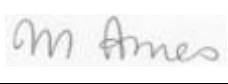
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mairi Rose Ames	
Position (eg Secretary, Chair, etc)	Chair	
Date	18 March 2023	

TREASURER REPORT FOR YEAR ENDED 30/9/22

I draw you to the list of exceptional credits and debits listed below

EXCEPTIONAL CREDITS

10/21	£38 contribution of money not used for catering at AGM 30/9/21
12/21	£30 Donation Debbie Wills re not sending personal Christmas Cards
3/22	£600 Mr.Stannah Donation for paying 1st Aid Course
4/22	£180.86 Gift Aid Claim
7/22	£232.51 Cream Teas

EXCEPTIONAL DEBITS

10/21	£1000 Hire of ponies from Anna Jupp
10/21	£102.87 Three new riding hats
12/21	£583.20 1st Aid Course
1/22	£43.45 Rosettes
4/22	££230 Head Office Membership Renewal
5/22	£290.57 40th Anniversary Celebrations

The final figures produced a disappointing deficit of £736.07 of expenditure over income.

Whilst Mr. Lunt remains our constant supporter with his annual donations of £600 a year other income streams have dried up. Rogate Riding Club and Boxgrove have been more than generous in the past, Covid stopped the events that they could run. Rogate did offer to give us half of their raffle profit but we declined it and so the whole profit went to the Ukrainian War effort.

Our cream tea profit was considerably lower this year and without donations our Gift Aid refund was low.

CONCLUSIONS

I feel things are rather bleak for our Group as the country is in uncertain times with inflation and rising heating costs and it is not an environment that promises hope of Rogate running events again where we benefit in the short term. Contributions to Anna Jupp need to be discussed separately as this is pivotal as to how long our funds will last.

Julia Bridger
Treasurer

ACCOUNTS CONTINUED

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
20.04.22	OPENING BALANCE			£2236.46
	PAT JOHN HIRE OF SCHOOL	39.00		£2197.46
	SALE OF DUNK DONATION		30.00	£2227.46
03.05.22	DBS DISCLOSURE	12.00		£2215.46
16.05.22	DONATION MR. LUNT		50.00	£2265.46
27.05.22	RJA H/O MEMBERSHIP	230.00		£2035.46
31.05.22	SUNDARY ITEMS 40TH PARTY	40.57		£1994.89
31.05.22	CATERING COSTS 40TH PARTY	225.00		£1769.89
15.06.22	DONATION MR LUNT		50.00	£1819.89
21.06.22	MAIRI COSTS 40TH PARTY	25.00		£1794.89
01.07.22	DBS CERTIFICATE DISCLOSURE	18.90		£1775.99
15.07.22	DONATION MR. LUNT		50.00	£1825.99
17.07.22	CREAM TEAS VIA CARD PAYMENT		22.51	£1848.50
28.07.22	PAT JOHN HIRE OF SCHOOL	27.00		£1821.50
28.07.22	CREAM TEAMS		210.00	£2031.50
15.08.22	DONATION MR. LUNT		50.00	£2081.50
15.09.22	DONATION MR. LUNT		50.00	£2131.50

EXPENDITURE OVER INCOME
~~INCOME OVER EXPENDITURE~~ £736.07

BALANCE AT LAST AGM
 ON 31.10.21 £2867.57

CURRENT BALANCE £2131.50
 INSTANT SAVER BALANCE £3735.27

TOTAL £5866.77

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	D01ay	10Month	2020Year		D30ay	M09onth	Y2021ear

Section A Reference and administration details

Charity name KINGLEY VALE RIDING FOR THE DISABLED INC.
CARRIAGE DRIVING

Other names charity is known by

Registered charity number (if any) 1173992

Charity's principal address 15 Farm Close
Bognor Regis
West Sussex
Postcode PO22 6JQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MAIRI AMES	CHAIR	01.12.2020 – 30.9.2021	
2	AMANDA SAVAGE	SECRETARY		
3	JULIA BRIDGER	TREASURER		
4	JEANETTE CRANE			
5	ANNA MALLAM			
6	FIONA LUNCH			
7	PAULA PENFOLD			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	ELECTED BY MEMBERS – SIMPLE MAJORITY SYSTEM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide horse riding therapy to special needs children with trained coaches and helpers encouraging motivation, confidence and independence.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Pupils of St Anthony's school, Chichester are offered horse riding as part of the school's physical education programme and attend as part of the curriculum.

All support staff are trained volunteers who identify each child's special needs and work together towards individual goals, with advice, support and guidance from teaching staff at St Anthony's school.

Emphasis is placed on improving co-ordination, communication, self-confidence, social interaction by use of mounted games and constructive activities in supervised sessions.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

None this year.

The riding group was unable to operate for the period of this report due to the Covid crisis.

Close physical contact is necessary for all activities undertaken by the group and operations were therefore totally suspended for the duration.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves to cover next 2 years' estimated running costs are maintained.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

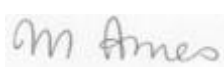
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MAIRI AMES	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	04/11/21	

KINGLEY VALE BRANCH RDA ACCOUNT

PERIOD 1st OCTOBER 2020 - 30th SEPTEMBER 2021

DATE	TRANSACTIONS	DEBITS	CREDITS	BALANCE
01.10.20	OPENING BALANCE			2820.70
02.10.20	Donation from branch for use of ponies	1000.00		1820.70
15.10.20	Mr Lunt donation		50.00	1870.70
16.11.20	Mr Lunt donation		50.00	1920.70
15.12.20	Mr Lunt donation		50.00	1970.70
15.01.2021	Mr Lunt donation		50.00	2020.70
15.02.21	Mr Lunt donation		50.00	2070.70
15.02.21	Mrs Chittleburgh donation		30.00	2100.70
15.03.21	Mr Lunt donation		50.00	2150.70
15.04.21	Mr Lunt donation		50.00	2200.70
10.05.21	Jeanette - Rotary sale of dung		55.00	2255.70
12.05.21	HMRC Gift Aid refund		162.52	2418.22
17.05.21	Mr Lunt donation		50.00	2468.22
15.06.21	Mr Lunt donation		50.00	2518.22
23.06.21	Stationery costs to Secretary	28.29		2489.93
07.07.21	RDA subscription membership	220.00		2269.23
14.07.21	Donation re: gardening - Pam Phillips		20.40	2290.33
15.07.21	Mr Lunt donation		50.00	2340.33
16.08.21	Mr Lunt donation		50.00	2390.33
07.09.21	Aqueos Care Ltd (tack hygiene)	22.38		2367.95
08.09.21	Marie re: filing cabinet sanitiser	50.18		2317.77
15.09.21	Mr Lunt donation		50.00	2367.77
23.09.21	Cream teas event		499.80	2867.57
		1320.85	1367.72	

Income over expenditure	46.87
Balance at last AGM on 01.10.2020	2820.70
Current balance	2867.57
Instant saver balance	3734.81
TOTAL	6602.38