



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01-04-2023** Period start date To **31-03-2024** Period end date

Charity name: **East Holton Driving Centre Group of the RDA**

Charity registration number: **1173900**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the aims and objectives of the Riding for the Disabled Association by providing disabled adults in Dorset the opportunity to carriage drive, to the benefit of their health and well-being.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The principal objective is to provide carriage driving coaching for disabled adults to the level of their ability, choice and ambition including an element of equine therapy by additionally introducing 'Tea with pony' activity in this period.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In planning the activities, the Trustees have in mind the guidance issued by the Charity Commission. Placing particular regard to include individuals or care home participants for the public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Trustees acknowledge the many hours of dedication, training and commitment provided by our volunteers, often behind the scenes, to enable the Group to provide the service for the benefit of our participants.
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	From feedback this was clearly of benefit to all of our participants and in a wider context, to their carers and care homes.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the financial period the charity was solvent and held funds in reserve both for refurbishments or new assets, as necessary.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees consider it prudent to hold sufficient reserves to enable the charity to continue for at least one full year without income including cover for unexpected vets fees or any kind of loss not covered by insurance and in this period any costs involved to bring our new venue up to the required RDA standard.
Amount of reserves held	Para 1.22	£ 25542 (Savings acc)
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	How the charity will survive downsizing having been forced to move to a smaller venue losing volunteers and participants as a consequence.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Voluntary fees for each session. Donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Maintaining the required number of suitable volunteers and helpers.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Association Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected or re-elected by group members at the Annual General Meeting. Elected trustees can opt on a further trustee who must stand down at the next AGM

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	A member group of The Riding For The Disabled Association.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	East Holton Driving Centre Group of the RDA
Other name the charity uses	East Holton Carriage Driving Centre Group of the RDA
Registered charity number	1173900
Charity's principal address	EHDC C/O 2b Wareham Road Lytchett Matravers Poole Dorset BH16 6DP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Betty Majchrowski	Chair		Members
2	Keith Damon	Treasurer		
3	Pamela 'O' Neil East	Secretary		
4	Catharine Mainstone			
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17				
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary,
Chair, etc)

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Date

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CHARITY COMMISSION
FOR ENGLAND AND WALES

East Holton Driving Centre Group of the RDA

1173900

Receipts and payments accounts

CC16a

For the period
from

Period start date
4/1/2023

To

Period end date
3/31/2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Charitable activity	455	-	-	455	8,357
Donations	2,014	-	-	2,014	-
Interest received	257	-	-	257	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,726	-	-	2,726	8,357
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,726	-	-	2,726	8,357
A3 Payments					
Horse upkeep	1,200	-	-	1,200	-
RDA	296	-	-	296	-
Professional & Insurance	1,235	-	-	1,235	-
Volunteer support/ training	287	-	-	287	-
Infrastructure	694	-	-	694	-
Admin	69	-	-	69	-
Publicity	9	-	-	9	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,790	-	-	3,790	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,790	-	-	3,790	-
Net of receipts/(payments)	- 1,064	-	-	- 1,064	8,357
A5 Transfers between funds	5,000	-	-	5,000	-
A6 Cash funds last year end	1,395	-	-	1,395	-
Cash funds this year end	5,331	-	-	5,331	8,357

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in hand	44	-	-
	Cash at bank (current account)	11,146	-	-
	Cash at bank (savings account)	25,542	-	-
	Total cash funds	36,732	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Keith Damon	12/19/2024	