



Trustees' Annual Report for the period

Period start date
From Day 01 Month 08 Year 2022 To Day 31 Month 07 Year 2023

Section A Reference and administration details

Charity name THE OLD ORCHARD CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any) 1173898

Charity's principal address THE OLD ORCHARD, QUAKER BROOK LANE

HOGHTON

PRESTON

Postcode

PR5 0JA

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 M B WARBURTON	CHAIR		
2 M GRAY			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trustee selection methods	Appointed by trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote the improvement of the health of UK citizens by providing financial assistance to a range of recognised health related charities.

During the year, the charity received and made donations, maintaining the charity's cash funds.

The trustees have had regard to the guidance issued by the Charities Commission on public benefit when making decisions.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In accordance with the charity's objects, the charity provided financial assistance to a recognised health charity, and maintained the level of funds held.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Reserves are to be used to fund charitable donations and to ensure the financial viability of the charity for many years to come.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>*Margaret B Warburton</i>	
Full name(s)	Margaret Beatrice Warburton	
Position (eg Secretary, Chair, etc)	Chair of Trustees	
Date	28/3/2024	