

THE NALDER TRUST

England & Wales · Charity number 1173530

Details

Status Registered

Legal form Other

Registered 2017-06-22

Register [View on the Charity Commission register](#)

Contact

Address Brockenhurst Parish Council
70b Brookley Road
Brockenhurst
SO42 7RA

Phone 01590622829

Email CLERK@BROCKENHURST.GOV.UK

Website <https://nalderttrust.org>

Activities

Objects: TO USE THE BEQUEST FOR THE PROVISION OF HOMES FOR OLD PEOPLE AND FOR NO OTHER PURPOSE WHATSOEVER AND TO USE ITS BEST ENDEAVOURS TO ENSURE THAT THE PROPOSALS ARE CARRIED INTO EFFECT AND THAT THE PROPERTY OR PROPERTIES PURCHASED BY THE COUNCIL WITH THE BEQUEST IS OR ARE COLLECTIVELY NAMED "NALDER HOUSE".

Activities: To use the bequest of Miss Nalder under her will dated 24 January 1987 to provide homes for local old people who could not otherwise afford to live in the Brockenhurst Civil Parish. The Trust currently owns four flats at Homeforde House in Brockenhurst which are let to this purpose.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Disability
- **Who:** Elderly/old People

Geography

- Hampshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£30,864	£37,252	-	-
2024-03-31	£29,548	£18,793	-	-
2023-03-31	£29,548	£25,543	-	-
2022-03-31	£29,133	£29,791	-	-
2021-03-31	£24,566	£22,560	-	-

Trustees

Name	Role	Appointed
BROCKENHURST PARISH COUNCIL		1993-09-01

THE NALDER TRUST

England & Wales - Charity number 1173530

Accounts

THE NALDER TRUST
ANNUAL REPORT OF THE TRUSTEE
FOR THE YEAR ENDED 31 MARCH 2025

Reference and Administration Details

Registered Charity Number: 1173530
Address: The Parish Council Office, 70B Brookley Road, Brockenhurst, SO42 7RA
Sole Trustee: Brockenhurst Parish Council

Structure, Governance and Management

The Nalder Trust was established under the will of Frances Louisa Lydia Nalder dated 24.01.1987 and registered as a charity in 2017.

The Charity is governed by The Nalder Trust Administration Deed 2018.

Objectives and Activities

To use the bequest for the provision of homes for old people and for no other purpose whatsoever and to use its best endeavours to ensure that the proposals are carried into effect and that the property or properties purchased by the council with the bequest is or are collectively named "Nalder House".

Achievements and Performance

The Charity continued to provide accommodation for four residents in its four Almshouse flats at a social rent in accordance with the Trust's purpose.

The Charity has completed the lease extension on the remaining flat which had the original lease in place, thus securing our asset long term.

As planned, an entirely redesigned website has been launched and is fully operational.

Financial Review

The Charity increased the rental charges during the year, but the figure still remains within the Housing Benefit Allowance, which is our ideal aim.

Cash funds, having included the lease extension costs, stood at a figure of £68,023.33 as at 31.03.25.

Declaration

The sole trustee (Brockenhurst Parish Council) declares that it has approved the trustee's report above.

R J Horne
Signed on behalf of Brockenhurst Parish Council

27/01/2026
Date

RUSSELL JOHN HORNE
Full name

CHAIRMAN BROCKENHURST PC
Position

THE NALDER TRUST
REGISTERED CHARITY NUMBER 1173530

Receipts and Payments Accounts for the Year 1 April 2024 - 31 March 2025

	<u>24/25</u>	23/24
Receipts:		
Rent received	<u>30,864</u>	<u>29,548</u>
Payments:		
Service Charge	12,437	6,908
Ground Rent	3,539	3,539
Management Fees	2,647	2,503
Repairs and Maintenance	3,612	5,259
Lease extension	14,515	
Other Expenses	<u>501</u>	<u>584</u>
	<u>37,252</u>	<u>18,793</u>
Net Receipts/(Payments)	(6,388)	10,755
Cash Funds at 1 April 2024	74,411	63,656
Cash Funds at 31 March 2025	<u><u>68,023</u></u>	<u><u>74,411</u></u>

Statement of Assets at 31 March 2025

Cash Funds

HSBC Charitable Bank Account 68,023

Assets Retained for Own Use

4 Long Leasehold Flats, Homeforde House, Brockenhurst
 Estimated current market value 420,000

Signed on behalf of the sole trustee (Brockenhurst Parish Council)

R G Turner
 Signature

20/01/2026
 Date

RUSSELL JOHN WORTH
 Print Name

CHAIRMAN BPC.
 Position



Section A

Independent Examiner's Report

Report to the trustees

THE NALDER TRUST

On accounts for the year
ended

31 MARCH 2025

Charity no
(if any)

1173530

Set out on pages

1&2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

T. J. Light

Date:

19/01/2026

Name:

TIMOTHY JOHN LIGHT

Relevant professional
qualification(s) or body
(if any):

FELLOW MEMBER OF THE ASSOCIATION OF
ACCOUNTING TECHNICIANS

Address:

7 HODDER CLOSE, CHANDLER'S FORD
HAMPSHIRE. SO53 4PD

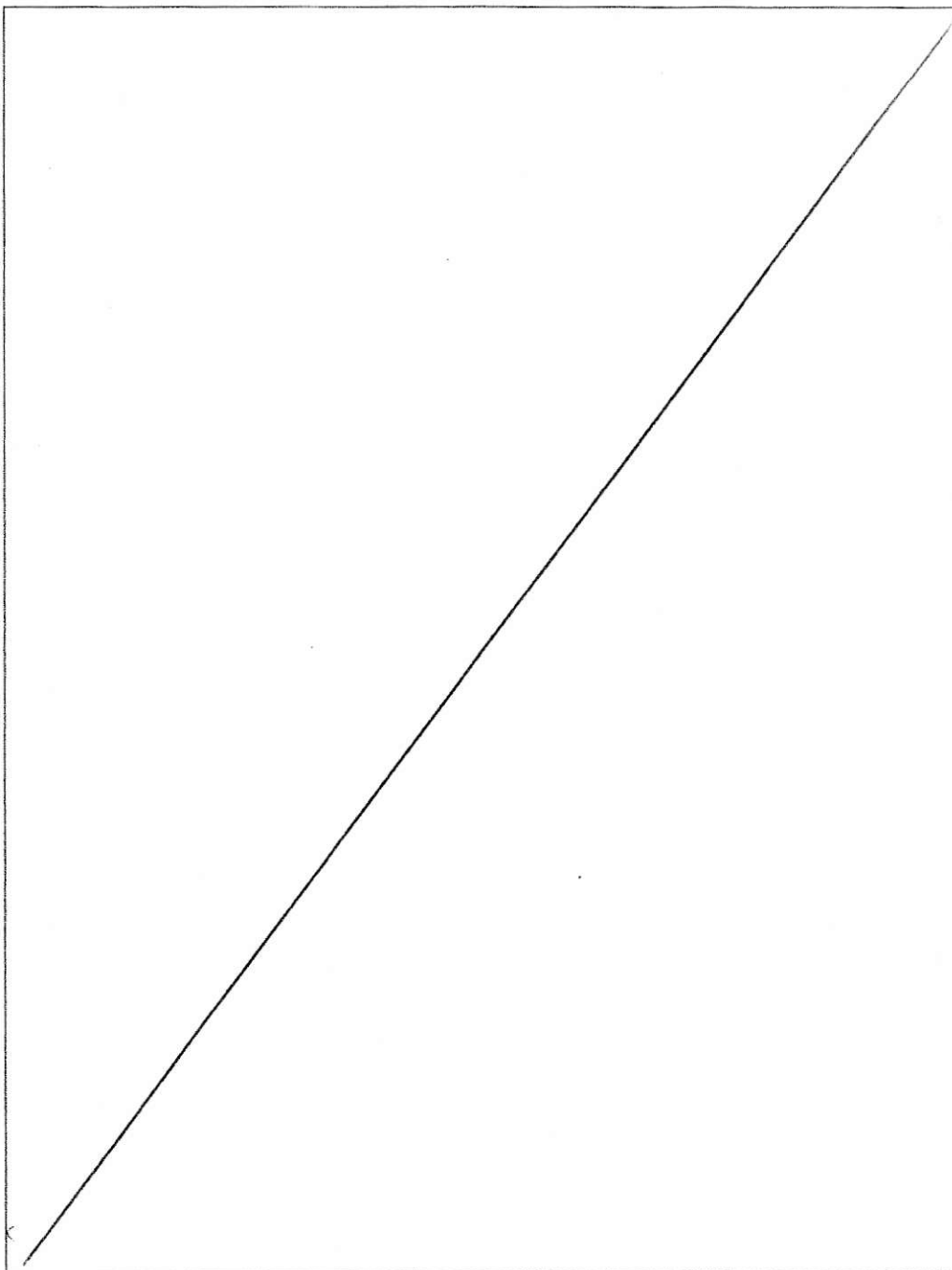
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Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



THE NALDER TRUST

England & Wales - Charity number 1173530

Accounts



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

**On accounts for the year
ended** **Charity no
(if any)**

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024.

**Responsibilities and
basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement** I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: **Date:**

Name:

**Relevant professional
qualification(s) or body
(if any):**

Address:

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A

THE NALDER TRUST
ANNUAL REPORT OF THE TRUSTEE
FOR THE YEAR ENDED 31 MARCH 2024

Reference and Administration Details

Registered Charity Number: 1173530

Address: The Parish Council Office, 70B Brookley Road, Brockenhurst, SO42 7RA

Sole Trustee: Brockenhurst Parish Council

Structure, Governance and Management

The Nalder Trust was established under the will of Frances Louisa Lydia Nalder dated 24.01.1987 and registered as a charity in 2017.

The Charity is governed by The Nalder Trust Administration Deed 2018.

Objectives and Activities

To use the bequest for the provision of homes for old people and for no other purpose whatsoever and to use its best endeavours to ensure that the proposals are carried into effect and that the property or properties purchased by the council with the bequest is or are collectively named "Nalder House".

Achievements and Performance

The past year, tenant-wise, has been a thankfully uneventful one, all four residents remain in place - and other than routine maintenance there is nothing untoward to report.

The Nalder Committee (a mix of both councillors and non-councillors) - who report to Brockenhurst Parish Council as the Sole Trustee, were exploring the possibility of constructing a small Almshouse development of our own - considerable time and effort was made, exploring possible funding opportunities and indeed, potential sites.

Not only is land scarce for construction, but the high cost within the village proved an obstacle that elsewhere would not have been quite such an issue - so, without shelving the idea completely, this will have to remain as a plan for the future.

The Trust is also to make preliminary enquiries as to extending the lease on the last remaining flat where this has not already been carried out. To not take this action diminishes the asset value and as the lease shortens further the cost of extending will increase. Reserves are adequate to complete the extension.

We are also looking to create a new website, entirely dedicated to the Nalder Trust - not only to present the full history of the Trust and indeed Miss Nalder herself, but also to heighten awareness and publicise the Trust (Many residents are unaware of its existence and/or purpose).

The website will provide a platform to also give details as to how donations or bequests can be made - allowing us to expand our portfolio, providing more homes for people who might otherwise not be able to remain in the village.

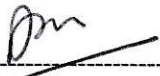
Overall, a quiet but successful year.

Financial Review

The Charity was able to keep the rental charges at a constant amount for the year ended 31 March 2023. An increase in cash reserves resulted primarily from a reduction in repairs and maintenance requirements this year.

Declaration

The sole trustee (Brockenhurst Parish Council) declares that it has approved the trustee's report above.



Signed on behalf of Brockenhurst Parish Council

17/9/24

Date

PETER WAZES.

Full name

CHAIRMAN.

Position

THE NALDER TRUST
REGISTERED CHARITY NUMBER 1173530


Receipts and Payments Accounts for the Year 1 April 2023 - 31 March 2024

	<u>23/24</u>	<u>22/23</u>
Receipts:		
Rent received	<u>29,548</u>	<u>29,548</u>
Payments:		
Service Charge	6,908	12,285
Ground Rent	3,539	3,530
Management Fees	2,503	2,429
Repairs and Maintenance	5,259	5,867
Other Expenses	584	1,432
	<u>18,793</u>	<u>25,543</u>
Net Receipts/(Payments)	10,755	4,005
Cash Funds at 1 April 2023	63,656	59,651
Cash Funds at 31 March 2024	<u><u>74,411</u></u>	<u><u>63,656</u></u>

Statement of Assets at 31 March 2024

Cash Funds	
HSBC Charitable Bank Account	<u><u>74,411</u></u>
Assets Retained for Own Use	
4 Long Leasehold Flats, Homeforde House, Brockenhurst	
Estimated current market value	<u><u>420,000</u></u>

Signed on behalf of the sole trustee (Brockenhurst Parish Council)



Signature

17/9/24

Date

PETER WALES

Print Name

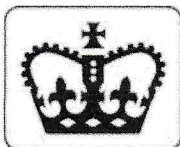
CHAIRMAN

Position

THE NALDER TRUST

England & Wales - Charity number 1173530

Accounts



Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
The Nalder Trust

On accounts for the year ended

31 March 2023 Charity no (if any) 1173530

Set out on pages

1-2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

A. Reynolds

Date:

25/5/23

Name:

P. REYNOLDS

Relevant professional qualification(s) or body (if any):

F. MAAT.

Address:

*Gair Account,
1, Roker Way, Gair Oak,
Eastleigh, HANTS. SO50 7LD.*

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A.

THE NALDER TRUST
ANNUAL REPORT OF THE TRUSTEE
FOR THE YEAR ENDED 31 MARCH 2023

Reference and Administration Details

Registered Charity Number: 1173530
Address: The Parish Council Office, 70B Brookley Road, Brockenhurst, SO42 7RA
Sole Trustee: Brockenhurst Parish Council

Structure, Governance and Management

The Nalder Trust was established under the will of Frances Louisa Lydia Nalder dated 24.01.1987 and registered as a charity in 2017.
The Charity is governed by The Nalder Trust Administration Deed 2018.

Objectives and Activities

To use the bequest for the provision of homes for old people and for no other purpose whatsoever and to use its best endeavours to ensure that the proposals are carried into effect and that the property or properties purchased by the council with the bequest is or are collectively named "Nalder House".

Achievements and Performance

The Charity continued to provide accommodation for four residents in its four Almshouse flats at a social rent in accordance with the trust's purpose.

The charity, as part of its strategic plan, set up a working party to examine the feasibility of expanding its homes provision by building purpose-built accommodation in Brockenhurst. The study concluded that such a project was feasible and cost effective based on the funding that would be available but with the crucial proviso that land was available at suitable cost. Work will continue on this project next year.


Work had also begun on enhancing the Charity's web presence. This required, and requires, historical research into the founder's life and motivation, topics which remain obscure despite the efforts made to uncover them.

Financial Review

The Charity made the decision not to increase rental charges during the year and despite an increase in the majority of its costs, increased its cash funds by £4,005 to £63,656 at 31 March 2023.

Declaration

The sole trustee (Brockenhurst Parish Council) declares that it has approved the trustee's report above.



Signed on behalf of Brockenhurst Parish Council

PETER WARES

Full name

21/11/23

Date
CHAIRMAN OF
BROCKENHURST PARISH COUNCIL

Position

THE NALDER TRUST
REGISTERED CHARITY NUMBER 1173530

Receipts and Payments Accounts for the Year 1 April 2022 - 31 March 2023

	<u>22/23</u>	<u>21/22</u>
Receipts:		
Rent received	<u>29,548</u>	<u>29,133</u>
 Payments:		
Service Charge	12,285	11,623
Ground Rent	3,530	1,524
Management Fees	2,429	2,393
Repairs and Maintenance	5,867	14,141
Other Expenses	<u>1,432</u>	<u>110</u>
	<u>25,543</u>	<u>29,791</u>
 Net Receipts/(Payments)	 4,005	 (658)
 Cash Funds at 1 April 2022	 59,651	 60,309
 Cash Funds at 31 March 2023	 <u><u>63,656</u></u>	 <u><u>59,651</u></u>

Statement of Assets at 31 March 2023


Cash Funds

HSBC Charitable Bank Account 63,656

Assets Retained for Own Use

4 Long Leasehold Flats, Homeforde House, Brockenhurst
Estimated current market value 420,000

Signed on behalf of the sole trustee (Brockenhurst Parish Council)



Signature

21/11/23

Date

PETER WILES

Print Name

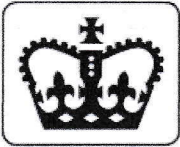
CHAIRMAN OF
BROCKENHURST PARISH COUNCIL

Position

THE NALDER TRUST

England & Wales - Charity number 1173530

Accounts



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

THE NALDER TRUST

**On accounts for the year
ended**

31 MARCH 2022

**Charity no
(if any)**

1173530

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022.

**Responsibilities and
basis of report**

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- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

A. Reynolds

Date:

8/6/22

Name:

P. REYNOLDS F.M.A.A.T.

**Relevant professional
qualification(s) or body
(if any):**

FELLOW MEMBER ASSOCIATION OF ACCOUNTING TECHNICIANS.

Address:

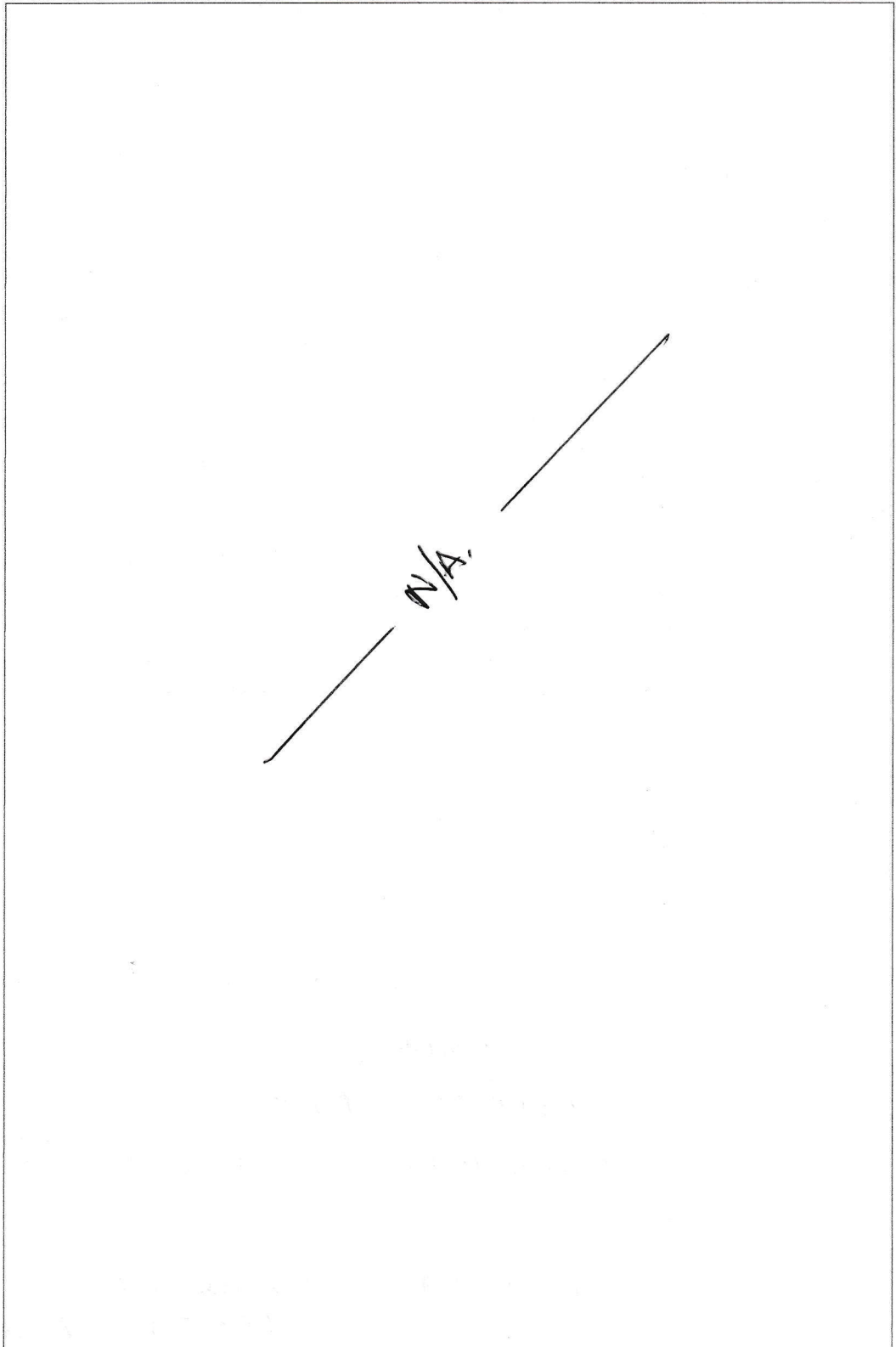
FAIR ACCOUNT, 1, ROKER WAY,

FAIR OAK, EASTLEIGH,

HANTS. SO50 7LD.

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



N/A.

THE NALDER TRUST
ANNUAL REPORT OF THE TRUSTEE
FOR THE YEAR ENDED 31 MARCH 2022

Reference and Administration Details

Registered Charity Number: 1173530
Address: The Parish Council Office, 70B Brookley Road, Brockenhurst, SO42 7RA
Sole Trustee: Brockenhurst Parish Council

Structure, Governance and Management

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Objectives and Activities

To use the bequest for the provision of homes for old people and for no other purpose whatsoever and to use its best endeavours to ensure that the proposals are carried into effect and that the property or properties purchased by the council with the bequest is or are collectively named "Nalder House".

Achievements and Performance

The Trust faced a challenging situation during the Covid pandemic with the death of one of its occupants and the consequent need to remove the deceased's furniture and belongings as well as renovating the flat for future occupation. Thanks to the work of the Trust's administrators this was successfully achieved although the resultant costs were the cause of the reduction in net income the Trust incurred this year.

The Trust, following its recognition as an Almshouse charity, has made progress in looking at entering into a potential new build project for additional almshouses.

Financial Review

The charity's activities resulted in a small reduction of funds during the year of £658, mainly due to significant repair costs to one property. Cash held in the bank account on 31 March 2022 amounted to £59,651.

Declaration

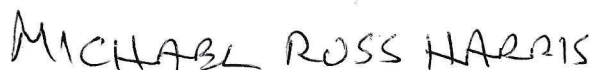
The sole trustee (Brockenhurst Parish Council) declares that it has approved the trustee's report above.



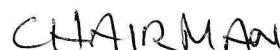
Signed on behalf of Brockenhurst Parish Council



Date



Full name



Position

THE NALDER TRUST
REGISTERED CHARITY NUMBER 1173530

Receipts and Payments Accounts for the Year 1 April 2021 - 31 March 2022

	<u>21/22</u>	<u>20/21</u>
Receipts:		
Rent received	<u>29,133</u>	<u>24,566</u>
Payments:		
Service Charge	11,623	11,319
Ground Rent	1,524	1,524
Management Fees	2,393	2,306
Repairs and Maintenance	14,141	7,189
Other Expenses	<u>110</u>	<u>222</u>
	<u>29,791</u>	<u>22,560</u>
Net Receipts/(Payments)	(658)	2,006
Cash Funds at 1 April 2021	60,309	58,303
Cash Funds at 31 March 2022	<u>59,651</u>	<u>60,309</u>

Statement of Assets at 31 March 2022


Cash Funds

HSBC Charitable Bank Account 59,651


Assets Retained for Own Use

4 Long Leasehold Flats, Homeforde House, Brockenhurst
Estimated current market value 420,000

Signed on behalf of the sole trustee (Brockenhurst Parish Council)



Signature



Date

MICHAEL ROSS HARRIS

Print Name

CHAIRMAN.

Position