

## **CHAIRMAN'S REPORT – AGM 5 JULY 2023**

Good evening everyone. Welcome and thank you for coming. Welcome to Cass, our County Chair. Thank you to Margaret and Ros for all the work Ros does looking after our ponies. All our ponies are to have their Annual Vet Check and Flu jabs next Monday. We have two new ponies on permanent loan to us, Arthur and Bobby. They belong to Elizabeth Beckerlegge. Elizabeth has now joined us, and is based here at Sandfield Farm. She does her hippotherapy classes here on Wednesday afternoons and Saturday mornings. On Monday 26 June, Julie Frost, our new Regional Co-ordinator, came to visit us and to introduce herself to us. She was very impressed with our new pony Bobby. She put his name forward to receive the Jubilee saddle. This is a made to measure saddle supplied and fitted by a local saddle fitter. What a lovely prize for us to receive. Only one saddle is gifted to a different RDA group each year, and this year it's our group to benefit.

### **Monday Rides**

There are three regular instructors for the Monday rides, Nicola Cook, Nikki Padgett and Helen Kitchen. All ponies are well turned out for the rides thanks to Bobbie, Louise and Pam. Since September two rides have had to be cancelled due to bad weather and others for the Queen's funeral and King's Coronation. There are four regular riders on the first ride. Elizabeth Beckerlegge has helped to assess new riders as well as regular riders to ensure safety and comfort of riders. A second ride was started at the beginning of November specifically for students from Applefields School, York. A few sessions were missed due to staff shortages/transport problems within the school. Due to the diverse nature of some of the riders' disabilities this has been challenging for all involved, particularly our instructors. Currently we have five riders from the school, all of whom have gained confidence and really enjoy their rides. The school has confirmed that they will have riders in the next academic year, starting on Monday, 2 October 2023. Our RDA Regional Co-ordinator is going to assist us to recruit more volunteers for the second ride. If successful, the aim is to offer more riding opportunities to the school. Feedback from the school has been very positive regarding instructors, volunteers and our wonderful ponies. We have an excellent team of dedicated volunteers, their help is very much appreciated.

### **Wednesday Rides**

After many years with the group, Tina Roberts decided to step down as head instructor at the beginning of April. Her support, encouragement and friendship has been greatly appreciated by us all. Jodie is now lead instructor supported by Angeline and Ellie. Thanks to Helen Worthington and Paul Teale for grooming and tacking up the ponies each week. To date only one ride has been

cancelled due to bad weather. There are two rides on a Wednesday, there are currently 13 riders (three of whom have recently joined the ride off the waiting list). Work is in progress to get as many applicants off the waiting list as soon as possible. Elizabeth Beckerlegge has helped to assess new riders as well as regular riders to ensure safety and comfort of riders. All rides are going well, our instructors are delivering lessons that are both challenging and fun for the riders. In addition to our regular volunteers we also have some Duke of Edinburgh student volunteers. We have an excellent group of volunteers and their support is very much appreciated.

The Fun Day this year is to be held on Sunday, 10 September with Easingwold Lions providing and cooking our Barbecue for us.

Carole Johnson - Chairman

## **YORK AND DISTRICT GROUP RIDING FOR THE DISABLED ASSOCIATION**

### Committee and Officers from July 2023

Carole Johnson Chairman	30 Carrington Avenue, Poppleton Road, York, YO26 4SH	01904 795101
	E-mail address: carolejohnson2103@gmail.com	
Margaret Wake Secretary	37 Fairfax Street, Bishophill, York, YO1 6EB	01904 638147
	E-mail address: margaretwake191@btinternet.com	
Jerry Firth Group Treasurer Charity Commission Contact	15 Beaverdyke, York, YO30 5ZG	01904 690918
	E-mail address: jerryfirth@aol.com	
Margaret Dibb Trustee/Committee Member	Sandfield Farm, Shipton by Beningbrough, York YO30 1AS	01904 470245
	E-mail address: margaret.dibb@gmail.com	
Jodie Galtrey Trustee/Committee Member Instructor	Evergreen Farm, Alne, York, YO61 1TB	01347 838245
	E-mail address: jodiegaltrey@easingwold-pri.n-yorks.sch.uk	
Pam Wilson Trustee/Committee Member	Yeomans Course House, Thornton Hill, Easingwold, YO61 3PY	01347 868126
	E-mail address: pam@yeomanscourse.com	
Floss Peacock Trustee/Committee Member	192 Stockton Lane, York, YO31 1EY	07986 588909
	E-mail address: flosspeacock192@hotmail.com	
Helen Kitchen Trustee/Committee Member Instructor	The Rectory, Ringbeck Road, Kirkby Malzeard, Ripon, HG4 3SL	01765 650369
	E-mail address: nellykitch@gmail.com	

Payments and Receipts year ended 31st March 2023

2021-22	Payments	2022-23	2021-22	Receipts	2022-23
11,491.49	Horses Keep	12332.09		Grants	1,500.00
1,571.60	Vets Fees	1780.52	17,580.00	Donations	3,064.12
415.50	Insurance	583.09	893.89	Fund raising	657.00
2,123.34	Grooming	655.5	1,552.00	Riding Monies	3,031.00
0.00	Equipment	73.95	4.20	Skipton BS interest	71.02
111.61	Electricity	146.99	1,725.00	Sales	350.00
0.00	Transport	67.7	18.76	Sundries	1.25
4,350.00	Horse purchase	0			
265.41	Fees	271.33			
239.76	Sundries	182			
20,568.71	Total	16093.17	21,773.85	Total	8,674.39

I confirm that I have prepared the above statement of Payments and Receipts year ended 31st March 2023 from the books of York and District RDA Group. *J.S. Firth* Jerry Firth (Treasurer)

I confirm that I have independently examined the bank statements, payments, receipts and financial records of York and District RDA Group for year ended 31st March 2023.

I certify that the above statement of payments and receipts together with the attached balance sheet are in accordance therewith.

Name and signature:

*PETER CORNISH Peter Cornish BSC ACA*

Address and position:

*CHARTERED ACCOUNTANT. HARDMOOR HOUSE, BROAD HIGHWAY, WHELDRAKE, YORK, YO19 6BE.*

Date:

*9 JULY 2023*

Balance at year ended 31st March 2023

2021-22	Accounts	2022-23
15,942.03	HSBC Account	8,523.25
10,029.16	Skipton Build	10,029.16

Yearly comparison

	INCOME 2021-22		INCOME 2022-23	
Month	Cumulative		Cumulative	
April	3341	3341	2394.51	2394.51
May	2180	5521	417.61	2812.12
June	20	5541	915	3727.12
July	94	5635	621.25	4348.37
August	840	6475	480	4828.37
September	449	6924	952	5780.37
October	244	7168	220	6000.37
November	1655	8823	275.02	6275.39
December	4430	13253	363	6638.39
January	1590	14843	942	7580.39
February	6050	20893	808	8388.39
March	882	21775	286	8674.39

	EXPENDITURE 2021-22		EXPENDITURE 2022-23	
Month	Cumulative		Cumulative	
April	1339	1339	1609.36	1609.36
May	1013	2352	2161.87	3771.23
June	774	3126	750.34	4521.57
July	1187	4313	305.5	4827.07
August	2257	6570	2695.71	7522.78
September	1565	8135	1132.5	8655.28
October	995	9130	811.27	9466.55
November	1260	10390	1138.24	10604.79
December	1097	11487	932.04	11536.83
January	1296	12783	1212.64	12749.47
February	5919	18702	1188.46	13937.93
March	1866	20568	2155.24	16093.17

Month	Income	Expenditure	End of month balance
Starting Balance (1st April 2022)			15942.03
April	2,394.51	1,609.36	16727.18
May	417.61	2,161.87	14982.92
June	915.00	750.34	15147.58
July	621.25	305.50	15463.33
August	480.00	2,695.71	13247.62
September	952.00	1,132.50	13067.12
October	220.00	811.27	12475.85
November	275.02	1,138.24	11612.63
December	363.00	932.04	11043.59
January	942.00	1,212.64	10772.95
February	808.00	1,188.46	10392.49
March	286.00	2,155.24	8523.25
Totals	8,674.39	16,093.17	
End Balance (31st March 2023)			8523.25

# INCOME

Month	Grants	Donations	Fund raising	Riding money	BS Interest	Sales	Sundries
<b>April</b>							
Ride (Mon 4th)	60.00			50.00			
Sarah		10.00					
Ride (Mon 25th)	20.00			20.00			
Mary Capaldi	111.00	111.00					
Martha Johnson	200.00			200.00			
Jessica Pay	200.00			200.00			
Gift Aid 18/19	843.81	843.81					
Gift Aid 19/20	94.70	94.70					
Rebecca Fisher	200.00			200.00			
J Firth	25.00	25.00					
Ride (Wed 20th)	20.00			20.00			
Ride (Wed 27th)	20.00			20.00			
Jeremy Mowforth	200.00			200.00			
Emily Waggott	200.00			200.00			
Toby Murdoch	200.00			200.00			
Total	2394.51	0.00	1084.51	0.00	1310.00	0.00	0.00
<b>May</b>							
Ride (Wed 4th)	50.00			10.00			
Ride (Mon 9th)				40.00			
J Firth	147.61	147.61					
S Ashton	180.00	150.00					
Ride (Mon 23rd)				30.00			
Ride (Wed 11th)	40.00			10.00			
Ride (Wed 18th)				10.00			
Ride (Wed 25th)				20.00			
Total	417.61	0.00	297.61	0.00	120.00	0.00	0.00
<b>June</b>							
Noah Forth	200.00			200.00			
Browns	500.00	500.00					
Ride (Mon 6th)	65.00			30.00			
Helen Kitchen		35.00					
Ride (Mon 13th)	30.00			30.00			
Ride (Mon 20th)	30.00			30.00			
Ride (Wed 8th)	20.00			20.00			
Ride (Wed 15th)	20.00			20.00			
Ride (Wed 22nd)	30.00			30.00			
Ride (Wed 29th)	20.00			20.00			
Total	915.00	0.00	535.00	0.00	380.00	0.00	0.00
<b>July</b>							
Alan Ross	501.25	500.00					
Pay Pal							1.25
Ride (Mon 4th)	40.00			40.00			
Ride (Wed 6th)	20.00			20.00			
Ride (Wed 20th)	30.00			30.00			
N Tilson	10.00			10.00			
Ride (Wed 27th)	20.00			20.00			
Total	621.25	0.00	500.00	0.00	120.00	0.00	1.25



**August**

Quench Café	100.00		100.00					
N Tilson	10.00				10.00			
M Jamieson	20.00				20.00			
Ride (Wed 3rd)	10.00				10.00			
Ride (Wed 17th)	10.00				10.00			
Jennifer Dawson	200.00		200.00					
M Jamieson	10.00				10.00			
Ride (Wed 24th)	10.00				10.00			
Quench Café	100.00		100.00					
N Tilson	10.00				10.00			
Total	480.00	0.00	400.00	0.00	80.00	0.00	0.00	0.00

**September**

M Jamieson	10.00				10.00			
J McGurn	10.00				10.00			
G Thompson	10.00				10.00			
Ride (Mon 5th)	60.00				60.00			
Ride (Wed 7th)	10.00				10.00			
M Jamieson	10.00				10.00			
N Tilson	10.00				10.00			
J Kent	10.00		10.00					
Fun Day	657.00			657.00				
Mr G Firth	15.00		15.00					
13th Sept	100.00							
Agrain			43.00					
H Kitchen			10.00					
Ride (Mon 12th)					47.00			
Ride (Mon 26th)	50.00				50.00			
Total	952.00	0.00	78.00	657.00	217.00	0.00	0.00	0.00

**October**

H Bell	100.00		100.00					
Ride (Mon 3rd)	40.00				40.00			
Ride (Mon 10th)	50.00				50.00			
Ride (Mon 17th)	30.00				30.00			
Total	220.00	0.00	100.00	0.00	120.00	0.00	0.00	0.00

**November**

Ride (Mon 31st Oct)	35.00				36.00			
	1.00							
Ride (Mon 7th Nov)	20.00				36.00			
	16.00							
Ride (Mon 14th )	25.00				36.00			
	11.00							
Skipton Build Society	71.02					71.02		
Ride (Mon 21th Nov)	40.00				48.00			
	8.00							
Ride (Mon 28th Nov)	40.00				48.00			
	8.00							
Total	275.02	0.00	0.00	0.00	204.00	71.02	0.00	0.00

**December**

Ride (Mon 5th Dec)	40.00				48.00			
	8.00							
M Wake (Re DBS)	15.00		15.00					
Skipton Build Society	300.00	300.00						
Total	363.00	300.00	15.00	0.00	48.00	0.00	0.00	0.00

**January**

Ride (Mon 9th Jan)	40.00				48.00			
	8.00							
K Radley/J Dixon	50.00		50.00					
Ride (Mon 16th Jan)	40.00				48.00			
	8.00							
N Collinson Trust	700.00	700.00						
Rides (23rd/30th Jan)	80.00				96.00			
	16.00							
Total	942.00	700.00	50.00	0.00	192.00	0.00	0.00	0.00

**February**

Ride (Mon 6th Feb)	40.00				48.00			
	8.00							
Applefields (Inv No.1)	160.00						160.00	
W L Pratt Charitable Tr	500.00	500.00						
Ride (Mon 20th Feb)	30.00				48.00			
	18.00							
Ride (Mon 27th Feb)	52.00		4.00		48.00			
Total	808.00	500.00	4.00	0.00	144.00	0.00	160.00	

**March**

Ride (Mon 20th Mar)	45.00				48.00			
	3.00							
Ride (Mon 27th Mar)	40.00				48.00			
	8.00							
P Wilson (Rug sale)	30.00	0.00	0.00	0.00	0.00	0.00	30.00	0.00
Applefields (Inv No.2)	160.00						160.00	
Total	286.00	0.00	0.00	0.00	96.00	0.00	190.00	0.00

<b>Overall Total</b>	<b>8,674.39</b>	<b>1,500.00</b>	<b>3,064.12</b>	<b>657.00</b>	<b>3,031.00</b>	<b>71.02</b>	<b>350.00</b>	<b>1.25</b>
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# EXPENDITURE

Month	Cheque No	Keep	Vets	Insurance	Grooming	Equipment	Electricity	Transport	Fees	Sundries	Horses
<b>April</b>											
RJBrown		964.00	964.00								
V Gregg		152.00			152.00						
RDA Insurance		460.00		460.00							
Claire Pope (Mileage)		24.30						24.30			
Bank Charges		9.06							9.06		
Total		1609.36	964.00	0.00	460.00	152.00	0.00	0.00	24.30	9.06	0.00
<b>May</b>											
RJBrown		1150.10	1150.10								
H Worthington (13 & 27 Apr)		57.00			57.00						
B Westerman	102222	8.95				8.95					
Bank Charges		8.94							8.94		
SSE		25.65					25.65				
H Worthington (4,11,18,25 May)		114.00			114.00						
RJBrown		797.23	797.23								
Total		2161.87	1947.33	0.00	0.00	171.00	8.95	25.65	0.00	8.94	0.00
<b>June</b>											
Bank Charges		10.34							10.34		
RJBrown		740.00	740.00								
Total		750.34	740.00	0.00	0.00	0.00	0.00	0.00	0.00	10.34	0.00
<b>July</b>											
H Worthington (8,15,22 & 29 Jun)		104.50			104.50						
Bank Charges		7.10							7.10		
P Wilson (Dressage Markers)		65.00				65.00					
Claire Pope (Mileage)		23.40						23.40			
Cass O'Brien (Travel expenses)		20.00						20.00			
H Worthington (6,20 & 27 July)		85.50			85.50						
Total		305.50	0.00	0.00	0.00	190.00	65.00	0.00	43.40	7.10	0.00

**August**

RJBrown	956.56	956.56										
SSE	32.19						32.19					
Bank Charges	9.66								9.66			
Great & Small	1,697.30		1,697.30									
Total	2,695.71	956.56	1,697.30	0.00	0.00	0.00	32.19	0.00	9.66	0.00	0.00	0.00

**September**

RJBrown (inc Fire extinguishers)	826.76	786.30							40.46			
H Worthington (Aug + Sept)	142.50				142.50							
Jodie Galtry (Fun Day)	137.00									137.00		
Bank Charges	7.16								7.16			
Great & Small	19.08		19.08									
Total	1,132.50	786.30	19.08	0.00	142.50	0.00	0.00	0.00	47.62	137.00	0.00	0.00

**October**

RJBrown	788.00	788.00										
Bank Charges	13.27								13.27			
John Chuter (Donation)	10.00									10.00		
Total	811.27	788.00	0.00	0.00	0.00	0.00	0.00	0.00	13.27	10.00	0.00	0.00

**November**

RJBrown	1,030.00	1,030.00										
Bank Charges	6.76								6.76			
SSE	37.34						37.34					
Great & Small	64.14		64.14									
Total	1,138.24	1,030.00	64.14	0.00	0.00	0.00	37.34	0.00	6.76	0.00	0.00	0.00

**December**

RJBrown	925.50	925.50										
Bank Charges	6.54								6.54			
Total	932.04	925.50	0.00	0.00	0.00	0.00	0.00	0.00	6.54	0.00	0.00	0.00

**January**

RJBrown	1,205.00	1,205.00										
Bank Charges	7.64								7.64			
Total	1,212.64	1,205.00	0.00	0.00	0.00	0.00	0.00	0.00	7.64	0.00	0.00	0.00

**February**

RJBrown	964.00	964.00										
Bank Charges	6.36								6.36			
SSE	51.81						51.81					
Community First Yorkshire (DBS)	43.20								43.20			
Tack/Cabin Insurance (Mrs Dibb)	123.09			123.09								
Total	1,188.46	964.00	0.00	123.09	0.00	0.00	51.81	0.00	49.56	0.00	0.00	

**March**

RJBrown	979.00	979.00										
Community First Yorkshire (DBS)	43.20								43.20			
Bank Charges	8.44								8.44			
Community First Yorkshire (DBS)	43.20								43.20			
Jodie Galtry (Tina's Gift)	35.00									35.00		
RJBrown	1,046.40	1,046.40										
Total	2,155.24	2,025.40	0.00	0.00	0.00	0.00	0.00	0.00	94.84	35.00	0.00	

<b>Overall Totals</b>	<b>16,093.17</b>	<b>12,332.09</b>	<b>1,780.52</b>	<b>583.09</b>	<b>655.50</b>	<b>73.95</b>	<b>146.99</b>	<b>67.70</b>	<b>271.33</b>	<b>182.00</b>	<b>0.00</b>	
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