



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 April 2022
Period end date

Period start date To 31 Mar 2023

Charity name: Kyre Group Riding for the Disabled Association

Charity registration number: 1173097

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the objects of the Riding for the Disabled Association including Carriage Driving, a Charity registered under charity number 244108 by providing disabled people the opportunity to ride and/or carriage drive to benefit their health or well-being in the West Mercia area
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	In furtherance of the Charity's objects, riding lessons were given, weather permitting, on Fridays during school term time (excluding January) for the benefit of children with disability from local schools. Carriage driving was suspended, while we found and then started training a new pony to replace the previous pony which had been retired. It is hoped that carriage driving sessions will resume in the summer of 2024. It benefits adults generally with severe disability, some from local institutions, who are not able to ride a horse but can be a passenger in a carriage.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	

Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We are entirely dependent on our volunteers to enable us to run our riding and driving sessions
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Recruiting and training new volunteers. Promoting physical and mental well-being of clients. Providing opportunities to learn new skills and have them recognised by awarding RDA graded certificates in riding and horse knowledge.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity is in a sound financial position; in particular, we have benefitted from a generous donation of £10,000 during the year, available for general purposes.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim for a prudent reserve, equivalent to one year's annual expenditure. We have in excess of that at present, following the grant referred to above; we had anticipated incurring considerable expenditure on acquiring and training a new driving pony, buying a new carriage and acquiring new riding ponies. In the event we have benefitted by the unexpected donation of 2 riding ponies, the loan of a potential driving pony and the gift of a new carriage
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected in accordance with our Constitution and in accordance with our Constitution and by the existing Trustees, generally from amongst our current volunteer helpers.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Kyre Group Riding for the Disabled Association
Other name the charity uses	
Registered charity number	1173097
Charity's principal address	Aldens Farmhouse Barbers lane Martley Worcester WR6 6QD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Brazier	Chair		
2	Hilary Herdman	Treasurer		
3	Jacqueline Forrester	Coach		
4	Elizabeth Lloyd	Secretary	Appointed in 2023/4	
5	Helen Munro			
6	Helen Winer			
7	Louise Painter			
8	Anna Brazier			
9	Carolyn Kent			
10	<u>Mandi Boardman</u>	<u>Coach</u>	<u>Appointed in 2023/4</u>	
11				
12				
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<u>Hilary Herdman</u>	
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Full name(s)	<u>Hilary Ann Elizabeth Herdman</u>	
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Position (eg Secretary, Chair, etc)	<u>Treasurer</u>	
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Date	<u>5 February 2024</u>
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KYRE GROUP RIDING FOR THE DISABLED ASSOCIATION CHARITY NUMBER 1173097
FINANCIAL ACCOUNTS FOR THE YEAR 1 April 2022 to 31 March 2023

<u>RECEIPTS</u>		<u>Year to 31/03/23</u>	<u>Year to 31/03/22</u>
Donations:	Burford Trust	1,500.00	
	Leominster Freemasons	400.00	
	Godson Charity	250.00	
	Tenbury Freemasons	300.00	
	Funeral Collection (Wendy)	246.00	
	Sir Peter O'Sullivan Trust	10,000.00	
	Goodenough Charity	<u>1,000.00</u>	
		13,696.00	4,550.97
Collection Boxes:		67.29	0.00
HMRC Gift Aid claim		174.52	0.00
Riders' Payments:		624.00	64.00
Driving money		0.00	25.00
Harness sale		70.00	0.00
Fund Raising:	Christmas Cards	161.70	
	Tenbury Show	80.00	
	Collection Tins	<u>49.44</u>	
		291.14	84.00
Sale of Jack		3,100.00	0.00
Investment Income:		1,406.12	1,305.72
Sundry Income		10.00	0.00
TOTAL RECEIPTS		<u><u>£19,439.07</u></u>	<u><u>£6,029.69</u></u>

PAYMENTS

Driving:				
Expenses:				
Grafton Farm; Jack		310.00		
Mrs Munro tr		36.00		
3 Counties Equine (Jc		111.37		
Mrs Forrester, Jack farrier	50.00			
Mrs Forrester, Jack farrier	<u>129.00</u>	179.00		
Insurance		<u>180.00</u>	816.37	2,261.05
Riding & General:				
Clare Thomas (Dentistry)		180.00		
Grafton Farm Autumn Term	658.89			
Spring Term	983.63			

Summer Term	722.48	2,365.00		
Mrs Munro; polo shirts	55.14			
tack	95.00	150.14		
Mrs Winer; Lucky dip prizes		65.25		
D Yates; waterproof covers; flowers.		247.00		
D Yates: Lead ropes, etc		36.20		
Mrs Forrester: Hats and padlocks	109.88			
	74.70	184.58		
Crescent Silver (Cup)		43.80		
Mortimer Equine; Kir		138.24		
RDA Insurance		280.00		
First Aid		112.50		
Mrs Painter; flowers for volunteers		85.00		
Purchase of stirrups, irons and Dapps		47.10		
DBS Certificates	25.20			
	12.60	37.80		
Mrs Munro purchase of cards		126.50		
Ludlow Group; 1/2 Gift Aid received.		87.26	4,186.37	1,778.69
Total Expenses:			£5,002.74	£4,039.74
Opening balance 1 April		7,504.51	11,544.25	
Plus: Receipts		0.00	0.00	
		7,504.51	11,544.25	
Less: Payments			5,002.74	4,039.74
Closing balance			£2,501.77	£7,504.51
Balance per bank, 31 March	27,885.83		13,534.20	
Less: unpresented cheques	101.30	27,784.53	0.00	
Tenbury Academy Riding Fees due		186.00	0.00	
		£27,970.53	£13,534.20	
Also held:				
23,520.56 units Royal London Sterling Extra Yield Bond @ cost		£25,000.00	£25,000.00	
Value at 31 March 2023	89.9P		£21,121.46	£22,723.21