

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	04	2024		05	04	2025

Section A

Reference and administration details

Charity name

Forward 4 Wiz Trust

Other names charity is known by

F4Wt

Registered charity number (if any) 1172936

Charity's principal address

219 Lynchford Road

Farnborough

Postcode

GU14 6HF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Karina Chillman	Chair Trustee		
2	Rauf Jordan	Trustee		
3	Lawrence Arnold	Trustee		
4	Gerry Bryant	Trustee		
5	James Armstrong	Trustee		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Foundation Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Recommendation to post by trustees, volunteers or beneficiaries. Selected by professional skill set, charitable need and involvement in community.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) to advance in life and help young people, in particular, but not limited to those who have an interest in music through:
 - (a) providing recreational and leisure time activities, provided in the interest of social welfare, designed to improve their conditions of life.
 - (b) Providing support and activities which develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals.
- 2) The relief of musicians who are in need or hardship by provision of instruments or other related resources, facilities and support.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

<p>Creative mentorship program of projects designed to develop skills, capacities and capabilities.</p> <p>Curation projects to develop and increase participation, and develop skills, capacities and capabilities in the interest of social welfare.</p> <p>Outreach program of events to provide activities to develop skills and increase participation within the arts.</p> <p>Hardship funding for the relief of unforeseen circumstances.</p> <p>‘Gear Exchange’ to rehome unwanted musical equipment with those less able to access equipment necessary for the furtherance of skills, capacities and capabilities.</p>

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The trustees have complied with their duty to have due regard to the Charity Commission's public benefit guidance when exercising any powers and duties to which the guidance is relevant.

Contribution made by others:

In kind contribution by volunteers is invaluable our cause and has allowed F4Wt to grow activity to achieve objectives.

Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

Pay It Forw4rd is our cyclical mentoring project, this time round adjusted to meet requirements of young people identified through local charitable partners and by recommendation – from ‘hard to reach’ and disadvantaged backgrounds. Successful application was made to Arts Council England for funding through NLPG, with commencement of creative activity in July 2024. With creative and professional mentoring, mentees are intended to move through stages of development resulting in a performance and portfolio over the course of 12 months. 6 mentees entered the programme with 3 creative and 1 professional mentor.

Development of a music heritage walk for Rushmoor commenced in partnership with University for the Creative Arts, Farnham. Working across music, film and graphic design departments, and in collaboration with Rushmoor Borough Council, research and development activity engaging with 8 artists, 8 stories and various venues throughout Aldershot. Intended delivery of app based walk and supporting activity is Sept 2025 to coincide with Rushmoor Heritage Festival.

PL4Y public pianos have been relocated throughout the borough to increase engagement.

Section E Financial review

Brief statement of the charity's policy on reserves

The trustees will keep reserves held and the reserves policy under review. Trustees will also monitor the level of reserves held throughout the year. In this way the trustees will be aware of the build up of excess reserves or reserves being unexpectedly or rapidly depleted. Trustees will exercise their power to hold income reserves only if it is considered necessary to do so in the charity's best interests.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Principal source of project funding (restricted funds) has been by application to National Lottery Project Grants through Arts Council England.


Additional funds have been raised by supporters of F4Wt through fundraising activity and donation.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Karina Chillman	
Position (eg Secretary, Chair, etc)	Chair Trustee	
Date	08.01.2026	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Forward 4 Wiz Trust

1172936

Receipts and payments accounts

CC16a

For the period
from

06.04.2024


To

05.04.2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grants & Donations (natural)	27 607	-	-	27 607	3 204
Fundraising Events (natural)	1 166	-	-	1 166	-
Activity for Generating Funds (activity)	214	-	-	214	851
Interest on account	-	411	-	411	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	28 987	411	-	29 398	4 055
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	28 987	411	-	29 398	4 055
A3 Payments					
Grants & Donations (natural)	500	-	-	500	1 282
Insurance (natural)	376	-	-	376	349
Postage, Supplies etc (natural)	448	-	-	448	379
Fundraising Costs (activity)	-	-	-	-	-
Charitable Activity (activity)	9 189	-	-	9 189	6 940
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10 513	-	-	10 513	8 950
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	10 513	-	-	10 513	8 950
Net of receipts/(payments)	18 474	411	-	18 885	- 4 895
A5 Transfers between funds			-	-	-
A6 Cash funds last year end	35 457	10 005	-	45 462	41 289
Cash funds this year end	53 931	10 416	-	64 347	36 394

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current account	43 931	-	-
	Reserve account	10 000	10 416	-
			-	-
	Total cash funds	53 931	10 416	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Karina Chillman	08.01.26



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Forward 4 Wiz Trust

On accounts for the year
ended

05.04.2025

Charity no
(if any)

1172936

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05/04/2025**

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: L. HamiltonGibbs

Date: 27.01.2026

Name: Lorna Hamilton Gibbs

Relevant professional
qualification(s) or body
(if any):

Address: 55 Somerset Road

Farnborough

GU14 6DW

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.