

BROMLEY LIONS CLUB CIO.

England & Wales · Charity number 1172827

Details

Status Registered

Legal form CIO

Registered 2017-05-02

Register [View on the Charity Commission register](#)

Contact

Address 37 Sutherland Avenue
Biggin Hill
Westerham
Kent
TN16 3HE

Phone 07811120761

Email contact@bromleylionsclub.org

Website www.bromleylionsclub.org

Activities

Objects: 3.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR:3.1.1 THE ADVANCEMENT OF CITIZENSHIP BY:3.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP;3.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY;3.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS;3.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS;3.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS;3.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES;3.1.3 PROMOTING VOLUNTEERING;3.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF;3.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES;3.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR3.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION.

Activities: Raising funds in the Bromley and contiguous districts which do not have a local Lions Club through a variety of activities and donating such funds to local, regional (and at the request of Lions District, sometimes national and international) charitable causes.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Bromley
- East Sussex
- Kent
- Surrey
- West Sussex

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£31,558	£22,882	-	-
2024-06-30	£25,161	£21,875	-	-
2023-06-30	£22,067	£21,962	-	-
2022-06-30	£22,286	£20,258	-	-
2021-06-30	£2,227	£5,038	-	-

Trustees

Name	Role	Appointed
ANDREW THOMAS ANTCLIFF	Chair	2017-05-02
Catherine Windust		2024-07-01
Lance Bennett		2023-07-01
MICHAEL BALCOMBE		2017-05-02
MIKE DEVES		2017-05-02
PETER LI		2023-07-01
Paolo Furlan		2025-07-08

BROMLEY LIONS CLUB CIO.

England & Wales - Charity number 1172827

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	July	2024		30	June	2025

Section A Reference and administration details

Charity name BROMLEY LIONS CLUB CIO

Other names charity is known by

Registered charity number (if any) 1172827

Charity's principal address 37 SUTHERLAND AVENUE
 BIGGIN HILL
 KENT
Postcode TN16 3HE

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 PETER LI	PRESIDENT		
2 ANDREW ANTCLIFF	SECRETARY		
3 LANCE BENNETT	TREASURER		
4 CATHERINE WINDUST	VICE PRESIDENT		
5 MICHAEL BALCOMBE			
6 MICHAEL DEVES			
7 JILL THOMAS		(DECEASED 18 th DECEMBER 2024)	
8			
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19			
20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	ASSOCIATION CONSITUTION DATED 1 st JULY2017
How the charity is constituted <i>(eg. trust, association, company)</i>	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods <i>(eg. appointed by, elected by)</i>	CONSTITUTION REQUIRES PRESIDENT, VICE PRESIDENT, SECRETARY AND TREASURER (AS ELECTED BY CLUB MEMBERS) TO BE TRUSTEES. MEMBERSHIP CAN ELECT UP TO A FURTHER 9 TRUSTEES

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Club/CIO is a Member (Number 46650) of the International Association of Lions Clubs and operates within Lions Multiple District 105 (District 105SE) in accordance with the standard UK Lions Club CIO Association Constitution and Bye-Laws.

Club Governance – the Club hold monthly Business Meetings at which members discuss and recommend fund raising events and donations.

The majority of Trustees have been in post for a number of years. New Trustees appointed by virtue of their Officer position have the opportunity of attending a Lions District seminar which focuses on the duties and obligations of their Office (for the last 3 years this has been conducted online).

Messrs Bennett, Deves and Li have previous Charity Trustee experience.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Club/CIO follow the Objects that apply to all Lions Clubs, being exclusively charitable including the advancement of citizenship (including helping young people to develop through education and utilising their talents), promoting the Voluntary Sector for the public benefit, promoting volunteering, helping towards relieving poverty and helping those in need due to natural disasters, the advancement of health and helping those with disabilities, promoting conservation and the improvement and protection of the environment.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fund Raising Activities

The primary ethos of the Club/CIO is to raise funds from people living in, working in or visiting the London Borough of Bromley to enable it to make charitable grants to residents, community groups or other charitable organisations operating within that area who need charitable assistance. All Club members give their time freely in order to achieve this aim and on occasion will give their time as a volunteer to assist other charitable and quasi charitable organisations to raise funds themselves.

Funds are raised through licensed street collections or collections outside premises where permission has been given, Quiz Nights, a Lucky Dip stall at local fairs and festivals and through the holding of social events. Quiz Nights and social events invariably include a raffle to raise additional funds.

Charitable Grants for the Public Benefit

Charitable grants are made after full discussion and recommendation by club members and then approved by the CIO Trustees. The Club/CIO is ordinarily reactive in that it does not usually reach out to people or organisations but considers requests for financial or other assistance on a case-by-case basis but the Trustees retain the discretion to make an award without a request (e.g. at Christmas when a number of local charities were identified and donations made). Most grants are to assist other charities which operate on the 'front line' of charitable assistance. Other grants are to Lions appeals (which may be national or international in nature), to local community groups and to individuals, although when dealing with individuals it is customary to pay for items, equipment or construction work rather than simply giving cash.

Statutory Declaration

The Trustees of Bromley Lions Club CIO are fully aware, when considering recommendations by the club membership to make charitable grants, that such grants must always satisfy the 'Public Benefit' test and that decision making must be in accordance with the Guidance issued by the Charity Commission.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking Procedure

Initially any request for assistance is referred to the Club Welfare Officer who conducts limited due diligence to ensure requests appear legitimate and are within the Club's geographical jurisdiction. If satisfied, the Welfare Officer brings the matter to the Club membership at the next monthly meeting. If accepted and a grant is considered reasonable the club membership then refers the request as a recommendation to the Trustees who make the final decision. Either the membership or the Trustees can reject the proposal or refer it back to the Welfare Officer with a request to conduct further due diligence.

The Trustees are permitted discretion as to whether to conduct full due diligence for any grant. Ordinarily grants of less than £500 or to other registered charities do not require full due diligence. In the last financial year, the Trustees did not consider any of the grants made required a full due diligence procedure as whilst one was in excess of £500 it was to a recognised established Schools' Trust.

Although grants are usually discussed by the Club membership in the monthly meetings, occasionally there may be extreme urgency in which case the membership and Trustees are contacted by email/phone for approval. In such cases decisions are validated and minuted retrospectively at the next meeting.

Summary of the main achievements of the charity during the year

The CIO is the successor to Bromley Lions Club, which was originally chartered as a Lions Club on 6th February 1987. This is the eighth year of operations as a CIO. The CIO has continued the activities of the old Club which, rather by default (due to other local Lions Clubs in the London Boroughs of Bromley and Croydon having ceased operations) is now covering quite a large geographical area.

The Club's Charity income for the last financial year was £22,448 and whilst this was an increase of just over £6,000 on the previous year this increase was exceptional income received, as a legacy from and donations in the memory of our long standing Past President and Trustee Jill Thomas.

Ordinarily the Trustees consider that the traditional fundraising events and activities display a good coverage of local areas whilst also helping to spread the word of the works of Lions Clubs into a variety of communities. Quiz Nights were held in Bromley, Beckenham, Hayes and Farnborough, Lucky Dip stalls were present at Biggin Hill, Grove Park and Hayes events and there were Christmas collections at Bromley South Station.

Overall, the Club made 32 grants (43 the previous year) that totalled £8,036 compared to £8,600 in the previous year. Of this sum;

53% was granted to 'frontline' charities;
28% was granted for 'community benefit';
9.5% was granted in respect of 'personal hardship';
9.5% was granted to Lions appeals & causes.

90% of the grants were directly or indirectly for the benefit of residents, communities or charitable organisations working for the public benefit within the London Borough of Bromley or immediate area.

Section E**Financial review****Brief statement of the charity's policy on reserves**

Ordinarily the CIO aims to maintain at least £1,000 in its Administration Fund and a minimum of £5,000 in its Charity Fund. There is no overdraft facility in place with its bankers so it is not possible for the CIO bank accounts to go overdrawn.

Details of any funds materially in deficit**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees**Signature(s)**

	
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Full name(s)

PETER LI	ANDREW ANTCLIFF
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Position (eg Secretary, Chair, etc)

TREASURER	SECRETARY
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Date

03	03	2026
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name BROMLEY LIONS CLUB CIO	No (if any) 1172827
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CC16a

Receipts and payments accounts

For the period from	Period Start Date 01/07/2024	To	Period End Date 30/06/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Administration Fund to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charter Night	-	-	6,410	6,410	5,255
Social Events	386	-	150	536	-
Voluntary Donations & Member Subs	6,609	-	2,550	9,159	2,117
Fundraising Activities	15,453	-	-	15,453	17,789
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	22,448	-	9,110	31,558	25,161
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	22,448	-	9,110	31,558	25,161
A3 Payments					
Charter Night	-	-	5,604	5,604	4,500
Social Events	-	-	-	-	-
Voluntary Donations & Member Subs	-	-	805	805	1,560
Administration Expenses	-	-	1,583	1,583	20
Fundraising Activities	6,854	-	-	6,854	7,137
Charitable Donations	8,036	-	-	8,036	8,658
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	14,890	-	7,992	22,882	21,875
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,890	-	7,992	22,882	21,875
Net of receipts/(payments)	7,559	-	1,117	8,676	3,285
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	14,083	-	1,774	15,856	12,570
Cash funds this year end	21,641	-	2,891	24,532	15,856

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Administration funds to nearest £
B1 Cash funds		£ 21,641.02	-	2,891
		-	-	-
		-	-	-
	Total cash funds	21,641	-	2,891

(agree balances with receipts and payments account(s))


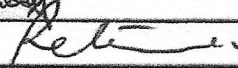
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Regalia	Administration	935	
	Title to Freehold	Unrestricted	-	5,000
	Gazeebo	Unrestricted	500	-
	Various items for charitable fundraising	Unrestricted	1,634	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ANDREW ANTCLIFF	03/08/26
	PETER LI	07/03/26

Bromley Lions Club CIO Administration Account

Statement of Receipts and Payments
Year Ending 30 June 2025

	RECEIPTS	RECEIPTS		PAYMENTS	PAYMENTS
	2023/24	2024/25		2023/24	2024/25
Opening Balance	£1,541.79	£1,773.81			
Charter Night	£5,255.00	£6,410.00		£4,500.00	£5,103.93
Donations to Welfare	£0.00	£0.00		£0.00	£0.00
Handover Day	£0.00	£0.00		£0.00	£0.00
Lions Clubs Int'l Dues	£0.00	£0.00		£590.00	£380.00
MD105 & 105SE Dues	£0.00	£0.00		£970.20	£425.25
Membership Subs	£932.50	£1,415.00		£0.00	£1,061.96
Misc Income & Expenses	£0.00	£976.15		£7.80	£476.15
Regalia	£0.00	£0.00		£11.95	£45.20
Social Events	£0.00	£150.00		£0.00	£500.00
Tail Twister	£124.47	£158.73		£0.00	£0.00
Closing Balance				£1,773.81	£2,891.20
	£7,853.76	£10,883.69		£7,853.76	£10,883.69

Accounts prepared by:


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Lance Bennett
Treasurer

Date 10th Decmber '25

I have examined the above Statement of Accounts with the books and records submitted to me and, in my opinion, the Statement of Account reflects the receipts and payments of the Club Administration Account for the year ending 30 June ~~2024~~ 2025


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Tony Skilbeck
Examiner

Date 10/12/25

Bromley Lions Club CIO Charity Account

Statement of Receipts and Payments
Year Ending 30 June 2025

	RECEIPTS	RECEIPTS		PAYMENTS	PAYMENTS
	2023/24	2024/25		2023/24	2024/25
Opening Balance	£11,029.20	£14,082.50			
Collections	£787.35	£89.81		£0.00	£0.00
Donations to Club	£272.55	£6,519.43		£0.00	£0.00
Misc Fundraising Expenses	£0.00	£0.00		£576.95	£1,778.51
Quiz Nights	£12,744.00	£12,025.00		£6,341.28	£5,075.20
Social Events	£0.00	£385.66		£0.00	£0.00
Sponsorships	£0.00	£0.00		£0.00	£0.00
Tombola / Raffles etc	£4,737.74	£3,428.42		£218.75	£0.00
Charitable Donations	£307.00	£0.00		£8,658.36	£8,036.09
Closing Balance				£14,082.50	£21,641.02
	£29,877.84	£36,530.82		£29,877.84	£36,530.82

Accounts prepared by:

L. A. Bennett

Date *10th Dec '25*

Lance Bennett
Treasurer

I have examined the above Statement of Accounts with the books and records submitted to me and, in my opinion, the Statement of Account reflects the receipts and payments of the Club Administration Account for the year ending 30 June ~~2024~~ 2025

Tony Skilbeck

Date *10/12/25*

Tony Skilbeck
Examiner

BROMLEY LIONS CLUB CIO.

England & Wales - Charity number 1172827

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	July	2023		30	June	2024

Section A Reference and administration details

Charity name **BROMLEY LIONS CLUB CIO**

Other names charity is known by

Registered charity number (if any) **1172827**

Charity's principal address **37 SUTHERLAND AVENUE**

BIGGIN HILL

KENT

Postcode

TN16 3HE

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 MICHAEL DEVES	PRESIDENT		
2 ANDREW ANTCLIFF	SECRETARY		
3 LANCE BENNETT	TREASURER		
4 PETER LI	VICE PRESIDENT		
5 MICHAEL BALCOMBE			
6 JILL THOMAS			
7 IAN THOMAS			
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20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	ASSOCIATION CONSITUTION DATED 1 st JULY2017
How the charity is constituted <small>(eg. trust, association, company)</small>	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods <small>(eg. appointed by, elected by)</small>	CONSTITUTION REQUIES PRESIDENT, SECRETARY AND TREASURER (AS ELECTED BY CLUB MEMBERS) TO BE TRUSTEES. MEMBERSHIP CAN ELECT UP TO A FURTHER 9 TRUSTEES

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Club/CIO is a Member (Number 46650) of the International Association of Lions Clubs and operates within Lions Multiple District 105 (District 105SE) in accordance with the standard UK Lions Club CIO Association Constitution and Bye-Laws.

Club Governance – the Club hold monthly Business Meetings at which members discuss and recommend fund raising events and donations.

The majority of Trustees have been in post for a number of years. Typically, the President will undertake 2 annual terms in office. New Trustees appointed by virtue of their Officer position have the opportunity of attending a Lions District seminar which focuses on the duties and obligations of their Office (for the last 2 years this has been conducted online).

Messrs Bennett, Deves and Li have previous Charity Trustee experience.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Club/CIO follow the Objects that apply to all Lions Clubs, being exclusively charitable including the advancement of citizenship (including helping young people to develop through education and utilising their talents), promoting the Voluntary Sector for the public benefit, promoting volunteering, helping towards relieving poverty and helping those in need due to natural disasters, the advancement of health and helping those with disabilities, promoting conservation and the improvement and protection of the environment.

Fund Raising Activities

The primary ethos of the Club/CIO is to raise funds from people living in, working in or visiting the London Borough of Bromley to enable it to make charitable grants to residents, community groups or other charitable organisations operating within that area who need charitable assistance. All Club members give their time freely in order to achieve this aim and on occasion will give their time as a volunteer to assist other charitable and quasi charitable organisations to raise funds themselves.

Funds are raised through licensed street collections, Quiz Nights, a Lucky Dip stall at local fairs and festivals and through the holding of social events. Quiz Nights and social events invariably include a raffle to raise additional funds.

Charitable Grants for the Public Benefit

Charitable grants are made after full discussion and recommendation by club members and then approved by the CIO Trustees. The Club/CIO is ordinarily reactive in that it does not usually reach out to people or organisations but considers requests for financial or other assistance on a case-by-case basis but the Trustees retain the discretion to make an award without a request (e.g. at Christmas when a number of local charities were identified and donations made). Most grants are to assist other charities which operate on the 'front line' of charitable assistance. Other grants are to Lions appeals (which may be national or international in nature), to local community groups and to individuals, although when dealing with individuals it is customary to pay for items, equipment or construction work rather than simply giving cash.

Statutory Declaration

The Trustees of Bromley Lions Club CIO are fully aware, when considering recommendations by the club membership to make charitable grants, that such grants must always satisfy the 'Public Benefit' test and that decision making must be in accordance with the Guidance issued by the Charity Commission.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking Procedure

Initially any request for assistance is referred to the Club Welfare Officer who conducts limited due diligence to ensure requests appear legitimate and are within the Club's geographical jurisdiction. If satisfied, the Welfare Officer brings the matter to the Club membership at the next monthly meeting. If accepted and a grant is considered reasonable the club membership then refers the request as a recommendation to the Trustees who make the final decision. Either the membership or the Trustees can reject the proposal or refer it back to the Welfare Officer with a request to conduct further due diligence.

The Trustees are permitted discretion as to whether to conduct full due diligence for any grant. Ordinarily grants of less than £500 or to other registered charities do not require full due diligence. In the last financial year, the Trustees did not consider any of the grants made required a full due diligence procedure as whilst 2 were in excess of £500 they were both to recognised established Charities.

Although grants are usually discussed by the Club membership in the monthly meetings, occasionally there may be extreme urgency in which case the membership and Trustees are contacted by email/phone for approval. In such cases decisions are validated a minuted retrospectively at the next meeting.

Summary of the main achievements of the charity during the year

The CIO is the successor to Bromley Lions Club, which was originally chartered as a Lions Club on 6th February 1987. This is the seventh year of operations as a CIO. The CIO has continued the activities of the old Club which, rather by default (due to other local Lions Clubs in the London Boroughs of Bromley and Croydon having ceased operations) is now covering quite a large geographical area.

The Club's Charity income for the last financial year was

Ordinarily the Trustees consider that the traditional fundraising events and activities display a good coverage of local areas whilst also helping to spread the word of the works of Lions Clubs into a variety of communities. Quiz Nights were held in Bromley, Beckenham, Hayes, Biggin Hill and Farnborough, Lucky Dip stalls were present at Biggin Hill, Grove Park and Hayes events and there were Christmas collections at Bromley South Station.

Overall, the Club made 43 grants (46 the previous year) that totalled almost £8,600 compared to £9,600 in the previous year. Of this sum;

87% was granted to 'frontline' charities;
11% was granted for 'community benefit';
1% was granted in respect of 'personal hardship';
1% was granted to Lions appeals & causes.

97% of the grants were directly or indirectly for the benefit of residents, communities or charitable organisations working for the public benefit within the London Borough of Bromley.

Section E**Financial review****Brief statement of the charity's policy on reserves**

Ordinarily the CIO aims to have at least £1,000 in its Administration Fund and a minimum of £5,000 in its Charity Fund. There is no overdraft facility in place with its bankers so it is not possible for the CIO bank accounts to go overdrawn.

Details of any funds materially in deficit**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

PETER LI	ANDREW THOMS ANTCLIFF
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Position (eg Secretary, Chair, etc)

PRESIDENT	SECRETARY
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Date

10th January 2025.

**Independent Examiner's Report to the Trustees of the
Bromley Lions Club (CIO)**

Charity Registration Number 1172827

Examination of the charity's accounts for the period 1/07/2023 to 30/06/2024

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts.

The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the Commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.


Independent examiner's statement

I have completed my examination.

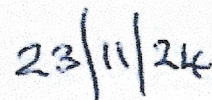
I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Tony Skilbeck
Independent Examiner



.....
Date



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name BROMLEY LIONS CLUB CIO	No (if any) 1172827
-----------------------------------------------	-------------------------------

Receipts and payments accounts

CC16a

For the period from 01/07/2023	To 30/06/2024
------------------------------------------	-------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Administration Fund to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charter Night	-	-	5,255	5,255	5,181
Social Events	-	-	-	-	557
Voluntary Donations inc Member Subs	1,060	-	1,057	2,117	1,486
Fundraising Activities	17,789	-	-	17,789	14,843
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	18,849	-	6,312	25,161	22,067
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,849	-	6,312	25,161	22,067
A3 Payments					
Charter Night	-	-	4,500	4,500	4,500
Social Events	-	-	-	-	255
Voluntary Donations & Member Subs	-	-	1,560	1,560	1,272
Administration Expenses	-	-	20	20	-
Fundraising Activities	7,137	-	-	7,137	6,363
Charitable Donations	8,658	-	-	8,658	9,572
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15,795	-	6,080	21,875	21,962
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,795	-	6,080	21,875	21,962
Net of receipts/(payments)	3,053	-	232	3,285	105
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,029	-	1,541	12,570	12,465
Cash funds this year end	14,083	-	1,773	15,856	12,570

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Administration funds to nearest £
B1 Cash funds		14,083	-	1,773
		-	-	-
		-	-	-
	Total cash funds	14,083	-	1,773

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Regalia	Administration	935	-
	Title to Freehold	Unrestricted	-	5,000
	Gazebo	Unrestricted	500	-
	Various items for charitable fundraising	Unrestricted	1,634	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ANDREW ATCLIFF	7/1/2025
	LANCE BENNETT	7/1/2025

**Independent Examiner's Report to the Trustees of the
Bromley Lions Club (CIO)
Charity Registration Number 1172827
Examination of the charity's accounts for the period 1/07/2023 to 30/06/2024**

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts.

The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the Commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the next statement.


Independent examiner's statement

I have completed my examination.

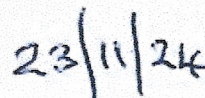
I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....
Tony Skilbeck
Independent Examiner



.....
Date

BROMLEY LIONS CLUB CIO.

England & Wales - Charity number 1172827

Accounts



Trustees' Annual Report for the period

		Period start date			Period end date		
From	Day	Month	Year	To	Day	Month	Year
	01	July	2022		30	June	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JILL THOMAS	PRESIDENT		
2	ANDREW ANTCLIFF	SECRETARY		
3	IAN THOMAS	TREASURER		
4	MICHAEL DEVES			
5	MICHAEL BALCOMBE			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	ASSOCIATION CONSTITUTION DATED 1 st JULY 2017
How the charity is constituted <small>(eg. trust, association, company)</small>	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods <small>(eg. appointed, elected)</small>	CONSTITUTION REQUIRES PRESIDENT, SECRETARY AND TREASURER (AS ELECTED BY CLUB MEMBERSHIP) TO BE TRUSTEES. A FURTHER MAXIMUM THREE VOLUNTEER TRUSTEES ARE ELECTED BY CLUB MEMBERSHIP.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Club / CIO is a Member (Number 46650) of the International Association of Lions Clubs and operates within Lions Multiple District 105 (District 105SE) in accordance with the standard UK Lions Club CIO Association Constitution and Bye-Laws.

Club Governance – during the last FY the Club was able to hold monthly meetings in person.

Also following the death of Trustee Mrs Denise Balcombe on 29th June 2019 the Club did not replace her as no suitable candidate could be recommended at the time. However, the Club has recruited some new members in the last 18 months. Lance Bennett has been elected Treasurer in place of Ian Thomas who is standing down. Mr Bennett automatically becomes a Trustee per the Constitution requirement and Mr Thomas, having left the Club, has agreed to act as an Independent Trustee for the time being. Peter Li has also been elected a Member Trustee. Both Mr Bennett and Mr Li have previous or current Charity Trustee experience.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Club / CIO follows the Objects that apply to all Lions clubs, being exclusively charitable including the advancement of citizenship (including helping young people to develop through education and utilising their talents), promoting the Voluntary Sector for the public benefit, promoting volunteering, relieving poverty and helping those in need due to natural disasters, the advancement of health and helping those with disabilities, promoting conservation and the improvement and protection of the environment.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraising Activities

The primary ethos of the Club / CIO is to raise funds from people living or working within the London Borough of Bromley to enable it to make charitable grants to residents, community groups or other charitable organisations operating within that area who need charitable assistance. All Club members give their time freely in order to achieve this aim, and on occasion will give their time as volunteers to assist other charitable and quasi-charitable organisations to raise funds for themselves.

In normal times funds are raised through licensed street collections, Quiz Nights, Lucky Dip stalls at local fairs and festivals, and through the holding of social events. Quiz Nights and social events invariably include a raffle for additional fundraising.

Charitable Grants for the Public Benefit

Charitable grants are made after full discussion by club members and approved by the CIO Trustees. The Club / CIO is ordinarily reactive in that it does not usually reach out to people or organisations but considers requests for financial or other assistance on a case-by-case basis but the Trustees retain the discretion to make an award without a request. Most grants are to assist other charities which operate on the 'front line' of charitable assistance. Other grants are to Lions appeals (which may be national or international in nature), to local community groups and to individuals, although when dealing with individuals it is customary to pay for e.g. equipment or construction work as 'money's worth' rather than simply giving cash.

Statutory Declaration

The Trustees of Bromley Lions Club CIO are fully aware, when considering recommendations by club members (who meet monthly to consider requests for assistance) to make charitable grants, that such grants must always satisfy the 'Public Benefit' test and that decision-making must be in accordance with the Guidance issued by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking Procedure

At first instance any requests for assistance are referred to the Club Welfare Officer who conducts limited due diligence to ensure requests appear legitimate and are within the Club's geographical jurisdiction. If satisfied, the Welfare Officer brings the matter to the Club membership at the next monthly meeting. If accepted and a grant is considered reasonable the club membership then refers the matter as a recommendation to the Trustees who make the final decision. Either the membership or the Trustees can reject the proposal or refer it back to the Welfare Officer to conduct further due diligence.

The Trustees are permitted discretion as to whether to conduct full due diligence for any grant. Ordinarily grants of less than £500 or to other registered charities do not require full due diligence. In the last financial year the trustees did not consider any of the grants made to require a full due diligence procedure.

Although grants are usually discussed by the Club membership in monthly meetings, occasionally there may be extreme urgency in which case the membership and Trustees are contacted by email for approval. In such cases decisions are validated retrospectively at a later meeting.

Summary of the main achievements of the charity during the year

The CIO is the successor to Bromley Lions Club, which was originally chartered as a Lions Club on 6th February 1987. This is the sixth year of operations as a CIO. The CIO has continued the activities of the old Club which, rather by default (due to other local Lions clubs having ceased operations) was covering quite a large geographical area.

The Club's Charity income for the last financial year was very similar to the previous year, around £16,000, which itself was more or less the pre-pandemic level, although necessary fundraising expenses increased by around £1,000 to £6,300.

Ordinarily the Trustees consider that the traditional fundraising events and activities display good coverage of local areas whilst helping to spread the word of the works of Lions Clubs into a variety of communities. Quiz Nights were held in Bromley, Beckenham, Hayes, Biggin Hill and Farnborough, Lucky Dip stalls were present at Biggin Hill, Grove Park and Hayes events and there were Christmas collections at Bromley South Station.

Overall the Club made 46 grants (37 the previous year) that totalled almost £9,600 compared to £8,400 in the previous year. Of this sum;

75% was granted to 'frontline' charities;
11% was granted for 'community benefit';
2% was granted in respect of 'personal hardship';
12% was granted to Lions appeals and causes.

90% of the grants were directly or indirectly for the benefit of residents, communities or charitable organisations working for the public benefit within the London Borough of Bromley.

Section E

Financial review

Brief statement of the charity's policy on reserves

Ordinarily the CIO likes to have at least £1,000 in its Administration fund and a minimum of £5,000 in its Charity fund. There is no overdraft facility in place with its bankers so it is not possible for the CIO to go overdrawn.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

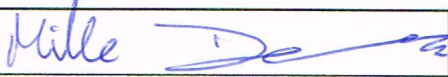
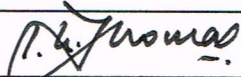
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MICHAEL DEVES	IAN G THOMAS
Position (eg Secretary, Chair, etc)	PRESIDENT	PAST TREASURER INDEPENDENT TRUSTEE
Date	3/10/2023	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

BROMLEY LIONS CLUB CIO

**On accounts for the year
ended**

30th JUNE 2023

**Charity no
(if any)**

1172827

Set out on pages

2&3

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

M. Ivie

Date:

5/10/2023

Name:

MARIA LOUISE IVIE

**Relevant professional
qualification(s) or body
(if any):**

Address:

2B JORDANS WAY
RAINHAM
ESSEX RM13 9GX



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name BROMLEY LIONS CLUB CIO	No (if any) 1172827
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/07/2022	To	Period end date 30/06/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Administration funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charter Night	-	-	5,181	5,181	5,052
Social Events	557	-	-	557	1,609
Voluntary Donations inc Member Subs	772	-	714	1,486	1,379
Fundraising Activities	14,843	-	-	14,843	14,246
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	16,172	-	5,895	22,067	22,286
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	16,172	-	5,895	22,067	22,286
A3 Payments					
Charter Night	-	-	4,500	4,500	5,010
Social Events	255	-	-	255	600
Member Subscriptions to Lions	-	-	1,272	1,272	869
Administrative Expenses	-	-	-	-	37
Fundraising Activities	6,363	-	-	6,363	5,363
Charitable Grants	9,572	-	-	9,572	8,379
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	16,190	-	5,772	21,962	20,258
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	16,190	-	5,772	21,962	20,258
Net of receipts/(payments)	- 18	-	123	105	2,028
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,047	-	1,418	12,465	-
Cash funds this year end	11,029	-	1,541	12,570	2,028

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Administration funds to nearest £
B1 Cash funds		11,029	-	1,541
		-	-	-
		-	-	-
	Total cash funds	11,029	-	1,541
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Regalia	ADMINISTRATION	895	-
	Title to freehold land	UNRESTRICTED	-	5,000
	Gazebo	UNRESTRICTED	500	-
	Various items for charitable fundraising	UNRESTRICTED	1,034	-
			-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name MICHAEL DEVES IAN & THOMAS	Date of approval 3/10/2023 3/10/2023
---------------	---------------------------------------------	--------------------------------------------

BROMLEY LIONS CLUB CIO.

England & Wales - Charity number 1172827

Accounts



Trustees' Annual Report for the period

Period start date			Period end date				
From	Day	Month	Year	To	Day	Month	Year
	01	July	2021		30	June	2022

Section A Reference and administration details

Charity name **BROMLEY LIONS CLUB CIO**

Other names charity is known by

Registered charity number (if any) **1172827**

Charity's principal address **2 GROVE CLOSE**
HAYES
KENT
Postcode BR2 7AR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JILL THOMAS	PRESIDENT		
2	ANDREW ANTCLIFF	SECRETARY		
3	IAN THOMAS	TREASURER		
4	MICHAEL DEVES			
5	MICHAEL BALCOMBE			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	ASSOCIATION CONSTITUTION DATED 1 st JULY 2017
How the charity is constituted <small>(eg. trust, association, company)</small>	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods <small>(eg. appointed by, elected by)</small>	CONSTITUTION REQUIRES PRESIDENT, SECRETARY AND TREASURER (AS ELECTED BY CLUB MEMBERSHIP) TO BE TRUSTEES. A FURTHER MAXIMUM THREE VOLUNTEER TRUSTEES ARE ELECTED BY CLUB MEMBERSHIP.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Club / CIO is a Member (Number 46650) of the International Association of Lions Clubs and operates within Lions Multiple District 105 (District 105SE) in accordance with the standard UK Lions Club CIO Association Constitution and Bye-Laws.

Club Governance – during the last FY other than on one occasion (a Covid-19 alert) when a 'virtual' meeting was held the Club was able to hold monthly meetings in person.

Also following the death of Mrs Denise Balcombe on 29th June 2019 the Club has operated with five Trustees instead of the preferred six, as no suitable candidate could be recommended.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Club / CIO follows the Objects that apply to all Lions clubs, being exclusively charitable including the advancement of citizenship (including helping young people to develop through education and utilising their talents), promoting the Voluntary Sector for the public benefit, promoting volunteering, relieving poverty and helping those in need due to natural disasters, the advancement of health and helping those with disabilities, promoting conservation and the improvement and protection of the environment.

Fundraising Activities

The primary ethos of the Club / CIO is to raise funds from people living or working within the London Borough of Bromley to enable it to make charitable grants to residents, community groups or other charitable organisations operating within that area who need charitable assistance. All Club members give their time freely in order to achieve this aim, and on occasion will give their time as volunteers to assist other charitable and quasi-charitable organisations to raise funds for themselves.

In normal times funds are raised through licensed street collections, Quiz Nights, Lucky Dip stalls at local fairs and festivals, and through the holding of social events. Quiz Nights and social events invariably include a raffle for additional fundraising.

Charitable Grants for the Public Benefit

Charitable grants are made after full discussion by club members and approved by the CIO Trustees. The Club / CIO is ordinarily reactive in that it does not usually reach out to people or organisations but considers requests for financial or other assistance on a case-by-case basis but the Trustees retain the discretion to make an award without a request. Most grants are to assist other charities which operate on the 'front line' of charitable assistance. Other grants are to Lions appeals (which may be national or international in nature), to local community groups and to individuals, although when dealing with individuals it is customary to pay for e.g. equipment or construction work as 'money's worth' rather than simply giving cash.

Statutory Declaration

The Trustees of Bromley Lions Club CIO are fully aware, when considering recommendations by club members (who meet monthly to consider requests for assistance) to make charitable grants, that such grants must always satisfy the 'Public Benefit' test and that decision-making must be in accordance with the Guidance issued by the Charity Commission.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking Procedure

At first instance any requests for assistance are referred to the Club Welfare Officer who conducts limited due diligence to ensure requests appear legitimate and are within the Club's geographical jurisdiction. If satisfied, the Welfare Officer brings the matter to the Club membership at the next monthly meeting. If accepted and a grant is considered reasonable the club membership then refers the matter as a recommendation to the Trustees who make the final decision. Either the membership or the Trustees can reject the proposal or refer it back to the Welfare Officer to conduct further due diligence.

The Trustees are permitted discretion as to whether to conduct full due diligence for any grant. Ordinarily grants of less than £500 or to other registered charities do not require full due diligence. In the last financial year the trustees did not consider any of the few grants made to require a full due diligence procedure.

Although grants are usually discussed by the Club membership in monthly meetings, occasionally there may be extreme urgency in which case the membership and Trustees are contacted by email for approval. In such cases decisions are validated retrospectively at a later meeting.

Summary of the main achievements of the charity during the year

The CIO is the successor to Bromley Lions Club, which was originally chartered as a Lions Club on 6th February 1987. This is the fifth year of operations as a CIO. The CIO has continued the activities of the old Club which, rather by default (due to other local Lions clubs having ceased operations) was covering quite a large geographical area.

The Club's fund-raising activities rely on social interaction which was either forbidden or severely restricted for more than a year due to the Covid19 pandemic. The loosening of restrictions in the summer of 2021 allowed the Club to resume normal activities quite quickly. Having seen 'Charity' account income collapse from around £16,000 to less than £2,000 the Trustees are pleased to report that this latest financial year saw 'Charity' account income back to around £16,000.

Ordinarily the Trustees consider that the traditional fundraising events and activities display good coverage of local areas whilst helping to spread the word of the works of Lions Clubs into a variety of communities. Quiz Nights were held in Bromley, Beckenham, Hayes, Petts Wood, Biggin Hill and Farnborough, Lucky Dip stalls were present at Biggin Hill, Grove Park and Hayes events and the Christmas collections at Bromley South Station resumed.

Regarding charitable grants, thanks to the cautious approach to funds preservation adopted by the Trustees during the pandemic period the Club emerged with sufficient reserve funds such that it was able to resume making charitable donations as soon as normal social interaction was permitted.

Overall the Club made 37 grants (19 the previous year) that totalled almost £8,400 compared to £3,700 in the previous year. Of this sum;

90% was granted to 'frontline' charities;
6% was granted for 'community benefit';
1% was granted in respect of 'personal hardship';
3% was granted to Lions appeals and causes.

96% of the grants were directly or indirectly for the benefit of residents, communities or charitable organisations working for the public benefit within the London Borough of Bromley.

Section E

Financial review

Brief statement of the charity's policy on reserves

Ordinarily the CIO likes to have at least £1,000 in its Administration fund and a minimum of £5,000 in its Charity fund. There is no overdraft facility in place with its bankers so it is not possible for the CIO to go overdrawn.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

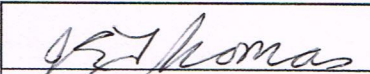
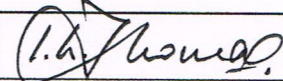
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JILL ELAINE THOMAS	IAN GEOFFREY THOMAS
Position (eg Secretary, Chair, etc)	IMMEDIATE PAST PRESIDENT + TRUSTEE	TREASURER + TRUSTEE
Date	04 OCTOBER 2022	



Section A Independent Examiner's Report

Report to the trustees/
members of

BROMLEY LIONS CLUB CIO

On accounts for the year
ended

30th JUNE 2022

Charity no
(if any)

1172827

Set out on pages

2&3

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2022.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

M. Ivie

Date:

6.10.22

Name:

MARIA LOUISE IVIE

Relevant professional
qualification(s) or body
(if any):

Address:

2B JORDANS WAY

RAINHAM

ESSEX RM13 9GX



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name BROMLEY LIONS CLUB CIO	1172827
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CC16a

Receipts and payments accounts

For the period from	01/07/2021	To	30/06/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Administration funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charter Night	-	-	5,052	5,052	-
Social Events	1,121	-	488	1,609	984
Voluntary Donations inc Member Subs	550	-	829	1,379	1,097
Fundraising Activities	14,246	-	-	14,246	146
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	15,917	-	6,369	22,286	2,227
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	15,917	-	6,369	22,286	2,227
A3 Payments					
Charter Night	-	-	5,010	5,010	-
Social Events	505	-	95	600	369
Member Subscriptions to Lions	-	-	869	869	893
Administrative Expenses	-	-	37	37	-
Fundraising Activities	5,363	-	-	5,363	109
Charitable Grants	8,379	-	-	8,379	3,667
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	14,247	-	6,011	20,258	5,038
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,247	-	6,011	20,258	5,038
Net of receipts/(payments)	1,670	-	358	2,028	- 2,811
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,377	-	1,060	10,437	-
Cash funds this year end	11,047	-	1,418	12,465	2,811

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Administration funds to nearest £
B1 Cash funds		11,047	-	1,418
		-	-	-
		-	-	-
	Total cash funds	11,047	-	1,418
	(agree balances with receipts and payments account(s))			

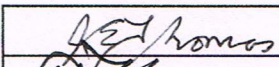
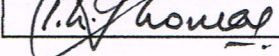
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Regalia	ADMINISTRATION	895	-
	Title to freehold land	UNRESTRICTED	-	5,000
	Gazebo	UNRESTRICTED	500	-
	Various items for charitable fundraising	UNRESTRICTED	1,054	-
			-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JILL ELAINE THOMAS	04/10/2022
	IAN GEOFFREY THOMAS	04/10/2022

BROMLEY LIONS CLUB CIO.

England & Wales - Charity number 1172827

Accounts



Trustees' Annual Report for the period

Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	01	July	2020		30	June	2021

Section A Reference and administration details

Charity name

BROMLEY LIONS CLUB CIO

Other names charity is known by

Registered charity number (if any)

1172827

Charity's principal address

2 GROVE CLOSE
 HAYES
 KENT
 Postcode BR2 7AR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JILL THOMAS	PRESIDENT		
2	ANDREW ANTCLIFF	SECRETARY		
3	IAN THOMAS	TREASURER		
4	MICHAEL DEVES			
5	MICHAEL BALCOMBE			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	ASSOCIATION CONSTITUTION DATED 1 st JULY 2017
How the charity is constituted <small>(eg. trust, association, company)</small>	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods <small>(eg. appointed by, elected by)</small>	CONSTITUTION REQUIRES PRESIDENT, SECRETARY AND TREASURER (AS ELECTED BY CLUB MEMBERSHIP) TO BE TRUSTEES. A FURTHER MAXIMUM THREE VOLUNTEER TRUSTEES ARE ELECTED BY CLUB MEMBERSHIP.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Club / CIO is a Member (Number 46650) of the International Association of Lions Clubs and operates within Lions Multiple District 105SE in accordance with the standard UK Lions Club CIO Association Constitution and Bye-Laws.

Club Governance – other than on one occasion the Club has continued to hold monthly meetings although other than two occasions when group meetings were permitted by law these have been conducted by email.

Also following the death of Mrs Denise Balcombe on 29th June 2019 the Club has operated with five Trustees instead of the preferred six, as no suitable candidate could be recommended.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Club / CIO follows the Objects that apply to all Lions clubs, being exclusively charitable including the advancement of citizenship (including helping young people to develop through education and utilising their talents), promoting the Voluntary Sector for the public benefit, promoting volunteering, relieving poverty and helping those in need due to natural disasters, the advancement of health and helping those with disabilities, promoting conservation and the improvement and protection of the environment.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fundraising Activities

The primary ethos of the Club / CIO is to raise funds from people living or working within the London Borough of Bromley to enable it to make charitable grants to residents, community groups or other charitable organisations operating within that area who need charitable assistance. All Club members give their time freely in order to achieve this aim, and on occasion will give their time as volunteers to assist other charitable and quasi-charitable organisations to raise funds for themselves.

In normal times funds are raised through licensed street collections, Quiz Nights, Lucky Dip stalls at local fairs and festivals, and through the holding of social events. Quiz Nights and social events invariably include a raffle for additional fundraising.

Charitable Grants for the Public Benefit

Charitable grants are made after full discussion by club members and approved by the CIO Trustees. The Club / CIO is ordinarily reactive in that it does not usually reach out to people or organisations but considers requests for financial or other assistance on a case-by-case basis but the Trustees retain the discretion to make an award without a request. Most grants are to assist other charities which operate on the 'front line' of charitable assistance. Other grants are to Lions appeals (which may be national or international in nature), to local community groups and to individuals, although when dealing with individuals it is customary to pay for e.g. equipment or construction work as 'money's worth' rather than simply giving cash.

Statutory Declaration

The Trustees of Bromley Lions Club CIO are fully aware, when considering recommendations by club members (who meet monthly to consider requests for assistance) to make charitable grants, that such grants must always satisfy the 'Public Benefit' test and that decision-making must be in accordance with the Guidance issued by the Charity Commission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Grantmaking Procedure

At first instance any requests for assistance are referred to the Club Welfare Officer who conducts limited due diligence to ensure requests appear legitimate and are within the Club's geographical jurisdiction. If satisfied, the Welfare Officer brings the matter to the Club membership at the next monthly meeting. If accepted and a grant is considered reasonable the club membership then refers the matter as a recommendation to the Trustees who make the final decision. Either the membership or the Trustees can reject the proposal or refer it back to the Welfare Officer to conduct further due diligence.

The Trustees are permitted discretion as to whether to conduct full due diligence for any grant. Ordinarily grants of less than £500 or to other registered charities do not require full due diligence. In the last financial year the trustees did not consider any of the few grants made to require a full due diligence procedure.

Although grants are usually discussed by the Club membership in monthly meetings, occasionally there may be extreme urgency in which case the membership and Trustees are contacted by email for approval. In such cases decisions are validated retrospectively at a later meeting.

Summary of the main achievements of the charity during the year

The CIO is the successor to Bromley Lions Club, which was originally chartered as a Lions Club on 6th February 1987. This is the fourth year of operations as a CIO. The CIO has continued the activities of the old Club which, rather by default (due to other local Lions clubs having ceased operations) was covering quite a large geographical area.

Club activities were largely brought to a halt in March 2020 by the COVID-19 emergency. The usual fundraising activities – licensed street collections, Quiz Nights, raffles at local village fairs and social events – all rely on social interaction rather than social distancing. Consequently income to the 'Charity' account reduced from around £16,000 in the previous Financial Year to slightly less than £2,000.

Ordinarily the Trustees consider that the traditional fundraising events and activities display good coverage of local areas whilst helping to spread the word of the works of Lions Clubs into a variety of communities. In order to keep the Club in people's minds regular supporters were offered 'afternoon tea' bags at £10 for two as a substitute for social events such as coffee mornings. This raised some £500 net after costs.

As soon as the first lockdown was announced the Club Trustees had decided that, in order to preserve funds, only 'emergency hardship' applications would be considered, and a couple of grants were made on this basis. During the Spring of 2021, as Government pronouncements indicated that Covid rules would be relaxed and repealed, the Trustees considered it advisable to distribute some funds to local charities to remind them that we were continuing to function, albeit at a reduced level, and unsolicited grants of £200 each were made to 10 local charities as decided upon by the membership and approved by the Trustees.

Regarding charitable grants, overall the Club made 19 grants (55 the previous year) that totalled almost £3,700 compared to £15,900 in the previous year. Of this sum;

76% was granted to 'frontline' charities;
6% was granted for 'community benefit';
16% was granted in respect of 'personal hardship';
2% was granted to Lions appeals and causes.

All of the grants were directly or indirectly for the benefit of residents, communities or charitable organisations working for the public benefit within the London Borough of Bromley.

Section E Financial review

Brief statement of the charity's policy on reserves

Ordinarily the CIO likes to have at least £1,000 in its Administration fund and a minimum of £5,000 in its Charity fund. There is no overdraft facility in place with its bankers so it is not possible for the CIO to go overdrawn.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

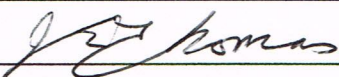
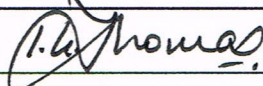
Section F Other optional information

The Trustees continue to manage the Club funds prudently, recognising that post-Covid may see greater hardship around the Borough as Government and Council financial support is necessarily withdrawn. It is hoped that in due course the Club will be able to return to at least some of its usual fundraising activities in order to bolster Charity funds to try to alleviate the hardship to come.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)		
	Full name(s)	JILL ELAINE THOMAS	IAN GEOFFREY THOMAS
	Position (eg Secretary, Chair, etc)	PRESIDENT	TREASURER
	Date	17 AUGUST 2021	



Section A

Independent Examiner's Report

Report to the trustees/
members of

BROMLEY LIONS CLUB CIO

On accounts for the year
ended

30th JUNE 2021

Charity no
(if any)

1172827

Set out on pages

2&3

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2021.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

M. Ivie

Date:

20/8/21

Name:

MARIA LOUISE IVIE

Relevant professional
qualification(s) or body
(if any):

Address:

2B JORDANS WAY

RAINHAM

ESSEX RM13 9GX



CHARITY COMMISSION
FOR ENGLAND AND WALES

BROMLEY LIONS CLUB CIO

1172827

Receipts and payments accounts

CC16a

For the period from	01/07/2020	To	30/06/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Administration funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charter Night	-	-	-	-	4,967
Social Events	984	-	-	984	363
Voluntary Donations inc Member Subs	671	-	426	1,097	4,731
Fundraising Activities	146	-	-	146	12,012
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,801	-	426	2,227	22,073
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,801	-	426	2,227	22,073
A3 Payments					
Charter Night	-	-	-	-	3,913
Social Events	369	-	-	369	20
Member Subscriptions to Lions	-	-	893	893	998
Administrative Expenses	-	-	-	-	110
Fundraising Activities	109	-	-	109	4,384
Charitable Grants	3,667	-	-	3,667	15,884
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,145	-	893	5,038	25,309
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,145	-	893	5,038	25,309
Net of receipts/(payments)	- 2,344	-	- 467	- 2,811	- 3,236
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,721	-	1,527	13,248	-
Cash funds this year end	9,377	-	1,060	10,437	3,236

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Administration funds to nearest £
B1 Cash funds		9,377	-	1,060
		-	-	-
		-	-	-
	Total cash funds	9,377	-	1,060

(agree balances with receipts and payments account(s))

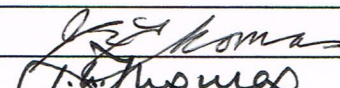
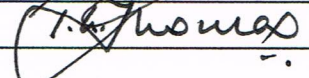
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Regalia	ADMINISTRATION	872	-
	Title to freehold land	UNRESTRICTED	-	5,000
	Vehicle trailer	UNRESTRICTED	-	500
	Gazebo	UNRESTRICTED	500	-
	Various items for charitable fundraising	UNRESTRICTED	1,054	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JILL ELAINE THOMAS	17 AUG 2021
	IAN GEOFFREY THOMAS	17 AUG 2021