



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2023		31	March	2024

Section A Reference and administration details

Charity name	Halesworth Men's Shed		
Other names charity is known by			
Registered charity number (if any)	1172693		
Charity's principal address	27 Norwich Road		
	Halesworth		
	Suffolk		
	Postcode	IP19 8BX	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Douglas Mizon	Treasurer		
2	Colin Lodge			
3	Michael Holmes			
4	Stephen Maxwell			
5	Geoffrey Wilson			
6	Gabrielle Maughan		Appointed 25 11 24	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Election by members

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The objects of the CIO are to promote social inclusion for the public benefit by preventing people, particularly but not exclusively, older men within Halesworth and the surrounding area, from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society through the provision of facilities in which they can meet to undertake creative, physical or recreational activities, learn or pass on skills and knowledge and support each other socially.

For the purpose of this clause 'socially excluded' means being excluded

<p>from society, or parts of society, as a result of one of more of the following factors: unemployment; financial hardship; youth or old age; ill health (physical or mental).</p> <p>The provision of woodworking and metalworking facilities enabling our members to carry out projects for themselves, members of the public and other not for profit organisations and to learn and pass on practical skills. The trustees have had regard to the guidance issued by the Charities Commission on Public Benefit through regular reports in the local press, advertising flyers and cooperation with other local and national charitable organisations.</p>
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**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

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### Summary of the main achievements of the charity during the year

We have maintained a membership of around 50 throughout the year. Our members have continued to support the shed with regular voluntary contributions.

We have carried out projects for a local primary school and a dedicated health support charity. We held a successful week-long presence in the town's main street and have taken stalls at other local charitable events giving us opportunities to speak to the public about what we do and to raise funds by selling items we had made or restored. We have continually carried out repair projects for members of the public, raising funds for the shed.

We have been able to forward much needed surplus tools and equipment to another charity which supports families in African countries.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The trustees deemed it prudent to maintain a Contingency Reserve of £10,000, should the shed suffer an unavoidable shut down and have to fund a re-launch from scratch.  
There is another small reserve of around £1,000 from a bequest from a deceased member which will be used for an appropriate capital purchase.  
Other free reserves amounted to around £30,000 at 31 March 2024, much of which could be needed when our current lease expires in 2027 when we may have to find new premises.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Douglas Gerald Mizon	
Position (eg Secretary, Chair, etc)	Trustee and Treasurer	
Date	14 January 2025	

**HALESWORTH MEN'S SHED**  
**Accounts for Year to 31 March 2024**

**RECEIPTS AND PAYMENTS ACCOUNT**

RECEIPTS AND PAYMENTS ACCOUNT		Year to 31.03.24	Year to 31.03.23
<b>Receipts</b>			
Members' and friends' Contributions		5,960.00	5,590.00
Grants and Donations from non members		250.00	687.99
Sales and donations for work done		4,789.54	6,281.81
Gift Aid		1,130.74	425.08
		<u>12,130.28</u>	<u>12,984.88</u>
<b>Payments</b>			
Rent	7,006.32		6,704.64
Premises Expenses	549.31		179.54
Equipment purchases and maintenance	1,696.46		712.50
Materials & Consumables	1,320.87		2,896.76
Waste disposal	246.00		241.02
Insurance	770.06		1,010.58
Utilities	1,998.85		1,335.15
Advertising and Publicity	405.67		983.00
Sundry Expenses	369.92	14,363.46	540.89
<b>SURPLUS/DEFICIT FOR THE YEAR</b>		- 2,233.18	- 1,619.20
Opening balances		<u>29,959.50</u>	<u>31,578.70</u>
<b>UNALLOCATED GENERAL FUNDS AT 31.03.24</b>		<u><u>27,726.32</u></u>	<u><u>31,578.70</u></u>
<b>Balances at 31.03.24</b>			
Bank Current Account		38,358.68	39,915.82
Cash		500.10	43.68
		<u><u>38,858.78</u></u>	<u><u>39,959.50</u></u>
Contingency Reserve		10,000.00	10,000.00
General Funds		27,726.32	29,959.50
Ray Roy bequest		1,132.46	-
		<u><u>38,858.78</u></u>	<u><u>39,959.50</u></u>

**Examiner's Report**

**Accounts for the year ended 31 March 2024**

I have examined the accounts for the year ended 31 March 2024 and confirm that they are in accordance with the books and records of Halesworth Men's Shed.

I have not carried out an audit.

Nicholas Rowleron

17-Sep-24