

**REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2021  
FOR  
OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

Rackham's  
Chartered Certified Accountants  
3 Melton Park  
Redcliff Road  
Melton  
East Yorkshire  
HU14 3RS

**OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

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FOR THE YEAR ENDED 31 DECEMBER 2021**

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# **OLDER PEOPLE'S PARTNERSHIP HULL AND EAST RIDING**

## **REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 DECEMBER 2021**

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The trustees present their report with the financial statements of the charity for the year ended 31 December 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

### **OBJECTIVES AND ACTIVITIES**

#### **Objectives and aims**

To promote the voluntary elderly services sector for the benefit of the public in Hull and the neighbourhood by:

- promoting effective partnerships in planning, commissioning, management and review of older people's services
- facilitating partnership and co-operation in the voluntary elderly services sector.

#### **Significant activities**

##### **Bi-Monthly Partnership Forum**

The Older People's Partnership Group (OPPG) consists of over 50 partner organisations in Hull and East Riding of Yorkshire that support, or deliver services or activities to the ageing population.

Following the Covid-19 Pandemic, we hold bi-monthly forum meetings online which are well attended by around 25+ partner organisations. The introduction of online meetings following the pandemic and lockdowns has enabled more members to attend the meetings, than travel to different venues across the East Riding of Yorkshire.

The partnership is also used to help cascade information on support, services, events and projects in Hull and East Riding to all partners including events for the ageing population plus organisational development opportunities for the partners such as free training or VCSE support programmes.

##### **Older Peoples Week**

The Older People's Partnership Hull & East Riding host Older Peoples week across venues in Hull, Cottingham and for the first time this year Hessle. The week co-insides with International Older People's Day on 1st October each year.

During the week partners are able to promote their support and services to people attending the events which is entertainment and health and wellbeing based with singing, dancing, live acts and an the annual Hull & East Ridings Got Talent 55+.

Following 2020 where all events had to be held online, the charity moved back to in person events with Covid Secure procedures in place. Each day around 100 people attend the daytime events and over 200 attend the talent competition with entries from Poetry, Singing, Dancing, Comedy and Musical Instruments.

The week is also supported by 40 Volunteers from Absolutely Cultured (the legacy organisation from Hull City of Culture 2017).

#### **Public benefit**

The Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit. We have referred to the guidance in the Charity Commission's general guidance on Public Benefit when reviewing our aims and objectives and in planning our future activities. In particular, the Trustees consider how planned activities will contribute to the aims and objectives they have set.

### **FINANCIAL REVIEW**

#### **Reserves policy**

We follow the recommendation in the Charity Commission guidance RS3 which states our Reserves Policy must quantify and explain the purpose of any designated funds, along with the likely timing of that expenditure.

Additionally, that the amount of any funds held as designated funds is appropriate to the purpose or use for which the funds have been designated.

**OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

**REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 DECEMBER 2021**

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**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

**Recruitment and appointment of new trustees**

The current Trustees have a range of skills and knowledge that contribute to the management of the organisation. In the event of particular skills being lost due to retirements, individuals are approached to offer themselves for election.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity number**

1172566

**Principal address**

C/O Older peoples partnership  
Hull and East Riding Charity  
54 Lowgate  
Hull  
East Yorkshire  
HU1 1EJ

**Trustees**

Ms C Champlin  
Ms J L Liversidge  
M Foers  
Ms K Winfield (appointed 1.2.2021)

**Independent Examiner**

Rackham's  
Chartered Certified Accountants  
3 Melton Park  
Redcliff Road  
Melton  
East Yorkshire  
HU14 3RS

**Bankers**

Cafbank  
25 Kings Hill Avenue  
Kings Hill  
West Malling  
Kent  
ME19 4JQ

Approved by order of the board of trustees on 31 October 2022 and signed on its behalf by:

Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

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**Independent examiner's report to the trustees of Older People's Partnership Hull and East Riding**

I report to the charity trustees on my examination of the accounts of Older People's Partnership Hull and East Riding (the Trust) for the year ended 31 December 2021.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mr T M Rackham  
FCCA  
Rackham's  
Chartered Certified Accountants  
3 Melton Park  
Redcliff Road  
Melton  
East Yorkshire  
HU14 3RS

31 October 2022

**OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2021**

		2021 Unrestricted fund £	2020 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>	Notes		
Donations and legacies		289	84
Other trading activities	2	400	-
<b>Total</b>		<u>689</u>	<u>84</u>
<b>EXPENDITURE ON</b>			
Raising funds		4,245	546
<b>Charitable activities</b>			
Charitable activity expenditure		457	1,972
Charity governance expenditure		540	-
<b>Total</b>		<u>5,242</u>	<u>2,518</u>
<b>NET INCOME/(EXPENDITURE)</b>		(4,553)	(2,434)
<b>RECONCILIATION OF FUNDS</b>			
<b>Total funds brought forward</b>		11,570	14,004
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>7,017</u></u>	<u><u>11,570</u></u>

The notes form part of these financial statements

**OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

**BALANCE SHEET  
31 DECEMBER 2021**

		2021 Unrestricted fund £	2020 Total funds £
<b>CURRENT ASSETS</b>	Notes		
Debtors	5	96	85
Cash at bank and in hand		8,198	12,145
		<u>8,294</u>	<u>12,230</u>
<b>CREDITORS</b>			
Amounts falling due within one year	6	(1,277)	(660)
<b>NET CURRENT ASSETS</b>		<u>7,017</u>	<u>11,570</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		7,017	11,570
<b>NET ASSETS</b>		<u>7,017</u>	<u>11,570</u>
<b>FUNDS</b>	7		
Unrestricted funds		7,017	11,570
<b>TOTAL FUNDS</b>		<u>7,017</u>	<u>11,570</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 31 October 2022 and were signed on its behalf by:

Trustee

The notes form part of these financial statements

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2021**

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**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**2. OTHER TRADING ACTIVITIES**

	2021	2020
	£	£
Stallholders	400	-
	<u>400</u>	<u>-</u>

**3. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 December 2021 nor for the year ended 31 December 2020.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 December 2021 nor for the year ended 31 December 2020.



**4. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	84
<b>EXPENDITURE ON</b>	
Raising funds	546
<b>Charitable activities</b>	
Charitable activity expenditure	1,972
<b>Total</b>	2,518
<b>NET INCOME/(EXPENDITURE)</b>	(2,434)
<b>RECONCILIATION OF FUNDS</b>	
Total funds brought forward	14,004
<b>TOTAL FUNDS CARRIED FORWARD</b>	11,570

**5. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	2021 £	2020 £
Other debtors	96	85

**6. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	2021 £	2020 £
Trade creditors	737	-
Other creditors	540	660
	1,277	660

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 DECEMBER 2021**

**7. MOVEMENT IN FUNDS**

	At 1.1.21 £	Net movement in funds £	At 31.12.21 £
<b>Unrestricted funds</b>			
General fund	11,570	(4,553)	7,017
<b>TOTAL FUNDS</b>	<u>11,570</u>	<u>(4,553)</u>	<u>7,017</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	689	(5,242)	(4,553)
<b>TOTAL FUNDS</b>	<u>689</u>	<u>(5,242)</u>	<u>(4,553)</u>

**Comparatives for movement in funds**

	At 1.1.20 £	Net movement in funds £	At 31.12.20 £
<b>Unrestricted funds</b>			
General fund	14,004	(2,434)	11,570
<b>TOTAL FUNDS</b>	<u>14,004</u>	<u>(2,434)</u>	<u>11,570</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	84	(2,518)	(2,434)
<b>TOTAL FUNDS</b>	<u>84</u>	<u>(2,518)</u>	<u>(2,434)</u>

**OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 DECEMBER 2021**

**7. MOVEMENT IN FUNDS - continued**

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.1.20 £	Net movement in funds £	At 31.12.21 £
<b>Unrestricted funds</b>			
General fund	14,004	(6,987)	7,017
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>14,004</u>	<u>(6,987)</u>	<u>7,017</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	773	(7,760)	(6,987)
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>773</u>	<u>(7,760)</u>	<u>(6,987)</u>

**8. RELATED PARTY DISCLOSURES**

There were no related party transactions for the year ended 31 December 2021.

**OLDER PEOPLE'S PARTNERSHIP  
HULL AND EAST RIDING**

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2021**

	2021 £	2020 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Donations	289	84
<b>Other trading activities</b>		
Stallholders	400	-
<b>Total incoming resources</b>	689	84
<b>EXPENDITURE</b>		
<b>Other trading activities</b>		
Event entertainment	4,245	546
<b>Charitable activities</b>		
Insurance	344	344
Advertising	-	968
Sundries	12	-
	356	1,312
<b>Support costs</b>		
<b>Finance</b>		
Bank charges	101	-
<b>Governance costs</b>		
Accountancy and legal fees	540	660
<b>Total resources expended</b>	5,242	2,518
<b>Net expenditure</b>	(4,553)	(2,434)

This page does not form part of the statutory financial statements