

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 December 2020
for
Older People's Partnership Hull & East
Riding

360 Accountants Limited
18-19 Albion Street
Hull
East Yorkshire
HU1 3TG

**Older People's Partnership Hull & East
Riding**

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for the Year Ended 31 December 2020**

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**Older People's Partnership Hull & East
Riding**

**Report of the Trustees
for the Year Ended 31 December 2020**

The trustees present their report with the financial statements of the charity for the year ended 31 December 2020. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

- To promote the voluntary elderly services sector for the benefit of the public in Hull and the neighbourhood by:
- promoting effective partnerships in planning, commissioning, management and review of older people's services
 - facilitating partnership and co-operation in the voluntary elderly services sector.

Significant activities

- Bi-Monthly Partnership Forum

The Older People's Partnership Group (OPPG) consists of over 50 partner organisations in Hull and East Riding of Yorkshire that support, or deliver services or activities to the ageing population

We regularly have around 25 of the partners attend Bi-monthly partnership meetings.

We have Bi-monthly meetings at various venues hosted by different partner organisations. We share information, knowledge, service updates and also bring to life concerns or issues around older people services to help to improve pathways, services and opportunities for people in the near future.

The partnership is used to help cascade information to the general public and service users across Hull and East Riding through emails/signposting information, which is circulated to all partners including events for the ageing population plus any free training courses which are on offer.

- Older Peoples Partnership Celebration Hull October 2020

Due to Covid this event was unable to take place in person, however we did try and deliver it virtually, however the uptake of the virtual workshops were a bit low. This could have been due to the fact that a large portion of older people in the city do not have access to IT or the internet, or don't know how to use technology.

This prompted us to look at mapping organisations that can help moving forward, including Libraries, Pickering and Ferens Homes and KCOM.

Public benefit

The Trustees confirm that they have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the Charity Commission's general guidance on public benefit. We have referred to the guidance in the Charity Commission's general guidance on Public Benefit when reviewing our aims and objectives and in planning our future activities. In particular, the Trustees consider how planned activities will contribute to the aims and objectives they have set.

**Older People's Partnership Hull & East
Riding**

**Report of the Trustees
for the Year Ended 31 December 2020**

OBJECTIVES AND ACTIVITIES

Grantmaking

Supporting Organisations and Grant Support for this period

Grants/ donations

No donation or grants received 2019/20

In Kind Contribution

Virtual support from Hull libraries

Virtual support from Time Bank

Supporting organisation

Our thanks and appreciation to the supporting and membership organisation staff and volunteers who have given their time freely in support of the Charity's objectives and events throughout the past year.

Summary of the main achievements of the charity during the year

- Increased Organisation support and Membership - memberships have increased to 50 +
- Held 6 Partnership Forums over the financial year.
- A successful Celebration of Older Peoples weeklong of Events in 2019 with a throughput figure of round 1300 people over the 3-day Celebration of Older Peoples event 2019.
- We delivered the celebration week in 2019 to Cottingham to encourage East Riding residents to get involved. We held a small celebration event at the Civic hall in Cottingham which saw over 300 people through the door on the one day
- Support for Countryside Walks - The countryside walks now are solely run by the walkers themselves. They now use their bus passes and public transport or car share to get to the start of the walks. We have seen an increase to a regular 20+ on each walk since this happened. The OPPHER support them via promotion and signposting, but there is no cost added to this great group now all self-funded and run by the participants.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

Still maintaining over 50 members of the partnership and have invited new services on board.

- Held 6 Partnership Forums over the financial year virtually through Microsoft teams.
- The partnership has supported and worked together to ensure our most vulnerable people in the city have a voice and also pinpointed those in need of befriending and signposting to services that can support. 2020 has been a tough year for everyone during the Covid pandemic and all partners have supported their service users in the best way they have been able to and committed to the bi monthly meeting to discuss plans for the future months.

The charity has continued to deliver and push for services in the city. The charity and its members will continue to look for gaps in provision and support in reducing those gaps where possible.

**Older People's Partnership Hull & East
Riding**

**Report of the Trustees
for the Year Ended 31 December 2020**

FINANCIAL REVIEW

Financial position

In Kind Contribution

Virtual support from Hull libraries during celebration week 2020

Virtual support from Time Bank during celebration week 2020

Reserves policy

We follow the recommendation in the Charity Commission guidance RS3 which states our Reserves Policy must quantify and explain the purpose of any designated funds, along with the likely timing of that expenditure.

Additionally, that the amount of any funds held as designated funds is appropriate to the purpose or use for which the funds have been designated

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

The current Trustees have a range of skills and knowledge that contribute to the management of the organisation. In the event of particular skills being lost due to retirements, individuals are approached to offer themselves for election.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1172566

Principal address

C/O Older peoples partnership
Hull and East Riding Charity
54 Lowgate
Hull
East Yorkshire
HU1 1EJ

Trustees

Mr K Delaney
Ms C Champlin
Ms J Liversidge
Mr M Foers
Ms C Oakshott
Mr M Wright

Independent Examiner

360 Accountants Limited
18-19 Albion Street
Hull
East Yorkshire
HU1 3TG

Older People's Partnership Hull & East
Riding

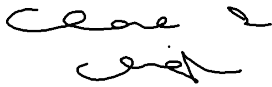
Report of the Trustees
for the Year Ended 31 December 2020

REFERENCE AND ADMINISTRATIVE DETAILS

Bankers

Cafbank
25 Kings Hill Avenue
Kings Hill
West Malling
Kent
ME19 4JQ

Approved by order of the board of trustees on15/03/2022..... and signed on its behalf by:



.....
Ms C Champlin - Trustee

Independent Examiner's Report to the Trustees of
Older People's Partnership Hull & East
Riding

Independent examiner's report to the trustees of Older People's Partnership Hull & East Riding

I report to the charity trustees on my examination of the accounts of Older People's Partnership Hull & East Riding (the Trust) for the year ended 31 December 2020.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mr Andrew Steele
FCA FCCA
360 Accountants Limited
18-19 Albion Street
Hull
East Yorkshire
HU1 3TG

Date:

**Older People's Partnership Hull & East
Riding**

**Statement of Financial Activities
for the Year Ended 31 December 2020**

	Notes	31.12.20 Unrestricted fund £	31.12.19 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		84	13,451
 EXPENDITURE ON			
Raising funds	2	1,206	10,117
Charitable activities			
Charitable activities		1,312	1,646
 Total		<hr/> 2,518	<hr/> 11,763
 NET INCOME/(EXPENDITURE)		<hr/> (2,434)	<hr/> 1,688
 RECONCILIATION OF FUNDS			
 Total funds brought forward		14,004	12,316
 TOTAL FUNDS CARRIED FORWARD		<hr/> 11,570 <hr/>	<hr/> 14,004 <hr/>

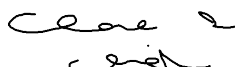
The notes form part of these financial statements

Older People's Partnership Hull & East
Riding

Balance Sheet
31 December 2020

	Notes	31.12.20 Unrestricted fund £	31.12.19 Total funds £
CURRENT ASSETS			
Debtors	4	85	7,105
Cash at bank and in hand		<u>12,145</u>	<u>7,559</u>
		12,230	14,664
CREDITORS			
Amounts falling due within one year	5	(660)	(660)
NET CURRENT ASSETS		<u>11,570</u>	<u>14,004</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		11,570	14,004
NET ASSETS		<u>11,570</u>	<u>14,004</u>
FUNDS			
Unrestricted funds	6	<u>11,570</u>	<u>14,004</u>
TOTAL FUNDS		<u>11,570</u>	<u>14,004</u>

The financial statements were approved by the Board of Trustees and authorised for issue on and were signed on its behalf by:



 Ms C Champlin - Trustee

The notes form part of these financial statements

**Older People's Partnership Hull & East
Riding**

**Notes to the Financial Statements
for the Year Ended 31 December 2020**

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Hire purchase and leasing commitments

Rentals paid under operating leases are charged to the Statement of Financial Activities on a straight line basis over the period of the lease.

**Older People's Partnership Hull & East
Riding**

**Notes to the Financial Statements - continued
for the Year Ended 31 December 2020**

2. RAISING FUNDS

Raising donations and legacies

	31.12.20	31.12.19
	£	£
Support costs	660	2,075
	<u>660</u>	<u>2,075</u>

3. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2020 nor for the year ended 31 December 2019.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 December 2020 nor for the year ended 31 December 2019.

4. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.12.20	31.12.19
	£	£
Other debtors	85	7,105
	<u>85</u>	<u>7,105</u>

5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.12.20	31.12.19
	£	£
Accrued expenses	660	660
	<u>660</u>	<u>660</u>

6. MOVEMENT IN FUNDS

	At 1.1.20 £	Net movement in funds £	At 31.12.20 £
Unrestricted funds			
General fund	14,004	(2,434)	11,570
	<u>14,004</u>	<u>(2,434)</u>	<u>11,570</u>
TOTAL FUNDS	14,004	(2,434)	11,570
	<u>14,004</u>	<u>(2,434)</u>	<u>11,570</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	84	(2,518)	(2,434)
	<u>84</u>	<u>(2,518)</u>	<u>(2,434)</u>
TOTAL FUNDS	84	(2,518)	(2,434)
	<u>84</u>	<u>(2,518)</u>	<u>(2,434)</u>

Older People's Partnership Hull & East
Riding

Notes to the Financial Statements - continued
for the Year Ended 31 December 2020

6. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.1.19 £	Net movement in funds £	At 31.12.19 £
Unrestricted funds			
General fund	12,316	1,688	14,004
TOTAL FUNDS	<u>12,316</u>	<u>1,688</u>	<u>14,004</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	13,451	(11,763)	1,688
TOTAL FUNDS	<u>13,451</u>	<u>(11,763)</u>	<u>1,688</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.1.19 £	Net movement in funds £	At 31.12.20 £
Unrestricted funds			
General fund	12,316	(746)	11,570
TOTAL FUNDS	<u>12,316</u>	<u>(746)</u>	<u>11,570</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	13,535	(14,281)	(746)
TOTAL FUNDS	<u>13,535</u>	<u>(14,281)</u>	<u>(746)</u>

**Older People's Partnership Hull & East
Riding**

**Notes to the Financial Statements - continued
for the Year Ended 31 December 2020**

7. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2020.

**Older People's Partnership Hull & East
Riding**

**Detailed Statement of Financial Activities
for the Year Ended 31 December 2020**

	31.12.20 £	31.12.19 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	84	990
Grants	-	8,451
Gifts in kind	-	3,500
Country walks income	-	510
	<hr/> 84	<hr/> 13,451
Total incoming resources	<hr/> 84	<hr/> 13,451
 EXPENDITURE		
Other trading activities		
Venue hire	-	1,263
Event entertainment	546	6,779
	<hr/> 546	<hr/> 8,042
Charitable activities		
Insurance	344	304
Advertising	968	1,342
	<hr/> 1,312	<hr/> 1,646
Support costs		
Management		
Vehicle hire	-	1,415
Governance costs		
Accountancy and legal fees	660	660
	<hr/> 2,518	<hr/> 11,763
Total resources expended	<hr/> 2,518	<hr/> 11,763
Net (expenditure)/income	<hr/> <hr/> (2,434)	<hr/> <hr/> 1,688

This page does not form part of the statutory financial statements