

THE OWEN KENNY CHARITABLE FOUNDATION

England & Wales · Charity number 1172548

Details

Status Registered

Legal form CIO

Registered 2017-04-11

Register [View on the Charity Commission register](#)

Contact

Address The Owen Kenny Partnership Ltd
Unit 3
Chichester Business Park
City Fields Way
Tangmere
CHICHESTER

Phone 01243532777

Activities

Objects: A. PROMOTION OF CHARITABLE PURPOSES FOR THE BENEFIT OF THE COMMUNITIES SURROUNDING THE OFFICES OF THE OWEN KENNY PARTNERSHIP LTD AND IN HAMPSHIRE AND WEST SUSSEX GENERALLY.B. THE RELIEF OF POVERTY IN PARTICULAR WHERE STAFF OF THE OWEN KENNY PARTNERSHIP LTD HAVE CLOSE LINKS OR AFFILIATIONS WITH THE CAUSE C. TO FURTHER SUCH CHARITABLE PURPOSES (CHARITABLE UNDER ENGLISH LAW) AS THE TRUSTEES SEE FIT FROM TIME TO TIME

Activities: We make one-off donations for the benefit of the communities surrounding the offices of The Owen Kenny Partnership, the relief of poverty in particular where staff of The Owen Kenny Partnership have close links or affiliations with the cause and other general charitable purposes.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Hampshire
- West Sussex

Finances

Period end	Income	Expenditure	Assets	Employees	
2024-09-01		£0	£0	-	-
2023-09-01		£0	£0	-	-
2022-09-01		£3,670	£0	-	-
2021-09-01		£775	£0	-	-
2020-09-01		£1,852	£6,493	-	-

Trustees

Name	Role	Appointed
EMILY ABIGAIL ALLCHURCH	Chair	2017-03-08
ANDREW HENSHAW		2017-03-07
OLIVER PEIRSON		2017-03-07

THE OWEN KENNY CHARITABLE FOUNDATION

England & Wales - Charity number 1172548

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

THE OWEN KENNY CHARITABLE FOUNDATION

No (if any)

Receipts and payments accounts

CC16a

For the period
from

02.09.2023

To

01.09.2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	7,138
Cash funds this year end	-	-	-	-	7,138

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CO-OP BALANCE	7,138	-	-
		-	-	-
		-	-	-
	Total cash funds	7,138	-	-

(agree balances with receipts and payments account(s))

Agreement Error OK OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	EMILY ALLCHURCH	26.06.2025



Trustees' Annual Report for the period

	Period start date			Period end date			
From	02	09	2023	To	01	09	2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emily Allchurch			
2	Andrew Henshaw			
3	Oliver Peirson			
4				
5				
6				
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Constitution
Trustee selection methods (eg. appointed by, elected by)	Via current trustee nomination

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Promotion of charitable purposes for the benefit of the communities surrounding the offices of The Owen Kenny Partnership Ltd and in Hampshire and West Sussex generally.
 The relief of poverty and to provide aid in cases of need, hardship or distress in particular where staff of The Owen Kenny Partnership Ltd have close links or affiliations with the cause.
 General charitable purposes where the Trustees have discretion

During this last financial year the Charity has received no further donations. The Trustees are looking at the possibility of a larger charitable trust amalgamating this charity next year.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity is a small charity and makes grants for the benefit of the local community when it has sufficient funds to do so. This year the Charity did not receive any further donations and still retains its small balance, see notes above in relation to possible amalgamation.

Section E

Financial review

Brief statement of the charity's policy on reserves

We take the view that a reserve fund of £1,000 should be retained each year for the following year in case of emergency applications

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Emily Allchurch

Position (eg Secretary, Chair, etc)

Chair

Date

26 June 2025

THE OWEN KENNY CHARITABLE FOUNDATION

England & Wales - Charity number 1172548

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Owen Kenny Charitable Foundation

No (if any)

CC16a

Receipts and payments accounts

For the period from	Period start date 02/09/2022	To	Period end date 01.09/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	7,138
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	7,138
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	7,138
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	-	-	-	-	7,138
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	7,138	-	-	7,138	7,138

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co Op Balance	7,138	-	-
		-	-	-
		-	-	-
	Total cash funds	7,138	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

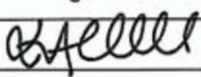
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Emily Abigail Allchurch	22/06/2024



Trustees' Annual Report for the period

From 02/09/2022 Period start date To 01/09/2023 Period end date

Charity name: The Owen Kenny Charitable Foundation

Charity registration number: 1172548

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>Promotion of charitable purposes for the benefit of the communities surrounding the offices of The Owen Kenny Partnership Ltd and in Hampshire and West Sussex generally.</p> <p>The relief of poverty and to provide aid in cases of need, hardship or distress in particular where staff of The Owen Kenny Partnership Ltd have close links or affiliations with the cause.</p> <p>General charitable purposes where the Trustees have discretion as to the charities selected.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>During this financial year, the charity fund has not increased however is anticipating a small amount of donations in the next twelve months. The Trustees therefore decided to accumulate the monies received so as to roll over grant making to the following financial year when it is anticipated several grants can be made.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Charity is a small charity and makes grants for the benefit of the local community when it has sufficient funds to do so. For the previous 12 months it has not had any further income and has therefore not made any grants but it is anticipated that it will do so next year.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We take the view that a reserve fund of £1,000 should be retained each year for the following year in case of emergency applications
Amount of reserves held	Para 1.22	Over £5,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Via existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Owen Kenny Charitable Foundation
Other name the charity uses	
Registered charity number	1172548
Charity's principal address	3 Chichester Business Park City Fields Way Tangmere PO20 2FT

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Emily Abigail Allchurch	
Position (eg Secretary, Chair, etc)	Chair	
Date	22 nd June 2024	

THE OWEN KENNY CHARITABLE FOUNDATION

England & Wales - Charity number 1172548

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	2 nd	Sept	2021		1 st	Sept	2022

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emily Allchurch			
2	Oliver Peirson			
3	Andrew Henshaw			
4				
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Trustee selection methods
(eg. appointed by, elected by)

Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Promotion of charitable purposes for the benefit of the communities surrounding the offices of The Owen Kenny Partnership Ltd and in Hampshire and West Sussex generally.

The relief of poverty and to provide aid in cases of need, hardship or distress in particular where staff of The Owen Kenny Partnership Ltd have close links or affiliations with the cause.

General charitable purposes where the Trustees have discretion as to the charities selected.

During this financial year, the charity fund increased by a relatively small amount and the Trustees therefore decided to accumulate the monies received so as to roll over grant making to the following financial year.

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Monies were accumulated during the year via The Owen Kenny Partnership solicitors practice as donations from their clients as well as small unclaimed client balances in accordance with their requirements under the solicitors accounts rules and the Solicitors Regulatory Authority.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity Trustees agree that a balance of £1,000 should be retained each year after donations have been made in order to be made available for any emergency requests that may come in during the following year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

EMILY ABIGAIL ALLCHURCH

Position (eg Secretary, Chair, etc)

CHAIR

Date

7th December 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Owen Kenny Charitable Foundation 1172548

CC16a

Receipts and payments accounts

For the period from 02/09/2021 To 01/09/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations from OKP	3,670	-	-	3,670	775
Donations from Intermediary	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,670				775
A2 Asset and Investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total					
Total receipts	3,670				775
A3 Payments					
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
Sub total					
A4 Asset and Investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total					
Total payments					
Net of receipts/(payments)	3,670			3,670	
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,468	-	-	-	-
Cash funds this year end	7,138				775

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Held in the Charly Bank Account (CoOp)	7,138	-	-
			-	-
		-	-	-
	Total cash funds <small>(agree balances with receipts and payments account(s))</small>	7,138	-	-


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	EMILY ALLCHURCH	07/12/2022

THE OWEN KENNY CHARITABLE FOUNDATION

England & Wales - Charity number 1172548

Accounts



Trustees' Annual Report for the period

Period start date		Period end date					
From	2 nd	Sept	2020	To	1 st	Sept	2021

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emily Allchurch			
2	Oliver Peirson			
3	Andrew Henshaw			
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional Information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Promotion of charitable purposes for the benefit of the communities surrounding the offices of The Owen Kenny Partnership Ltd and in Hampshire and West Sussex generally.

The relief of poverty and to provide aid in cases of need, hardship or distress in particular where staff of The Owen Kenny Partnership Ltd have close links or affiliations with the cause.

General charitable purposes where the Trustees have discretion as to the charities selected.

During this financial year, the charity fund increased by a relatively small amount and the Trustees therefore decided to accumulate the monies received so as to roll over grant making to the following financial year.

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional Information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Monies were accumulated during the year via The Owen Kenny Partnership solicitors practice as donations from their clients as well as small unclaimed client balances in accordance with their requirements under the solicitors accounts rules and the Solicitors Regulatory Authority.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity Trustees agree that a balance of £1,000 should be retained each year after donations have been made in order to be made available for any emergency requests that may come in during the following year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

EA

Full name(s)

EMILY ABIGAIL ALLCHURCH

Position (eg Secretary, Chair, etc)

CHAIR

Date

22/6/22



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Owen Kenny Charitable Foundation

1172548

Receipts and payments accounts


CC16a

For the period from	02/09/2020	To	01/09/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations from OKP	775	-	-	775	368
Donations from Intermediary	-	-	-	-	1,484
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	775			775	1,852
A2 Asset and Investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total					
Total receipts	775			775	1,852
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total					
A4 Asset and Investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total					
Total payments					
Net of receipts/(payments)	775			775	1,852
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,693	-	-	2,693	-
Cash funds this year end	3,468			3,468	1,852

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Held in the Charity Bank Account (CoOp)	3,488	-	-
			-	-
		-	-	-
	Total cash funds <small>(agree balances with receipts and payments account(s))</small>	3,488	-	-
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		EMILY ALLCHURCH	22/06/2022	

THE OWEN KENNY CHARITABLE FOUNDATION

England & Wales - Charity number 1172548

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Owen Kenny Charitable Foundation

1172548

Receipts and payments accounts

CC16a

For the period from	02/09/2019	To	01/09/2020
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations from OKP	368	-	-	368	944
Donations from intermediary	1,484	-	-	1,484	1,223
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,852	-	-	1,852	2,167
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,852	-	-	1,852	2,167
A3 Payments					
Children on the Edge	1,000	-	-	1,000	-
Dementia Support (Sage House)	1,000	-	-	1,000	-
St Anthony's School	1,000	-	-	1,000	-
Freya Dupuis (Chemo packs)	493	-	-	493	-
Challengers	1,000	-	-	1,000	-
All Call Signs	1,000	-	-	1,000	-
Contact the Elderly	1,000	-	-	1,000	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,493	-	-	6,493	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,493	-	-	6,493	-
Net of receipts/(payments)	- 4,641	-	-	- 4,641	2,167
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,334	-	-	7,334	-
Cash funds this year end	2,693	-	-	2,693	2,167

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Held on client ledger with Owen Kenny	270	-	-
	Held in the Charity Bank Account (CoOp)	2,423	-	-
		-	-	-
	Total cash funds	2,693	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	EMILY ALLCHURCH	24/06/2021



Trustees' Annual Report for the period

Period start date		Period end date	
From	2 nd Sept 2019	To	1 st Sept 2020

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emily Allchurch			
2	Oliver Peirson			
3	Andrew Henshaw			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Promotion of charitable purposes for the benefit of the communities surrounding the offices of The Owen Kenny Partnership Ltd and in Hampshire and West Sussex generally.

The relief of poverty and to provide aid in cases of need, hardship or distress in particular where staff of The Owen Kenny Partnership Ltd have close links or affiliations with the cause.

General charitable purposes where the Trustees have discretion as to the charities selected.

During this financial year, the charity fund increased by a relatively small amount and the Trustees therefore decided to accumulate the monies received so as to roll over grant making to the following financial year.

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Monies were accumulated during the year via The Owen Kenny Partnership solicitors practice as donations from their clients as well as small unclaimed client balances in accordance with their requirements under the solicitors accounts rules and the Solicitors Regulatory Authority.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity Trustees agree that a balance of £1,000 should be retained each year after donations have been made in order to be made available for any emergency requests that may come in during the following year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:


- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) EMILY ABIGAIL ALLCHURCH

Position (eg Secretary, Chair, etc) CHAIR

Date 24/6/21