

		Trustees' Annual Report for the period							
		Period start date					Period end date		
		31	01	2022	To	31	01	2023	
		From							
Charity name					Sharing Lives				
Other names charity is known by									
Registered charity number (if any)					1172541				
Charity's principal address					The King's Centre				
					Chessington				
					Surrey				
					Postcode			KT9 2GZ	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Wyatt	Chair of Trustees		
2	Paul Reisinger	Trustee/Operations Manager		
3	Michelle Reisinger	Trustee		
4	Graeme Gentry	Trustee		
5	Caroline Gentry	Trustee		
6	Marie Green	Trustee		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

	Names of the trustees for the charity, if any, (for example, any custodian trustees)	
	Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--



Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

CIO

Trustee selection methods (eg.
appointed by, elected by)

Appointed by trustees
One nominated appointee by Chessington Evangelical Church (now
Kings Church Chessington)

Additional governance issues (Optional information)

You **may choose** to include
additional information, where
relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

A challenging year as we clearly came out of the Covid pandemic.

- Risk assessment have been reviewed through the year.
- Home visiting and other indoor events) were re-launched, however we found many volunteers had less time to give.
- We had 3 beneficiaries pass away during this time, and were able to support the families including speaking a tribute at a funeral.
- Men's shed re-opened for face to face meetings. And has grown in number. Both number of days per week operated, but also in number of volunteers and beneficiaries.
- Our community garden project has slowly increased, and we had a fine crop of beans, potatoes, tomatoes and other fresh produce which was shared by all who wanted.

A number of policies were again reviewed throughout the year. These included the Safeguarding Policy and Lone working. The focus on safeguarding training continued.

We are thankful for Kathy Birch continued in the administration team, volunteering her time weekly to support the Trustees, Paul and the team

with administration and organisational support.

The Trustees commissioned a report to review whether a CRM system would help manage the volunteer and beneficiary data. Currently due to size and capacity it wasn't felt necessary or value for money to proceed with this currently.

GDPR has been high on the Trustees considerations and technical solutions to paper based starting positions are still being considered. Sharing Lives engaged an external consultant to look at our electronic document storage, email security and mailing lists. This is work that is running alongside website development into 2023. The Trustees commissioned a report to review whether a CRM system would help manage the volunteer and beneficiary data. Currently due to size and capacity it wasn't felt necessary or value for money to proceed with this currently.

The Sharing Lives website went live through this year. A website specialist was recruited as a volunteer and has started maintaining the site.

Most of Sharing Lives income comes from one-off donations although our tally of smaller individual and regular financial supporters is slowly growing. Some Gift Aid claims were made in the reporting period. It is still the organisations strategic objective to move towards a larger number of individual supporters being topped up with one-off gifts rather than being dependent on the larger organisational support that we are really pleased and thankful for. Our strategic aim is to achieve sustainable growth. The website has a 'Donate' button which we are hoping will assist in raising funds from a wider audience.

Please see separate spreadsheet for detailed annual financial report.

We have an ongoing relationship with a local charity (Staywell) who refer beneficiaries to Sharing Lives. This has increased and other healthcare professionals are socially prescribing our support. The amount of support we can offer has been extremely limited by the number of volunteers available..

Several Trustees have now been trained in level 2 Safeguarding of Adults and the safeguarding policies refreshed after a thorough review.

Operational Management Meetings

11th August 2022
20th October 2022
9th February 2023

Trustees Meetings

15th January 2022
14th May 2022
28th January 2023

We have largely kept our body of Volunteers including Trustees, with 18 Beneficiaries being visited weekly, including 2 families. We have experienced the usual low turnover of volunteers.

We were pleased to cultivate continued partnerships with Kings Church

Chessington (formerly Chessington Evangelical Church), Hook Church and Emmanuel Epsom, the three churches who provide the vast majority of our volunteers.

We had 3 beneficiaries pass away, and had 2 new ones join. We have made a start in getting new volunteers in Epsom, and looking after the volunteers we have, some have had to step aside due to ill health (long Covid, and loved ones), and one volunteer left as she moved.

Mens shed has grown in number, we operate on a Tuesday and Wednesday morning, and are looking to apply for a grant to improve the service to those that come and accommodate more. We have 20 regular attendees. We were tasked with making an oak notice board for the Council, have made bug houses, bird boxes, and other items that people have purchased.

Some of the events we have supported this year include:

- Sat 14th Jan'23; Safe guarding training
- Sun 13th Nov'22; Remeberance Day lunch
- Aug'22 Teach Adventurers about SL
- 17th Jul'22; Tea party for beneficiaries
- Sat Jul'22; volunteers morning
- 2nd July '22 Volunteers get together.
- 29th January '22, Volunteers get together

Summary of the objects of the charity set out in its governing document

To advance the Christian faith and share the love of Jesus for the benefit of the public in Chessington, Epsom, Kingston-upon-Thames and the surrounding areas in accordance with the statements of belief appearing in schedule 1.

In order to advance the Christian faith, in addition to living out, sharing and demonstrating the love of Christ, we undertake the following:

1. Seek to advance the Christian faith and engage more people in following the Christian faith by making Bibles and Christian literature available. Distributing this both door to door and making it available in the community centre and other public spaces.
2. Offer free transport to those wishing to attend worship services, Bible studies and church events, including educational, social and spiritual activities for people of all ages.
3. Undertake personal Bible study with beneficiaries who wish to take part in such acts of worship corporately or individually.
4. Through all the above, improve the moral and ethical framework of the lives of people of all ages, and also the moral and ethical framework of the local surrounding communities within which we work.

The relief of those in need by reason of youth, age, ill health, social or economic circumstances or other disadvantage by the provision of services designed to improve their life skills, employment opportunities and reduce their social isolation and through sharing the love of Jesus.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Ongoing partnership with Staywell.

The Community garden is now built and an agreement has been completed for use of the land with access roads and paths planned for completion early 2022.

We have continued to share the Gospel of Jesus with our beneficiaries as they explore our motivations. Sharing the love of Jesus is at the heart of what we do.

Fundraising – Over the course of the year, our regular giving has decreased very slightly.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All activity in this year has been through volunteer support and the work of the Operational Manager.

We have 20 volunteers (including 6 trustees), visit 18 beneficiaries/clients through our befriending service.

We have one volunteer who is responsible for book keeping and preparation of accounts, and who supports strongly with administration of the Charity and management functions.

No employees is this year to report.

Summary of the main achievements of the charity during the year

Sharing Lives are really pleased that we have continued to stay in touch with people we befriend, to support them and to provide limited services to people in the community. The lonely and vulnerable have been hit particularly hard, so we anticipate that as the nation emerges from necessary restrictions over the coming year, there will be a rise in demand for our services.

Number of beneficiaries supported – 18 currently but this does not include three of our beneficiaries who has sadly died.. So a total of 21 people have been helped through the befriending service this year.

The Men's shed has grown significantly and is now operating on two days of the week.

The community garden was opened by Rt Hon Sir Ed Davey. Mens shed has grown in number, we operate on a Tuesday and Wednesday morning, and are looking to apply for a grant to improve the the service to those that come and accommodate more. We have 20 regular attendees. We were tasked with making an oak notice board for the Council, have made bug houses, bird boxes, and other items that people have purchased.

Brief statement of the charity's policy on reserves

No reserves held except that may be used for operating in following years

Details of any funds materially in deficit

Nil

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Organisations that support Sharing Lives:

Your Healthcare
Kings Church Chessington
Hook Church
Emmanuel Epsom

Methods of other fundraising
Just giving website
Individual regular giving
Individual one-off donations

Please see accompanying spreadsheet for details of financial position. We continue to be financially healthy.

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Andrew Wyatt

Full name(s) Andrew Wyatt

Position (eg Secretary, Chair, etc) Chair of Trustees

Date 04/11/2023



Receipts and payments accounts

CC16a

For the period
from

1st February 2022

To

31st January 2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations received	4,113	-	-	4,113	5,610
Payments from clients for shopping (covid)		-	-	-	543
Gift aid reclaim	1,084	-	-	1,084	1,131
Men's Shed Income	1,788	-	-	1,788	1,022
Grants/Gifts	1,800	-	-	1,800	4,000
Christmas Gift Card Income	0	-	-	-	372
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	8,785	-	-	8,785	12,678
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	8,785	-	-	8,785	12,678
A3 Payments					
Men's Shed/Community Garden	3,234	-	-	3,234	8,364
Client Support	501	-	-	501	252
Telephone	309	-	-	309	465
Printing and stationery	136			136	133
DBS checks	170			170	325
Insurance	208			208	208
Room hire	110			110	77
Just giving fees	216			216	216
Salaries	-			-	-
Website	1,216			1,216	216
Computer Expenses	-			-	
Reimbursement to volunteers for shopping	-	-	-	-	563
Training	-	-	-	-	300
Catering	52	-	-	52	38
Photography	-	-	-	-	125
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,152	-	-	6,152	11,282
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,152	-	-	6,152	11,282
Net of receipts/(payments)	2,633	-	-	2,633	1,396
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,008	-	-	15,008	13,612
Cash funds this year end	17,641	-	-	17,641	15,008

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	17,641	-	-
		-	-	-
		-	-	-
	Total cash funds	17,641	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Graeme Gentry		
		Paul Reisiinger		