

The Cheswardine Charity (2017)

Charity number 1172514

ANNUAL REPORT 2024/2025

The Cheswardine Charity (2017) came into being on 10.04.2017 following the amalgamation of several older charities whose common aim was to support the 'poor of the parish'. Since 2015 potential trustees had discussed how best to distribute those charities' monies: it was agreed to liquidate shares held, deposit the cash in the Charity's current account, and open a linked deposit account.

Six trustees were appointed in 2017 comprising

- ✓ A Churchwarden
- ✓ The Team Rector
- ✓ One other from the PCC
- ✓ Three from the wider community

with the option to co-opt as necessary.

The Charity's object is

The relief of hardship or need by reason of youth, age, ill-health, disability, financial or other disadvantage for those living within the parish of Cheswardine or who, in the opinion of the Trustees, have a strong connection with Cheswardine, by addressing both the causes and the consequences of that hardship. This will be enabled through

- ✓ Grants of money
- ✓ Provision of goods
- ✓ Payment of services
- ✓ The promotion of social inclusion through counselling and provision of appropriate facilities.

Activity

The trustees have met twice this year. Despite publicising the charity regularly there has been no uptake. Various suggestions have been floated such as a general grant to primary school leaver families or a possible village outing for families/elderly. We will continue to try and identify needs that could be addressed. Judy Udale stood down as contact for Banking and Charity Commissioners and was succeeded by Barnaby Reeve. The process of changing mandates etc has just about been completed.

Financial Status

As of 15th August funds stand at £1,397.21 in the Current account and £41,719.66 in the Savings account. We received a donation of £200 to be used for anyone in need of a winter fuel payment.

7th October 2025

Boulton 8/10/2025

The Cheswardine Charity (2017)

Annual Accounts

2024/2025

Date		Income	Date	Expenditure
Sept	Interest	153.06		£0.00
Dec	Interest	153.64		
Jan	Donation	200.00		
March	Interest	146.16		
June	Interest	138.13		
TOTAL		£790.99		£0.00

Barclays Business Premium Account

Date

July -24	<u>£40,928.67</u>
Jun.-25	<u>£41,719.66</u>
	£790.99

Barclays Community Account

Date

July 24	<u>£1,397.21</u>
Aug 25	<u>£1,397.21</u>
	£0.00

Updated with relevant bank statements. (Inadvertently went paperless during changeover from Judy Udale)

checked & approved. 9/11/2025.

RICHARD HENDRY

STABLE WTTAGE

CHIPNALL. TRF 221.

PCC. TREASURER — ST. SWITHUN'S CHURCH.

Rachael Timony.