



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From: 6th April 2023

To: 5th April 2024

Charity name: **Peter Woodman Charitable Trust**

Charity registration number: **1172473**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient and To help young people, especially but not exclusively through leisure time activities, so as to develop their capabilities that they may grow to full maturity as individuals and members of society.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Largely support of projects, charities, NGOs and individuals in Kenya and Uganda
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had due regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole	Para 1.20	The charity met its stated aims and was able to support a number of projects and individuals in Kenya and Uganda. Hands for Hope Uganda ugandahandsforhope.org supports the most vulnerable community in Namuwongo in the suburbs of Kampala Child Rescue Kenya supports youth development around Kitale area in Kenya Child Rescue Kenya – Jacob Oratiang'a was supported to open an internet café in Eldoret David Limo was supported to allow him to finish his last two years of high school in Kitale, Kenya

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	After market losses in the financial year 2022-23 market gains in 2023-24 allowed a healthy growth of charity funds
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	There is no active fund raising for this charity. Initial funds were generated through payroll giving over a number of years. Investment of reserves now generate the growth to maintain continual giving of grants
Amount of reserves held	Para 1.22	£277,391
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Return on investments in index funds and returns through bonds invested in Energise Africa
Investment policy and objectives including any social investment policy adopted	Para 1.46	To generate sufficient returns to allow continual support of projects without the need for active fund raising
A description of the principal risks facing the charity	Para 1.46	As most reserves and funds are invested through index funds in the stock market, they are subject to gains and losses in these markets
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Peter Woodman Charitable Trust
Other name the charity uses	
Registered charity number	1172473
Charity's principal address	5 St. Raphael Road, Worthing West Sussex BN11 5HL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Woodman	Chairman		
2	Malcolm Peppiatt			
3	Erin Bird			
4				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure**Reason for non-disclosure of key personnel details**

N/A

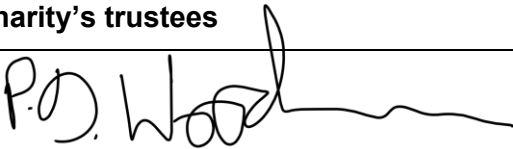
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Peter Woodman	
Position (eg Secretary, Chair, etc)	Chairman	
Date	29 th October 2024	

Peter Woodman Charitable Trust
Registered Charity No. 1172473

Accounts for the year ended April 5th 2024

INCOME

Donations received
Energise Africa Bond Profit
Profit on investments

Total income

EXPENDITURE

Child Rescue Kenya
LIFT / Hands for Hope
Jacob Oratiang'a
David Limo - school fees
Interactive Investor charges
Auditor expenses

Total costs

SURPLUS FOR THE YEAR

Surplus brought forward 2022-2023

Represented by:

Cash at bank
Energise Africa Bond
Investments in Interactive Investor

Total Balance

SURPLUS CARRIED FORWARD 2023-2024

Represented by:

Cash at bank
Energise Africa Bond

Investments in Interactive Investor
Total Balance

£	-
£	780
£	42,400
£	43,180

£	5,051
£	4,500
£	3,209
£	1,141
£	134
£	100
£	14,135

£ 29,045

£ 248,346

£	117
£	10,840
£	237,389
£	248,346

£ 277,391

£ 132
£ 11,620

£	265,639
£	277,391



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Peter Woodman Charitable Trust

On accounts for the year
ended

5th April 2024

Charity no
(if any)

1172473

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5th April 2023

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: Lisa La Roche

Date: 26/10/2024

Name: Lisa La Roche

Relevant professional
qualification(s) or body
(if any):

Address: 41 Long Meadow

Launceston

PL15 7FZ

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.