



Trustees' Annual Report for the period

Period start date			Period end date		
From	06	April	2020	To	05
					April
					2021

Section A Reference and administration details

Charity name

Peter Woodman Charitable Trust

Other names charity is known by

N/A

Registered charity number (if any)

1172473

Charity's principal address

5 St. Raphael Road

Worthing

West Sussex

Postcode

BN11 5HL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Woodman	Chair		
2	Malcolm Peppiatt			
3	Erin Davies			
4				
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17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient and

To help young people, especially but not exclusively through leisure time activities, to develop their capabilities that they may grow to full maturity as individuals and members of society.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main
achievements of the charity
during the year**

Section E Financial review

Brief statement of the charity's policy on reserves

This is the fourth full year of the operation of the charity as a registered charity. The aim is to build a reserve of funds through investment over the next financial year so that the charity is self-sustaining financially in the longer term. Profits from investments can then be used for the objects of the charitable whilst sustaining a capital reserve. The value of investments took a significant hit in march as the Covid-19 crisis hit but these investments have currently largely recovered as of the time of writing.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

At this stage all funds received are from payroll giving from Peter Woodman. In the financial year 2020-2021, a grant was made to Child Rescue Kenya (Registered Charity Number 1160273). The charity works with the poorest and most vulnerable children in the Kitale area in Kenya. A grant was also made to Hands for Hope (LIFT UK) through Global Giving (Registered Charity number 1147360).

Section F Other optional information

The financial statements have been prepared in accordance with the accounting policies set out in notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard for Smaller Entities published on 16 July 2014.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

P. D. Woodman

Full name(s)

Peter David Woodman

Position (eg Secretary, Chair, etc)

Chair

Date

26th December 2021

Peter Woodman Charitable Trust
Registered Charity No. 1172473

Accounts for the year ended April 5th 2021

INCOME

Donations received	£	51,998
Profit on investments	£	59,939
Total income	£	111,936

EXPENDITURE

LIFT (Hands for Hope)	£	3,000
Child Resue Kenya (Global Giving)	£	1,100
Interactive Investor charges	£	120
Total costs	£	4,220

SURPLUS FOR THE YEAR £ 107,716

Surplus brought forward 2019-2020 £ 159,326

SURPLUS CARRIED FORWARD £ **267,042**

Represented by:

Cash at bank	£	166
Energise Africa Bond	£	10,000
Investments in Interactive Investor	£	256,876
Total Balance	£	267,042



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Peter Woodman Charitable Trust

**On accounts for the year
ended**

5th April 2021

**Charity no
(if any)**

1172473

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5th April 2021

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: Lisa La Roche

Date: 24/12/2021

Name: Lisa La Roche

**Relevant professional
qualification(s) or body
(if any):**

Address:

44 Arundel Road

Angmering

West Sussex BN16 4LL

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.