

PETER WOODMAN CHARITABLE TRUST

England & Wales · Charity number 1172473

Details

Status Registered

Legal form Trust

Registered 2017-04-07

Register [View on the Charity Commission register](#)

Contact

Address 5 St. Raphael Road
Worthing
BN11 5HL

Phone 01903507985

Email Peterwoodmancharitabletrust@gmail.com

Website <https://sites.google.com/site/peterwoodmancharitabletrust/>

Activities

Objects: THE PREVENTION OR RELIEF OF POVERTY OR FINANCIAL HARDSHIP ANYWHERE IN THE WORLD BY PROVIDING OR ASSISTING IN THE PROVISION OF EDUCATION, TRAINING, HEALTHCARE PROJECTS AND ALL THE NECESSARY SUPPORT DESIGNED TO ENABLE INDIVIDUALS TO GENERATE A SUSTAINABLE INCOME AND BE SELF SUFFICIENT AND TO HELP YOUNG PEOPLE, ESPECIALLY BUT NOT EXCLUSIVELY, THROUGH LEISURE TIME ACTIVITIES, SO AS TO DEVELOP THEIR CAPABILITIES THAT THEY MAY GROW TO FULL MATURITY AS INDIVIDUALS AND MEMBERS OF SOCIETY

Activities: The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects designed to enable individuals to generate a sustainable income and be self sufficient. To help young people develop their capabilities that they may grow to full maturity as individuals and members of society.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Other Charities Or Voluntary Bodies

Geography

- Kenya
- Uganda
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£0	£24,511	-	-
2024-04-05	£43,180	£14,135	-	-
2023-04-05	£0	£12,220	-	-
2022-04-05	£15,840	£10,230	-	-
2021-04-05	£111,936	£4,220	-	-

Trustees

Name	Role	Appointed
PETER WOODMAN	Chair	2014-09-14
ERIN BIRD		2014-09-28
MALCOLM PEPPIATT		2014-09-28

PETER WOODMAN CHARITABLE TRUST

England & Wales - Charity number 1172473

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From: 6th April 2023

To: 5th April 2024

Charity name: **Peter Woodman Charitable Trust**

Charity registration number: **1172473**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient and To help young people, especially but not exclusively through leisure time activities, so as to develop their capabilities that they may grow to full maturity as individuals and members of society.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Largely support of projects, charities, NGOs and individuals in Kenya and Uganda
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had due regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole	Para 1.20	The charity met its stated aims and was able to support a number of projects and individuals in Kenya and Uganda. Hands for Hope Uganda ugandahandsforhope.org supports the most vulnerable community in Namuwongo in the suburbs of Kampala Child Rescue Kenya supports youth development around Kitale area in Kenya Child Rescue Kenya – Jacob Oratiang'a was supported to open an internet café in Eldoret David Limo was supported to allow him to finish his last two years of high school in Kitale, Kenya

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	After market losses in the financial year 2022-23 market gains in 2023-24 allowed a healthy growth of charity funds
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	There is no active fund raising for this charity. Initial funds were generated through payroll giving over a number of years. Investment of reserves now generate the growth to maintain continual giving of grants
Amount of reserves held	Para 1.22	£277,391
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Return on investments in index funds and returns through bonds invested in Energise Africa
Investment policy and objectives including any social investment policy adopted	Para 1.46	To generate sufficient returns to allow continual support of projects without the need for active fund raising
A description of the principal risks facing the charity	Para 1.46	As most reserves and funds are invested through index funds in the stock market, they are subject to gains and losses in these markets
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Peter Woodman Charitable Trust
Other name the charity uses	
Registered charity number	1172473
Charity's principal address	5 St. Raphael Road, Worthing West Sussex BN11 5HL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Woodman	Chairman		
2	Malcolm Peppiatt			
3	Erin Bird			
4				

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure**Reason for non-disclosure of key personnel details**

N/A

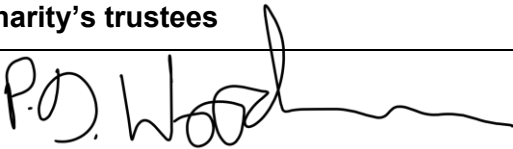
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Peter Woodman	
Position (eg Secretary, Chair, etc)	Chairman	
Date	29 th October 2024	

Peter Woodman Charitable Trust
Registered Charity No. 1172473

Accounts for the year ended April 5th 2024

INCOME

Donations received
Energise Africa Bond Profit
Profit on investments

Total income

EXPENDITURE

Child Rescue Kenya
LIFT / Hands for Hope
Jacob Oratiang'a
David Limo - school fees
Interactive Investor charges
Auditor expenses

Total costs

SURPLUS FOR THE YEAR

Surplus brought forward 2022-2023

Represented by:

Cash at bank
Energise Africa Bond
Investments in Interactive Investor

Total Balance

SURPLUS CARRIED FORWARD 2023-2024

Represented by:

Cash at bank
Energise Africa Bond

Investments in Interactive Investor
Total Balance

£	-
£	780
£	42,400
£	43,180

£	5,051
£	4,500
£	3,209
£	1,141
£	134
£	100
£	14,135

£ 29,045

£ 248,346

£	117
£	10,840
£	237,389
£	248,346

£ 277,391

£ 132
£ 11,620

£	265,639
£	277,391



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Peter Woodman Charitable Trust

On accounts for the year
ended

5th April 2024

Charity no
(if any)

1172473

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5th April 2023

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: Lisa La Roche

Date: 26/10/2024

Name: Lisa La Roche

Relevant professional
qualification(s) or body
(if any):

Address: 41 Long Meadow

Launceston

PL15 7FZ

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	April	2020		05	April	2021

Section A Reference and administration details

Charity name

Peter Woodman Charitable Trust

Other names charity is known by

N/A

Registered charity number (if any)

1172473

Charity's principal address

5 St. Raphael Road

Worthing

West Sussex

Postcode

BN11 5HL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Woodman	Chair		
2	Malcolm Peppiatt			
3	Erin Davies			
4				
5				
6				
7				
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17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The prevention or relief of poverty or financial hardship anywhere in the world by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient and

To help young people, especially but not exclusively through leisure time activities, to develop their capabilities that they may grow to full maturity as individuals and members of society.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main
achievements of the charity
during the year**

Section E

Financial review

Brief statement of the charity's policy on reserves

This is the fourth full year of the operation of the charity as a registered charity. The aim is to build a reserve of funds through investment over the next financial year so that the charity is self-sustaining financially in the longer term. Profits from investments can then be used for the objects of the charitable whilst sustaining a capital reserve. The value of investments took a significant hit in March as the Covid-19 crisis hit but these investments have currently largely recovered as of the time of writing.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

At this stage all funds received are from payroll giving from Peter Woodman. In the financial year 2020-2021, a grant was made to Child Rescue Kenya (Registered Charity Number 1160273). The charity works with the poorest and most vulnerable children in the Kitale area in Kenya. A grant was also made to Hands for Hope (LIFT UK) through Global Giving (Registered Charity number 1147360).

Section F

Other optional information

The financial statements have been prepared in accordance with the accounting policies set out in notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard for Smaller Entities published on 16 July 2014.

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

P. D. Woodman

Full name(s)

Peter David Woodman

Position (eg Secretary, Chair, etc)

Chair

Date

26th December 2021

Peter Woodman Charitable Trust
Registered Charity No. 1172473

Accounts for the year ended April 5th 2021

INCOME

Donations received	£	51,998
Profit on investments	£	59,939
Total income	£	111,936

EXPENDITURE

LIFT (Hands for Hope)	£	3,000
Child Resue Kenya (Global Giving)	£	1,100
Interactive Investor charges	£	120
Total costs	£	4,220

SURPLUS FOR THE YEAR £ 107,716

Surplus brought forward 2019-2020 £ 159,326

SURPLUS CARRIED FORWARD £ **267,042**

Represented by:

Cash at bank	£	166
Energise Africa Bond	£	10,000
Investments in Interactive Investor	£	256,876
Total Balance	£	267,042



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Peter Woodman Charitable Trust

**On accounts for the year
ended**

5th April 2021

**Charity no
(if any)**

1172473

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5th April 2021

**Responsibilities and
basis of report**

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**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: Lisa La Roche

Date: 24/12/2021

Name: Lisa La Roche

**Relevant professional
qualification(s) or body
(if any):**

Address:

44 Arundel Road

Angmering

West Sussex BN16 4LL

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.