

NEW FRIENDS OF ST OSMUNDS

England & Wales · Charity number 1172380

Details

Status Registered

Legal form CIO

Registered 2017-04-03

Register [View on the Charity Commission register](#)

Contact

Address 3 Allen Cottage
Church Lane
Osmington
Weymouth
Dorset
DT3 6EW

Phone 07721 785090

Email skl_houghton@hotmail.co.uk

Activities

Objects: 1. THE ADVANCEMENT OF THE CHRISTIAN RELIGION FOR THE BENEFIT OF THE PUBLIC BY SUPPORTING THE REORDERING, IMPROVEMENT, ENHANCEMENT, RESTORATION, MAINTENANCE AND REPAIR OF ST. OSMUNDS CHURCH, IN THE DIOCESE OF SALISBURY, ITS MONUMENTS, FIXTURES, FITTINGS, FURNITURE, STAINED GLASS, ORNAMENTS, OTHER CHATTELS AND ITS CHURCHYARD AND ACCESS. 2. TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE HERITAGE OF ST. OSMUNDS CHURCH AND OSMINGTON PARISH, BY PROVIDING INFORMATION ON ITS HISTORY AND ARCHITECTURE.

Activities: The advancement of the Christian religion for the benefit of the public by supporting the reordering, improvement, enhancement, restoration, maintenance and repair of St. Osmunds church, in the Diocese of Salisbury. To advance the education of the public in the heritage of St. Osmunds Church and Osmington Parish, by providing information on its history and architecture.

Classification

- **How:** Provides Other Finance
- **What:** Economic/community Development/employment, Recreation
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Dorset

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£2,320	£235	-	-
2023-12-31	£4,126	£1,478	-	-
2022-12-31	£2,738	£479	-	-
2021-12-31	£65	£5	-	-
2020-12-31	£356	£0	-	-

Trustees

Name	Role	Appointed
HILARY SUSAN BALLARD		2017-04-03
Marjorie Bandy		2017-04-03
NICOLAS JON IRELAND		2017-04-03
Sarah Kathleen Houghton		2024-07-01

NEW FRIENDS OF ST OSMUNDS

England & Wales - Charity number 1172380

Accounts

New Friends of St Osmund's
Profit And Loss Account
For the year ended 31 December 2024

			2024		2023
			£		£
Income	Bar	454.96		676.96	
	Donations	520.00		253.38	
	Donations - CASDS	578.04		413.60	
	Donations - gift aid	10.00		18.00	
	Food and Refreshments	460.00		271.72	
	Gift Aid	-		220.82	
	Interest receivable	242.18		166.99	
	Ticket Sales	55.00		2,104.11	
			2,320.18		4,125.58
Event Costs	Catering and bar purcha	(61.65)		(1,035.64)	
	Other	-		(30.00)	
	Prizes	-		(60.00)	
	Promotion	-		(43.20)	
	Venue hire	(107.50)		(247.00)	
			(169.15)		(1,415.84)
			2,151.03		2,709.74
Expenses	Bank charges	(63.42)		(60.80)	
	Credit card paymen fees	(0.59)		-	
	Credit card payment fee	(1.84)		(1.35)	
			(65.85)		(62.15)
			2,085.18		2,647.59
Net profit			2,085.18		2,647.59

NEW FRIENDS OF ST OSMUNDS

England & Wales - Charity number 1172380

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1	Month January	Year 2023		Day 31	Month December	Year 2023

Section A Reference and administration details

Charity name NEW FRIENDS OF ST OSMUNDS

Other names charity is known by

Registered charity number (if any) 1172380

Charity's principal address HERITAGE HOUSE

OSMINGTON, DORSET

Postcode

DT3 6EX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR JEFFREY JOHN LITTLE	Chairman		
2	MRS SALLY LITTLE	Secretary		
3	MRS DOROTA MALGORZATA HADEN	Treasurer		
4	MRS MARJORIE BANDY			
5	MRS HILARY SUSAN BALLARD			
6	MR NICOLAS JON IRELAND			
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

1: The advancement of the Christian religion for the benefit of the public by supporting the reordering, improvement, enhancement, restoration, maintenance and repair of St. Osmund's church, in the Diocese of Salisbury, its monuments, fixtures, fittings, furniture, stained glass, ornaments, other chattels and its churchyard and access.
2. To advance the education of the public in the heritage of St. Osmund's Church and Osmington Parish, by providing information on its history and architecture.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

The church is an essential element of the small village community but lacks basic facilities such as toilets, catering, lighting and flexibility in its lay out. It also suffers from poor access having a steep approach which is difficult for old residents to access.

The aim is to improve facilities for the parishioners and local residents of the village and to provide a more flexible, useable and relevant centre which can be used to stage community events, heritage displays, concerts and plays, working alongside the nearby village hall.

All of these modifications require funds. A series of small events has been staged to raise an initial fighting fund to commence the projects. We will now move onto seeking larger grants and donations from institutions and other philanthropic organisations that support such causes across the church community.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The fund-raising environment remains difficult against the background cost-of-living challenges and inflation. The Charity must fish for funds in a very small pond where lots of others also float their hooks in search of cash. We have offered a wide variety of events over the past year hoping to attract residents who want 'something different' within this small, rural Dorset community. Such a programme is 'people power' intense and the trustees work hard setting up the village hall for events, preparing food and delivering variety.

We have changed our tactics in response. A series of informed lectures have been developed, charging no direct entry fees and relying on attendee donations into specially constructed boxes. This has also provided an export opportunity – delivering the presentations to other villages and organisations around the local area. We shall continue to grow this new angle and more titles are now being developed. As explained above, St Osmund's church lacks basic infrastructure which limits its flexibility and use. It has excellent harmonics and could be used much more for musical events – choir concerts, organ recitals, singers etc if we can provide its missing albeit basic facilities. At the same time, we are aware of the high maintenance and sustainment costs of such an aged building which are themselves a challenge for the Parochial Church Council (PCC) with a tiny congregation and a Padre who covers 4 other churches and is also a reservist in the army.

Our plan is to exploit the history of Saint Osmund himself (he is the Patron Saint of boils, ruptures, toothache and insanity}, the painter John Constable who lived in the village for 6 months and another leading artist, one Mr Talbot Hughes, who is buried in the Church grounds, will be developed in the near future.

We will continue to aim to stage at least 4 fundraising events during the coming years. Progress, however, will not be rapid and this will be *de facto* a most lengthy campaign demanding ever more innovative ways of achieving income. There appear to be no immediate 'quick fixes' and thus steady progress to build towards the sums required demands patience and gradual growth whilst also maintaining community support. Efforts to work with other fund-raising elements within the community have not been successful to date, however, we live in the hope that joint, combined efforts alongside other organisations and societies may increase the pace in the future. the importance of Public Benefit remains to the fore – the closure of the one village pub has had a visibly detrimental effect on community cohesion and along with our fund-raising efforts we aim to fill a gap in the social life and times of this small, diverse Parish.

Section E

Financial review

Brief statement of the charity's policy on reserves

The value of funds as of 31 December 2023 was £14,163 (2022: £11,515). All of these funds come from local fundraising activities held since June 2016, when the re-ordering project was launched. It is our intention to build up these immediately available funds to cover the up-front project costs required to achieve the necessary design, approvals and permissions needed prior to the 2-phase re-ordering exercise. In addition, the PCC have agreed to release church funds to help create the conditions necessary for construction activity to commence.

Details of any funds materially in deficit

We realise the need to apply for and obtain larger grants for the main construction activities of the re-ordering exercise.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Once the designs, permissions and approvals are in place and the Salisbury Diocese are finally content with the scope and design of the re-ordering, we will seek key grants from the main grant allocating agencies at both county and national level. This will focus on providing WC facilities for the church and providing kitchen facilities to enable limited catering and refreshment capabilities. Some of the pews may be removed. We are very conscious of the high inflation rates for building supplies and services. These will inevitably increase the total we need prior to match funding application. Together with the current economic situation, we expect the fundraising environment to be increasingly difficult and slow compared to previous years. Our next AGM will address these challenges and may result in changes to the strategy.

Section F

Other optional information

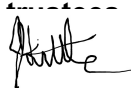
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity' -

Signature(s)



Full name(s)

MR JEFFREY JOHN LITTLE

Dorota Haden

Mrs Dorota M Haden

Position (eg Secretary, Chair, etc)

Chairman

Treasurer

Date

17 Jun 2024

17 Jun 2024



Issuer Haden Chartered Accountants

Document generated Mon, 17th Jun 2024 9:27:48 UTC

Document fingerprint af64d50f14dbc7b2da5f10d43ea559f5

Parties involved with this document

Document processed	Party + Fingerprint
Mon, 17th Jun 2024 12:34:58 UTC	Mr Jeff Little - Signer (ed225b8d9c7e95e01b2f56814f318bb1)
Mon, 17th Jun 2024 16:44:10 UTC	Mrs Dorota Malgorzata Haden - Signer (da79175d4cb451b52ba1758fd401ad75)
Mon, 17th Jun 2024 16:44:10 UTC	Mrs Sally Little - Copied In (4bc5047283ebd5debe6a0469d9d80cf3)

Audit history log

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name NEW FRIENDS OF ST OSMUNDS
1172380

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/20223

To

Period end date
31/12/23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities	3,274	-	-	3,274	2,142
Donations	685	-	-	685	581
Gift aid	-	-	-	-	-
Interest income	167	-	-	167	15
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	4,126	-	-	4,126	2,738
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,126	-	-	4,126	2,738
A3 Payments					
Expenditure on charitable activities	1,417	-	-	1,417	419
Bank charges	61	-	-	61	60
Insurance	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,478	-	-	1,478	479
A4 Asset and investment purchases. (see table)					
Display Frame	-	-	-	-	-
Hot water urn	-	-	-	-	-
Stock	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,478	-	-	1,478	479
Net of receipts/(payments)	2,648	-	-	2,648	2,259
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,515	-	-	11,515	9,256
Cash funds this year end	14,163	-	-	14,163	11,515

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	13,790	-	
	Cash in hand	118	-	
	Items in Transit	32	-	-
	Total cash funds	13,940	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

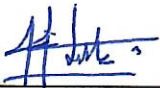
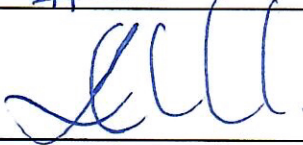
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Hall Hire deposit	100	-	-
	Gift Aid claim due from HMRC	221	-	-
	Sundry debtors	214	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Hall hire invoice to pay	Unrestricted funds	95	
	Expenses due for reimbursement	Unrestricted funds	217	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jeffrey J Little	15 April 2024
	Dorota M Haden	15.4.24

NEW FRIENDS OF ST OSMUNDS

England & Wales - Charity number 1172380

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1	Month January	Year 2022		Day 31	Month December	Year 2022

Section A Reference and administration details

Charity name NEW FRIENDS OF ST OSMUNDS

Other names charity is known by

Registered charity number (if any) 1172380

Charity's principal address HERITAGE HOUSE

OSMINGTON, DORSET

Postcode

DT3 6EX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR JEFFREY JOHN LITTLE	Chairman		
2	MRS SALLY LITTLE	Secretary		
3	MRS DOROTA MALGORZATA HADEN	Treasurer		
4	MRS MARJORIE BANDY			
5	MRS HILARY SUSAN BALLARD			
6	MR NICOLAS JON IRELAND			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
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Summary of the objects of the charity set out in its governing document

1: The advancement of the Christian religion for the benefit of the public by supporting the reordering, improvement, enhancement, restoration, maintenance and repair of St. Osmunds church, in the Diocese of Salisbury, its monuments, fixtures, fittings, furniture, stained glass, ornaments, other chattels and its churchyard and access.
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The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

The church is an essential element of the small village community but lacks basic facilities such as toilets, catering, lighting and flexibility in its lay out. It also suffers from poor access having a steep approach which is difficult for old residents to access.

The aim is to improve facilities for the parishioners and local residents of the village and to provide a more flexible, useable and relevant centre which can be used to stage community events, heritage displays, concerts and plays, working alongside the nearby village hall.

All of these modifications require funds. A series of small events has been staged to raise an initial fighting fund to commence the projects. We will now move onto seeking larger grants and donations from institutions and other philanthropic organisations who support such causes across the church community.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

After the pause in fundraising activities during the pandemic lockdown, we held our most successful event, an auction of promises, in May 22 which generated a profit of £1,478. That event was ready to run before the pandemic but had to be postponed.

We also held our 3rd Christmas concert with One Voice Choir in December 2022 which was as always, very enjoyable although not as well attended as in prior years.

Section E

Financial review

Brief statement of the charity's policy on reserves

The value of funds as of 31 December 2022 was £11,515 (2021: £9,256). All of these funds come from local fundraising activities held since June 2016, when the re-ordering project was launched. It is our intention to build up these immediately available funds to cover the up-front project costs required to achieve the necessary design, approvals and permissions needed prior to the 2-phase re-ordering exercise. In addition, the PCC have agreed to release church funds to help create the conditions necessary for construction activity to commence.

Details of any funds materially in deficit

We realise the need to apply for and obtain larger grants for the main construction activities of the re-ordering exercise.

Further financial review details (Optional information)

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- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
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Once the designs, permissions and approvals are in place and the Diocese are finally content with the scope and design of the re-ordering, we will seek key grants from the main grant allocating agencies at both county and national level. This will focus on providing WC facilities for the church and providing kitchen facilities to enable limited catering and refreshment capabilities.

Some of the pews may be removed. We are very conscious of the high inflation rates for building supplies and services. These will inevitably increase the total we need prior to match funding application.

Together with the current economic situation, we expect the fundraising environment to be increasingly difficult and slow compared to previous years.

Our next AGM will address these challenges and may result in changes to the strategy.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

MR JEFFREY JOHN LITTLE Mrs Dorota M Haden

Position (eg Secretary, Chair, etc)

Chairman Treasurer

Date

01 Oct 2023

30 Sep 2023



Issuer Haden Chartered Accountants

Document generated Sat, 30th Sep 2023 16:12:35 UTC

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Parties involved with this document

Document processed	Party + Fingerprint
Sat, 30th Sep 2023 16:13:59 UTC	Mrs Dorota Malgorzata Haden - Signer (4de24c805cc6fb7dae97e41c7f42eb9c)
Sun, 1st Oct 2023 11:08:13 UTC	Mr Jeff Little - Signer (65d6c75ea36480298ffa48d7422ceb14)
Sun, 1st Oct 2023 11:08:13 UTC	Mrs Sally Little - Copied In (9d29a17d1beb56d19c382e9c715f7e2b)

Audit history log

Date	Action
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Sun, 1st Oct 2023 11:08:13 UTC	This envelope has been signed by all parties (79.79.161.205)
Sun, 1st Oct 2023 11:08:13 UTC	Sent the envelope to Mrs Sally Little for signing (79.79.161.205)
Sun, 1st Oct 2023 11:08:13 UTC	Mr Jeff Little signed the envelope (79.79.161.205)
Sun, 1st Oct 2023 11:02:49 UTC	Mr Jeff Little viewed the envelope. (79.79.161.205)
Sat, 30th Sep 2023 16:14:00 UTC	Mrs Dorota Malgorzata Haden viewed the envelope. (5.65.249.245)
Sat, 30th Sep 2023 16:14:00 UTC	Document emailed to party email (18.132.18.68)
Sat, 30th Sep 2023 16:13:59 UTC	Sent the envelope to Mr Jeff Little for signing (5.65.249.245)
Sat, 30th Sep 2023 16:13:59 UTC	Mrs Dorota Malgorzata Haden signed the envelope (5.65.249.245)
Sat, 30th Sep 2023 16:13:00 UTC	Mrs Dorota Malgorzata Haden viewed the envelope. (5.65.249.245)
Sat, 30th Sep 2023 16:12:45 UTC	Document emailed to party email (18.130.237.41)
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Sat, 30th Sep 2023 16:12:35 UTC	Envelope generated with fingerprint 314a32fd41739f059105ceabf32095cb (18.133.63.166)



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name NEW FRIENDS OF ST OSMUNDS
1172380

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/22

To

Period end date
31/12/22

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities	2,142	-	-	2,142	-
Donations	581	-	-	581	64
Gift aid	-	-	-	-	-
Interest income	15	-	-	15	1
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,738	-	-	2,738	65
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,738	-	-	2,738	65
A3 Payments					
Expenditure on charitable activities	419	-	-	419	-
Bank charges	60	-	-	60	5
Insurance	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	479	-	-	479	5
A4 Asset and investment purchases. (see table)					
Display Frame	-	-	-	-	-
Hot water urn	-	-	-	-	-
Stock	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	479	-	-	479	5
Net of receipts/(payments)	2,259	-	-	2,259	60
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,256	-	-	9,256	9,196
Cash funds this year end	11,515	-	-	11,515	9,256

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	11,285	-	
	Cash in hand	150	-	
	Items in Transit		-	-
	Total cash funds	11,435	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Hall Hire deposit	100	-	-
			-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Creditors	- 20	-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	J J Little	01 Oct 2023 Jeffrey J Little		
		30 Sep 2023 Dorota M Haden		



Issuer Haden Chartered Accountants

Document generated Sat, 30th Sep 2023 16:12:35 UTC

Document fingerprint 940a81a269230b05c706693833d0e30b

Parties involved with this document

Document processed	Party + Fingerprint
Sat, 30th Sep 2023 16:13:59 UTC	Mrs Dorota Malgorzata Haden - Signer (4de24c805cc6fb7dae97e41c7f42eb9c)
Sun, 1st Oct 2023 11:08:13 UTC	Mr Jeff Little - Signer (65d6c75ea36480298ffa48d7422ceb14)
Sun, 1st Oct 2023 11:08:13 UTC	Mrs Sally Little - Copied In (9d29a17d1beb56d19c382e9c715f7e2b)

Audit history log

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Sun, 1st Oct 2023 11:08:13 UTC	Sent the envelope to Mrs Sally Little for signing (79.79.161.205)
Sun, 1st Oct 2023 11:08:13 UTC	Mr Jeff Little signed the envelope (79.79.161.205)
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Sat, 30th Sep 2023 16:14:00 UTC	Mrs Dorota Malgorzata Haden viewed the envelope. (5.65.249.245)
Sat, 30th Sep 2023 16:14:00 UTC	Document emailed to party email (18.132.18.68)
Sat, 30th Sep 2023 16:13:59 UTC	Sent the envelope to Mr Jeff Little for signing (5.65.249.245)
Sat, 30th Sep 2023 16:13:59 UTC	Mrs Dorota Malgorzata Haden signed the envelope (5.65.249.245)
Sat, 30th Sep 2023 16:13:00 UTC	Mrs Dorota Malgorzata Haden viewed the envelope. (5.65.249.245)
Sat, 30th Sep 2023 16:12:45 UTC	Document emailed to party email (18.130.237.41)
Sat, 30th Sep 2023 16:12:37 UTC	Sent the envelope to Mrs Dorota Malgorzata Haden for signing. (18.132.247.247)
Sat, 30th Sep 2023 16:12:37 UTC	Envelope has been set to automatically expire after 182 day(s). (18.132.247.247)
Sat, 30th Sep 2023 16:12:37 UTC	Envelope has been set to automatically remind the active signer every 7 day(s). (18.132.247.247)

Sat, 30th Sep 2023 16:12:37 UTC	Mrs Sally Little has been assigned to this envelope. (18.132.247.247)
Sat, 30th Sep 2023 16:12:37 UTC	Mr Jeff Little has been assigned to this envelope. (18.132.247.247)
Sat, 30th Sep 2023 16:12:37 UTC	Mrs Dorota Malgorzata Haden has been assigned to this envelope. (18.132.247.247)
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Sat, 30th Sep 2023 16:12:35 UTC	Envelope generated with fingerprint 314a32fd41739f059105ceabf32095cb (18.133.63.166)

NEW FRIENDS OF ST OSMUNDS

England & Wales - Charity number 1172380

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1	Month January	Year 2021		Day 31	Month December	Year 2021

Section A Reference and administration details

Charity name NEW FRIENDS OF ST OSMUNDS

Other names charity is known by

Registered charity number (if any) 1172380

Charity's principal address HERITAGE HOUSE

OSMINGTON, DORSET

Postcode

DT3 6EX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR JEFFREY JOHN LITTLE	Chairman		
2	MRS SALLY LITTLE	Secretary		
3	MRS DOROTA MALGORZATA HADEN	Treasurer		
4	MRS MARJORIE BANDY			
5	MRS HILARY SUSAN BALLARD			
6	MR NICOLAS JON IRELAND			
7				
8				
9				
10				
11				
12				
13				
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15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

1: The advancement of the Christian religion for the benefit of the public by supporting the reordering, improvement, enhancement, restoration, maintenance and repair of St. Osmunds church, in the Diocese of Salisbury, its monuments, fixtures, fittings, furniture, stained glass, ornaments, other chattels and its churchyard and access.
2. To advance the education of the public in the heritage of St. Osmunds Church and Osmington Parish, by providing information on its history and architecture.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

The church is an essential element of the small village community but lacks basic facilities such as toilets, catering, lighting and flexibility in its lay out. It also suffers from poor access having a steep approach which is difficult for old residents to access.

The aim is to improve facilities for the parishioners and local residents of the village and to provide a more flexible, useable and relevant centre which can be used to stage community events, heritage displays, concerts and plays, working alongside the nearby village hall.

All of these modifications require funds. A series of small events has been staged to raise an initial fighting fund to commence the projects. We will now move onto seeking larger grants and donations from institutions and other philanthropic organisations who support such causes across the church community.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Due to the pandemic lockdown no fundraising events took place during 2021. The only income receipts came from donations (£64) and interest income (£1).

Section E

Financial review

Brief statement of the charity's policy on reserves

The value of funds as of 31 December 2021 was £9,256 (2020: £9,196). All of these funds come from local fundraising activities held since June 2016, when the re-ordering project was launched. It is our intention to build up these immediately available funds to cover the up-front project costs required to achieve the necessary design, approvals and permissions needed prior to the 2-phase re-ordering exercise which will commence in 2022. In addition, the PCC have agreed to release church funds to help create the conditions necessary for construction activity to commence.

Details of any funds materially in deficit

We realise the need to apply for and obtain larger grants for the main construction activities of the re-ordering exercise.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Once the designs, permissions and approvals are in place and the Diocese are content with the planned re-ordering, we will seek key grants from the main grant allocating agencies at both county and national level. This will include providing WC facilities for the church, improving the access to the grounds of the church, providing kitchen and water supplies, new handrails on the approach with ground lighting, solar panels on the roof, a new audio/visual system, a new lighting system and the development of a heritage display area for local history groups. Many of the pews may be removed to provide a more flexible design for concerts, plays and other community activities no currently possible within the present design constraints.

Section F

Other optional information

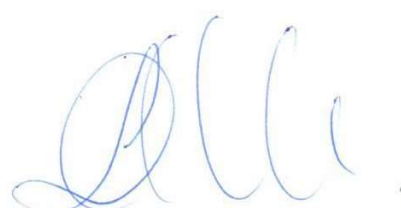
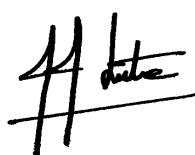
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

MR JEFFREY JOHN LITTLE

Mrs Dorota M Haden

Position (eg Secretary, Chair, etc)	Chairman	Treasurer
Date	21 October 2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name NEW FRIENDS OF ST OSMUNDS
1172380

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/21

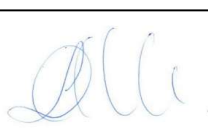
To

Period end date
31/12/21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities		-	-	-	-
Donations	64	-	-	64	350
Gift aid		-	-	-	-
Interest income	1	-	-	1	6
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	65	-	-	65	356
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	65	-	-	65	356
A3 Payments					
Expenditure on charitable activities		-	-	-	-
Bank charges	5	-	-	5	-
Insurance		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5	-	-	5	-
A4 Asset and investment purchases. (see table)					
Display Frame		-	-	-	-
Hot water urn		-	-	-	-
Stock		-	-	-	-
Sub total	-	-	-	-	-
Total payments	5	-	-	5	-
Net of receipts/(payments)	60	-	-	60	356
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,196	-	-	9,196	8,840
Cash funds this year end	9,256	-	-	9,256	9,196

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	9,231	-	
	Cash in hand	25	-	
	Items in Transit		-	-
	Total cash funds	9,256	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Jeff Little 	25 Oct 2022 Jeffrey J Little Dorota M Haden	24/10/22	



Issuer Haden Chartered Accountants

Document generated Mon, 24th Oct 2022 19:49:38 BST

Document fingerprint f4368ca2e73df4144f962f0b2321c6a6

Parties involved with this document

Document processed	Party + Fingerprint
Tue, 25th Oct 2022 13:54:14 BST	Mr Jeff Little - Signer (73162a942faeda7ce95291086fec466e)
Tue, 25th Oct 2022 13:54:14 BST	Mrs Sally Little - Copied In (ec14473f3ac27507624557c982a12fd5)

Audit history log

Date	Action
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Tue, 25th Oct 2022 13:54:14 BST	Mr Jeff Little signed the envelope. (90.221.195.118)
Tue, 25th Oct 2022 13:53:21 BST	Mr Jeff Little viewed the envelope. (90.221.195.118)
Tue, 25th Oct 2022 13:46:45 BST	Mr Jeff Little viewed the envelope. (90.221.195.118)
Mon, 24th Oct 2022 19:49:46 BST	Document emailed to party email (18.169.187.136)
Mon, 24th Oct 2022 19:49:39 BST	Sent the envelope to Mr Jeff Little for signing. (13.40.123.166)
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Mon, 24th Oct 2022 19:49:39 BST	Envelope has been set to automatically remind the active signer every 7 day(s). (13.40.123.166)
Mon, 24th Oct 2022 19:49:39 BST	Mrs Sally Little has been assigned to this envelope. (13.40.123.166)
Mon, 24th Oct 2022 19:49:39 BST	Mr Jeff Little has been assigned to this envelope. (13.40.123.166)
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Mon, 24th Oct 2022 19:49:38 BST	Envelope generated with fingerprint 09e3258ba2e8adda68dd8ecf22529c1b (35.176.231.177)

NEW FRIENDS OF ST OSMUNDS

England & Wales - Charity number 1172380

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1	Month January	Year 2020		Day 31	Month December	Year 2020

Section A Reference and administration details

Charity name NEW FRIENDS OF ST OSMUNDS

Other names charity is known by

Registered charity number (if any) 1172380

Charity's principal address HERITAGE HOUSE

OSMINGTON, DORSET

Postcode

DT3 6EX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR JEFFREY JOHN LITTLE	Chairman		
2	MRS SALLY LITTLE	Secretary		
3	MRS DOROTA MALGORZATA HADEN	Treasurer		
4	MRS MARJORIE BANDY			
5	MRS HILARY SUSAN BALLARD			
6	MR NICOLAS JON IRELAND			
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation (CIO)

Trustee selection methods
(eg. appointed by, elected by)

Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1: The advancement of the Christian religion for the benefit of the public by supporting the reordering, improvement, enhancement, restoration, maintenance and repair of St. Osmunds church, in the Diocese of Salisbury, its monuments, fixtures, fittings, furniture, stained glass, ornaments, other chattels and its churchyard and access.
2. To advance the education of the public in the heritage of St. Osmunds Church and Osmington Parish, by providing information on its history and architecture.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

The church is an essential element of the small village community but lacks basic facilities such as toilets, catering, lighting and flexibility in its lay out. It also suffers from poor access having a steep approach which is difficult for old residents to access.

The aim is to improve facilities for the parishioners and local residents of the village and to provide a more flexible, useable and relevant centre which can be used to stage community events, heritage displays, concerts and plays, working alongside the nearby village hall.

All of these modifications require funds. A series of small events has been staged to raise an initial fighting fund to commence the projects. We will now move onto seeking larger grants and donations from institutions and other philanthropic organisations who support such causes across the church community.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Due to the pandemic lockdown no fundraising events took place during 2020. The only income receipts came from donations (£350) and interest income (£6).

Section E

Financial review

Brief statement of the charity's policy on reserves

The value of funds as of 31 December 2020 was £9,196 (2018: £8,840). All of these funds come from local fundraising activities held since June 2016, when the re-ordering project was launched. It is our intention to build up these immediately available funds to cover the up-front project costs required to achieve the necessary design, approvals and permissions needed prior to the 2-phase re-ordering exercise which will commence in 2019. In addition, the PCC have agreed to release church funds to help create the conditions necessary for construction activity to commence.

Details of any funds materially in deficit

We realise the need to apply for and obtain larger grants for the main construction activities of the re-ordering exercise.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Once the designs, permissions and approvals are in place and the Diocese are content with the planned re-ordering, we will seek key grants from the main grant allocating agencies at both county and national level. This will include providing WC facilities for the church, improving the access to the grounds of the church, providing kitchen and water supplies, new handrails on the approach with ground lighting, solar panels on the roof, a new audio/visual system, a new lighting system and the development of a heritage display area for local history groups. Many of the pews may be removed to provide a more flexible design for concerts, plays and other community activities not currently possible within the present design constraints.

Section F

Other optional information

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Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MR JEFFREY JOHN LITTLE	Mrs Dorota M Haden
Position (eg Secretary, Chair, etc)	Chairman	Treasurer
Date	29 Oct 2021	29 Oct 2021



Issuer Haden Chartered Accountants

Document generated Fri, 29th Oct 2021 8:36:20 BST

Document fingerprint 5ad22e87ed64df83803a9be2fad28673

Parties involved with this document

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Fri, 29th Oct 2021 9:22:25 BST	Mr Jeff Little - Signer (c1d2ea068c7f158eca925b35352a18b4)

Audit history log

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Fri, 29th Oct 2021 8:38:29 BST	Mrs Dorota Malgorzata Haden signed the envelope. (178.43.105.203)
Fri, 29th Oct 2021 8:36:54 BST	Mrs Dorota Malgorzata Haden viewed the envelope. (178.43.105.203)
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Fri, 29th Oct 2021 8:36:22 BST

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name NEW FRIENDS OF ST OSMUNDS
1172380

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/2020

To

Period end date
31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Charitable activities		-	-	-	2,043
Donations	350	-	-	350	1,212
Gift aid		-	-	-	
Interest income	6	-	-	6	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	356	-	-	356	3,255
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	356	-	-	356	3,255
A3 Payments					
Expenditure on charitable activities		-	-	-	749
Bank charges	-	-	-	-	-
Insurance		-	-	-	101
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	850
A4 Asset and investment purchases. (see table)					
Display Frame		-	-	-	
Hot water urn		-	-	-	74
Stock		-	-	-	-
Sub total	-	-	-	-	74
Total payments	-	-	-	-	924
Net of receipts/(payments)	356	-	-	356	2,331
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,840	-	-	8,840	6,509
Cash funds this year end	9,196	-	-	9,196	8,840

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash in bank	9,171	-	
	Cash in hand	25	-	
	Items in Transit		-	-
	Total cash funds	9,196	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	 	29 Oct 2021 Jeffrey J Little 29 Oct 2021 Dorota M Haden	 	



Issuer Haden Chartered Accountants

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Parties involved with this document

Document processed	Party + Fingerprint
Fri, 29th Oct 2021 8:38:29 BST	Mrs Dorota Malgorzata Haden - Signer (c172ad20596e3290143c8fa73ca3fc7f)
Fri, 29th Oct 2021 9:22:25 BST	Mr Jeff Little - Signer (c1d2ea068c7f158eca925b35352a18b4)

Audit history log

Date	Action
Fri, 29th Oct 2021 9:22:25 BST	The envelope has been signed by all parties. (94.2.147.159)
Fri, 29th Oct 2021 9:22:25 BST	Mr Jeff Little signed the envelope. (94.2.147.159)
Fri, 29th Oct 2021 9:19:27 BST	Mr Jeff Little viewed the envelope. (40.94.31.24)
Fri, 29th Oct 2021 9:19:16 BST	Mr Jeff Little viewed the envelope. (94.2.147.159)
Fri, 29th Oct 2021 8:38:30 BST	Document emailed to party email (18.130.168.113)
Fri, 29th Oct 2021 8:38:29 BST	Sent the envelope to Mr Jeff Little for signing. (178.43.105.203)
Fri, 29th Oct 2021 8:38:29 BST	Mrs Dorota Malgorzata Haden signed the envelope. (178.43.105.203)
Fri, 29th Oct 2021 8:36:54 BST	Mrs Dorota Malgorzata Haden viewed the envelope. (178.43.105.203)
Fri, 29th Oct 2021 8:36:30 BST	Document emailed to party email (18.130.141.71)
Fri, 29th Oct 2021 8:36:22 BST	Sent the envelope to Mrs Dorota Malgorzata Haden for signing. (18.130.168.113)
Fri, 29th Oct 2021 8:36:22 BST	Envelope has been set to automatically expire after 182 day(s). (18.130.168.113)
Fri, 29th Oct 2021 8:36:22 BST	Envelope has been set to automatically remind the active signer every 7 day(s). (18.130.168.113)
Fri, 29th Oct 2021 8:36:22 BST	Mr Jeff Little has been assigned to this envelope. (18.130.168.113)
Fri, 29th Oct 2021 8:36:22 BST	Mrs Dorota Malgorzata Haden has been assigned to this envelope. (18.130.168.113)
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