



Trustees' Annual Report for the period

		Period start date			Period end date		
From	Day	Month	Year	To	Day	Month	Year
	01	04	2021		31	03	2022

Section A

Reference and administration details

Charity name

ENABLING INDEPENDENCE SERVICE

Other names charity is known by

ENABLING INDEPENDENCE, EIS

Registered charity number (if any)

1172286

Charity's principal address

SUITE 2, 4 BLENHEIM COURT

PEPPERCORN CLOSE

PETERBOROUGH

Postcode

PE1 2DU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SAM HORNE			THE TRUSTEES
2	JULIET BATES			THE TRUSTEES
3	SONIA SCULLION			THE TRUSTEES
4	ROSE HORNE			THE TRUSTEES
5	JODIE FULCHER		23/02/2022	THE TRUSTEES
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CONSTITUTION
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	ELECTED

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

We have a new reserves policy.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE RELIEF OF PEOPLE WITH A LEARNING DIFFICULTY, IN PARTICULAR BY THE PROVISION OF ADVOCACY, HELP AND SUPPORT FOR THEM AND THEIR FAMILIES, DEPENDENTS AND CARERS THE INTERPRETATION OF A LEARNING DIFFICULTY IS A REDUCED INTELLECTUAL ABILITY AND DIFFICULTY FOR EVERYDAY ACTIVITIES E.G. HOUSEHOLD TASKS, SOCIALISING OR MANAGING MONEY, WHICH AFFECTS SOMEONE FOR THEIR WHOLE LIFE THE PRIMARY AREA OF BENEFIT WILL BE PETERBOROUGH.

We have provided a mixture of one to one advocacy and group advocacy to adults with learning disability and/or autism within the Peterborough area. This could be by providing assistance at people's homes, benefit offices or medicals, schools or similar and not excluding others. Also, we have provided user voice for our client group in relation to key services in the community.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

We provided support to over 100 people and their families within Peterborough and participated in regional meetings and giving Peterborough's learning disabled and autistic community a voice on subjects that matter to them some of which have had to be preformed electronically.

Assisted with clients accessing household support funds which provided energy or food voucher assistance.

Section E

Financial review

Brief statement of the charity's policy on reserves

To retain one year's operating costs and a staff redundancy fund and to assess these reserves amount 2 times a year considering inflation increases.

Details of any funds materially in deficit

The advocacy services contract fees that are due to us 4 times a year was paid to us slightly late, which is why a lost is shown as the funds were received outside of our accounting period. They have since been paid in full and reflect in the following years accounts.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Shorne

Full name(s)

SAM HORNE

Position (eg Secretary, Chair, etc)

CHAIR

Date

30/01/2023

Enabling Independence Service

Charity registration NO. 1172286

Income Expenditure Accounts

1st. April 2021 - 31st. March 2022

	2021/22
	£
Comm 25 year Grant	200.00
Local Connections Fund	2496.00
Advocacy Service contract	18750.00
Donations	23.88
Operating Income	<u>21,469.88</u>

Less Expenses :

Staffing Costs	21,085.21
Accommodation Exp	3,172.16
Admin Costs	1,035.62
IT Costs	730.95
Volunteer & Travel Exp	1,777.24
Insurance	151.20
Misc Exp	90.30
Account Fee	150.00
Total Expenses	<u>28,192.68</u>

Operating surplus/deficit	<u>-6,722.80</u>
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Surplus/Deficit	-6,722.80
Balance bfw	<u>51,983.28</u>
Total Funds @ Bank *	<u>45,260.48</u>
Reserve	<u>33,944.28</u>
Balance cfw	<u>11,316.20</u>

* There are no other assets or liabilities

Independent Examiners Statement

My examination was carried out in accordance with general directions given by the charities commission. The examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It was also includes consideration of any unusual items or disclosing the accounts and seeking explanation from the trustees representatives. The procedures undertaken did provide all the all the evidence that would be required in a full audit, but no opinion is given as to whether the accounts represent a true and fair view and the report is limited to those matters set out above. In connection with my examination no materials matters have come to my attention which gives me cause to believe that there is any material representation or errors in these accounts.

Signed:



Victor G. Gidney MAAT, MBA, DMS, CertED 28/01/2023

Pinnacle House Business Centre Newark Road Peterborough PE1 5YD