



# Trustees' Annual Report for the period

Period start date				Period end date			
From	Day 01	Month. 04	Year 2020	To	Day 31	Month 03	Year 2021

## Section A

## Reference and administration details

Charity name

ENABLING INDEPENDENCE SERVICE

Other names charity is known by

ENABLING INDEPENDENCE, EIS

Registered charity number (if any)

1172286

Charity's principal address

SUITE 2, 4 BLENHEIM COURT

PEPPERCORN CLOSE

PETERBOROUGH

Postcode

PE1 2DU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	SAM HORNE			THE TRUSTEES
2	JULIET BATES			THE TRUSTEES
3	SONIA SCULLION			THE TRUSTEES
4	ROSE HORNE			THE TRUSTEES
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6				
7				
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14				
15				
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17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

## Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

CONSTITUTION

How the charity is constituted  
(eg. trust, association, company)

CIO

Trustee selection methods  
(eg. appointed by, elected by)

ELECTED

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

THE RELIEF OF PEOPLE WITH A LEARNING DIFFICULTY, IN PARTICULAR BY THE PROVISION OF ADVOCACY, HELP AND SUPPORT FOR THEM AND THEIR FAMILIES, DEPENDENTS AND CARERS THE INTERPRETATION OF A LEARNING DIFFICULTY IS A REDUCED INTELLECTUAL ABILITY AND DIFFICULTY FOR EVERYDAY ACTIVITIES E.G. HOUSEHOLD TASKS, SOCIALISING OR MANAGING MONEY, WHICH AFFECTS SOMEONE FOR THEIR WHOLE LIFE THE PRIMARY AREA OF BENEFIT WILL BE PETERBOROUGH.



We have provided a mixture of one to one advocacy and group advocacy to adults with learning disability and/or autism within the Peterborough area. This could be by providing assistance at people's homes, benefit offices or medicals, schools or similar and not excluding others. Also, we have provided user voice for our client group in relation to key services in the community.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

We provided support to over 100 people and their families within Peterborough and participated in regional meetings and giving Peterborough's learning disabled and autistic community a voice on subjects that matter to them some of which have had to be preformed electronically.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

To retain any redundancy, pay that we may have to pay out in making any staff redundant in the future. The amount would be inline with what is required within our staff's employment contracts or legal requirement.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

*S Horne*

**Full name(s)**

SAM HORNE

**Position (eg Secretary, Chair, etc)**

CHAIR

**Date**

31/01/2022

# Enabling Independence Service

Charity registration NO. 1172286

## Income Expenditure Accounts

1<sup>st</sup>. April 2020 31<sup>st</sup>. March 2021

PCC Advocacy Grant	6,249.99
Comm 25 year Grant	250.00
CAMBSCF COVID-19 Grant	2,000.00
COVID-19 response fund grant	9,958.00
Advocacy Service contract	25,000.00
Communities Grant	500.00
Donations	-
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Operating Income	<u>43,957.99</u>
Less Expenses :	
Staffing Costs	19,398.29
Accommodation Exp	3,507.20
Admin Costs	1,451.76
IT Costs	528.41
Volunteer & Travel Exp	1,055.47
Insurance	151.20
Misc Exp	45.90
Acc Fee	-
	<hr/>
Total Expenses	<u>26,438.23</u>
Operating surplus/deficit	<u>17,519.76</u>
Surplus/Deficit	17,519.76
Opening bank Balance	<u>34,463.52</u>
Closing bank	<u>51,983.28</u>

\*There are no other assets or liabilities

### **Independent Examiners Statement**

My examination was carried out in accordance with general directions given by the charities commission. The examination included a review of the accounting records kept by the charity and a comparison of the

accounts presented with those records. It was also includes consideration of any unusual items or disclosing the accounts and seeking explanation from the trustees representatives. The procedures undertaken did provide all the all the evidence that would be required in a full audit, but no opinion is given as to whether the accounts represent a true and fair view and the report is limited to those matters set out above. In connection with my examination no materials matters have come to my attention which gives me cause to believe that there is any material representation or errors in these accounts.

Signed: **Victor G.Gidney** MAAT, MBA, DMS, CertED 30/01/2022  
Pinnacle House Business Centre Newark Road Peterborough PE1 5YD

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