



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2022		31	12	2022

## Section A Reference and administration details

<b>Charity name</b>	The Retired Clergy Association of the Church of England
<b>Other names charity is known by</b>	Retired Clergy Association
<b>Registered charity number (if any)</b>	1172186
<b>Charity's principal address</b>	473 City Road Sheffield  Postcode S2 1GF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Colin Fletcher	Chair		
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Canon Dr. Gregory Clifton-Smith			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. John Scott			
10	Revd.R.Daborn			
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

	Name	Dates acted if not for whole year

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

CIO

How the charity is constituted  
(eg. trust, association, company)

Association

Trustee selection methods  
(eg. appointed by, elected by)

Elected by members of the Association

#### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

#### Summary of the objects of the charity set out in its governing document

- a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.
- b) To relieve the needs of retired clergy by providing information, support

and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The Charity held one General Meetings for all members during the year.

The Charity held three Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 134 new members and lost 62 members through death,.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2023 these had a value of £12, 668

**Details of any funds materially in deficit****Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £6900. Dividends from the CBF securities realised £273

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Malcolm Liles	
<b>Full name(s)</b>	Malcolm David Liles	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary	
<b>Date</b>	13/09/2024	

# RCACoE Accounts

## Income

## Gift Aid

Opening Balance (Current A/c)

Deposit Account

January	5 FPI	Guy Hewlett	50.00
	9	Bank interest	
	13 BGC	OxfordDBF	
	20 BGC	RochDBFWood	
	23 FPI	BishSt.AlbDuncan	
	25 Dep	LichfieldDBF	
	Dep	Lichfield DBF	
	26 FPI	Bish NorwichCartwright	
	30 FPI	Bish Chichester	
	31 BGC	LiverpoolDBF	
	FPI	BishSt.AlbWinslade	
February	1 BGC	ElyDBF	
	3 BGC	RochesterDBF	
	9	Bank interest	
	13 FPI	Mercer	50.00
	20 Dep	LichfieldDBF	
	FPI	Dick	50.00
	23 FPI	Arguile	50.00
	24 FPI	Snowden	50.00
	28 FPI	Brown	50.00
		CBF Fixed interest	
March	2 FPI	BishDerby	
	6 FPI	Thomson	50.00
	9	Bank Interest	
	10 FPI	Bp BlackburnPhilips	
	14 FPI	BishChi	
	16 Dep	Dibbens	50.00
	FPI	Garton	50.00
	24 BGC	ManchesterDBF	
	Dep	Burns	50.00
	29 BGC	ChesterDBF	
April	4 FPI	Figg	50.00
	11	Bank interest	
	11 BGC	OxfordDBF	
	17 FPI	Humphries	50.00
	18 Dep.	Killwick+Roberts	100.00
May	5 BGC	RochesterDBfHayes	
	FPI	Norwich Avery	
	9 Dep	GuildfordBish	
		Bank Interest	
	12 FPI	BishSt.AlbDavies	
	FPI	BishDerby	

June	24 Dep	White	50.00
	30 BGC	ChesterDBF	
	31 CBF	Fixed Interest	
	2 BGC	RochesterDBFFrench(2)	
July		Bank Interest	
	14 FPI	Hurst	50.00
	16 BGC	ElyDBF	
	26 Dep	Moran Gonzalez	50.00
	27 FPI	Wilson	50.00
	28 Dep	LichfieldDBF Robertson	
	29 FPI	Bish Chi Smith	
	FPI	Bishchi Mallinson	
	4 FPI	Newby	50.00
	7 FPI	BishBlack Whittaker	
August	10	Bank interest	
	11	BishNorWakefield	
	18 Dep	Franklin	50.00
		Mansfield	50.00
		Chamberlain	50.00
	19 FPI	Morrison	50.00
	27 FPI	Bish Der	
	31 FPI	BishChi Preece	
		CBF Fixed interest	
	1 BGC	LeicesterDBFMackay	
	2 Dep	GuildfordBish	
		Lichfield	
		Exeter	
	3 FPI	Humphrey	50.00
	4 FPI	CantDBF	
September	9	Bank interest	
	10 Dep	Lichfield	
	11 BGC	ManchesterDBF	
	15 BGC	OxfordDBF	
	17 BGC	ChesterDBF	
	17 Dep	Farnworth	50.00
	18 BGC	HMRC	
	25 BGC	RochesterGlass	
	4 BGC	Oxford DBF	
	FPI	BishStAlb	
	5 BGC	Pboro Westwood	
	11	Bank interest	
	12 BGC	CAF	50.00
	15 BGC	ElyDBFPrice	
	18 BGC	OXFORDDBF	
	BGC	HerefordDBF Lee	
	Dep	DonationBishopthorpe	285.00
	FPI	BishDerby	
	Dep	BishLich	
	20 FPI	BishBlackburnScargill	
	21 BGC	ChesterDBFNewman/Marshall	



	FPI	BishChiEvans	
	25 FPI	Lillicrap	50.00
	FPI	Davis	50.00
	27 Dep	Stone/Kasibante	100.00
	29 FPI	BishChiMason	
October	3 FPI	Monds	50.00
	FPI	BishNorPollard	
	4 FPI	Atkins	50.00
	5 Dep	Carter	50.00
	Dep	BishguidPotter	
	9 Bank Interest		
	FPI	BishSt,AlbWilliams	
	20 FPI	RochesterDBF	
	26 FPI	DerbyDBFJanvier	
	31 FPI	SheffDBF	
November	3 FPI	BishChich	
	7 Dep	Bott	50.00
		Bp.Lich	
	7 FPI	Bish NorwichWyer	
	9	Bank interest	
	FPI	BishSt.Awaller	
	20 Cheque	Sayers	
	21 FPI	BishSt.A Loveridge	
	FPI	Robinson	50.00
	22 FPI	Wright	50.00
	24 FPI	DioRochDBFPetersen	
	30 FPI	Langley	50.00
		CCLA fixed interest	
December	11	Bank interest	
	12 BGC	ChesterDBF	
	Dep	Catley	50.00
		LichfieldBish Smith/Evans	
	18 FPI	B+Wbish Wright	
	20 BGC	ElyDBF	
	27 FPI	Hobson	50.00

## Year 2023

### Expenses

9746.45					
4269.29					
50.00	5	January	5 FPO	Malcolm Liles January ma	
1.82	3		12 FPO	Malcolm Liles microsoft s	
50.00	5		23 FPO	Malcolm Liles Honorariur	
50.00	5	February	1 DD	Hymns A+M Crockford si	
50.00	5		3 FPO	Malcolm Liles postage st	
50.00	3		6 FPO	Malcolm Liles Februarym	
50.00	5		20 FPO	Malcolm Liles honorariun	
50.00	5	March	6 FPO	Malcolm Liles March mai	
200.00	5		10 FPO	Malcolm Liles Zoom subs	
50.00	1		23 FPO	Malcolm Liles travel to Yc	
50.00	5		27 FPO	Malcolm Liles honorariun	
100.00	5		28 FPO	Malcolm Liles inkjets	
50.00	5	April	3 FPO	MalcolmLiles postage sta	
2.18	2		4 FPO	MalcolmLilesmailchimp A	
50.00	5		24 FPO	MalcolmLilesparthonorar	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	5	May	9 FPO	MalcolmLilesmailchimpM	
50.00	5		24 FPO	MalcolmLilesparthonorar	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	3	June	5 FPO	MalcolmLiles mailchimp	
73.52	5		23 FPO	Malcolm Liles parthonora	
50.00	5		FPO	MalcolmLiles parthonora	
50.00	5	July	21 FPO	Malcolm Liles Julymailchi	
2.03	5		FPO	Malcolm Lilesinkjetpaper	
50.00	3		FPO	MalcolmLiles parthonora	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	5	August	14 FPO	MalcolmLilesAugustmailc	
50.00	5		FPO	MalcolmLilesprinterinks	
50.00	5		21 FPO	MalcolmLilespart honora	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	5	September	8 FPO	Malcolm LilesmailchimpS	
50.00	3		15 FPO	MalcolmLiles AGM travel	
2.75	5		FPO	CliveHarperAGMtravel	
50.00	1		FPO	MichaelParsonsAGMtrave	
50.00	5		FPO	DavidLewisAGMtravel	
100.00	5		FPO	DavidKnightAGMtravel	
50.00	2		FPO	RobertDabornAGMtravel	
50.00	5		FPO	ColinFletcherAGMtravel	
50.00	5		FPO	David PritchardAGMtrave	
2.47	5		18 FPO	MalcolmLileshonorarium	
50.00	5		25 FPO	WaterlooAGMhalldeposit	
50.00	5	October	9 FPO	Malcolm Liles mailchimp	

50.00	5		FPO	MalcolmLilesinkjets
300.00	5		FPO	Malcolm Lileszoompaym
70.02	5		FPO	Archbishop of York
100.00	5		12 FPO	David Pritchard travel cla
2.79	6		FPO	Nick Feist travel claim
50.00	3		18 FPO	Malcolm Liles'honorarium
50.00	5		30 FPO	MalcolmLilescomputer re
50.00	3	November	6 FPO	MalcolmLilespostage sta
50.00	5		FPO	MalcolmLiles November
50.00	5		17 FPO	Davidpritchard travel exp
50.00	5		20 FPO	MalcolmLiles'honorarium
50.00	5		30 FPO	MalcolmLilesinkjets
50.00	5	December	5 FPO	MalcolmLilesmailchimpD
50.00	5		FPO	MalcolmLilesEnvelopes
3.01	5		15 FPO	Malcolm Liles'part honora
50.00	5		FPO	malcolmliles'parthonorari
50.00	5			
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100.00	3			
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61.26	5			
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150.00	5			
100.00	5			
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50.00	3			
3.28	5			
190.00	5			
150.00	5			
200.00	5			
100.00	5			
50.00	5			
452.47	5			
50.00	5			
100.00	5			
50.00	3			
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4.16	5			
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50.00

68.27  
5.71  
50.00  
50.00  
100.00  
50.00  
50.00  
50.00

Current account balance  
Deposit Account

ailchimp	39.83	28
subscription	59.99	28
n	333.33	28
subscription	120.00	
amps	38.08	
ailchimp	39.30	
n	333.33	
lchimp	39.75	
scription	149.86	
ork meeting	55.00	
n	333.33	
	50.74	
amps	70.72	
April	38.62	
ium	33.33	
ium	300.00	
lay	38.04	
ium	60.00	
ium	273.33	
	38.06	
arium	80.00	
rium	253.33	
mp	37.45	
.	52.33	27
rium	290.33	27
ium	40.00	28
chimp	49.68	29
	58.61	27
rium	33.33	28
ium	300.00	29
sept.	49.81	
	54.00	
	73.80	
el	172.70	
	181.75	
	176.30	
	134.55	
	168.30	
el	112.97	
	333.33	
	27.50	
Oct.	51.30	

	87.60
ent	81.79
	285.00
aim	92.45
	23.25
l	333.33
repair	240.00
mps	90.00
mailchimp	51.53
penses	28.65
	333.33
	22.20
ecember	54.96
	21.90
arium	33.33
ium	300.00

$$\begin{array}{r} 3018.94 \\ 3531.52 \\ \hline 6550.46 \end{array}$$



# RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

## Annual Accounts 2023 (December)

	Current Account £	Deposit Account £	Suspense Account £	Total 2023 £	Total 2022 £
<b>Receipts</b>					
1 Dividends		273		273	345
2 Donations					110
3 Interest Deposit Account		39		39	3
4 Offerings at General Meetings	285			285	
5 Subscriptions	6900			6900	8200
6 HMRC Gift Aid	452			452	651
7 Presentation					
8					
	7637	312		7949	9309
<b>Payments</b>					
20 Bursaries					
21 Council meetings expenses	231			231	98
22 Council members expenses	996			996	52
23 Chairman's expenses	168			168	42
24 Crockford's subscription	120			120	120
25 General meetings costs	313			313	
26 IT Support and Microsoft Office sub.	300			300	
27 Newsletter costs	578			578	562
28 Printing, postage, stationery, computer	490			490	443
29 Secretary's honorarium	4000			4000	3250
30 Secretary's travel and accommodation	109			109	78
32 Presentation					
33 Legal fees					
34 Flyers					
35 Website					15
Miscellaneous					
	7305			7305	4800
Excess income over payments	644			644	4559
Increase in value of investments				712	-945
Bank current account as at 1.01.23	9746				
Deposit account as at 1.01.23	4269				
CBF fixed interest securities as at 1.01.23	11956				
			25971		
Bank current account as at 31.12.23	10079				
CBF deposit account as at 31.12.23	4580				
CBF fixed interest securities as at 31.12.23	12668				
			27327		