



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2022		31	12	2022

## Section A Reference and administration details

<b>Charity name</b>	The Retired Clergy Association of the Church of England
<b>Other names charity is known by</b>	Retired Clergy Association
<b>Registered charity number (if any)</b>	1172186
<b>Charity's principal address</b>	473 City Road Sheffield  Postcode S2 1GF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Ian Brackley	Chair	01-01-2022 to 30-6-2022	
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Canon Dr. Gregory Clifton-Smith			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. Canon Richard Orchard			
10	Revd. John Scott			
11	Revd.R.Daborn			
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

CIO

How the charity is constituted  
(eg. trust, association, company)

Association

Trustee selection methods  
(eg. appointed by, elected by)

Elected by members of the Association

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its**

a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their

**governing document**

local activities and more widely.  
b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

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### Summary of the main achievements of the charity during the year

The Charity held one General Meetings by Zoom for all members during the year.

The Charity held two Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 151 new members and lost 53 members through death,.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2022 these had a value of £11, 956

**Details of any funds materially in deficit****Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £8200. Dividends from the CBF securities realised £345

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Malcolm Liles	
<b>Full name(s)</b>	Malcolm David Liles	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary	
<b>Date</b>	13/09/2023	

# RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

## Annual Accounts 2022 (December)

	Current Account	Deposit Account	Suspense Account	Total 2022	Total 2021
	£	£	£	£	£
<b>Receipts</b>					
1 Dividends		345		345	390
2 Donations	110			110	0
3 Interest Deposit Account	0	3		3	1
4 Offerings at General Meetings	0			0	0
5 Subscriptions	8200			8200	6050
6 HMRC Gift Aid	651			651	505
7					
8					
	8961	348		9309	6941
<b>Payments</b>					
20 Bursaries	0			0	0
21 Council meetings expenses	98			98	0
22 Council members expenses	52			52	0
23 Chairman's expenses	42			42	0
24 Crockford's subscription	120			120	120
25 General meetings costs	0			0	0
26 IT support	140			140	0
27 Newsletter costs	562			562	321
28 Printing, postage, stationery, computer	443			443	284
29 Secretary's honorarium	3250			3250	3250
30 Secretary's travel and accommodation	78			78	0
32 Presentation	0			0	0
33 Legal fees	0			0	0
34 Flyers	0			0	0
35 Website	15			15	15
	4800			4800	3990
Excess income over payments	4161	348		4559	2956
Increase in value of investments				-1903	-945
Bank current account as at 31.12.21	5585				
Deposit account as at 31.12.21	3921				
CBF fixed interest securities as at 31.12.21	13859				
				23365	
Bank current account as at 31.12.22	9746				
Bank deposit account as at 31.12.22	4269				
CBF fixed interest securities as at 31.12.22	11956				
				25971	