



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2021		31	12	2021

Section A Reference and administration details

Charity name The Retired Clergy Association of the Church of England

Other names charity is known by Retired Clergy Association

Registered charity number (if any) 1172186

Charity's principal address 473 City Road
Sheffield

Postcode S2 1GF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Ian Brackley	Chair		
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Canon Dr. Gregory Clifton-Smith			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. Canon Richard Orchard			
10	Revd. John Scott		30/3/21	
11	Revd.R.Daborn		30/3/21	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by members of the Association

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;

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- trustees' consideration of major risks and the system and procedures to manage them.

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Section C	Objectives and activities
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Summary of the objects of the charity set out in its governing document

- | |
|---|
| <p>a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.</p> <p>b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.</p> |
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Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity held two General Meetings for all members during the year. One of these was the Annual General Meeting.

The Charity held two Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 68 new members and lost 41 members through death,.

Section E Financial review

Brief statement of the charity's policy on reserves

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2021 these had a value of £13,859

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £6050. Dividends from the CBF securities realised £390.00

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Malcolm Liles	
Full name(s)	Malcolm David Liles	
Position (eg Secretary, Chair, etc)	Secretary	
Date	03/10/2022	

RCACoE Accounts

Income

Gift Aid

Opening Balance (Current A/c)

Deposit Account

January	9	Bank Interest	
	18 FPI	Hobson	50.00
	25 FPI	BpNorwich Butcher	
	27 FPI	Clifford	50.00
	29 BGC	RochesterDBFMitra	
	BGC	SheffDBFEarl	
February	9	Bank interest	
	11 Dep	Griffiths	50.00
	12 BGC	RochesterDBFJohn	
	15 FPI	Keates	50.00
	16 FPI	BpNorwichKingston	
	18 BGC	Chester DBF Deakin/Sharp	
	18 BACS	BishChiMacCarthy/Gostelow/Munro	
	19 BGC	DBFRochesterBrewer	
	19 BGC	OxfordDBFWilson	
	26	CBF Fixed interest	
March	3 Dep	Walton	50.00
	5 BGC	DBFRochesterTranter	
	9	Bank interest	
	11 FPI	Scully	50
	29 BGC	DBFWinchester	
April	6 BGC	DBFWinchesterGammon	
	6 DEP	Lambert	50.00
	9	Bank interest	
	20 DEP	Rogers	50.00
	20 DEP	Pullinger	50.00
	27 DEP	Bryson	50.00
	30 BGC	DBFSheffieldLambert	
May	4 BGC	DBFEly Parkinson	
	6 BGC	DBFManchester	
	10	Bank interest	
	10 DEP	Morrison	50.00
	DEP	Jarvis	50.00
	17 DEP	Champion	50.00
	21 BGC	DBFRochesterMercer	
	28 BGC	DBFOxfordParrett	
	28	CBF Fixed interest	
June	3 BGC	DBFLeicesterMcDonough	
	3 BGC	DBFChichWalkerReynishFox-WilsonBarron	
	7 Dep	Greenfield	
	9	Bank interest	

July	10 Dep	Benson	50.00
	15 BGC	DBFNorwich	
	25 Dep	Pybus	50.00
	30 BGC	DBFChester	
	30 BGC	DBFSheffieldIngram	
	2 BGC	DBFManchester	
	9	Bank interest	
	21 FPI	Bp. Norwich Dally	
	29 Dep	BpGuildford	
	Dep	Holmden	50.00
August	Dep	Maude	50.00
	Dep	Bp Guildford	
	4 BGC	BpLeicester	
	9	Bank Interest	
	13 BGC	BpLiverpool	
	13 BGC	Bp.Bathand Wells	
	16 BGC	BpElyGuite	
	17 Dep	Overton	50.00
	23 Dep	Brown	50.00
	24 Dep	Bp Guildford	
Sept.	Dep	Murray	50.00
	Dep	BpGuildford	
	Dep	Pooley	50.00
	31	CBF Fixed interest	
	31 BGC	DBFSheffield	
	1 Dep	BpDerbyYoung	
	Dep	BpGuildfordJonas	
	3 FPI	Moore	50.00
	9 FPI	Roberts	50.00
		Bank interest	
Oct.	15 BGC	HMRC Gift Aid	
	23 FPI	Smith	50.00
	29 FPI	Broadbent	50.00
	5 Dep	Hardingham	50.00
	Dep	McDonough	50.00
	8 BGC	DBFManchester	
	BGC	DBFRochesterStewart	
	11	Bank interest	
	14 BGC	DBFEly Taylor	
	22 BGC	DBFManchester	
Nov.	29 BGC	DBFManchester	
	2 FPI	Davies	
	2 FPI	Disley	50.00
	5 BGC	ChesterDBF	
	9	Bank interest	
	10 DEP	Hiscock	
	DEP	BPGuildfordOsborne/Scammell	
	Dep	BPDerby McDonald	
	Dep	Lewis	50.00
	Dep	StAlbansBrown	

December	15	Dep	BpGuildford	
		Dep	BpGuildford	
		Dep	Beckett	50.00
	16	FPI	P'boroDBF Holdstock	
	26	BGC	RochesterDBFRawling	
	30		CBF fixed interest	
	1	FPI	Chichester Bp	
	6	Dep	BpStAlbans Wise	
	6	Dep	Fennemore	50.00
	9		Bank interest	
	13	Dep	BpSt. AlbansGibbs	
	16	FPI	BpNorwich Nairn	
	20	FPI	Gimson	50.00

Year 2021

Expenses

	3019.00				
	3531.00				
	0.03	3	January	22 FPO	Malcolm LilesMicrosoft a
	50.00	5	February	1 DD	Crockfords subscription
50.00	50.00	5	March	10 FPO	Malcolm Liles Honorariu
	50.00	5		17 FPO	Malcolm Liles Postage ar
50.00	50.00	5	April	1 FPO	Paul Doherty Newsletter
50.00	50.00	5		27 FPO	Malcolm Liles inkjets
	0.03	3	June	11 FPO	Malcolm Liles Honorariu
	50.00	5	July	28 FPO	Paul Doherty Newsletter
50.00	50.00	5	Sept	8 FPO	Malcolm LilesHonorariun
	50.00	5	Nov.	15 FPO	Paul Doherty Newsletter
50.00	50.00	5		FPO	Malcolm Liles Newslette
100.00	100.00	5		18 FPO	Paul DohertyAGM emails
400.00	400.00	5	Dec.	13 FPO	David Lewis Wordpress
50.00	50.00	5		13 FPO	Malcolm Liles Honorariu
50.00	50.00	5			
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	0.03	3			
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Current account balance
Deposit Account

nnual payment	59.99	21
	120.00	27
m	812.50	
rd paper	92.90	
	80.00	
	51.80	
m	812.50	
	80.00	
n	812.50	
	80.00	
r costs	78.63	
;	80.00	21
	15.00	21
m	812.50	21
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[illegible]

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RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

Annual Accounts 2021 (December)

	Current Account £	Deposit Account £	Suspense Account £	Total 2021 £	Total 2020 £
Receipts					
1 Dividends	0.00	390		390	486
2 Donations	0			0	270
3 Interest Deposit Account	0	1		1	1
4 Offerings at General Meetings	0			0	0
5 Subscriptions	6050			6050	5100
6 HMRC Gift Aid	505			505	531
7					
8					
	6555	391		6941	6388
Payments					
20 Bursaries	0			0	0
21 Council meetings expenses	0			0	1226
22 Council members expenses	0			0	676
23 Chairman's expenses	0			0	111
24 Crockford's subscription	120			120	120
25 General meetings costs	0			0	0
26 IT support	0			0	0
27 Newsletter costs	321			321	543
28 Printing, postage, stationery, computer	284			284	923
29 Secretary's honorarium	3250			3250	3250
30 Secretary's travel and accommodation	0			0	122
32 Presentation	0			0	0
33 Legal fees	0			0	0
34 Flyers	0			0	0
35 Website	15			15	0
Miscellaneous	0			0	0
	3990		0	3990	5573
Excess income over payments	2567	391		2956	815
Decrease in value of investments				-945	497
Bank current account as at 31.12.2020	3019				
Deposit account as at 31.12.20	3531				
CBF fixed interest securities as at 31.12.20	14804				
			21354		
Bank current account as at 31.12.21	5585				
Bank deposit account as at 31.12.21	3921				
CBF fixed interest securities as at 31.12.21	13859				
			23365		

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