



Trustees' Annual Report for the period

		Period start date			Period end date		
		01	01	2019			
From					To		

Section A Reference and administration details

Charity name

The Retired Clergy Association of the Church of England

Other names charity is known by

Retired Clergy Association

Registered charity number (if any)

1172186

Charity's principal address

473 City Road

Sheffield

Postcode

S2 1GF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Ian Brackley	Chair		
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Dr. John Marvell			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. Canon Richard Orchard			
10	Revd. Canon Dr. Gregory Clifton-Smith		From 01/03/2020	
11				
12				
13				
14				
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18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by members of the Association

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

- a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.
- b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity held two General Meetings for all members during the year. One of these was the Annual General Meeting.

The Charity held two Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 68 new members and lost 41 members through death,.

Section E Financial review

Brief statement of the charity's policy on reserves

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2020 these had a value of £14,804

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £5100. Dividends from the CBF securities realised £486.00

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Malcolm Liles	
Full name(s)	Malcolm David Liles	
Position (eg Secretary, Chair, etc)	Secretary	
Date	27/09/2021	

RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

Annual Accounts 2020 (December)

	Current Account £	Deposit Account £	Suspense Account £	Total 2020 £	Total 2019 £
Receipts					
1 Dividends		486		486	578
2 Donations	270			270	742
3 Interest Deposit Account	0	1		1	1
4 Offerings at General Meetings	0			0	272
5 Subscriptions	5100			5100	8025
6 HMRC Gift Aid	531			531	715
7					
8					
	5901	487		6388	10333
Payments					
20 Bursaries	0			0	63
21 Council meetings expenses	59			59	1226
22 Council members expenses	676			676	64
23 Chairman's expenses	111			111	404
24 Crockford's subscription	120			120	35
25 General meetings costs	0			0	1229
26 IT support	0			0	0
27 Newsletter costs	424			424	1861
28 Printing, postage, stationery, computer	923			923	879
29 Secretary's honorarium	3250			3250	3250
30 Secretary's travel and accommodation	122			122	343
32 Presentation	0			0	315
33 Legal fees	0			0	0
34 Flyers	0			0	0
35 Website	0			0	0
Miscellaneous (repayment of membership fee Parry)	50			50.0	0
	5573		0	5573	9037
Excess income over payments	328	487		815	1296
Increase in value of investments				497	282
Asset: Laptop Computer				300	
Bank current account as at 31.12.19	2690				
Deposit account as at 31.12.19	3045				
CBF fixed interest securities as at 31.12.19	14307				
			20042		
Bank current account as at 31.12.20	3019				
Bank deposit account as at 31.12.20	3531				
CBF fixed interest securities as at 31.12.20	14804				
			21354		