

# RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

England & Wales · Charity number 1172186

## Details

---

**Status** Registered

**Legal form** CIO

**Registered** 2017-03-21

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** 473 City Road  
Sheffield  
S2 1GF

**Phone** 01144537964

**Email** [secretary@rcacoe.org](mailto:secretary@rcacoe.org)

**Website** [rcacoe.org](http://rcacoe.org)

## Activities

---

**Objects:** A) TO ADVANCE THE CHRISTIAN RELIGION FOR THE PUBLIC BENEFIT BY SUPPORTING THE CONTINUING WORK OF RETIRED CLERGY OF THE CHURCH OF ENGLAND IN THEIR LOCAL COMMUNITIES AND MORE WIDELY. B) TO RELIEVE THE NEEDS OF RETIRED CLERGY BY PROVIDING INFORMATION, SUPPORT AND ADVICE PERTAINING TO HOUSING, PENSIONS AND WELFARE AND BY ENCOURAGING THE CHURCH OF ENGLAND LEADERS AT LOCAL AND NATIONAL LEVELS TO SUPPORT RETIRED CLERGY IN THEIR CARE IN ORDER TO ENSURE THEIR MENTAL AND PHYSICAL HEALTH AND WELLBEING

**Activities:** a) To support the continuing work of retired clergy of the Church of England in their local activities and more widely. b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders to support retired clergy in their care to ensure their mental and physical health and well-being.

## Classification

- **How:** Makes Grants To Individuals, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Other Charitable Activities
- **What:** Religious Activities, Human Rights/religious Or Racial Harmony/equality Or Diversity, Other Charitable Purposes
- **Who:** Elderly/old People, Other Defined Groups

## Geography

- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£8,091	£6,955	-	-
2023-12-31	£7,949	£7,305	-	-
2022-12-31	£9,309	£4,800	-	-
2021-12-31	£6,941	£3,990	-	-
2020-12-31	£6,388	£5,573	-	-

## Trustees

Name	Role	Appointed
REVEREND NICK FEIST		2017-06-06
Rev Angela Townshend		2023-09-01
Rev Canon David Paul Pritchard		2017-03-27
Rev Colin William Fletcher		2023-02-23
Rev Elizabeth Snowden		2025-01-01
Rev Geoffrey Marshall		2019-06-26
Rev John Scott		2021-01-01
Rev Robert Daborn		2021-01-01
Rev Simon Hill		2025-01-01
Rev Trevor Filtness		2025-01-01
THE REVEREND MALCOLM DAVID LILES		2017-06-06

**RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND**

England & Wales - Charity number 1172186

---

# Accounts

---



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2024		31	12	2024

## Section A Reference and administration details

**Charity name** The Retired Clergy Association of the Church of England

**Other names charity is known by** Retired Clergy Association

**Registered charity number (if any)** 1172186

**Charity's principal address** 473 City Road  
Sheffield  
**Postcode** S2 1GF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Colin Fletcher	Chair		
2	Revd Canon David Pritchard	Vice-Chair		
3	Revd Angela Townsend		1/10/2023-31/12/2023	
4	Revd Canon Nick Feist			
5	Revd Robert Daborn			
6	Revd Canon David Knight			
7	Revd David Lewis			
8	Revd Clive Harper			
9	Revd John Scott			
10	Very Revd. Geoffrey Marshall			
11	Revd Canon Mike Parsons			
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

Constitution of a Charitable Incorporated Organisation with voting members other than its charity trustees

How the charity is constituted  
(eg. trust, association, company)

Trust

Trustee selection methods  
(eg. appointed by, elected by)

Trustees are appointed by the Council after nomination by members in defined groups of dioceses in the Church of England

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

- a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.
- b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and well-being.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Four Newsletters were published and circulated among members of the Association during the year.

Two general meetings were held where:

- a) Accounts were presented and approved
- b) The present Chair and other trustees were appointed
- c) Members were able to express their opinions on matters pertaining to the mental and physical health and well-being of retired clergy in the Church of England.

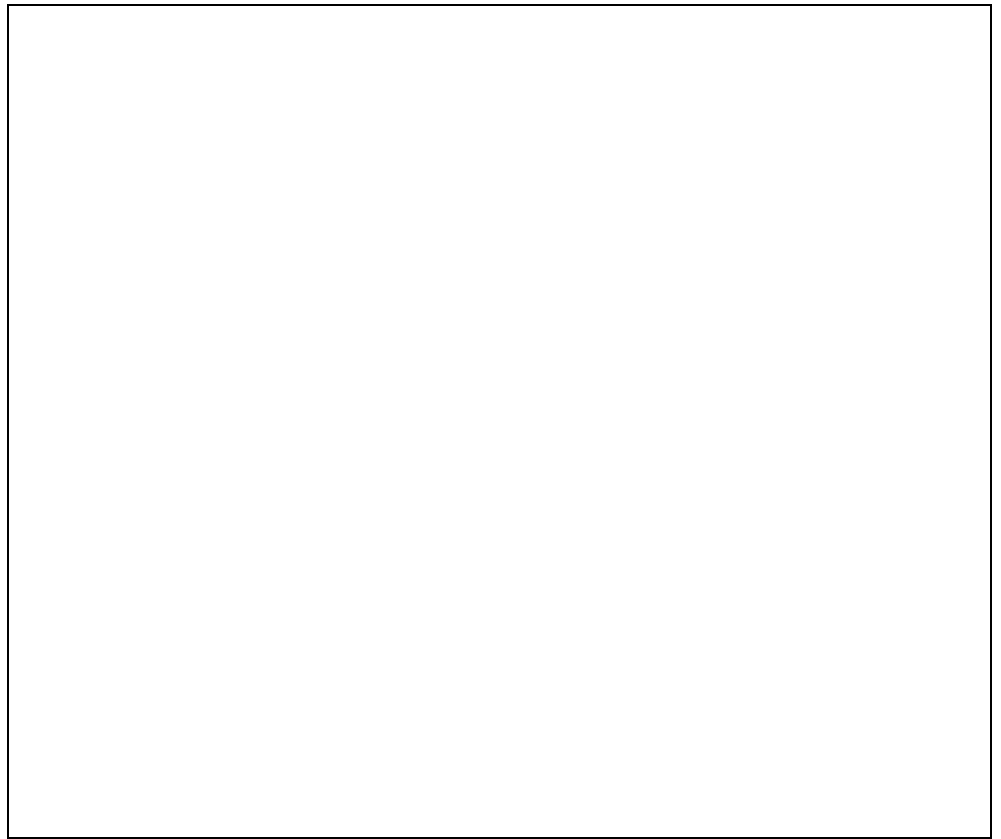
The Chair, Vice-Chair and Secretary/Treasurer of the Association attended meetings with senior officers of the Church of England Pensions Board and of the Ministry Division of the Church of England to address matters of concern to retired clergy in the Church of England.

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

The Charity held two General Meetings for all members during the year. One of these was the Annual General Meeting.

The Charity held three Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee of the Archbishops' Council.

During the year the Charity gained 121 new members and lost 64 members through death, giving a total membership of 3778 at the end of the year.

The Charity published 4 Newsletters during the year and distributed them to members by hard copies and email.

## Section E Financial review

### Brief statement of the charity's policy on reserves

The Association holds 8751.96 income shares in the CBF Church of England Fixed Income Securities Fund. On 31 December 2024 the bid market value of one share was 149.12 pence giving a total bid market value of £13,050.92. The shares yield quarterly dividends which are held in a deposit account with a balance of £4676.63 on 31 December 2024

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

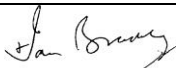
The Charity's principal source of funding is the subscriptions of new members.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Malcolm Liles	
Position (eg Secretary, Chair, etc)	Secretary	
Date	14 <sup>th</sup> August 2025	

**RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND**

England & Wales - Charity number 1172186

---

# Accounts

---



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2022		31	12	2022

## Section A Reference and administration details

**Charity name** The Retired Clergy Association of the Church of England

**Other names charity is known by** Retired Clergy Association

**Registered charity number (if any)** 1172186

**Charity's principal address** 473 City Road  
Sheffield  
  
Postcode S2 1GF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Colin Fletcher	Chair		
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Canon Dr. Gregory Clifton-Smith			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. John Scott			
10	Revd.R.Daborn			
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by members of the Association

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

- |   |
|---|
| <p>a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.</p> <p>b) To relieve the needs of retired clergy by providing information, support</p> |
|---|

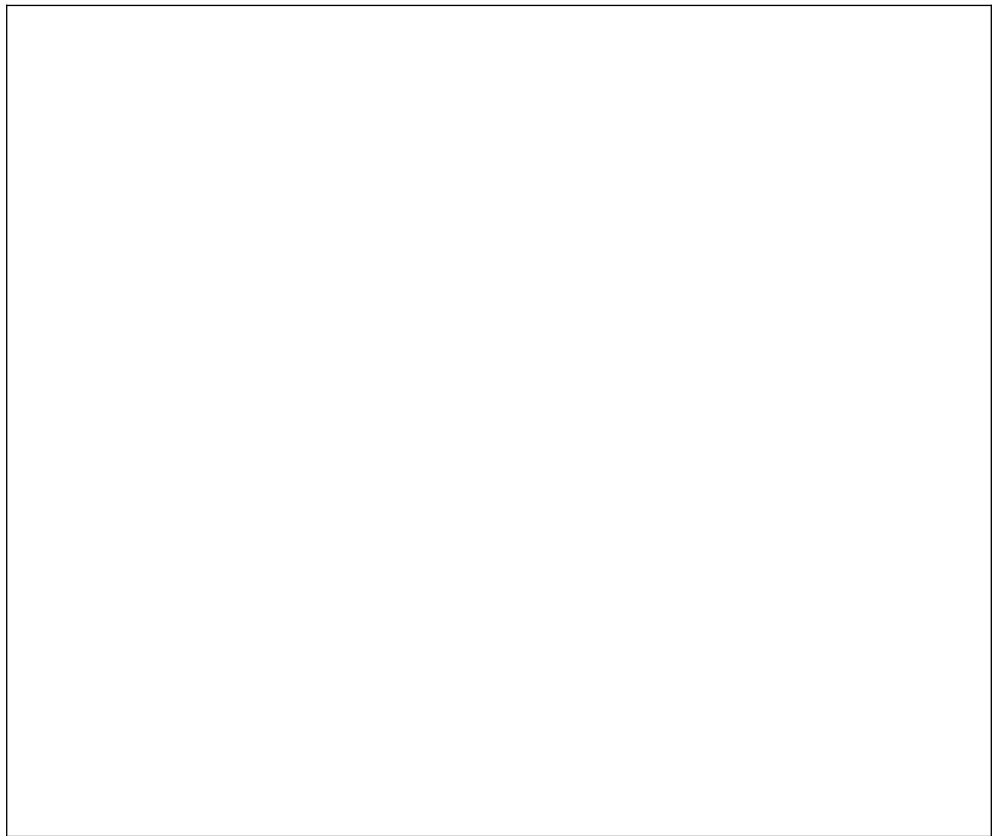
and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The Charity held one General Meetings for all members during the year.

The Charity held three Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 134 new members and lost 62 members through death,.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2023 these had a value of £12, 668

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £6900. Dividends from the CBF securities realised £273

**Section F Other optional information**

Empty box for optional information.

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Malcolm Liles	
<b>Full name(s)</b>	Malcolm David Liles	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary	
<b>Date</b>	13/09/2024	

# RCACoE Accounts

## Income

## Gift Aid

Opening Balance (Current A/c)

Deposit Account

January	5 FPI	Guy Hewlett		50.00
	9	Bank interest		
	13 BGC	OxfordDBF		
	20 BGC	RochDBFWood		
	23 FPI	BishSt.AlbDuncan		
	25 Dep	LichfieldDBF		
	Dep	Lichfield DBF		
	26 FPI	Bish NorwichCartwright		
	30 FPI	Bish Chichester		
	31 BGC	LiverpoolDBF		
	FPI	BishSt.AlbWinslade		
February	1 BGC	ElyDBF		
	3 BGC	RochesterDBF		
	9	Bank interest		
	13 FPI	Mercer		50.00
	20 Dep	LichfieldDBF		
	FPI	Dick		50.00
	23 FPI	Arguile		50.00
	24 FPI	Snowden		50.00
	28 FPI	Brown		50.00
		CBF Fixed interest		
March	2 FPI	BishDerby		
	6 FPI	Thomson		50.00
	9	Bank Interest		
	10 FPI	Bp BlackburnPhilips		
	14 FPI	BishChi		
	16 Dep	Dibbens		50.00
	FPI	Garton		50.00
	24 BGC	ManchesterDBF		
	Dep	Burns		50.00
	29 BGC	ChesterDBF		
April	4 FPI	Figg		50.00
	11	Bank interest		
	11 BGC	OxfordDBF		
	17 FPI	Humphries		50.00
	18 Dep.	Killwick+Roberts		100.00
May	5 BGC	RochesterDBfHayes		
	FPI	Norwich Avery		
	9 Dep	GuildfordBish		
		Bank Interest		
	12 FPI	BishSt.AlbDavies		
	FPI	BishDerby		

	24 Dep	White	50.00
	30 BGC	ChesterDBF	
	31 CBF	Fixed Interest	
June	2 BGC	RochesterDBFFrench(2) Bank Interest	
	14 FPI	Hurst	50.00
	16 BGC	ElyDBF	
	26 Dep	Moran Gonzalez	50.00
	27 FPI	Wilson	50.00
	28 Dep	LichfieldDBF Robertson	
	29 FPI	Bish Chi Smith	
	FPI	Bishchi Mallinson	
July	4 FPI	Newby	50.00
	7 FPI	BishBlack Whittaker	
	10	Bank interest	
	11	BishNorWakefield	
	18 Dep	Franklin	50.00
		Mansfield	50.00
		Chamberlain	50.00
	19 FPI	Morrison	50.00
	27 FPI	Bish Der	
	31 FPI	BishChi Preece	
		CBF Fixed interest	
August	1 BGC	LeicesterDBFMackay	
	2 Dep	GuildfordBish Lichfield Exeter	
	3 FPI	Humphrey	50.00
	4 FPI	CantDBF	
	9	Bank interest	
	10 Dep	Lichfield	
	11 BGC	ManchesterDBF	
	15 BGC	OxfordDBF	
	17 BGC	ChesterDBF	
	17 Dep	Farnworth	50.00
	18 BGC	HMRC	
	25 BGC	RochesterGlass	
September	4 BGC	Oxford DBF	
	FPI	BishStAlb	
	5 BGC	Pboro Westwood	
	11	Bank interest	
	12 BGC	CAF	50.00
	15 BGC	ElyDBFPrice	
	18 BGC	OXFORDDBF	
	BGC	HerefordDBF Lee	
	Dep	DonationBishopthorpe	285.00
	FPI	BishDerby	
	Dep	BishLich	
	20 FPI	BishBlackburnScargill	
	21 BGC	ChesterDBFNewman/Marshall	

	FPI	BishChiEvans	
	25 FPI	Lillicrap	50.00
	FPI	Davis	50.00
	27 Dep	Stone/Kasibante	100.00
	29 FPI	BishChiMason	
October	3 FPI	Monds	50.00
	FPI	BishNorPollard	
	4 FPI	Atkins	50.00
	5 Dep	Carter	50.00
	Dep	BishguidPotter	
	9 Bank Interest		
	FPI	BishSt,AlbWilliams	
	20 FPI	RochesterDBF	
	26 FPI	DerbyDBFJanvier	
	31 FPI	SheffDBF	
November	3 FPI	BishChich	
	7 Dep	Bott	50.00
		Bp.Lich	
	7 FPI	Bish NorwichWyer	
	9	Bank interest	
	FPI	BishSt.Awaller	
	20 Cheque	Sayers	
	21 FPI	BishSt.A Loveridge	
	FPI	Robinson	50.00
	22 FPI	Wright	50.00
	24 FPI	DioRochDBFPetersen	
	30 FPI	Langley	50.00
		CCLA fixed interest	
December	11	Bank interest	
	12 BGC	ChesterDBF	
	Dep	Catley	50.00
		LichfieldBish Smith/Evans	
	18 FPI	B+Wbish Wright	
	20 BGC	ElyDBF	
	27 FPI	Hobson	50.00

## Year 2023

### Expenses

9746.45					
4269.29					
50.00	5	January	5 FPO	Malcolm Liles January ma	
1.82	3		12 FPO	Malcolm Liles microsoft s	
50.00	5		23 FPO	Malcolm Liles Honorariur	
50.00	5	February	1 DD	Hymns A+M Crockford si	
50.00	5		3 FPO	Malcolm Liles postage st	
50.00	3		6 FPO	Malcolm Liles Februarym	
50.00	5		20 FPO	Malcolm Liles honorariun	
50.00	5	March	6 FPO	Malcolm Liles March mai	
200.00	5		10 FPO	Malcolm Liles Zoom subs	
50.00	1		23 FPO	Malcolm Liles travel to Yc	
50.00	5		27 FPO	Malcolm Liles honorariun	
100.00	5		28 FPO	Malcolm Liles inkjets	
50.00	5	April	3 FPO	MalcolmLiles postage sta	
2.18	2		4 FPO	MalcolmLilesmailchimp A	
50.00	5		24 FPO	MalcolmLilesparthonorar	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	5	May	9 FPO	MalcolmLilesmailchimpM	
50.00	5		24 FPO	MalcolmLilesparthonorar	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	3	June	5 FPO	MalcolmLiles mailchimp	
73.52	5		23 FPO	Malcolm Liles parthonora	
50.00	5		FPO	MalcolmLiles parthonora	
50.00	5	July	21 FPO	Malcolm Liles Julymailchi	
2.03	5		FPO	Malcolm Lilesinkjetpaper	
50.00	3		FPO	MalcolmLiles parthonora	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	5	August	14 FPO	MalcolmLilesAugustmailc	
50.00	5		FPO	MalcolmLilesprinterinks	
50.00	5		21 FPO	MalcolmLilespart honora	
50.00	5		FPO	MalcolmLilesparthonorar	
50.00	5	September	8 FPO	Malcolm LilesmailchimpS	
50.00	3		15 FPO	MalcolmLiles AGM travel	
2.75	5		FPO	CliveHarperAGMtravel	
50.00	1		FPO	MichaelParsonsAGMtrave	
50.00	5		FPO	DavidLewisAGMtravel	
100.00	5		FPO	DavidKnightAGMtravel	
50.00	2		FPO	RobertDabornAGMtravel	
50.00	5		FPO	ColinFletcherAGMtravel	
50.00	5		FPO	David PritchardAGMtrave	
2.47	5		18 FPO	MalcolmLiles honorarium	
50.00	5		25 FPO	WaterlooAGMhalldeposit	
50.00	5	October	9 FPO	Malcolm Liles mailchimp	

50.00	5		FPO	MalcolmLilesinkjets
300.00	5		FPO	Malcolm Lileszoompaym
70.02	5		FPO	Archbishop of York
100.00	5		12 FPO	David Pritchard travel cla
2.79	6		FPO	Nick Feist travel claim
50.00	3		18 FPO	Malcolm Liles honorarium
50.00	5		30 FPO	MalcolmLilescomputer re
50.00	3	November	6 FPO	MalcolmLilespostage sta
50.00	5		FPO	MalcolmLiles November 1
50.00	5		17 FPO	Davidpritchard travel exp
50.00	5		20 FPO	MalcolmLiles honorarium
50.00	5		30 FPO	MalcolmLilesinkjets
50.00	5	December	5 FPO	MalcolmLilesmailchimpD
50.00	5		FPO	MalcolmLilesEnvelopes
3.01	5		15 FPO	Malcolm Liles part honora
50.00	5		FPO	malcolmlilesparthonorari
50.00	5			
50.00	5			
50.00	1			
50.00	5			
100.00	3			
50.00	5			
61.26	5			
50.00	5			
150.00	5			
100.00	5			
50.00	5			
50.00	5			
50.00	3			
3.28	5			
190.00	5			
150.00	5			
200.00	5			
100.00	5			
50.00	5			
452.47	5			
50.00	5			
100.00	5			
50.00	3			
50.00	5			
4.16	5			
50.00	5			
50.00	5			
50.00	2			
50.00	5			
285.00	5			
50.00	2			
50.00	5			
50.00	5			
100.00	1			

50.00	5
50.00	5
50.00	5
100.00	5
50.00	5
50.00	5
50.00	
50.00	
50.00	
50.00	
4.14	
50.00	
50.00	
50.00	
50.00	
50.00	
50.00	
50.00	
50.00	
50.00	
50.00	
4.97	
50.00	
50.00	
50.00	

50.00

68.27  
5.71  
50.00  
50.00  
100.00  
50.00  
50.00  
50.00

Current account balance  
Deposit Account

ailchimp	39.83	28
subscription	59.99	28
n	333.33	28
subscription	120.00	
amps	38.08	
ailchimp	39.30	
n	333.33	
lchimp	39.75	
scription	149.86	
ork meeting	55.00	
n	333.33	
	50.74	
amps	70.72	
April	38.62	
ium	33.33	
ium	300.00	
lay	38.04	
ium	60.00	
ium	273.33	
	38.06	
arium	80.00	
rium	253.33	
mp	37.45	
.	52.33	27
rium	290.33	27
ium	40.00	28
chimp	49.68	29
	58.61	27
rium	33.33	28
ium	300.00	29
sept.	49.81	
	54.00	
	73.80	
el	172.70	
	181.75	
	176.30	
	134.55	
	168.30	
el	112.97	
	333.33	
	27.50	
Oct.	51.30	

	87.60
ent	81.79
	285.00
aim	92.45
	23.25
l	333.33
repair	240.00
mps	90.00
mailchimp	51.53
ponses	28.65
	333.33
	22.20
ecember	54.96
	21.90
arium	33.33
ium	300.00

3018.94

3531.52

---

6550.46

---

## RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

### Annual Accounts 2023 (December)

	Current Account £	Deposit Account £	Suspense Account £	<b>Total 2023 £</b>	<b>Total 2022 £</b>
<b>Receipts</b>					
1 Dividends		273		273	345
2 Donations					110
3 Interest Deposit Account		39		39	3
4 Offerings at General Meetings	285			285	
5 Subscriptions	6900			6900	8200
6 HMRC Gift Aid	452			452	651
7 Presentation					
8					
	7637	312		7949	9309
<b>Payments</b>					
20 Bursaries					
21 Council meetings expenses	231			231	98
22 Council members expenses	996			996	52
23 Chairman's expenses	168			168	42
24 Crockford's subscription	120			120	120
25 General meetings costs	313			313	
26 IT Support and Microsoft Office sub.	300			300	
27 Newsletter costs	578			578	562
28 Printing, postage, stationery, computer	490			490	443
29 Secretary's honorarium	4000			4000	3250
30 Secretary's travel and accommodation	109			109	78
32 Presentation					
33 Legal fees					
34 Flyers					
35 Website					15
Miscellaneous					
	7305			7305	4800
Excess income over payments	644			644	4559
Increase in value of investments				712	-945
Bank current account as at 1.01.23	9746				
Deposit account as at 1.01.23	4269				
CBF fixed interest securities as at 1.01.23	11956			25971	
Bank current account as at 31.12.23	10079				
CBF deposit account as at 31.12.23	4580				
CBF fixed interest securities as at 31.12.23	12668			27327	

**RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND**

England & Wales - Charity number 1172186

---

# Accounts

---



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	01	2022		31	12	2022

## Section A Reference and administration details

<b>Charity name</b>	The Retired Clergy Association of the Church of England
<b>Other names charity is known by</b>	Retired Clergy Association
<b>Registered charity number (if any)</b>	1172186
<b>Charity's principal address</b>	473 City Road
	Sheffield
	<b>Postcode</b> S2 1GF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Ian Brackley	Chair	01-01-2022 to 30-6-2022	
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Canon Dr. Gregory Clifton-Smith			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. Canon Richard Orchard			
10	Revd. John Scott			
11	Revd.R.Daborn			
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by members of the Association

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its**

a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their

**governing document**

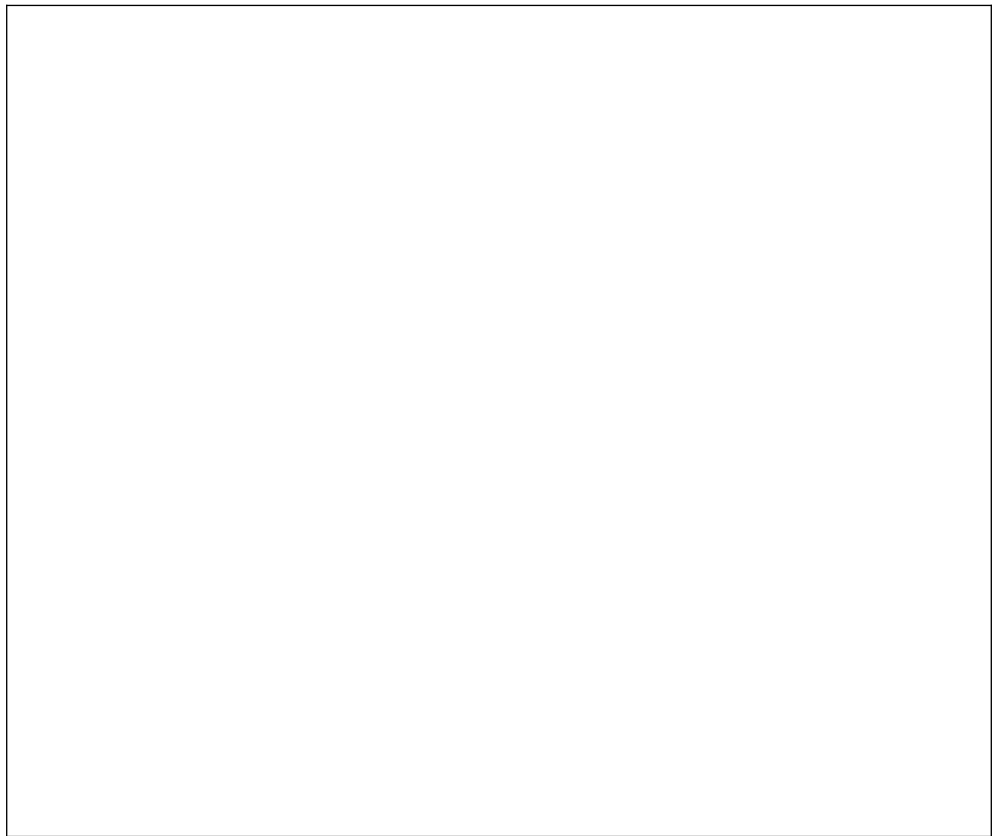
local activities and more widely.  
b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The Charity held one General Meetings by Zoom for all members during the year.

The Charity held two Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 151 new members and lost 53 members through death,.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2022 these had a value of £11, 956

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £8200. Dividends from the CBF securities realised £345

**Section F Other optional information**

Empty box for optional information.

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Malcolm Liles	
<b>Full name(s)</b>	Malcolm David Liles	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary	
<b>Date</b>	13/09/2023	

# RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

## Annual Accounts 2022 (December)

	Current Account	Deposit Account	Suspense Account	Total 2022	Total 2021
<b>Receipts</b>	£	£	£	£	£
1 Dividends		345		345	390
2 Donations	110			110	0
3 Interest Deposit Account	0	3		3	1
4 Offerings at General Meetings	0			0	0
5 Subscriptions	8200			8200	6050
6 HMRC Gift Aid	651			651	505
7					
8					
	8961	348		9309	6941
<b>Payments</b>					
20 Bursaries	0			0	0
21 Council meetings expenses	98			98	0
22 Council members expenses	52			52	0
23 Chairman's expenses	42			42	0
24 Crockford's subscription	120			120	120
25 General meetings costs	0			0	0
26 IT support	140			140	0
27 Newsletter costs	562			562	321
28 Printing, postage, stationery, computer	443			443	284
29 Secretary's honorarium	3250			3250	3250
30 Secretary's travel and accommodation	78			78	0
32 Presentation	0			0	0
33 Legal fees	0			0	0
34 Flyers	0			0	0
35 Website	15			15	15
	4800			4800	3990
Excess income over payments	4161	348		4559	2956
Increase in value of investments				-1903	-945
Bank current account as at 31.12.21	5585				
Deposit account as at 31.12.21	3921				
CBF fixed interest securities as at 31.12.21	13859				
			23365		
Bank current account as at 31.12.22	9746				
Bank deposit account as at 31.12.22	4269				
CBF fixed interest securities as at 31.12.22	11956				
			25971		

**RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND**

England & Wales - Charity number 1172186

---

# Accounts

---



# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	01	01	2021		31	12	2021

## Section A Reference and administration details

**Charity name** The Retired Clergy Association of the Church of England

**Other names charity is known by** Retired Clergy Association

**Registered charity number (if any)** 1172186

**Charity's principal address**  
 473 City Road  
 Sheffield  
 Postcode **S2 1GF**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Ian Brackley	Chair		
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Canon Dr. Gregory Clifton-Smith			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. Canon Richard Orchard			
10	Revd. John Scott		30/3/21	
11	Revd.R.Daborn		30/3/21	
12				
13				
14				
15				
16				
17				
18				

19			
20			

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document <small>(eg. trust deed, constitution)</small>	CIO
How the charity is constituted <small>(eg. trust, association, company)</small>	Association
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Elected by members of the Association

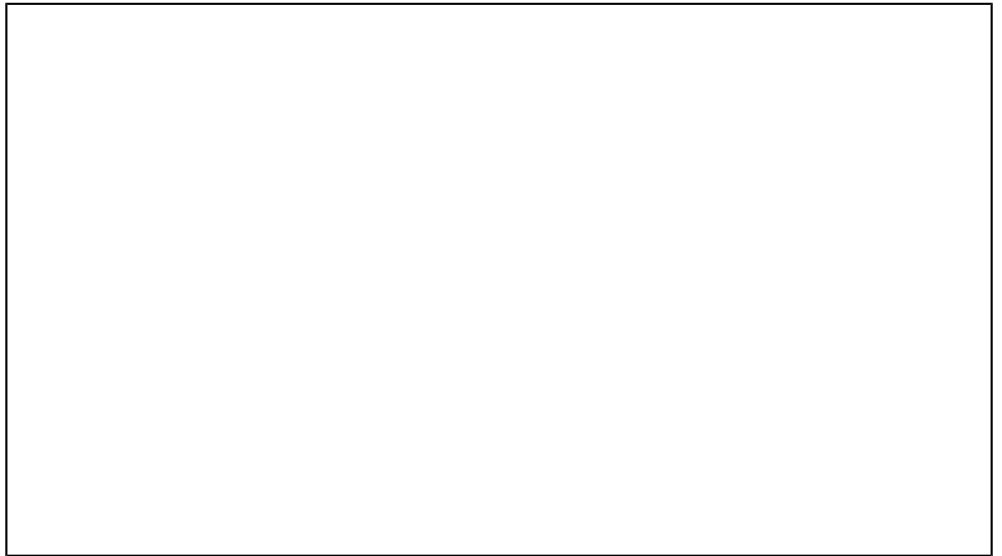
**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;

--

- trustees' consideration of major risks and the system and procedures to manage them.



## Section C

## Objectives and activities

### Summary of the objects of the charity set out in its governing document

- a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.
- b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The Charity held two General Meetings for all members during the year. One of these was the Annual General Meeting.

The Charity held two Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 68 new members and lost 41 members through death,.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2021 these had a value of £13,859

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £6050. Dividends from the CBF securities realised £390.00

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Malcolm Liles	
<b>Full name(s)</b>	Malcolm David Liles	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary	
<b>Date</b>	03/10/2022	

# RCACoE Accounts

## Income

## Gift Aid

Opening Balance (Current A/c)

Deposit Account

January	9	Bank Interest	
	18 FPI	Hobson	50.00
	25 FPI	BpNorwich Butcher	
	27 FPI	Clifford	50.00
	29 BGC	RochesterDBFMitra	
	BGC	SheffDBFEarl	
February	9	Bank interest	
	11 Dep	Griffiths	50.00
	12 BGC	RochesterDBFJohn	
	15 FPI	Keates	50.00
	16 FPI	BpNorwichKingston	
	18 BGC	Chester DBF Deakin/Sharp	
	18 BACS	BishChiMacCarthy/Gostelow/Munro	
	19 BGC	DBFRochesterBrewer	
	19 BGC	OxfordDBFWilson	
	26	CBF Fixed interest	
March	3 Dep	Walton	50.00
	5 BGC	DBFRochesterTranter	
	9	Bank interest	
	11 FPI	Scully	50
	29 BGC	DBFWinchester	
April	6 BGC	DBFWinchesterGammon	
	6 DEP	Lambert	50.00
	9	Bank interest	
	20 DEP	Rogers	50.00
	20 DEP	Pullinger	50.00
	27 DEP	Bryson	50.00
	30 BGC	DBFSheffieldLambert	
May	4 BGC	DBFEly Parkinson	
	6 BGC	DBFManchester	
	10	Bank interest	
	10 DEP	Morrison	50.00
	DEP	Jarvis	50.00
	17 DEP	Champion	50.00
	21 BGC	DBFRochesterMercer	
	28 BGC	DBFOxfordParrett	
	28	CBF Fixed interest	
June	3 BGC	DBFLeicesterMcDonough	
	3 BGC	DBFChichWalkerReynishFox-WilsonBarron	
	7 Dep	Greenfield	
	9	Bank interest	

	10 Dep	Benson	50.00
	15 BGC	DBFNorwich	
	25 Dep	Pybus	50.00
	30 BGC	DBFChester	
	30 BGC	DBFSheffieldIngram	
July	2 BGC	DBFManchester	
	9	Bank interest	
	21 FPI	Bp. Norwich Dally	
	29 Dep	BpGuildford	
	Dep	Holmden	50.00
	Dep	Maude	50.00
	Dep	Bp Guildford	
August	4 BGC	BpLeicester	
	9	Bank Interest	
	13 BGC	BpLiverpool	
	13 BGC	Bp.Bathand Wells	
	16 BGC	BpElyGuite	
	17 Dep	Overton	50.00
	23 Dep	Brown	50.00
	24 Dep	Bp Guildford	
	Dep	Murray	50.00
	Dep	BpGuildford	
	Dep	Pooley	50.00
	31	CBF Fixed interest	
	31 BGC	DBFSheffield	
Sept.	1 Dep	BpDerbyYoung	
	Dep	BpGuildfordJonas	
	3 FPI	Moore	50.00
	9 FPI	Roberts	50.00
		Bank interest	
	15 BGC	HMRC Gift Aid	
	23 FPI	Smith	50.00
	29 FPI	Broadbent	50.00
Oct.	5 Dep	Hardingham	50.00
	Dep	McDonough	50.00
	8 BGC	DBFManchester	
	BGC	DBFRochesterStewart	
	11	Bank interest	
	14 BGC	DBFEly Taylor	
	22 BGC	DBFManchester	
	29 BGC	DBFManchester	
Nov.	2 FPI	Davies	
	2 FPI	Disley	50.00
	5 BGC	ChesterDBF	
	9	Bank interest	
	10 DEP	Hiscock	
	DEP	BPGuildfordOsborne/Scammell	
	Dep	BPDerby McDonald	
	Dep	Lewis	50.00
	Dep	StAlbansBrown	

	15 Dep	BpGuildford	
	Dep	BpGuildford	
	Dep	Beckett	50.00
	16 FPI	P'boroDBF Holdstock	
	26 BGC	RochesterDBFRawling	
	30	CBF fixed interest	
December	1 FPI	Chichester Bp	
	6 Dep	BpStAlbans Wise	
	6 Dep	Fennemore	50.00
	9	Bank interest	
	13 Dep	BpSt. AlbansGibbs	
	16 FPI	BpNorwich Nairn	
	20 FPI	Gimson	50.00

# Year 2021

## Expenses

	3019.00				
	3531.00				
	0.03	3	January	22 FPO	Malcolm LilesMicrosoft a
	50.00	5	February	1 DD	Crockfords subscription
50.00	50.00	5	March	10 FPO	Malcolm Liles Honorariur
	50.00	5		17 FPO	Malcolm Liles Postage ar
50.00	50.00	5	April	1 FPO	Paul Doherty Newsletter
50.00	50.00	5		27 FPO	Malcolm Liles inkjets
	0.03	3	June	11 FPO	Malcolm Liles Honorariur
	50.00	5	July	28 FPO	Paul Doherty Newsletter
50.00	50.00	5	Sept	8 FPO	Malcolm LilesHonorariun
	50.00	5	Nov.	15 FPO	Paul Doherty Newsletter
50.00	50.00	5		FPO	Malcolm Liles Newsletter
100.00	100.00	5		18 FPO	Paul DohertyAGM emails
400.00	400.00	5	Dec.	13 FPO	David Lewis Wordpress
50.00	50.00	5		13 FPO	Malcolm Liles Honorariur
50.00	50.00	5			
	113.78	3			
	50.00	5			
50.00		5			
	0.03	5			
		5			
100.00		5			
50.00		5			
		5			
	0.03	3			
		5			
		5			
		5			
50.00		5			
50.00		5			
50.00		5			
	0.03	3			
		5			
		5			
		5			
50.00	50.00	5			
50.00	50.00	5			
	91.90	5			
50.00		5			
200.00		5			
50.00		5			
	0.03	3			

	5
50.00	5
	5
	5
50.00	5
50.00	5
50.00	5
0.03	3
50.00	5
50.00	5
	5
	5
50.00	5
100.00	5
0.03	3
100.00	5
200.00	5
50.00	5
	5
	5
50.00	5
	5
50.00	5
	5
91.90	5
50.00	5
50.00	5
50.00	5
	5
	5
0.03	3
504.54	
	5
	5
	5
	5
50.00	5
50.00	5
0.03	3
50.00	5
50.00	5
100.00	5
50.00	5
	5
250.00	5
0.03	3
50.00	5
100.00	5
50.00	5
	5
50.00	5



5  
5  
5  
3  
5  
5  
5  
5  
5  
5  
7  
3  
5  
5  
5  
2  
5  
5  
5  
5  
4

Current account balance  
Deposit Account

annual payment	59.99	21
	120.00	27
m	812.50	
rd paper	92.90	
	80.00	
	51.80	
m	812.50	
	80.00	
n	812.50	
	80.00	
r costs	78.63	
i	80.00	21
	15.00	21
m	812.50	21
		21
		21
		21
		21
		27
		27
		27
		27
		30
		25
		25
		29
		25
		25
		25
		25
		25
		25
		23
		25
		25
		23
		30
		32
		25
		25
		27
		27
		28
		29



2690.48

3044.57

---

5735.05

---

**RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND**

**Annual Accounts 2021 (December)**

	Current Account £	Deposit Account £	Suspense Account £	Total 2021 £	Total 2020 £
<b>Receipts</b>					
1 Dividends	0.00	390		390	486
2 Donations	0			0	270
3 Interest Deposit Account	0	1		1	1
4 Offerings at General Meetings	0			0	0
5 Subscriptions	6050			6050	5100
6 HMRC Gift Aid	505			505	531
7					
8					
	<hr/>	<hr/>		<hr/>	<hr/>
	6555	391		6941	6388
<b>Payments</b>					
20 Bursaries	0			0	0
21 Council meetings expenses	0			0	1226
22 Council members expenses	0			0	676
23 Chairman's expenses	0			0	111
24 Crockford's subscription	120			120	120
25 General meetings costs	0			0	0
26 IT support	0			0	0
27 Newsletter costs	321			321	543
28 Printing, postage, stationery, computer	284			284	923
29 Secretary's honorarium	3250			3250	3250
30 Secretary's travel and accommodation	0			0	122
32 Presentation	0			0	0
33 Legal fees	0			0	0
34 Flyers	0			0	0
35 Website	15			15	0
Miscellaneous	0			0	0
	<hr/>			<hr/>	<hr/>
	3990		0	3990	5573
Excess income over payments	2567	391		2956	815
Decrease in value of investments				-945	497
Bank current account as at 31.12.2020	3019				
Deposit account as at 31.12.20	3531				
CBF fixed interest securities as at 31.12.20	14804				
			21354		
Bank current account as at 31.12.21	5585				
Bank deposit account as at 31.12.21	3921				
CBF fixed interest securities as at 31.12.21	13859				
			23365		

£ -

**RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND**

England & Wales - Charity number 1172186

---

# Accounts

---



# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	01	01	2019		31	12	2019

## Section A Reference and administration details

**Charity name**

The Retired Clergy Association of the Church of England

**Other names charity is known by**

Retired Clergy Association

**Registered charity number (if any)**

1172186

**Charity's principal address**

473 City Road

Sheffield

**Postcode**

S2 1GF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rt Revd Ian Brackley	Chair		
2	Revd. Canon David Pritchard	Vice-Chair		
3	Revd Canon Nick Feist			
4	Revd Canon David C Knight			
5	Revd David Lewis			
6	Revd. Dr. John Marvell			
7	Revd. C. Harper			
8	Revd. G. Marshall			
9	Revd. Canon Richard Orchard			
10	Revd. Canon Dr. Gregory Clifton-Smith		From 01/03/2020	
11				
12				
13				
14				
15				
16				
17				

18			
19			
20			

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

<b>Name</b>	<b>Dates acted if not for whole year</b>

**Names and addresses of advisers (Optional information)**

<b>Type of adviser</b>	<b>Name</b>	<b>Address</b>

**Name of chief executive or names of senior staff members (Optional information)**

--

## **Section B                      Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	CIO
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Elected by members of the Association

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## **Section C**

## **Objectives and activities**

### **Summary of the objects of the charity set out in its governing document**

- a) To advance the Christian Religion for the public benefit by supporting the continuing work of retired clergy of the Church of England in their local activities and more widely.
- b) To relieve the needs of retired clergy by providing information, support and advice pertaining to housing, pensions and welfare and by encouraging the Church of England leaders at local and national levels to support retired clergy in their care in order to ensure their mental and physical health and wellbeing.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The Charity held two General Meetings for all members during the year. One of these was the Annual General Meeting.

The Charity held two Trustees' meetings during the year.

Representatives of the Charity met twice during the year with senior officers of the Church of England Pensions Board, with representatives of the Human Resources Department of the Archbishops' Council of the Church of England and with representatives of the Remuneration and Conditions of Service Committee or the Archbishops' Council.

During the year the Charity gained 68 new members and lost 41 members through death,.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Charity holds Church of England Central Board of Finance fixed interest securities. At the end of 2020 these had a value of £14,804

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is the Life Membership subscriptions from new members. During the year these realised £5100. Dividends from the CBF securities realised £486.00

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Malcolm Liles	
<b>Full name(s)</b>	Malcolm David Liles	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary	
<b>Date</b>	27/09/2021	

# RETIRED CLERGY ASSOCIATION OF THE CHURCH OF ENGLAND

## Annual Accounts 2020 (December)

	Current Account	Deposit Account	Suspense Account	Total 2020	Total 2019
	£	£	£	£	£
<b>Receipts</b>					
1 Dividends		486		486	578
2 Donations	270			270	742
3 Interest Deposit Account	0	1		1	1
4 Offerings at General Meetings	0			0	272
5 Subscriptions	5100			5100	8025
6 HMRC Gift Aid	531			531	715
7					
8					
	5901	487		6388	10333
<b>Payments</b>					
20 Bursaries	0			0	63
21 Council meetings expenses	59			59	1226
22 Council members expenses	676			676	64
23 Chairman's expenses	111			111	404
24 Crockford's subscription	120			120	35
25 General meetings costs	0			0	1229
26 IT support	0			0	0
27 Newsletter costs	424			424	1861
28 Printing, postage, stationery, computer	923			923	879
29 Secretary's honorarium	3250			3250	3250
30 Secretary's travel and accommodation	122			122	343
32 Presentation	0			0	315
33 Legal fees	0			0	0
34 Flyers	0			0	0
35 Website	0			0	0
Miscellaneous (repayment of membership fee Parry)	50			50.0	0
	5573		0	5573	9037
Excess income over payments	328	487		815	1296
Increase in value of investments				497	282
Asset: Laptop Computer				300	
Bank current account as at 31.12.19	2690				
Deposit account as at 31.12.19	3045				
CBF fixed interest securities as at 31.12.19	14307				
			20042		
Bank current account as at 31.12.20	3019				
Bank deposit account as at 31.12.20	3531				
CBF fixed interest securities as at 31.12.20	14804				
			21354		